

# **STATE BOND COMMISSION**

1900 Sillers Building

October 17, 2017

11:00 a.m.

## **AGENDA**

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of September 27, 2017.
3. Consider ratifying and approving the actions of the Representatives of the State Bond Commission to (1.) Authorize the Mississippi Department of Finance and Administration to issue a Request for Proposal for Bond and Tax Counsel Services; and (2.) Selecting Jones Walker to serve as bond and tax counsel for the fall 2017 and/or spring 2018 bond issuance at a rate of \$0.35 per \$1,000 bond.
4. Consider for adoption a Resolution authorizing and directing preparations for the sale and issuance of General Obligation bonds of the State of Mississippi, in one or more tax-exempt and taxable series, in a total aggregate principal amount of not to exceed One Hundred Million Dollars (\$100,000,000), for the purpose of financing (i) various long-term capital improvement projects in the State, (ii) various economic development projects and programs in the State, and (iii) various other programs of the State; Directing the preparation and adoption of one or more bond resolutions in connection with the sale and issuance of said bonds; Directing the preparation and distribution of one or more Preliminary Official Statements in connection with said bonds; Directing the preparation and execution of one or more Award Resolutions and/or Bond Purchase Agreements in connection with said bonds; Directing the preparation and publication of one or more Notices of Sale in connection with the sale and issuance of said bonds; Authorizing, approving, and/or affirming the engagement of certain professionals to assist the State in connection with the sale and issuance of said bonds; and for related purposes.
5. Other Business.
6. Adjournment.