

**STATE OF MISSISSIPPI
STATE BOND ATTORNEY**

**LEMUEL G. ADAMS, III
P.O. BOX 1407
Brandon, Mississippi 39043**

**STATE BOND ATTORNEY'S ANNUAL REPORT
2019**

1.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019 (BILOXI, MISSISSIPPI GENERAL OBLIGATION BOND PROJECT)
	C.	AMOUNT OF THE BONDS:	\$14,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Jane Wallace Meynardie Wise Carter 2510 14 th St. Suite 1125 Gulfport, MS 39501
	E.	DATE OF OPINION:	January 11, 2019

2.	A.	NAME OF ISSUER:	CITY OF BILOXI, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Bond, Series 2019
	C.	AMOUNT OF THE BONDS:	\$14,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Jane Wallace Meynardie Wise Carter 2510 14 th St. Suite 1125 Gulfport, MS 39501
	E.	DATE OF OPINION:	January 17, 2019

3.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019 (RANKIN COUNTY SCHOOL DISTRICT GENERAL OBLIGATION BOND PROJECT)
	C.	AMOUNT OF THE BONDS:	\$77,750.00
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	January 11, 2019

4.	A.	NAME OF ISSUER:	RANKIN COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	RANKIN COUNTY SCHOOL DISTRICT GENERAL OBLIGATION BOND SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$77,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	January 11, 2019

5.	A.	NAME OF ISSUER:	CITY OF HATTIESBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF HATTIESBURG, MISSISSIPPI TAXABLE TAX INCREMENT LIMITED OBLIGATION BONDS, SERIES 2019 (CROSS CREEK MULTIFAMILY PROJECT),
	C.	AMOUNT OF THE BONDS:	\$4,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keys, Jr. Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	January 17, 2019

6.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION REVENUE REFUNDING BONDS, SERIES 2019, (YMCA OLIVE BRANCH PROJECT) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$4,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Christian B. Wadell Balch & Bingham, LLP 188 East Capital, Suite 1400 Jackson, MS 39201-2133
	E.	DATE OF OPINION:	January 17, 2019

7.	A.	NAME OF ISSUER:	NESHOBA COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	NESHOBA COUNTY SCHOOL DISTRICT, NESHOBA COUNTY, MISSISSIPPI EQUIPMENT LEASE PURCHASE AGREEMENT (the “Lease”)
	C.	AMOUNT OF THE BONDS:	\$340,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 300 West Capital St., Suite 200 Jackson, MS 39203
	E.	DATE OF OPINION:	January 18, 2019

8.	A.	NAME OF ISSUER:	CITY OF MCCOMB, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF MCCOMB GENERAL OBLIGATION BONDS, SERIES 2019 (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Harrison Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	January 28, 2019

9.	A.	NAME OF ISSUER:	CITY OF HATTIESBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF HATTIESBURG, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2019 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$29,850,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	January 28,2019

	A.	NAME OF ISSUER:	
	B.	DESCRIPTION OF ISSUE:	LEFT BLANK INTENTIONALLY
	C.	AMOUNT OF THE BONDS:	
	D.	PERSON ACTING AS BOND COUNSEL:	
	E.	DATE OF OPINION:	

10.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019 (Hattiesburg, Mississippi General Obligation Bond Project),
	C.	AMOUNT OF THE BONDS:	\$29,850,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 28, 2019

11.	A.	NAME OF ISSUER:	CITY OF CLEVELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	January 29, 2019

12.	A.	NAME OF ISSUER:	CLAIBORNE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	CLAIBORNE COUNTY SCHOOL DISTRICT, CLAIBORNE COUNTY, MISSISSIPPI, LIMITED-TAX NOTE OF CLAIBORNE COUNTY SCHOOL DISTRICT (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Dorian E. Turner Dorian E. Turner, PLLC 300 West Capital Street, Suite 200 Jackson, MS 39203
	E.	DATE OF OPINION:	January 29, 2019

13.	A.	NAME OF ISSUER:	JACKSON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	JACKSON COUNTY, MISSISSIPPI LIMITED TAX HOSPITAL REVENUE REFUNDING BONDS, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$45,500.000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 5, 2019

14.	A.	NAME OF ISSUER:	LONG BEACH SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LONG BEACH SCHOOL DISTRICT GENERAL OBLIGATION BONDS, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$20,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 300 West Capital St., Suite 200 Jackson, MS 39203
	E.	DATE OF OPINION:	February 6, 2019

15.	A.	NAME OF ISSUER:	CITY OF CLARKSDALE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$1,200,000 CITY OF CLARKSDALE, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$1,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 19, 2019

16.	A.	NAME OF ISSUER:	PHILADELPHIA PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	PHILADELPHIA PUBLIC SCHOOL DISTRICT \$1,500,000 LIMITED TAX NOTE
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 300 West Capital St., Suite 200 Jackson, MS 39203
	E.	DATE OF OPINION:	February 14, 2019

17.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$60,000,000 AGGREGATE PRINCIPAL AMOUNT OF MISSISSIPPI HOME CORPORATION SINGLE FAMILY MORTGAGE REVENUE BONDS, SERIES 2019A (Non-AMT) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$ 60,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 19, 2019

18.	A.	NAME OF ISSUER:	CITY OF GAUTIER, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,000,000 CITY OF GAUTIER, MISSISSIPPI PUBLIC IMPROVEMENT GENERAL OBLIGATION BOND, SERIES 2019 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157 Elizabeth Thomas
	E.	DATE OF OPINION:	February 25, 2019

19.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019 (CITY OF GAUTIER, MISSISSIPPI PUBLIC IMPROVEMENT GENERAL OBLIGATION BOND PROJECT) (the "Series 2019 Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	OPINION DATE:	February 25, 2019

	A.	NAME OF ISSUER:	
	B.	DESCRIPTION OF ISSUE:	LEFT BLANK INTENTIONALLY
	C.	AMOUNT OF THE BONDS:	
	D.	PERSON ACTING AS BOND COUNSEL:	
	E.	DATE OF OPINION:	

20.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$134,000,000 MISSISSIPPI BUSINESS FINANCE CORPORATION REVENUE REFUNDING BONDS (SYSTEM ENERGY RESOURCES, INC. PROJECT) (the "Series 2019 Bonds")
	C.	AMOUNT OF THE BONDS:	\$134,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 25, 2019

21.	A.	NAME OF ISSUER:	HATTIESBURG PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	HATTIESBURG PUBLIC SCHOOL DISTRICT GENERAL OBLIGATION BONDS, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$22,190,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	February 25, 2019

22.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$198,000,000 STATE OF MISSISSIPPI TAXABLE GENERAL OBLIGATION NOTE, SERIES 2019A (the “Series 2019A Note”)
	C.	AMOUNT OF THE BONDS:	\$198,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 26, 2019

23.	A.	NAME OF ISSUER:	CITY OF POPLARVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF POPLARVILLE, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2019 ISSUED IN THE MAXIMUM PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION THREE HUNDRED THOUSAND DOLLARS (\$1,300,000) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$1,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 6, 2019

24.	A.	NAME OF ISSUER:	CITY OF BROOKHAVEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION NOTE, SERIES 2019, OF THE CITY OF BROOKHAVEN, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF SIX HUNDRED THOUSAND DOLLARS (\$600,000) (the "Note")
	C.	AMOUNT OF THE BONDS:	\$600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	March 14, 2019

25.	A.	NAME OF ISSUER:	LAFAYETTE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$22,300,000 GENERAL OBLIGATION BOND, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$22,300.000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	March 14, 2019

26.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK NOT TO EXCEED \$23,300,000 SPECIAL OBLIGATION BONDS, SERIES 2019 (Lafayette County School District General Obligation Bond Project)
	C.	AMOUNT OF THE BONDS:	\$22,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	March 14, 2019

27.	A.	NAME OF ISSUER:	BILOXI PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	BILOXI PUBLIC SCHOOL DISTRICT, TRUST CERTIFICATES, SERIES 2019, (Evidencing Proportionate Interests in a Lease) (the “Series 2019 Certificates”)
	C.	AMOUNT OF THE BONDS:	\$9,385,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	March 14, 2019

28.	A.	NAME OF ISSUER:	CLINTON PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	CLINTON PUBLIC SCHOOL DISTRICT NOT TO EXCEED \$20,000,000 GENERAL OBLIGATION BOND, SERIES 2019 (the “District Bond”)
	C.	AMOUNT OF THE BONDS:	\$20,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	March 19, 2019

29.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK NOT TO EXCEED \$20,000,000 SPECIAL OBLIGATION BOND SERIES 2019 (Clinton Public School District General Obligation Bond Project) (the “Series 2019 Bonds”)
	C.	AMOUNT OF THE BONDS:	\$20,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	March 19, 2019

30.	A.	NAME OF ISSUER:	HOLMES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$250,000 GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2019, OF THE DISTRICT (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 25, 2019

31.	A.	NAME OF ISSUER:	PEARL RIVER COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$2,000,000 PEARL RIVER COUNTY, MISSISSIPPI NEGOTIABLE NOTE, SERIES 219 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 25, 2019

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32.	A.	NAME OF ISSUER:	CITY OF STARKVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF STARKVILLE, MS, COMBINED WATER AND SEWER SYSTEM REVENUE BONDS, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	March 26, 2019

33.	A.	NAME OF ISSUER:	CITY OF TUPELO, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF TUPELO, MISSISSIPPI GENERAL OBLIGATION WATER REFUNDING BONDS, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$7,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 26, 2019

34.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$48,110,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019 (VICKSBURG WARREN SCHOOL DISTRICT GENERAL OBLIGATION BOND PROJECT) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$48,110,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 27, 2019

35.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$10,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019 (JONES COUNTY, MISSISSIPPI GENERAL OBLIGATION BOND PROJECT) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 3, 2019

36.	A.	NAME OF ISSUER:	JONES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$10,000,000 GENERAL OBLIGATION BONDS, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 3, 2019

37.	A.	NAME OF ISSUER:	LEFT BLANK INTENTIONALLY
	B.	DESCRIPTION OF ISSUE:	
	C.	AMOUNT OF THE BONDS:	\$
	D.	PERSON ACTING AS BOND COUNSEL:	

E.	DATE OF OPINION:	
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38.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION REVENUE BONDS, SERIES 2019 (ENVIVA PORT OF PASCAGOULA, LLC),
	C.	AMOUNT OF THE BONDS:	\$65,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 12, 2019

39.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION REVENUE BONDS, SERIES 2019 (LOVE'S TRAVEL STOPS & COUNTRY STORES, INC.),
	C.	AMOUNT OF THE BONDS:	\$41,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 12, 2019

40.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF OXFORD, MISSISSIPPI COMBINED WATER AND SEWER SYSTEM REVENUE BONDS, SERIES 2019, DATED THE DATE OF DELIVERY THEREOF (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$14,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1300 25 th Avenue, Suite 204 Gulfport, Mississippi 39501
	E.	DATE OF OPINION:	April 16, 2019

41.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$13,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, (HANCOCK COUNTY, GOMESA PROJECT), SERIES 2019 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$13,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 16, 2019

42.	A.	NAME OF ISSUER:	OCEAN SPRINGS SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	OCEAN SPRINGS SCHOOL DISTRICT \$4,650,000 LIMITED -TAX PROMISSORY NOTE (the "Note")
	C.	AMOUNT OF THE BONDS:	\$4,650,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	April 22, 2019

43.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$7,500,000 MISSISSIPPI DEVELOPMENT BANK TAXABLE SPECIAL OBLIGATION REFUNDING BONDS, SERIES 2019 (CLAY COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION INDUSTRIAL DEVELOPMENT REFUNDING BOND PROJECT) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 29, 2019

44.	A.	NAME OF ISSUER:	CLAY COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$7,500,000 CLAY COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION INDUSTRIAL DEVELOPMENT REFUNDING BOND, SERIES 2019 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 29, 2019

45.	A.	NAME OF ISSUER:	HARRISON COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	HARRISON COUNTY SCHOOL DISTRICT \$54,000,000 GENERAL OBLIGATION BONDS, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$54,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	April 29, 2019

46.	A.	NAME OF ISSUER:	WATER VALLEY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	WATER VALLEY SCHOOL DISTRICT \$6,500,000 GENERAL OBLIGATION BONDS, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$6,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	April 29, 2019

47.	A.	NAME OF ISSUER:	LOWNDES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$3,555,000 LOWNDES COUNTY, MISSISSIPPI GENERAL OBLIGATION BONDS (CAPITAL IMPROVEMENTS ISSUE), Series 2019
	C.	AMOUNT OF THE BONDS:	\$3,555,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 29, 2019

48.	A.	NAME OF ISSUER:	OXFORD SCHOOL DISTRICT, OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$5,000,000 OXFORD SCHOOL DISTRICT, OXFORD, MISSISSIPPI EQUIPMENT LEASE-PURCHASE AGREEMENT (the Agreement”)
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	April 29, 2019

49.	A.	NAME OF ISSUER:	ABERDEEN SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	ABERDEEN SCHOOL DISTRICT \$750,000 LIMITED -TAX PROMISSORY NOTE (the “Note”)
	C.	AMOUNT OF THE BONDS:	\$750,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	April 29, 2019

50.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI HOME CORPORATION MULTIFAMILY NOTE (WESTWICK PARTNERS, LP PROJECT), SERIES 2019, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED TWENTY-FIVE MILLION DOLLARS (\$25,000,000) (the "Note")
	C.	AMOUNT OF THE BONDS:	\$25,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 9, 2019

51.	A.	NAME OF ISSUER:	NEW ALBANY PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	NEW ALBANY PUBLIC SCHOOL DISTRICT \$7,000,000 GENERAL OBLIGATION BONDS, SERIES 219
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	May 10, 2019

52.	A.	NAME OF ISSUER:	CITY OF NEW ALBANY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	COMBINED WATER AND SEWER SYSTEM REVENUE NOTE, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$7,886,000
	D.	PERSON ACTING AS BOND COUNSEL:	Mark Davis Jones Walker 190 East Capital St. Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 14, 2019

53.	A.	NAME OF ISSUER:	CITY OF NEW ALBANY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	COMBINED WATER AND SEWER SYSTEM REVENUE BOND, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$7,886,000
	D.	PERSON ACTING AS BOND COUNSEL:	Mark Davis Jones Walker 190 East Capital St. Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 14, 2019

54.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK NOT TO EXCEED \$16,000,000 SPECIAL OBLIGATION BONDS, SERIES 2019 (TUPELO, MISSISSIPPI PUBLIC IMPROVEMENT REVENUE PROJECT)
	C.	AMOUNT OF THE BONDS:	\$16,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	OPINION DATE:	May 14, 2019

55.	A.	NAME OF ISSUER:	CITY OF HORN LAKE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$6,000,000 GENERAL OBLIGATION BOND, SERIES 2019 (the "Series 2019 City Bond")
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Robert F. Wood Purdie & Metz, PLLC Post Office Box 2659 Ridgeland, MS 39158
	E.	DATE OF OPINION:	May 14, 2019

56.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$6,000,000 SPECIAL OBLIGATION BONDS, SERIES 2019 (the "Bank Bonds") (HORN LAKE, MISSISSIPPI GENERAL OBLIGATION BOND PROJECT)
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Robert F. Wood Purdie & Metz, PLLC Post Office Box 2659 Ridgeland, MS 39158
	E.	DATE OF OPINION:	May 14, 2019

57.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	\$6,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019 (PICAYUNE, MISSISSIPPI GENERAL OBLIGATION BOND PROJECT) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	May 28, 2019

58.	A.	NAME OF ISSUER:	CITY OF PICAYUNE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF PICAYUNE, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	May 28, 2019

59.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION INDUSTRIAL DEVELOPMENT REVENUE BONDS, SERIES 2019 (MILWAUKEE ELECTRIC TOOL CORPORATION PROJECT) IN THE PRINCIPAL AMOUNT OF UP TO \$49,999,999(the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$49,999,999
	D.	PERSON ACTING AS BOND COUNSEL:	Christophe S. Pace Jones Walker 190 East Capital St. Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 28, 2019

60.	A.	NAME OF ISSUER:	MARSHALL COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	MARSHALL COUNTY SCHOOL DISTRICT \$202,165 REVENUE SHORTFALL PROMISSORY NOTE (the "Note")
	C.	AMOUNT OF THE BONDS:	\$202,165
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	May 29, 2019

61.	A.	NAME OF ISSUER:	COAHOMA COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	COAHOMA COUNTY SCHOOL \$4,950,000 LIMITED -TAX PROMISSORY NOTE (the "Note")
	C.	AMOUNT OF THE BONDS:	\$4,950,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	May 29, 2019

62.	A.	NAME OF ISSUER:	MERIDIAN COMMUNITY COLLEGE DISTRICT
	B.	DESCRIPTION OF ISSUE:	MERIDIAN COMMUNITY COLLEGE DISTRICT \$1,344,008 NOTES, Series 2019 (the "Notes")
	C.	AMOUNT OF THE BONDS:	\$1,344.008
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	May 29, 2019

63.	A.	NAME OF ISSUER:	WAYNE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	WAYNE COUNTY SCHOOL DISTRICT \$4,600,000 (MAXIMUM PRINCIPAL AMOUNT) GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019 (the "Refunding Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	May 30, 2019

64.	A.	NAME OF ISSUER:	GEORGE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GEORGE COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION FIVE HUNDRED TWENTY-FIVE THOUSAND DOLLARS (\$1,525,000)(the 2019 Bonds)
	C.	AMOUNT OF THE BONDS:	\$1,525,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 6, 2019

65.	A.	NAME OF ISSUER:	MONROE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	<p>MONROE COUNTY, MISSISSIPPI TAXABLE HOSPITAL REFUNDING BONDS, SERIES 2019A ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION EIGHT HUNDRED THOUSAND FIFTY DOLLARS (\$1,850,000) (the "<u>2019A Bonds</u>")</p> <p>And</p> <p>MONROE COUNTY, MISSISSIPPI HOSPITAL REFUNDING BONDS, SERIES 2019B ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED EIGHT HUNDRED THOUSAND DOLLARS (\$800,000) (the "<u>2019B Bonds</u>", together with the 2019A Bonds, the "<u>Bonds</u>")</p>
	C.	AMOUNT OF THE BONDS:	<p>2019A Bonds \$1,850,000</p> <p>And</p> <p>2019B Bonds \$800,000</p>
	D.	PERSON ACTING AS BOND COUNSEL:	<p>Sam W. Keyes, Jr.</p> <p>Butler Snow LLP</p> <p>1020 Highland Colony Parkway, Suite 1400</p> <p>Ridgeland, Mississippi 39157</p>
	E.	DATE OF OPINION:	June 6, 2019

66.	A.	NAME OF ISSUER:	MARSHALL COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	MARSHALL COUNTY SCHOOL DISTRICT \$8,985,000 GENERAL OBLIGATION BONDS, SERIES 2019 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$8,985,000
	D.	PERSON ACTING AS BOND COUNSEL:	<p>James W. Young, Jr.</p> <p>Young Law Group, PLLC</p> <p>300 West Capitol Street, Suite 200</p> <p>Jackson, Mississippi 39203</p>
	E.	DATE OF OPINION:	June 12, 2019

67.	A.	NAME OF ISSUER:	HANCOCK COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	HANCOCK COUNTY SCHOOL DISTRICT \$16,500,000 GENERAL OBLIGATION BONDS, SERIES 2019 (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$16,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	June 12, 2019

68.	A.	NAME OF ISSUER:	MISSISSIPPI HOSPITAL EQUIPMENT AND FACILITIES AUTHORITY
	B.	DESCRIPTION OF ISSUE:	Mississippi Hospital Equipment and Facilities Authority Revenue Refunding Bonds, Series 2019A (Forrest County General Hospital Refunding Project) and Mississippi Hospital Equipment and Facilities Authority Revenue Refunding Bonds, Series 2019B (Forrest County General Hospital Refunding Project) in the maximum aggregate principal amount not to exceed None Hundred Fifteen Million Dollars (\$115,000,000) (together, the “Series 2019 Bonds”)
	C.	AMOUNT OF THE BONDS:	\$115,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 18, 2019

69.	A.	NAME OF ISSUER:	CITY OF COLUMBUS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,000,000 CITY OF COLUMBUS, MISSISSIPPI TAXABLE GENERAL OBLIGATION NOTE, SERIES (the "Note)
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 24, 2019

70.	A.	NAME OF ISSUER:	MISSISSIPPI DELTA COMMUNITY COLLEGE DISTRICT
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DELTA COMMUNITY COLLEGE DISTRICT GENERAL OBLIGATION NOTE, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$1,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 29, 2019

71.	A.	NAME OF ISSUER:	CITY OF BROOKHAVEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION INDUSTRIAL PARK TAXABLE REFUNDING BONDS, SERIES 2019, OF THE CITY OF BROOKHAVEN, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF FIVE HUNDRED FIFTY THOUSAND DOLLARS (\$550,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$550,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker 190 East Capital St. Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	June 24, 2019

72.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$1,635,000 MADISON COUNTY, MISSISSIPPI GENERAL OBLIGATION NOTE, SERIES 2019 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,635,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 24, 2019

73.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$1,900,000 CITY OF OXFORD, MISSISSIPPI GENERAL OBLIGATION NOTE, SERIES 2019 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 24, 2019

74.	A.	NAME OF ISSUER:	TOWN OF SUNFLOWER, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TOWN OF SUNFLOWER, MISSISSIPPI COMBINED WATER AND SEWER SYSTEM REVENUE BOND IN THE PRINCIPAL AMOUNT OF TWO HUNDRED NINE THOUSAND DOLLARS (\$209,000) (the "Bond")
	C.	AMOUNT OF THE BONDS:	\$209,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker 190 East Capital St. Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	June 24, 2019

75.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION GULF OPPORTUNITY ZONE REVENUE REFUNDING BONDS, SERIES 2019A (KING EDWARD MIXED-USE PROJECT) (the “ <u>Series 2019A Bonds</u> ”) and SUBORDINATED GULF OPPORTUNITY ZONE REVENUE REFUNDING BONDS, SERIES 2019B (KING EDWARD MIXED-USE PROJECT) IN THE TOTAL PRINCIPAL AMOUNT OF NOT TO EXCEED TWENTY MILLION DOLLARS (\$20,000,000) (the “ <u>Series 2019B Bonds</u> , and together with the Series 2019A Bonds, the “ <u>Bonds</u> ”)
	C.	AMOUNT OF THE BONDS:	\$20,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 1, 2019

76.	A.	NAME OF ISSUER:	WASHINGTON COUNTY BOARD OF SUPERVISORS
	B.	DESCRIPTION OF ISSUE:	WASHINGTON COUNTY, MISSISSIPPI HOSPITAL REVENUE AND LIMITED OBLIGATION REFUNDING BONDS (Delta Regional Medical Center Project), Series 2019 (the “ <u>Refunding Bonds</u> ”)
	C.	AMOUNT OF THE BONDS:	\$16,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 9, 2019

77.	A.	NAME OF ISSUER:	NORTH BOLIVAR CONSOLIDATED SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	NORTH BOLIVAR CONSOLIDAATED SCHOOL DISTRICT \$57,757 REVENUE SHORTFALL PROMISSORY NOTE (the “Note”)
	C.	AMOUNT OF THE BONDS:	\$57,757
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	July 9, 2019

78.	A.	NAME OF ISSUER:	BROOKHAVEN MISSISSIPPI SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	VALIDATION OF BROOKHAVEN SCHOOL DISTRICT \$7,255,000 GENERAL OBLIGATION BONDS, SERIES 2019 (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$7,255,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	July 8, 2019

79.	A.	NAME OF ISSUER:	NORTH BOLIVAR CONSOLIDATED SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	NORTH BOLIVAR CONSOLIDATED SCHOOL DISTRICT \$1,100,000 LIMITED-TAX PROMISSORY NOTE (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,100.000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	July 30, 2019

80.	A.	NAME OF ISSUER:	DESOTO COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$56,502,000 (maximum principal amount) DESOTO COUNTY SCHOOL DISTRICT, DESOTO COUNTY, MISSISSIPPI TRUST CERTIFICATES, SERIES 2019A and Series 2019B (evidencing proportionate interests in a General Obligation Lease) (the "Certificates")
	C.	AMOUNT OF THE BONDS:	\$56,502,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	July 9, 2019

81.	A.	NAME OF ISSUER:	COPIAH COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	COPIAH COUNTY SCHOOL DISTRICT \$1,500,000 LIMITED-TAX PROMISSORY NOTE (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	July 8, 2019

82.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION TAXABLE REVENUE BONDS, (PEARL HOTEL, LLC), SERIES 2019 IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED TWELVE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$12,500,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$12,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow,LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	OPINION DATE:	July 8, 2019

83.	A.	NAME OF ISSUER:	HARRISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED THIRTY MILLION FIVE HUNDRED THOUSAND DOLLARS (\$30,500,000) HARRISON COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, TAX-EXEMPT SERIES 2019A TO BE DATED THE DATE OF DELIVERY THEREOF (the "Series 2019A Bonds")
	C.	AMOUNT OF THE BONDS:	\$30,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow, LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	July 23, 2019

84.	A.	NAME OF ISSUER:	HARRISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	THE NOT TO EXCEED FIFTEEN MILLION FIVE HUNDRED THOUSAND DOLLARS (\$15,500,000) HARRISON COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, TAXABLE SERIES 2019B TO BE DATED THE DATE OF DELIVERY THEREOF (the "Series 2019B Bonds")
	C.	AMOUNT OF THE BONDS:	\$15,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 23, 2019

85.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION TAXABLE DEMAND REVENUE BONDS (SR Meridian III Project) SERIES 2019 IN THE AGGREGATE PRINCIPAL AMOUNT OF UP TO \$122,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$122,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Wendy R. Mullins Bradley Arant Boult Cummings LLP One Jackson Place 188 East Capital St., Suite 1000 Jackson, MS 39201
	E.	DATE OF OPINION:	July 15, 2019

86.	A.	NAME OF ISSUER:	COPIAH-LINCOLN COMMUNITY COLLEGE DISTRICT
	B.	DESCRIPTION OF ISSUE:	FACILITIES BONDS, SERIES 2019, OF THE COPIAH-LINCOLN COMMUNITY COLLEGE DISTRICT, IN THE PRINCIPAL AMOUNT OF TWO MILLION DOLLARS
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	July 15, 2019

87.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION INDUSTRIAL DEVELOPMENT REVENUE BONDS, SERIES 2019 (Ozark Automotive Distributors, Inc. Project) IN THE AGGREGATE PRINCIPAL AMOUNT OF UP TO \$35,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$35,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Christopher S. Pace Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	July 15, 2019

88.	A.	NAME OF ISSUER:	CITY OF YAZOO CITY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$3,000,000 CITY OF YAZOO CITY, MISSISSIPPI GENERAL OBLIGATION BONDS, (Capital Improvements Issue) SERIES 2019 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 16, 2019

89.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$28,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS SERIES 2019(Rankin County, Mississippi General Obligation Bond Project) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$28,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 16, 2019

90.	A.	NAME OF ISSUER:	CITY OF GRENADA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2019, OF THE CITY OF GRENADA, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF SIX MILLION DOLLARS (\$6,000,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	July 17, 2019

91.	A.	NAME OF ISSUER:	MEDICAL CENTER EDUCATIONAL BUILDING CORPORATION
	B.	DESCRIPTION OF ISSUE:	MEDICAL CENTER EDUCATIONAL BUILDING CORPORATION REVENUE BONDS, SERIES 2019 (Capital Improvements and Refinancing Project) IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF \$30,500,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$30,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	July 18, 2019

92.	A.	NAME OF ISSUER:	CITY OF RIDGELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION BONDS, SERIES 2019 OF THE CITY OF RIDGELAND, MISSISSIPPI IN THE PRINCIPAL AMOUNT OF NINETEEN MILLION NINE HUNDRED SIXTY THOUSAND DOLLARS (\$19,960,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$19,960,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 19, 2019

93.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$4,000,000 CITY OF OXFORD, MISSISSIPPI TAX INCREMENT FINANCING BONDS (Oxford Commons Project) SERIES 2019 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	JULY 19, 2019

94.	A.	NAME OF ISSUER:	MISSISSIPPI HOSPITAL EQUIPMENT AND FACILITIES AUTHORITY
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI HOSPITAL EQUIPMENT AND FACILITIES AUTHORITY REVENUE REFUNDING BONDS, SERIES 2019A (Grenada Lake Medical Center Refunding Project) AND TAXABLE REVENUE REFUNDING BONDS, SERIES 2019B (Grenada Lake Medical Center Refunding Project)
	C.	AMOUNT OF THE BONDS:	\$23,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	July 23, 2019

95.	A.	NAME OF ISSUER:	JACKSON COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	JACKSON COUNTY SCHOOL DISTRICT \$8,200,000 LIMITED-TAX NOTES
	C.	AMOUNT OF THE BONDS:	\$8,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	July 29,2019

96.	A.	NAME OF ISSUER:	PEARL PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	PEARL PUBLIC SCHOOL DISTRICT \$1,100,000 LIMITED-TAX PROMISSORY NOTE (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	July 29, 2019

97.	A.	NAME OF ISSUER:	KEMPER COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	KEMPER COUNTY SCHOOL DISTRICT MAXIMUM PRINCIPAL AMOUNT OF \$3,214,251 REVENUE SHORTFALL PROMISSORY NOTE (the "Note")
	C.	AMOUNT OF THE BONDS:	\$3,214,251
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	July 30, 2019

98.	A.	NAME OF ISSUER:	RANKIN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$28,000,000 RANKIN COUNTY, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2019 (Capital Improvements Project) (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$28,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 5, 2019

99.	A.	NAME OF ISSUER:	CITY OF LAUREL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$3,000,000 CITY OF LAUREL, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2019 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 5, 2019

100.	A.	NAME OF ISSUER:	CITY OF GULFPORT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CERTIFICATES OF PARTICIPATION (City of Gulfport Fire Station Lease Purchase Project), DATED THE DATE OF DELIVERY OF EACH SERIES OF THE CERTIFICATES, IN AN AMOUNT NOT TO EXCEED TWO MILLION SEVEN HUNDRED THOUSAND DOLLARS (\$2,700,000) (the “Certificates”) AND EXECUTED AND DELIVERED BY THE TRUSTEE (the “Trustee”) PURSUANT TO THE TRUST AGREEMENT (the “Trust Agreement”), EVIDENCING PARTICIPATION IN THE LEASE AND OPTION TO PURCHASE (the “Lease”) DATED THE DATE OF DELIVERY OF EACH SERIES OF THE CERTIFICATES, BY AND BETWEEN THE SOUTHERN MISSISSIPPI INVESTMENT CO., GULFPORT, MISSISSIPPI CORPORATION (the “Corporation” or the “Lessor”) AND THE MUNICIPALITY (as the “Lessee”) WHEREBY THE MUNICIPALITY LEASES THE PROPERTY (the “Property”) FROM THE CORPORATION.
	C.	AMOUNT OF THE BONDS:	\$2,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	August 6, 2019

101.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF JACKSON, MISSISSIPPI \$1,762,000 TAX INCREMENT FINANCING REVENUE BOND, SERIES 2019 (The Landmark Healthcare Facilities Project) (the “Bond”)
	C.	AMOUNT OF THE BONDS:	\$1,762,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	August 19, 2019

102.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$70,000,000 AGGREGATE PRINCIPAL AMOUNT OF MISSISSIPPI HOME CORPORATION SINGLE FAMILY MORTGAGE REVENUE BONDS, SERIES 2018B (Non-AMT) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$70,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 20, 2019

103.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI HOME CORPORATION MULTIFAMILY HOUSING REVENUE BONDS, (Region VI RAD Project) SERIES 2019-4 (the “Bonds”) IN THE PRINCIPAL AMOUNT NOT TO EXCEED TWENTY-SEVEN MILLION DOLLARS (\$27,000,000.00)
	C.	AMOUNT OF THE BONDS:	\$27,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Christian B. Waddell Balch & Bingham, LLP 188 East Capital St. Suite 1400 Jackson, Mississippi 39201-2133
	E.	DATE OF OPINION:	August 27, 2019

104.	A.	NAME OF ISSUER:	OKTIBBEHA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	OKTIBBEHA COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019 IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED FOUR MILLION SEVEN HUNDRED THOUSAND DOLLARS (\$4,700,000) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$4,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth E. Thomas Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 26, 2019

105.	A.	NAME OF ISSUER:	CITY OF BILOXI, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$1,418,600 CITY OF BILOXI, MISSISSIPPI TAX INCREMENT FINANCING LIMITED OBLIGATION REVENUE BONDS, SERIES 2019 (The Wal-Mart Neighborhood Market Project – Phase II) (the “Series 2019 Bonds”)
	C.	AMOUNT OF THE BONDS:	\$1,418,600
	D.	PERSON ACTING AS BOND COUNSEL:	Jane Wallace Meynardie Wise Carter 2510 14 th St. Suite 1125 Gulfport, MS 39501
	E.	DATE OF OPINION:	September 3, 2019

106.	A.	NAME OF ISSUER:	CITY OF MERIDIAN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF MERIDIAN, MISSISSIPPI TAX INCREMENT LIMITED OBLIGATION REFUNDING BONDS, SERIES 2019 IN THE PRINCIPAL AMOUNT OF ONE MILLION NINE HUNDRED AND EIGHTY THOUSAND DOLLARS (\$1,980,000) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$1,980,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hariston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 3, 2019

107.	A.	NAME OF ISSUER:	CITY OF PEARL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF PEARL, MISSISSIPPI \$12,000,000 PUBLIC IMPROVEMENTS GENERAL OBLIGATION BOND, Series 2019 (the “City Bond”)
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Spence Flatguard Watkins & Eager 400 East Capital St., Ste 300 Jackson, MS 39201
	E.	DATE OF OPINION:	September 13, 2019

108.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019A (Vicksburg Warren School District General Obligation Bond Project) (the 2019A Bank Bonds)
	C.	AMOUNT OF THE BONDS:	\$20,365,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 13, 2019

109	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	\$12,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019 (CITY OF PEARL, MISSISSIPPI PUBLIC IMPROVEMENTS GENERAL OBLIGATION BOND PROJECT) (the “Bank Bonds”)
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Spence Flatguard Watkins & Eager 400 East Capital St., Ste 300 Jackson, MS 39201
	E.	DATE OF OPINION:	September 16, 2019

110.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019 (STARKVILLE, MISSISSIPPI GENERAL OBLIGATION PUBLIC IMPROVEMENT PROJECT), IN AN AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED THREE MILLION DOLLARS (\$3,000,000) (the “Bank Bonds”)
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	September 16, 2019

111.	A.	NAME OF ISSUER:	DESOTO COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$28,714,000(maximum principal amount) DESOTO COUNTY SCHOOL DISTRICT, TRUST CERTIFICATES, SERIES 2019B
	C.	AMOUNT OF THE BONDS:	\$28,714,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	September 16, 2019

112.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$194,860,000 STATE OF MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2019B (the "Series 2019B Bonds")
	C.	AMOUNT OF THE BONDS:	\$194,860,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 18, 2019

113.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$235,965,000 STATE OF MISSISSIPPI TAXABLE GENERAL OBLIGATION BONDS, SERIES 2019C (the "Series 2019C Bonds")
	C.	AMOUNT OF THE BONDS:	\$235,965,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 18, 2019

114.	A.	NAME OF ISSUER:	CITY OF PEARL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$2,160,000 CITY OF PEARL, MISSISSIPPI GENERAL OBLIGATION NOTE, Series 2019(the “Note”)
	C.	AMOUNT OF THE BONDS:	\$2,160,000
	D.	PERSON ACTING AS BOND COUNSEL:	Spence Flatguard Watkins & Eager 400 East Capital St., Ste 300 Jackson, MS 39201
	E.	DATE OF OPINION:	September 18, 2019

115.	A.	NAME OF ISSUER:	CITY OF OCEAN SPRINGS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF OCEAN SPRINGS, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019
	C.	AMOUNT OF THE BONDS:	\$3,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth E. Thomas Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 24, 2019

116.	A.	NAME OF ISSUER:	CITY OF LAUREL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$2,875,000 CITY OF LAUREL, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019 (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$2,875,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 25, 2019

117.	A.	NAME OF ISSUER:	CITY OF STARKVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF STARKVILLE, MISSISSIPPI GENERAL OBLIGATION PUBLIC IMPROVEMENT BOND, SERIES 2019, IN THE MAXIMUM PRINCIPAL AMOUNT OF THREE MILLION DOLLARS (\$3,000,000) (the “Qualified Obligation”).
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	September 30, 2019

118.	A.	NAME OF ISSUER:	UNIVERSITY OF MISSISSIPPI EDUCATIONAL BUILDING CORPORATION
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED NINETY MILLION DOLLARS \$90,000,000 UNIVERSITY OF MISSISSIPPI EDUCATIONAL BUILDING CORPORATION REVENUE REFUNDING BONDS, SERIES 2019 (Facilities Refinancing Project) (the "Series 2019 Bonds")
	C.	AMOUNT OF THE BONDS:	\$90,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 30, 2019

119.	A.	NAME OF ISSUER:	VICKSBURG WARREN COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	VICKSBURG WARREN SCHOOL DISTRICT, WARREN COUNTY, MISSISSIPPI LIMITED TAX NOTES, SERIES 2019, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED TWENTY ONE MILLION DOLLARS (\$21,000,000) (the "Notes")
	C.	AMOUNT OF THE BONDS:	\$21,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 30, 2019

120.	A.	NAME OF ISSUER:	LAUDERDALE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LAUDERDALE COUNTY SCHOOL DISTRICT, LAUDERDALE COUNTY, MISSISSIPPI ENERGY LEASE-PURCHASE AGREEMENT (the "Lease")
	C.	AMOUNT OF THE BONDS:	\$8,455,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	October 15, 2019

121.	A.	NAME OF ISSUER:	CITY OF MADISON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2019 OF THE CITY OF MADISON, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF SIX MILLION DOLLARS (\$6,000,000) (the "Bonds").
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 3, 2019

122.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$7,000,000 CITY OF JACKSON, MISSISSIPPI TAXABLE GENERAL OBLIGATION NOTE, SERIES 2019 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 10, 2019

123.	A.	NAME OF ISSUER:	LAMAR COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$7,000,000 LAMAR COUNTY, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2019 (Capital Improvements Project) (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 10, 2019

124.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$7,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019 (Lamar County, Mississippi General Obligation Bond Project) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 10, 2019

125.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$8,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019 (Batesville, Mississippi Revenue Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$8,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 10, 2019

126.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,400,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019 (Batesville, Mississippi General Obligation Bond Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 10, 2019

127.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019 (Booneville, Mississippi, General Obligation Public Improvement Project), IN AN AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED FOUR MILLION FIVE HUNDRED THOUSAND DOLLARS (\$4,500,000) (the "Bank Bonds").
	C.	AMOUNT OF THE BONDS:	\$4,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 15, 2019

128.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019 (Byhalia, Mississippi, Gas System Improvements Project), IN AN AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED SIX MILLION DOLLARS (\$6,000,000) (the "Bank Bonds").
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 15, 2019

129.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019 (Tippah County, Mississippi, General Obligation Hospital Construction Project), IN AN AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED NINE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$9,500,000) (the "Bank Bonds").
	C.	AMOUNT OF THE BONDS:	\$9,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 15, 2019

130.	A.	NAME OF ISSUER:	LEE COUNTY SCHOOL DISTRICT, LEE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$861,750 LIMITED TAX NOTE, SERIES 2019, LEE COUNTY SCHOOL DISTRICT, LEE COUNTY, MISSISSIPPI (the "Note")
	C.	AMOUNT OF THE BONDS:	\$861,750
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 21, 2019

131.	A.	NAME OF ISSUER:	TUNICA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$17,000,000 TUNICA COUNTY, MISSISSIPPI URBAN RENEWAL REVENUE BONDS, SERIES 2019 (UTILITY DISTRICTS PROJECT) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$17,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Herbert J. Irvin P.O. Box 1869 Jackson, Mississippi 39215-1869
	E.	DATE OF OPINION:	October 22, 2019

132.	A.	NAME OF ISSUER:	CITY OF LUCEDALE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$630,000 CITY OF LUCEDALE, MISSISSIPPI TAXABLE TAX INCREMENT LIMITED OBLIGATION BONDS, SERIES 2019 (Walt Massey CDJR Dealership Project) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$630,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 28, 2019

133.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$52,000,000 MISSISSIPPI DEVELOPMENT BANK TAXABLE SPECIAL OBLIGATION REFUNDING BONDS, SERIES 2019 (Desoto County, Mississippi Highway Refunding Project) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$52,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Rusty Russell Adams and Reese, LLP 1018 Highland Colony Parkway, Suite 800 Ridgeland, MS 39157
	E.	DATE OF OPINION:	October 28, 2019

134.	A.	NAME OF ISSUER:	CITY OF RIDGELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	THE CITY OF RIDGELAND, MISSISSIPPI TAXABLE TAX INCREMENT LIMITED OBLIGATION BONDS, SERIES (Higginbotham Automotive Project), ISSUED IN THE PRINCIPAL AMOUNT OF TWO MILLION FIVE HUNDRED THOUSAND DOLLARS (\$2,500,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Keyes Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 29, 2019

135.	A.	NAME OF ISSUER:	CITY OF HATTIESBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF HATTIESBURG, MISSISSIPPI TAXABLE TAX INCREMENT LIMITED OBLIGATION BONDS, SERIES (ELAM ARMS PROJECT), ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED THREE MILLION SIX HUNDRED THOUSAND DOLLARS (\$3,600,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Keyes Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 4, 2019

136.	A.	NAME OF ISSUER:	PANOLA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$2,025,000 PANOLA COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,025,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 4, 2019

137.	A.	NAME OF ISSUER:	TOWN OF BYHALIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GAS SYSTEM REVENUE BOND, SERIES 2019 (Byhalia, Mississippi, Gas System Improvements Project) (the "Qualified Obligation"), IN THE MAXIMUM PRINCIPAL AMOUNT OF SIX MILLION DOLLARS (\$6,000,000).
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	November 12, 2019

138.	A.	NAME OF ISSUER:	CITY OF BATESVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$2,600,000 CITY OF BATESVILLE, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2019A (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$2,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 12, 2019

139.	A.	NAME OF ISSUER:	CITY OF D'IBERVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,000,000 CITY OF D'IBERVILLE, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2019 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 6, 2019

140.	A.	NAME OF ISSUER:	CITY OF BOONEVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BOND, SERIES 2019 (the "Qualified Obligation"), IN THE MAXIMUM PRINCIPAL AMOUNT OF FOUR MILLION FIVE HUNDRED THOUSAND DOLLARS (\$4,500,000)
	C.	AMOUNT OF THE BONDS:	\$4,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	November 12, 2019

141.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION REVENUE BONDS, SERIES 2019 (Gulf Power Company Project) (the "Bonds") IN THE PRINCIPAL AMOUNT NOT TO EXCEED FIFTY-FIVE MILLION DOLLARS (\$55,000,000.00)
	C.	AMOUNT OF THE BONDS:	\$55,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Christian B. Waddell Balch & Bingham, LLP 188 East Capital St. Suite 1400 Jackson, Mississippi 39201-2133
	E.	DATE OF OPINION:	November 14, 2019

142.	A.	NAME OF ISSUER:	CITY OF CLEVELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF CLEVELAND, MISSISSIPPI TAX INCREMENT FINANCING REVENUE BONDS, SERIES 2019 (Statesmen Hotel and Restaurant Project) IN THE MAXIMUM PRINCIPAL AMOUNT OF TWO MILLION DOLLARS (\$2,000,000) (the “Series 2019 Bonds”).
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	November 14, 2019

143.	A.	NAME OF ISSUER:	CITY OF WINONA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2019, OF THE CITY OF WINONA, MISSISSIPPI IN THE PRINCIPAL AMOUNT OF ONE MILLION TWO HUNDRED THOUSAND DOLLARS (\$1,200,000) (the “Bonds”).
	C.	AMOUNT OF THE BONDS:	\$1,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	November 14, 2019

144.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$2,600,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2019A (Batesville, Mississippi General Obligation Bond Project (the "Bank Bonds"))
	C.	AMOUNT OF THE BONDS:	\$2,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 14, 2019

145.	A.	NAME OF ISSUER:	THE CITY OF FLOWOOD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$12,000,000 CITY OF FLOWOOD, MISSISSIPPI TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 14, 2019

146.	A.	NAME OF ISSUER:	THE CITY OF GAUTIER, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$6,000,000 CITY OF GAUTIER, MISSISSIPPI COMBINED UTILITY SYSTEM REVENUE BONDS, SERIES 2019 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 20, 2019

147.	A.	NAME OF ISSUER:	TIPPAH COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TIPPAH COUNTY, MISSISSIPPI GENERAL OBLIGATION BUILDING BOND, SERIES 2019, (the "Qualified Obligation") IN THE MAXIMUM PRINCIPAL AMOUNT OF NINE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$9,500,000)
	C.	AMOUNT OF THE BONDS:	\$9,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	November 19, 2019

148.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	MADISON COUNTY, MISSISSIPPI GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020, IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED EIGHT MILLION FOUR HUNDRED THOUSAND DOLLARS (\$8,400,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$8,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 20, 2019
149.	A.	NAME OF ISSUER:	COAHOMA COUNTY UTILITY DISTRICT NUMBER 2
	B.	DESCRIPTION OF ISSUE:	COAHOMA COUNTY UTILITY DISTRICT NUMBER 2 WATER AND WASTEWATER IMPROVEMENT REVENUE BONDS, SERIES 2019 (Facilities Improvement Project) IN THE AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$580,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$580,000
	D.	PERSON ACTING AS BOND COUNSEL:	Will McBeath Watkins & Eager, PLLC 400 East Capital Street Jackson, Ms 39201
	E.	DATE OF OPINION:	November 25, 2019

150.	A.	NAME OF ISSUER:	CITY OF GREENWOOD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$7,000,000 CITY OF GREENWOOD, MISSISSIPPI TAX-EXEMPT PUBLIC IMPROVEMENT GENERAL OBLIGATION BOND, SERIES 2019 (the " <u>City Bond</u> ")
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 25, 2019

151.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$7,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BOND, SERIES 2019 (City of Greenwood, Mississippi, Tax-Exempt Public Improvement General Obligation Bond Project) (the " <u>Series 2019 Bond</u> ")
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 25, 2019

152.	A.	NAME OF ISSUER:	CITY OF MADISON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF MADISON, MISSISSIPPI, GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF EIGHT MILLION TWO HUNDRED THOUSAND DOLLARS (the “Bonds”).
	C.	AMOUNT OF THE BONDS:	\$8,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	December 6, 2019

153.	A.	NAME OF ISSUER:	CITY OF CORINTH, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$2,100,000 CITY OF CORINTH, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019 (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$2,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 10, 2019

154.	A.	NAME OF ISSUER:	MISSISSIPPI DEPARTMENT OF FINANCE AND ADMINISTRATION
	B.	DESCRIPTION OF ISSUE:	\$7,000,000 MISSISSIPPI DEPARTMENT OF FINANCE AND ADMINISTRATION LIMITED TAX NOTE (Capitol Complex Improvement District), SERIES 2020 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 16, 2019