

STATE BOND COMMISSION

1900 Sillers Building

November 2, 2018

9:00 a.m.

AGENDA

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of September 27, 2018.
3. Consider for adoption a Resolution amending a Resolution of the State Bond Commission of the State of Mississippi adopted on September 1, 2015, directing the issuance of the Two Hundred Million Dollars (\$200,000,000) State of Mississippi Gaming Tax Revenue Bonds, Series 2015E, dated October 22, 2015; and for related matters.
4. Consider for adoption the Resolution directing the issuance of not to exceed Three Hundred Million Dollars (\$300,000,000) Gaming Tax Revenue Bonds, Series 2018C of the State of Mississippi for the purpose of providing funding for (A) the State's Emergency Road and Bridge Repair Fund in an amount not to exceed Two Hundred Fifty Million Dollars (\$250,000,000), (B) the State's 2018 Transportation and Infrastructure Improvements Fund in an amount not to exceed Fifty Million Dollars (\$50,000,000), and (C) a Cost of Issuance Fund to pay the costs of the sale and issuance of said bonds; prescribing the forms and details of said bonds; providing certain covenants in connection with said bonds; authorizing the negotiated sale of said bonds; directing the preparation, execution and delivery thereof; approving the form of and authorizing the distribution of a Preliminary Official Statement in connection with said bonds; authorizing the execution and delivery of a Bond Purchase Agreement in connection with said bonds; directing the preparation and distribution of a Final Official Statement in connection with said bonds; and for related matters.
5. Consider for approval the payment of costs associated with the issuance of the Series 2018C State of Mississippi Gaming Tax Revenue bonds.
6. Consider for approval the Mississippi Development Authority's letter of request for short-term borrowing related to its previously authorized Resolution for the Mississippi Major Economic Impact Authority.

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Page 2

7. Consider for adoption the Resolution declaring the necessity and directing the issuance of a State of Mississippi Taxable General Obligation Note, Series 2019A in the aggregate principal amount of not to exceed One Hundred Ninety-Eight Million Dollars (\$198,000,000) for the purpose of providing short-term financing for a project in said State authorized under the provisions of Section 57-75-15(3)(bb) of the Mississippi Major Economic Impact Act, as amended, and refinancing a portion of a short term note previously issued for said project; Authorizing the negotiated sale of said note and directing the preparation, execution and delivery thereof; Authorizing the preparation, execution and delivery of a Private Placement Agreement in connection with said note; Authorizing the members of the State Bond Commission to execute such other documents and take such additional actions as may be necessary in connection with the sale and issuance of said Note; and for related purposes.
8. Consider for discussion the services of Municipal Advisor for the term beginning July 1, 2019.
9. Update from the working group regarding unspent State bond proceeds.
10. Other Business.
11. Adjournment.