

STATE BOND COMMISSION

1900 Sillers Building

May 4, 2017

2:00 p.m.

AGENDA

1. Call to Order.
2. Ratify the Bond Commission Meeting Minutes of December 19, 2016.
3. Consider for approval the recommendation from the Working Group to approve FirstSouthwest, a division of Hilltop Securities, as the Financial Advisor for the Bond Commission and to authorize the Department of Finance and Administration to negotiate and enter into a personal services contract with FirstSouthwest, a division of Hilltop Securities for Financial Advisory services.
4. Consider ratifying and approving the actions of the Working Group with regard to engaging Butler Snow, as Special Counsel in connection with (1) The restructuring and refinancing of the One Hundred Million Four Hundred Ninety Thousand Dollar and 00/100ths (\$100,490,000.00) State of Mississippi Taxable General Obligation Refunding Bonds, Series 2012C dated August 1, 2012 and the Seventy Eight Million Six Hundred Twenty Five Thousand Dollars and 00/100ths (\$78,625,000.00) State of Mississippi General Obligation Refunding Bonds, Series 2012D, dated August 1, 2012; and, (2) The restructuring, termination or modification of any interest rate swap agreements associated therewith.
5. Consider for adoption a resolution authorizing and directing the Treasurer of the State of Mississippi and the Executive Director of the Department of Finance and Administration of the State of Mississippi to take such actions as they deem necessary in connection with the restructuring and refinancing of the One Hundred Million Four Hundred Ninety Thousand Dollar and 00/100ths (\$100,490,000.00) State of Mississippi Taxable General Obligation Refunding Bonds (Nissan North America, Inc. Project), Series 2012C (LIBOR Index), Dated August 1, 2012 and the Seventy Eight Million Six Hundred Twenty Five Thousand Dollars and 00/100ths (\$78,625,000.00) State of Mississippi General Obligation Refunding Bonds (Capital Improvements Projects), Series 2012D (SIFMA Index), dated August 1, 2012 and the

restructuring, termination or modification of any interest rate swap agreements associated therewith; and for related purposes.

6. The Bond Advisory Division's update to the Commission on the Cost of Issuance for Series 2016B and 2016C bonds.
7. Other Business.
8. Adjournment.