

STATE BOND COMMISSION

1900 Sillers Building

June 6, 2019

10:00 a.m.

AGENDA

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of April 23, 2019.
3. Consider for acceptance the Resolution of the **Department of Finance and Administration** of the State of Mississippi declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi in an amount not to exceed **Sixteen Million Dollars and No/100ths (\$16,000,000.00)**; and for related purposes.
4. Consider for adoption the Amended Resolution declaring the necessity for and directing the issuance of a State of Mississippi General Obligation Note, Series 2019B in the aggregate principal amount of not to exceed **Thirty Million Seven Hundred Ninety-Five Thousand Dollars (\$30,795,000)** for the purpose of providing short-term financing for various projects of said State; prescribing the form and details of said note; providing certain covenants of said State in connection with said note authorizing the negotiated sale of said note and directing the preparation, execution and delivery thereof; approving the form of and authorizing the execution and delivery of a private placement agreement in connection with said note; authorizing the members of the State Bond Commission to execute such other documents and take such additional actions as may be necessary in connection with the sale and issuance of said note; and for related purposes.
5. Consider for approval the Department of Finance and Administration's letter of request for short-term borrowing up to an amount not to exceed **Sixteen Million Dollars and No/100ths (\$16,000,000.00)** for the purpose of funding projects authorized pursuant to Section 11, Senate Bill 3065, 2019 Regular Legislative Session.
6. Other Business.
7. Adjournment.