

# **STATE BOND COMMISSION**

**1900 SILLERS BUILDING  
JACKSON, MISSISSIPPI**

May 18, 2020  
11:00 A.M.

**THIS MEETING MAY BE CONDUCTED TELEPHONICALLY. THE ABOVE LISTED  
LOCATION IS AVAILABLE FOR PUBLIC ATTENDANCE.**

## **AGENDA**

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of September 3, 2019.
3. Consider for adoption the Resolution directing the issuance of not to exceed Six Hundred Fifty Million Dollars (\$650,000,000) Taxable General Obligation Refunding Bonds, Series 2020A and Fifty Million Dollars (\$50,000,000) General Obligation Refunding Bonds, Series 2020B of the State of Mississippi for the purpose of refinancing or restructuring various series of General Obligation Bonds previously issued by the State of Mississippi, paying any termination fees in connection with any Swap Agreements associated with such Refunded Bonds and paying the costs of issuance of such Refunding Bonds; ratifying the actions of staff in preparing for the issuance of such Refunding Bonds; prescribing the forms and details of such Refunding Bonds; providing certain covenants of the State of Mississippi in connection with such Refunding Bonds; authorizing the negotiated sale of such Refunding Bonds; directing the preparation, execution and delivery thereof; approving the form of and authorizing the distribution of a preliminary official statement in connection with said Refunding Bonds; authorizing the execution and delivery of an Escrow Trust Agreement and a Bond Purchase Agreement in connection with said Refunding Bonds; directing the preparation and distribution of a Final Official Statement in connection with said Refunding Bonds; and for related purposes.
4. Consider for approval a request for the Department of Finance and Administration to borrow from Special Funds an amount not to exceed \$600,000,000 for General Fund cash flow needs for Fiscal years 2021 through 2024.

5. Consider for approval a one (1) year contract extension for Hilltop Securities, Inc. for the purpose of providing Municipal Advisor services for the term beginning July 1, 2020.
6. Other Business.
7. Adjournment.