

## **STATE BOND COMMISSION**

1900 Sillers Building

September 27, 2018

3:00 p.m.

### **AGENDA**

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of August 13, 2018.
3. Consider for adoption the Resolution directing the issuance of not to exceed Two Hundred Three Million One Hundred Thousand Dollars (\$203,100,000) General Obligation Bonds, Series 2018A of the State of Mississippi (the "State") for the purpose of providing financing for various projects and programs in the State; Prescribing the forms and details of said bonds; Providing certain covenants of the State in connection with said bonds; Authorizing the negotiated sale of said bonds; Directing the preparation, execution and delivery thereof; Approving the form of and authorizing the distribution of a Preliminary Official Statement in connection with said bonds; Authorizing the execution and delivery of a Bond Purchase Agreement in connection with said bonds; Directing the preparation and distribution of a Final Official Statement in connection with said bonds; and for related matters.
4. Consider for adoption the Resolution directing the issuance of not to exceed One Hundred Fifty-Three Million Dollars (\$153,000,000) Taxable General Obligation Bonds, Series 2018B of the State of Mississippi (the "State") for the purpose of providing financing for various projects and programs in the State; Prescribing the forms and details of said bonds; Providing certain covenants of the State in connection with said bonds; Authorizing the negotiated sale of said bonds; Directing the preparation, execution and delivery thereof; Approving the form of and authorizing the distribution of a Preliminary Official Statement in connection with said bonds; Authorizing the execution and delivery of a Bond Purchase Agreement in connection with said bonds; Directing the preparation and distribution of a Final Official Statement in connection with said bonds; and for related matters.
5. Consider for approval the payment of costs associated with the issuance of the Series 2018A and Series 2018B State of Mississippi bonds.

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6. Consider for acceptance the Resolution of the Mississippi Transportation Commission Requesting that the Mississippi State Bond Commission issue Revenue Bonds of the State of Mississippi in the amount of \$250,000,000 in part or in whole to provide funding for the "Emergency Road And Bridge Repair Fund" for use by the Mississippi Department Of Transportation on emergency repairs to roads, streets and highways in this State and emergency bridge repairs on public roads, streets and highways in this State in accordance with and as authorized by the Legislature in Sections and 8 of House Bill 1, First Extraordinary Session of 2018.
7. Consider for acceptance the Resolution of the Mississippi Transportation Commission requesting that the Mississippi State Bond Commission issue Revenue Bonds of the State of Mississippi in an amount of not more than \$50,000,000 as authorized by the Legislature in Section 7 of House Bill No. 1, First Extraordinary Session of 2018, to provide funding for the "2018 Transportation And Infrastructure Improvements Fund" to be disbursed in the discretion of the Department Of Finance And Administration on the projects authorized as provided in Section 9 of House Bill No. 1, First Extraordinary Session of 2018, as amended in Section 13 of Senate Bill 2002, First Extraordinary Session of 2018.
8. Consider for approval the Resolution authorizing and directing preparations for the sale and issuance of Tax-Exempt Revenue Bonds of the State of Mississippi (the "State"), in a total aggregate principal amount of not to exceed Three Hundred Million Dollars (\$300,000,000), for the purpose of providing funding for (a) the State's Emergency Road and Bridge Repair Fund in the amount of Two Hundred Fifty Million Dollars (\$250,000,000) and (b) the State's 2018 Transportation and Infrastructure Improvements Fund in the amount of Fifty Million Dollars (\$50,000,000); Directing the preparation and distribution of a Preliminary Official Statement in connection with said bonds; And to take certain other actions in preparation for the sale of said bonds; and for related purposes.
9. Other Business.
10. Adjournment.