

## STATE BOND COMMISSION

1900 Sillers Building

April 23, 2019

10:00 a.m.

### AGENDA

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of November 2, 2018.
3. Consider for acceptance the resolution of the **Department of Finance and Administration** of the State of Mississippi declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi in an amount not to exceed **Twenty Million Four Hundred Fifty Thousand Dollars and No/100ths (\$20,450,000.00)**; and for related purposes.
4. Consider for adoption the Resolution declaring the necessity and directing the issuance of a State of Mississippi General Obligation Note, Series 2019B in the aggregate principal amount of not to exceed **Fourteen Million Seven Hundred Ninety-Five Thousand Dollars (\$14,795,000)** for the purpose of providing short-term financing for various projects of said State; prescribing the form and details of said note; providing certain covenants of said state in connection with said note authorizing the negotiated sale of said note and directing the preparation, execution and delivery thereof; approving the form of and authorizing the execution and delivery of a private placement agreement in connection with said note; authorizing the members of the State Bond Commission to execute such other documents and take such additional actions as may be necessary in connection with the sale and issuance of said note; and for related purposes.
5. Consider for approval the Department of Finance and Administration's letter of request for short-term borrowing up to an amount not to exceed **Two Million Two Hundred Ninety Five Thousand Dollars and No/100ths (\$2,295,000.00)**, for the **Department of Finance and Administration Bureau of Buildings** projects related to its previously authorized Resolution declaring the necessity for the issuance of General Obligation Bonds for the projects.
6. Consider for approval the Department of Finance and Administration's letter of request for short-term borrowing up to an amount not to exceed **Twelve Million Five Hundred Thousand Dollars and No/100ths (\$12,500,000.00)**, for the **Department of Finance and Administration on behalf of the Mississippi Center for Medically Fragile Children Fund** related to its previously authorized Resolution declaring the necessity for the issuance of General Obligation Bonds for the project.

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7. Consider for acceptance the resolution of the **Department of Finance and Administration** of the State of Mississippi requesting concurrence from the State Bond Commission to issue debt for the Capitol Complex Improvement District, in an amount not to exceed **Seven Million Dollars and No/100ths (\$7,000,000.00)**; and for related purposes.
8. Consider for adoption the resolution of the **State Bond Commission** of the State of Mississippi concurring with the incurrence of debt by the **Department of Finance and Administration** of the State of Mississippi in an aggregate principal amount of not to exceed **Seven Million Dollars (\$7,000,000)** for the purpose of paying the costs of implementing and administering certain improvement projects for the Capitol Complex Improvement District; and for related purposes.
9. Consider for discussion the services of Municipal Advisor for the term beginning July 1, 2019.
10. Other Business.
11. Adjournment.