

STATE BOND COMMISSION

1900 Sillers Building

April 23, 2018

3:30 p.m.

AGENDA

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of December 6, 2017.
3. Consider for acceptance the Resolution from the Department of Finance and Administration of the State of Mississippi declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi for the Local System Bridge Replacement and Rehabilitation Fund, in an amount not to exceed Fifty Million Dollars and No/100ths (\$50,000,000.00); Declaring the necessity for the issuance of short-term financing for the Local System Bridge Replacement and Rehabilitation Fund, in an amount not to exceed Twenty-Five Million Dollars and No/100ths (\$25,000,000.00); and for related purposes.
4. Consider for approval the Department of Finance and Administration's letter of request for short-term borrowing up to an amount not to exceed Twenty-Five Million Dollars and No/100ths (\$25,000,000.00), for the Local System Bridge Replacement and Rehabilitation Fund related to its previously authorized Resolution declaring the necessity for the issuance of General Obligation Bonds for the Local System Bridge Replacement and Rehabilitation Project.
5. Consider for adoption the Resolution declaring the necessity and directing the issuance of a State of Mississippi General Obligation Note, Series 2018B in the aggregate principal amount of Twenty-Five Million Dollars (\$25,000,000) for the purpose of providing short-term financing for the Local System Bridge Replacement and Rehabilitation Fund; Authorizing the negotiated sale of said note and directing the preparation, execution and delivery thereof; Authorizing the preparation, execution and delivery of a private placement agreement in connection with said note; Authorizing the members of the State Bond Commission to execute such other documents and task such additional actions as may be necessary in connection with the sale and issuance of said note; and for related purposes.

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6. Consider authorizing and directing the Department of Finance and Administration to issue a Request for Qualifications for Bond Counsel services; And once the most qualified firm(s) for said services has been identified, to authorize the Executive Director of the Department of Finance and Administration, with concurrence from the State Treasurer and a Representative from the Office of the Attorney General, to negotiate the fees for Bond Counsel services, subject to approval by the Bond Commission.
7. Consider for adoption the Resolution certifying that all bonds authorized by Miss. Code Ann. Section 31-31-1 *et seq* have been paid in full; Authorizing that any amounts remaining in the special fund be remitted to the Capital City Convention Center Commission; And authorizing proper officers to make notification to the City of Jackson regarding the rescinding of the occupancy tax associated with the debt service of these bonds and to do all other things deemed necessary or advisable in connection with this certification; And for related purposes.
8. Update from the Department of Finance and Administration regarding the State of Mississippi Taxable General Obligation Note, Series 2018A in the aggregate principal amount of One Hundred Thirty-Five Million Dollars (\$135,000,000).
9. Update from the Office of the State Treasurer regarding the State of Mississippi's Utility System Restoration bonds.
10. Update from the Department of Finance and Administration regarding the State of Mississippi's Master Lease Purchase Program.
11. Update from the Office of the Attorney General regarding the North Central Mississippi Railroad Authority.
12. Other Business.
13. Adjournment.