

STATE BOND COMMISSION

1900 Sillers Building

June 1, 2023

10:30 A.M.

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of August 11, 2022.
3. Consider for acceptance the Resolution of the Mississippi Development Authority approving funding for the **Emerging Crops Fund** and requesting the State Bond Commission to provide necessary funding therefor in an amount not to exceed **Three Million Dollars and No/100ths (\$3,000,000.00)** under the provisions of Section 2 of Senate Bill 2328, 2020 Regular Legislative Session.
4. Consider for adoption the Resolution directing the issuance of not to exceed **Twenty-Four Million Six Hundred Fifteen Thousand Dollars and No/100 (\$24,615,000.00)** General Obligation Bonds, **Series 2023A** of the State of Mississippi (the "State") for the purpose of financing various Capital Improvement Projects in the State; prescribing the forms and details of said bonds; providing certain covenants of the State in connection with said bonds; authorizing the negotiated sale of said bonds; directing the preparation, execution and delivery thereof; approving the form of and authorizing the execution and delivery of a bond purchase agreement in connection with said bonds; authorizing the members of the State Bond Commission to execute such other documents and take such additional actions as may be necessary in connection with the sale and issuance of said bonds; and for related purposes.
5. Consider for adoption the Resolution directing the issuance of not to exceed **Twenty-Four Million Dollars and No/100 (\$24,000,000.00)** Taxable General Obligation Bonds, **Series 2023B** of the State of Mississippi (the "State") for the purpose of financing various Economic Development Projects and Programs in the State; prescribing the forms and details of said bonds; providing certain covenants of the State in connection with said bonds; authorizing the negotiated sale of said bonds; directing the preparation, execution and delivery thereof; approving the form of and authorizing the execution and delivery of a bond purchase agreement in connection with said bonds; authorizing the members of the State Bond Commission to execute such other documents and take such additional actions as may be necessary in connection with the sale and issuance of said bonds; and for related purposes.
6. Other Business.
7. Adjournment.