

STATE BOND COMMISSION

1900 Sillers Building

June 11, 2024

2:00 P.M.

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of June 1, 2023.
3. Consider for approval a request for the Department of Finance and Administration to borrow from Special Funds an amount not to exceed Six Hundred Million Dollars (\$600,000,000) for General Fund cash flow needs for fiscal years 2025 through 2028.
4. Consider for adoption the Resolution declaring the necessity and directing the issuance of a State of Mississippi Taxable General Obligation Note, Series 2024A in the aggregate principal amount of not to exceed Four Million Nine Hundred Thousand Dollars (\$4,900,000) for the purpose of providing short-term financing for an economic development project in said State; authorizing the negotiated sale of said note and directing the preparation, execution and delivery thereof; authorizing the preparation, execution and delivery of a private placement agreement in connection with said note; authorizing the members of the State Bond Commission to execute such other documents and take such additional actions as may be necessary in connection with the sale and issuance of said note; and for related purposes.
5. Consider for acceptance the following Resolutions:
 - A. Resolution of the State Bond Commission of the State of Mississippi providing for a change in use of a portion of the proceeds of the \$167,815,000 State of Mississippi General Obligation Bonds, Series 2021A (Tax-Exempt), dated March 25, 2021, pursuant to House Bill 1983 from the 2024 Regular Legislative Session; and for related purposes.
 - B. Resolution of the State Bond Commission of the State of Mississippi providing for a change in use of a portion of the proceeds of the \$166,120,000 State of Mississippi General Obligation Bonds, Series 2021C (Tax-Exempt), dated December 9, 2021, pursuant to House Bill 1983 from the 2024 Regular Legislative Session; and for related purposes.
6. Other Business.
7. Adjournment.