

STATE BOND COMMISSION

1900 Sillers Building

December 6, 2017

2:00 p.m.

AGENDA

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of November 8, 2017.
3. Consider for acceptance the bids received in response to the State of Mississippi's Official Notice of Sale published in November 2017 related to the State of Mississippi Series 2017D General Obligation bonds.
4. Consider for acceptance the bids received in response to the State of Mississippi's Official Notice of Sale published in November 2017 related to the State of Mississippi Series 2017E Taxable General Obligation bonds.
5. Consider for adoption the resolution acknowledging and approving the sale and award of the General Obligation Bonds, Series 2017D (Tax-Exempt), of the State of Mississippi, in the maximum principal amount of _____ Dollars (\$_____); and Providing for other matters relating thereto.
6. Consider for adoption the resolution acknowledging and approving the sale and award of the Taxable General Obligation Bonds, Series 2017E, of the State of Mississippi, in the maximum principal amount of _____ Dollars (\$_____); and Providing for other matters relating thereto.
7. Consider for approval the payment of costs associated with the issuance of the State of Mississippi Series 2017D and Series 2017E bonds in an amount not to exceed **Eight Hundred Twenty Four Thousand Dollars and No/100ths (\$824,000.00)**.
8. Consider for approval the Mississippi Development Authority's letter of request for short-term borrowing related to its previously authorized Resolution for the Mississippi Major Economic Impact Authority

STATE BOND COMMISSION

1900 Sillers Building

December 6, 2017

2:00 p.m.

AGENDA

Page 2

9. Consider for adoption the Resolution declaring the necessity and directing the issuance of a State of Mississippi Taxable General Obligation Note, Series 2018A in the aggregate principal amount of One Hundred Thirty-Five Million Dollars (\$135,000,000) for the purpose of providing short-term financing for a project in said State authorized under the provisions of Section 57-75-15(3)(bb) of the Mississippi Major Economic Impact Act, as amended, and refinancing a portion of a short term note previously issued for said project; Authorizing the negotiated sale of said note and directing the preparation, execution and delivery thereof; Authorizing the preparation, execution and delivery of a private placement agreement in connection with said note; Authorizing the members of the State Bond Commission to execute such other documents and take such additional actions as may be necessary in connection with the sale and issuance of said Note; and for related purposes.
10. Consider for approval the request of the Working Group for permission to file amendments to the State of Mississippi's Debt Management Policy with the Office of the Secretary of State.
11. Consider for approval the Resolution ratifying the appointment by the Department of Finance and Administration of the State of Mississippi of Butler Snow LLP to serve as Special Tax Counsel for the Master Lease Purchase Program; and for related purposes.
12. Other Business.
13. Adjournment.