

## **STATE BOND COMMISSION**

1900 Sillers Building

May 19, 2025

10:30 A.M.

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of October 23, 2024.
3. Consider for adoption the Resolution Amending a Resolution adopted by the State Bond Commission of the State of Mississippi on October 23, 2024, declaring the necessity and directing the issuance of a State of Mississippi Taxable General Obligation Note, Series 2024B in the aggregate principal amount of up to One Hundred Million Dollars (\$100,000,000); and for related purposes.
4. Consider for adoption the Resolution of the State Bond Commission of the State of Mississippi (the "State") amending and restating a resolution adopted on October 23, 2024 in connection with the issuance of Tax-Exempt General Obligation Bonds of the State; directing the issuance of not to exceed Thirty-Six Million Seven Hundred Thirty Thousand Dollars (\$36,730,000) General Obligation Bonds, Series 2025A of the State for the purpose of financing various projects in the State; prescribing the forms and details of said bonds; providing certain covenants of the State in connection with said bonds; authorizing the negotiated sale and private placement of said bonds; directing the preparation, execution and delivery of a private placement agreement in connection with said bonds; authorizing the members of the State Bond Commission to execute such other documents and take such additional actions as may be necessary in connection with the sale and issuance of said bonds.
5. Consider for adoption the Resolution of the State Bond Commission of the State of Mississippi (the "State") amending and restating a resolution adopted on October 23, 2024 in connection with the issuance of Taxable General Obligation Bonds of the State; directing the issuance of not to exceed Twenty Million Dollars (\$20,000,000) General Obligation Bonds, Series 2025B of the State for the purpose of financing an economic development program for the State; prescribing the forms and details of said bonds; providing certain covenants of the State in connection with said bonds; authorizing the negotiated sale and private placement of said bonds; directing the preparation, execution and delivery thereof; authorizing the execution and delivery of a private placement agreement in connection with said bonds; authorizing the members of the State Bond commission to execute such other documents and take such additional actions as may be necessary in connection with the sale and issuance of said bonds.
6. Other Business.
7. Adjournment.