

## **STATE BOND COMMISSION**

1900 Sillers Building

September 27, 2017

3:00 p.m.

### **AGENDA**

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of August 3, 2017.
3. Consider ratifying and approving the actions of the Department of Finance and Administration to issue a Request for Qualifications for bond counsel and tax counsel services for general obligation or revenue bonds of the State of Mississippi.
4. Consider for approval the recommendation from the working group to approve the short list for Bond Counsel for the time period of September 28, 2017 through December 31, 2019.
5. Consider for approval, (1.) Designating the Executive Director of the Department of Finance and Administration, the State Treasurer and a representative from the Attorney General's Office as Representatives of the State Bond Commission for the purpose of hiring bond counsel for a bond issuance during the fall of 2017 and/or spring of 2018; and (2.) Authorize the Representatives to take all necessary actions to solicit for and select bond counsel for the fall 2017 and/or spring of 2018, bond issuance subject only to ratification by the Bond Commission.
6. Consider for adoption the Resolution of the Mississippi Development Authority declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi for the Mississippi Site Development Grant Fund and requesting the State Bond Commission of Mississippi to provide necessary funding therefor in an amount not to exceed Two Million Dollars (\$2,000,000.00) under the provisions of Section 2 of Senate Bill 3033, 2017 Regular Session of the Mississippi Legislature.

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7. Consider for adoption the Resolution of the Mississippi Development Authority declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi, related to Capital Improvements of the State-Owned Shipyard located in Jackson County, Mississippi and requesting the State Bond Commission of the State of Mississippi to provide necessary funding therefor in an amount not to exceed Forty-Five Million Dollars and No/100ths (\$45,000,000.00) under the provisions of Section 3 of Senate Bill 3033, 2017 Regular Session of the Mississippi Legislature.
8. Consider for adoption the Resolution of the Mississippi Major Economic Impact Authority (MMEIA) declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi related to major economic impact projects located in the State of Mississippi in an amount not to exceed Four Million Dollars and No/100ths (\$4,000,000.00); and for related purposes.
9. Consider for adoption the resolution of the Department of Finance and Administration of the State of Mississippi declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi for the Mississippi Community Heritage Grant Fund, in an amount not to exceed Four Million Dollars and No/100ths (\$4,000,000.00); and for related purposes.
10. Consider for adoption the resolution of the Department of Finance and Administration of the State of Mississippi declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi, in an amount not to exceed Thirty Million Three Hundred Forty Thousand One Hundred Fourteen Dollars and No/100ths (\$30,340,114.00); and for related purposes.

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11. Consider for adoption the resolution of the Department of Finance and Administration of the State of Mississippi declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi for the 2016 City of Terry Historic Preservation Fund, in an amount not to exceed One Hundred Fifty Thousand Dollars and No/100ths (\$150,000.00); and for related purposes
12. Consider for adoption the resolution of the Department of Finance and Administration of the State of Mississippi declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi for the Mississippi Arts and Entertainment Fund, in an amount not to exceed Ten Million Dollars and No/100ths (\$10,000,000.00); and for related purposes.
13. Consider for adoption the resolution of the Department of Finance and Administration of the State of Mississippi declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi for the 2014 City of Madison I-55 Connector Construction Fund, in an amount not to exceed One Million Dollars and No/100ths (\$1,000,000.00); and for related purposes.
14. Consider for adoption the resolution of the Department of Finance and Administration of the State of Mississippi declaring the necessity for the issuance of General Obligation Bonds of the State of Mississippi for the 2016 Partnership School Construction Fund, in an amount not to exceed Five Million Dollars and No/100ths (\$5,000,000.00); and for related purposes.
15. The Bond Advisory Division's update to the Commission on the Cost of Issuance for Series 2017A, Series 2017B and Series 2017C bonds.
16. Other Business.
17. Adjournment