

**STATE BOND COMMISSION**

1900 Sillers Building

August 11, 2022

2:00 P.M.

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of October 13, 2021.
3. Consider for adoption the Resolution directing the issuance of not to exceed **Forty-Six Million Four Hundred Thirty-Five Thousand Dollars and No/100 (\$46,435,000.00)** General Obligation Bonds, **Series 2022A** of the State of Mississippi (the "State") for the purpose of financing various Capital Improvement Projects in the State; prescribing the forms and details of said bonds; providing certain covenants of the State in connection with said bonds; authorizing the negotiated sale of said bonds; directing the preparation, execution and delivery thereof; approving the form of and authorizing the execution and delivery of a private placement agreement in connection with said bonds; authorizing the members of the State Bond Commission to execute such other documents and take such additional actions as may be necessary in connection with the sale and issuance of said bonds; and for related purposes.
4. Consider for acceptance the Resolution of the Mississippi Development Authority approving funding for the **Hinds County Development Project Loan Fund** and requesting the State Bond Commission to provide necessary funding therefor under the provisions of Senate Bill 3150, Section 1, 2022 Regular Legislative Session in an amount not to exceed **Twenty Million Dollars and No/100ths (\$20,000,000.00)**.
5. Consider for adoption the Resolution directing the issuance of not to exceed **Fifteen Million One Hundred Thousand Dollars and No/100 (\$15,100,000.00) Taxable** General Obligation Bonds, **Series 2022B** of the State of Mississippi (the "State") for the purpose of financing an Economic Development Project in the State; prescribing the form and details of said bonds; providing certain covenants of the State in connection with said bonds; authorizing the negotiated sale of said bonds; directing the preparation, execution and delivery thereof; approving the form of and authorizing the execution and delivery of a private placement agreement in connection with said bonds; authorizing the members of the State Bond Commission to execute such other documents and take such additional actions as may be necessary in connection with the sale and issuance of said bonds; and for related purposes.

6. Consider for acceptance the Resolution of the Department of Finance and Administration of the State of Mississippi declaring the necessity for the issuance of **State of Mississippi Alcoholic Beverage Tax Revenue Bonds** for the **ABC Warehouse Construction Fund** in an amount not to exceed **Fifty-Five Million Dollars and No/100ths (\$55,000,000.00)**; and for related purposes.
7. Consider for acceptance and adoption the Resolution declaring the necessity and directing the issuance of a **State of Mississippi Alcoholic Beverage Tax Revenue Note** (ABC Warehouse Construction Project) in the aggregate principal amount of not to exceed **Five Million Dollars and No/100 (\$5,000,000.00)** for the purpose of providing temporary financing for the construction of a new liquor distribution warehouse for the Alcoholic Beverage Control Division of the Mississippi Department of Revenue; prescribing the form and details of said note; providing certain covenants of the State of Mississippi in connection with said note; authorizing the negotiated sale of said note and directing the preparation, execution and delivery thereof; approving the form of authorizing the execution and delivery of a private placement agreement in connection with said note; authorizing the members of the State Bond Commission to execute such other documents and take such additional actions as may be necessary in connection with the sale and issuance of said note; and for related purposes.
8. Other Business.
9. Adjournment.