

STATE BOND COMMISSION

1900 Sillers Building

November 08, 2017

2:00 p.m.

AGENDA

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of October 17, 2017.
3. Consider for adoption a Resolution directing the issuance of not to exceed **Fifty-Four Million Five Hundred Thousand Dollars (\$54,500,000) General Obligation Bonds, Series 2017D**, of the State of Mississippi for the purpose of providing funds to finance the cost of various long-term capital improvement projects within the State and various grant and loan programs of the State, and to pay the costs incident to the sale, issuance and delivery of said bonds; Prescribing the forms and details of said bonds; Providing certain covenants of the State in connection with said bonds; Directing the preparation, execution, and delivery of said bonds; Approving the form of and authorizing the distribution of a Preliminary Official Statement in connection with said bonds; Directing the preparation and distribution of a final Official Statement in connection with said bonds; Authorizing a bond rating; Approving and authorizing the distribution of a Notice of Sale; and for related matters.
4. Consider for adoption a Resolution directing the issuance of not to exceed **Forty-Five Million Five Hundred Thousand Dollars (\$45,500,000) Taxable General Obligation, Series 2017E**, of the State of Mississippi for the purpose of providing funds to finance the costs of various long-term capital improvement projects within the State and various economic development loans, grants and programs of the State, and to pay the cost incident to the sale, issuance, and delivery of said bonds; Prescribing the forms and details of said bonds; providing certain covenants of the State in connection with said bonds; Directing the preparation, execution and delivery of said bonds; Approving the form of and authorizing the distribution of a Preliminary Official Statement in connection with said bonds; Directing the preparation and distribution of a final Official Statement in connection with said bonds; Authorizing a bond

STATE BOND COMMISSION

1900 Sillers Building

November 08, 2017

2:00 p.m.

AGENDA

Page 2

rating; Approving and authorizing the distribution of a Notice of Sale; and for related matters.

5. Consider for approval, (1) Designating the State Treasurer, a representative from the Attorney General's Office and the Executive Director of the Department of Finance and Administration as Representatives of the State Bond Commission for the purpose of hiring bond and tax counsel to assist with the sale and issuance of a short-term note or notes including but not limited to the preparation of resolutions and other borrowing documents as is deemed necessary; and (2) Authorize the Representatives and Bond Counsel to take all of the necessary actions to prepare for the sale and issuance of a short-term note or notes including but not limited to the preparation of resolutions and other borrowing documents as is deemed necessary.
6. Other Business.
7. Adjournment.