

## STATE BOND COMMISSION

1900 Sillers Building

September 3, 2019

3:00 p.m.

### AGENDA

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of July 16, 2019.
3. Consider for acceptance the Resolution of the **Mississippi Commission on Environmental Quality** declaring the necessity for the issuance of general obligation bonds of the State of Mississippi in an amount not to exceed **Seven Million Nine Hundred Forty Thousand Dollars and 00/100ths (\$7,940,000.00)** for the **Water Pollution Control Revolving Fund** pursuant to the provisions of House Bill 1568, 2019 Regular Legislative Session.
4. Consider for adoption the Resolution directing the issuance of not to exceed One Hundred Ninety-Four Million Eight Hundred Sixty Thousand Dollars (\$194,860,000) General Obligation Bonds, Series 2019B of the State of Mississippi (the "State") for the purpose of providing financing for various projects and programs in the State; Prescribing the forms and details of said bonds; Providing certain covenants of the State in connection with said bonds; Authorizing the negotiated sale of said bonds; Directing the preparation, execution and delivery thereof; Approving the form of and authorizing the distribution of a Preliminary Official Statement in connection with said bonds; Authorizing the execution and delivery of a Bond Purchase Agreement in connection with said bonds; Directing the preparation and distribution of a Final Official Statement in connection with said bonds; and for related matters.
5. Consider for adoption the Resolution directing the issuance of not to exceed Two Hundred Thirty-Five Million Nine Hundred Sixty Five Thousand Dollars (\$235,965,000) Taxable General Obligation Bonds, Series 2019C of the State of Mississippi (the "State") for the purpose of financing or refinancing various projects and programs in the State; Prescribing the form and details of said bonds; Providing certain covenants of the State in connection with said bonds; Authorizing the negotiated sale of said bonds and designating underwriters in connection with said bonds; Directing the preparation, execution and delivery thereof; Approving the form of and authorizing the distribution of a Preliminary Official Statement in connection with said bonds; Authorizing the execution and delivery of a Bond Purchase

Agreement in connection with said bonds; Directing the preparation and distribution of a Final Official Statement in connection with said bonds; and for related matters.

6. Consider for adoption the resolution authorizing and directing the Treasurer of the State of Mississippi, the Executive Director of the Department of Finance and Administration of the State of Mississippi, and a designee of the Attorney General of the State of Mississippi to take such actions as they deem necessary in connection with the (A) conversion of the current term rate mode to a new rate mode, (B) conversion of the current term rate period, or (C) establishment of a new rate mode and/or rate period for, or (D) to take any other action authorized by the resolutions authorizing the issuance of the \$61,260,000 State of Mississippi General Obligation Bonds, Series 2017B (Libor Term Rate), dated August 30, 2017 and the \$101,145,000 State of Mississippi Taxable General Obligation Bonds, Series 2017C (Libor Term Rate), dated August 30, 2017, and if deemed necessary in connection therewith, the restructuring, termination or modification of any interest rate swap agreements associated with such bonds; and for related purposes.
7. Other Business.
8. Adjournment.