

STATE BOND COMMISSION

1900 Sillers Building

August 13, 2018

10:00 a.m.

AGENDA

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of June 19, 2018.
3. Consider for acceptance the Resolution of the Mississippi Development Authority declaring the necessity for the issuance of General Obligation bonds of the State of Mississippi, related to capital improvements of the **State-Owned Shipyard** located in Jackson County, Mississippi and requesting the State Bond Commission of the State of Mississippi to provide necessary funding therefor in an amount not to exceed **Forty-Five Million Dollars (\$45,000,000.00)** under the provisions of Section 4 of House Bill 1649, 2018 Regular Session of the Mississippi Legislature.
4. Consider for acceptance the Resolution of the Mississippi Development Authority declaring the necessity for the issuance of General Obligation bonds of the State of Mississippi, for the **Mississippi Site Development Grant Fund** and requesting the State Bond Commission of Mississippi to provide necessary funding therefor in an amount not to exceed **Two Million Dollars (\$2,000,000.00)** under the provisions of Section 5 and Section 6 of House Bill 1488, 2018 Regular Session of the Mississippi Legislature.
5. Consider for acceptance the Resolution of the Mississippi Development Authority approving funding for the **Small Municipalities and Limited Population Counties Fund** and requesting the State Bond Commission of Mississippi to provide necessary funding therefor in an amount not to exceed **Five Million Dollars (\$5,000,000.00)** under the provisions of Section 5 of House Bill 1649, 2018 Regular Session of the Mississippi Legislature.
6. Consider for acceptance the Resolution of the Mississippi Development Authority approving funding for the **Development Infrastructure Grant Fund** and requesting the State Bond Commission of Mississippi to provide necessary funding therefor under the provisions of Section 57-61-36(1) and (3), Mississippi Code of 1972, as amended, and Section 17 of House Bill 1729, 2016 Regular Session of the Mississippi Legislature.

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7. Consider for acceptance the resolution of the **Local Governments and Rural Water Systems Improvements Board** declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi in an amount not to exceed **Three Million Dollars (\$3,000,000.00)** under the provisions of Section 8 of House Bill 1649, 2018 Regular Session of the Mississippi Legislature.
8. Consider for acceptance the resolution of the Mississippi Commission on Environmental Quality for **Water Pollution Control Revolving Fund** declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi in an amount not to exceed **Five Million Dollars (\$5,000,000.00)** under the provisions of Section 9 of House Bill 1649, 2018 Regular Session of the Mississippi Legislature.
9. Consider for acceptance the resolution of the **Department of Finance and Administration** of the State of Mississippi declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi in an amount not to exceed **One Hundred Fifty-Five Million Four Hundred Sixty-Eight Thousand Five Hundred Forty-Three Dollars and No/100ths (\$155,468,543.00)**; and for related purposes.
10. Consider for acceptance the resolution of the **Department of Finance and Administration** of the State of Mississippi declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi for the **2016 City of Saltillo Intersection Lighting Fund**, in an amount not to exceed **One Hundred Fifty Thousand Dollars and No/100ths (\$150,000.00)**; and for related purposes.
11. Consider for acceptance the resolution of the **Department of Finance and Administration** of the State of Mississippi Declaring the necessity for the issuance of general obligation bonds of the State of Mississippi for the **2016 IHL Capital Improvements Fund**, in an amount not to exceed **Six Million Dollars and No/100ths (\$6,000,000.00)**; and for related purposes.

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12. Consider for adoption a resolution of the State Bond Commission of the State of Mississippi providing for a change in use of a portion of the proceeds of the \$188,850,000 State of Mississippi General Obligation Bonds, Series 2016B (Tax-Exempt) dated December 22, 2016; and for related purposes **(Philadelphia Bypass)**.
13. Consider for adoption a resolution of the State Bond Commission of the State of Mississippi providing for a change in use of a portion of the proceeds of the \$182,595,000 State of Mississippi General Obligation Bonds, Series 2015F (Tax-Exempt) dated December 8, 2015; and for related purposes **(City of Bolton)**.
14. Consider for adoption a resolution of the State Bond Commission of the State of Mississippi providing for a change in use of a portion of the proceeds of the \$182,595,000 State of Mississippi General Obligation Bonds, Series 2015F (Tax-Exempt) dated December 8, 2015; and for related purposes **(City of Taylorsville)**.
15. Consider for adoption a resolution of the State Bond Commission of the State of Mississippi providing for a change in use of a portion of the proceeds of the \$50,000,000 State of Mississippi Variable Rate General Obligation Capital Improvements Bonds, Series 2007 dated September 4, 2007; and for related purposes **(John C. Robinson)**.
16. Consider for adoption a Resolution authorizing and directing preparations for the sale and issuance of general obligation bonds of the State of Mississippi, in one or more Tax-Exempt and Taxable Series, in a total aggregate principal amount of not to exceed Three Hundred Seventy-Five Million Dollars (\$375,000,000), for the purpose of financing (i) Various capital improvement projects in the State, (ii) Various economic development projects and programs in the State, and various programs of the State; Directing the preparation and distribution of one or more preliminary official statements in connection with said bonds; Directing the preparation and execution of one or more bond purchase agreements in connection with said bonds; and for related purposes.

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17. Consider for approval the resolution of the Department of Finance and Administration of the State of Mississippi declaring the necessity for the execution and delivery of an Option to Purchase Agreement by and between the Mississippi Department of Finance and Administration (DFA) and Alderwoods (Mississippi), Inc. related to the purchase of the Wright and Ferguson property.

18. Update from the Department of Finance and Administration regarding the State of Mississippi's General Obligations bonds related to the Jackson Zoo.

19. Update from the Department of Finance and Administration regarding the North Central Mississippi Railroad Authority.

20. Other Business.

21. Adjournment.