

**STATE OF MISSISSIPPI
STATE BOND ATTORNEY**

**LEMUEL G. ADAMS, III
P.O. BOX 1407
Brandon, Mississippi 39043**

**STATE BOND ATTORNEY'S ANNUAL REPORT
2018**

1.	A.	NAME OF ISSUER:	WEST RANKIN UTILITY AUTHORITY
	B.	DESCRIPTION OF ISSUE:	REVENUE BOND TO FINANCE CONSTRUCTION OF WASTEWATER TREATMENT PLANT
	C.	AMOUNT OF THE BONDS:	\$135,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	L. Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 15,2018

2.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINES FINANCE COPORATION
	B.	DESCRIPTION OF ISSUE:	TAXABLE REVENUE BONDS, SERIES 2018, IN THE MAXIMUM PRINCIPAL AMOUNT OF FORTY MILLION DOLLARS (\$40,000,000)
	C.	AMOUNT OF THE BONDS:	\$40,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lee Hill Baker Donelson One Eastover Center 100 Vision Drive, Suite 400 Jackson, Mississippi 39211
	E.	DATE OF OPINION:	May 21, 2018

3.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NORTHEAST COMMUNITY COLLEGE CAPITAL IMPROVEMENT PROJECT, \$9,000,000 SPECIAL OBLIGATION BONDS, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$9,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	May 22, 2018

4.	A.	NAME OF ISSUER:	WEST JASPER SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	WEST JASPER SCHOOL DISTRICT BAY SPRINGS, MISSISSIPPI LIMITED-TAX PROMISSORY NOTE ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$1,500,000)
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 300 West Capital St., Suite 200 Jackson, MS 39203
	E.	DATE OF OPINION:	May 29, 2018

5.	A.	NAME OF ISSUER:	BILOXI PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$5,000,000 BILOXI PUBLIC SCHOOL DISTRICT, BILOXI, MISSISSIPPI, LIMITED-TAX NOTES, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Henry N. Dick, III Page, Mannino P. O. Drawer 289 Biloxi, MS 39533-0289
	E.	DATE OF OPINION:	May 30, 2018

6.	A.	NAME OF ISSUER:	CITY OF OLIVE BRANCH
	B.	DESCRIPTION OF ISSUE:	\$2,500,000 CITY OF OLIVE BRANCH, MISSISSIPPI, GENERAL OBLIGATION BONDS, SERIES 2018 EQUIPMENT LEASE PURCHASE AGREEMENT, 2017
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Jones Walker 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 30, 2018

7.	A.	NAME OF ISSUER:	CITY OF HORN LAKE
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION REFUNDING BOND, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$1,936,000
	D.	PERSON ACTING AS BOND COUNSEL:	Robert F. (Bob) Wood Purdie & Metz, PLLC P.O. Box 2659 Ridgeland, Mississippi 39158
	E.	DATE OF OPINION:	May 31, 2018

8.	A.	NAME OF ISSUER:	CITY OF CANTON
	B.	DESCRIPTION OF ISSUE:	TAX INCREMENT FINANCING REVENUE BONDS, SERIES 2018 (MADISON COUNTY MEDICAL CENTER/NISSAN PARKWAY PROJECT), OF THE CITY OF CANTON, MISSISSIPPI
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Jones Walker LLP 190 East Capital Street, Suite 800 P.O. Box 427 Jackson, Mississippi 39205-0427
	E.	DATE OF OPINION:	May 31, 2018

	A.	NAME OF ISSUER:	LEFT BLANK INTENTIONALLY
	B.	DESCRIPTION OF ISSUE:	
	C.	AMOUNT OF THE BONDS:	\$
	D.	PERSON ACTING AS BOND COUNSEL:	
	E.	DATE OF OPINION:	

9.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORP.
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$23,000,000 MISSISSIPPI HOME CORP. MULTIFAMILY HOUSING REVENUE BONDS (GATEWAY AFFORDABLE COMMUNITIES PROJECT
	C.	AMOUNT OF THE BONDS:	\$23,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 7, 2018

10.	A.	NAME OF ISSUER:	CITY OF VICKSBURG
	B.	DESCRIPTION OF ISSUE:	VICKSBURG SPORTS COMPLEX GENERAL OBLIGATION SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$26,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 15, 2018

11.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	SPECIAL OBLIGATION BONDS, SERIES 2018 (Vicksburg, Mississippi Sports Complex General Obligation Bond Project) (the "Series 2018 Bonds")
	C.	AMOUNT OF THE BONDS:	\$26,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 15, 2017

12.	A.	NAME OF ISSUER:	CITY OF BILOXI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$4,250,000 Promissory Note (City of Biloxi, Mississippi Lease Purchase Project), Series 2018
	C.	AMOUNT OF THE BONDS:	\$4,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 21, 2018

13.	A.	NAME OF ISSUER:	CITY OF SOUTHAVEN
	B.	DESCRIPTION OF ISSUE:	\$5,200,000 City of Southaven, Mississippi Negotiable Note, Series 2018
	C.	AMOUNT OF THE BONDS:	\$5,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 28, 2018

14.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	MHC Multifamily Housing Revenue Bonds (Olsen RD Preservation Projects) Series 2018
	C.	AMOUNT OF THE BONDS:	\$8,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 399157
	E.	DATE OF OPINION:	July 6, 2018

15.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	SPECIAL OBLIGATION BONDS SERIES 2018A AND 2018B, GREENVILLE PUBLIC IMPROVEMENT GO PROJECT
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 13, 2018

16.	A.	NAME OF ISSUER:	CITY OF GREENVILLE
	B.	DESCRIPTION OF ISSUE:	GREENVILLE PUBLIC IMPROVEMENT PROJECT GENERAL OBLIGATION BOND SERIES 2018A AND 2018B
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 13, 2018

17.	A.	NAME OF ISSUER:	CITY OF LOUISVILLE
	B.	DESCRIPTION OF ISSUE:	LOUISVILLE GENERAL OBLIGATION AND REFUNDING BOND SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$3,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 12, 2016

18.	A.	NAME OF ISSUER:	OKTIBBEHA COUNTY
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION REFUNDING BONDS SERIES 2018A
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157 Elizabeth Thomas
	E.	DATE OF OPINION:	July 18, 2018

19.	A.	NAME OF ISSUER:	OKTIBBEHA COUNTY
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION REFUNDING BONDS SERIES 2018B
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	OPINION DATE:	July 18, 2018

20.	A.	NAME OF ISSUER:	COPIAH LINCOLN COMMUNITY COLLEGE
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION EDUCATIONAL FACILITIES BONDS SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$5,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P.O. Box 427 Jackson, Mississippi 39205-0427
	E.	DATE OF OPINION:	July 18, 2018

21.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TAX INCREMENT FINANCING REVENUE BONDS, SERIES 2018 (THE DISTRICT PROJECT), OF THE CITY OF JACKSON, MISSISSIPPI
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Corbin I. Carpenter, Esquire Carpenter Law, PLLC Three Eight Six Beale Street Memphis, Tennessee 38103
	E.	DATE OF OPINION:	August 10, 2018

22.	A.	NAME OF ISSUER:	PEARL RIVER COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$18,500,000 GENERAL OBLIGATION BONDS SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$18,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	July 23, 2018

23.	A.	NAME OF ISSUER:	PASCAGOULA-GAUTIER SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$3,620,341 REVENUE SHORTFALL PROMISSORY NOTE
	C.	AMOUNT OF THE BONDS:	\$3,620,341
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	July 23, 2018

24.	A.	NAME OF ISSUER:	CITY OF CARTHAGE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$600,000 Sales Tax and General Obligation Bonds, Series 2018
	C.	AMOUNT OF THE BONDS:	\$600,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	July 23, 2018

25.	A.	NAME OF ISSUER:	RANKIN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	PROMISSORY NOTE, SERIES 2018 (RANKIN COUNTY, MISSISSIPPI LEASE PURCHASE PROJECT), ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED \$1,250,000
	C.	AMOUNT OF THE BONDS:	\$1,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 31, 2018

26.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GO Capital Improvements Issue Series 2018B
	C.	AMOUNT OF THE BONDS:	\$9,950,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 3, 2018

27.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GO Capital Improvements Issue Series 2018C
	C.	AMOUNT OF THE BONDS:	\$1,050,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow, LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	Augusts 3, 2018

28.	A.	NAME OF ISSUER:	SUNFLOWER COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Bonds (Series 2018)
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 13, 2018

29.	A.	NAME OF ISSUER:	CITY OF HAZLEHURST, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF HAZLEHURST GENERAL OBLIGATION BONDS 2018
	C.	AMOUNT OF THE BONDS:	\$1,550,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 9, 2018

30.	A.	NAME OF ISSUER:	WARREN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	WARREN COUNTY, MISSISSIPPI GULF OPPORTUNITY ZONE REVENUE REFUNDING BONDS (INTERNATIONAL PAPER COMPANY PROJECT) SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$70,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital St. Suite 800 Jackson, MS 39201
	E.	DATE OF OPINION:	August 8, 2018

31.	A.	NAME OF ISSUER:	PEARL RIVER COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	PEARL RIVER COUNTY, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2018 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 10,2018

32.	A.	NAME OF ISSUER:	CITY OF OLIVE BRANCH
	B.	DESCRIPTION OF ISSUE:	General Obligation Utility Refunding Bonds, Series 2018,
	C.	AMOUNT OF THE BONDS:	\$2,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Jones Walker LLP 190 East Capital Street, Suite 800 P.O. Box 427 Jackson, Mississippi 39205-0427
	E.	DATE OF OPINION:	August 13, 2018

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33.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MDB SPECIAL OBLIGATION BONDS SERIES 2018 (PEARL RIVER COUNTY BOND PROJECT)
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 16, 2018

34.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION REVENUE BONDS, SERIES 2018 (CBC Jackson, LLC Project),
	B.	DESCRIPTION OF ISSUE:	REVENUE BONDS, SERIES 2018 (CBC Jackson, LLC Project),
	C.	AMOUNT OF THE BONDS:	\$70,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 22, 2018

35.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2018 (MISSISSIPPI DEPARTMENT OF FINANCE AND ADMINISTRATION BUILDING ACQUISITION PROJECT)
	C.	AMOUNT OF THE BONDS:	\$2,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 28, 2018

36.	A.	NAME OF ISSUER:	COVINGTON COUNTY HOSPITAL
	B.	DESCRIPTION OF ISSUE:	COVINGTON COUNTY HOSPITAL NOTE, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$1,640,000
	D.	PERSON ACTING AS BOND COUNSEL:	L. Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	September 5, 2018

37.	A.	NAME OF ISSUER:	BENTON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Benton County, Mississippi Lease Purchase Project Series 2018 of Rise Foundation, an Affiliate of the northeast Mississippi Planning and Development District
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 10, 2018

38.	A.	NAME OF ISSUER:	CITY OF ABERDEEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bonds, Series 2018
	C.	AMOUNT OF THE BONDS:	\$995,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capital Street, Suite 800 P.O. Box 427
	E.	DATE OF OPINION:	September 10, 2018

39.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2018 (VICKSBURG WARREN SCHOOL DISTRICT GENERAL OBLIGATION BOND PROJECT) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$35,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 13, 2018

40.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK TAXABLE SPECIAL OBLIGATION BONDS, SERIES 2018A (VICKSBURG WARREN SCHOOL DISTRICT GENERAL OBLIGATION BOND PROJECT) (the 2018A "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$35,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 13, 2018

41.	A.	NAME OF ISSUER:	CITY OF HOLLY SPRINGS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF HOLLY SPRINGS, MISSISSIPPI ELECTRIC SYSTEM REVENUE BONDS, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1300 25 th Avenue, Suite 204 Gulfport, Mississippi 39501
	E.	DATE OF OPINION:	September 11, 2018

42.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	\$60,000,000 AGGREGATE PRINCIPAL AMOUNT OF MISSISSIPPI HOME CORPORATION SINGLE FAMILY MORTGAGE REVENUE BONDS, SERIES 2018A (Non-AMT) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$60,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	September 19, 2018

43.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORP.
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION TAXABLE REVENUE BONDS, SERIES 2018 (Ergon Refining, Inc. Project), IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE HUNDRED SIXTY MILLION DOLLARS (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$160,00,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 19, 2017

44.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TAX INCREMENT FINANCING REVENUE BOND, SERIES 2018 (WESTIN HOTEL PROJECT),
	C.	AMOUNT OF THE BONDS:	\$1,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Corbin I. Carpenter, Esquire Carpenter Law, PLLC Three Eight Six Beale Street Memphis, Tennessee 38103
	E.	DATE OF OPINION:	September 24, 2017

45.	A.	NAME OF ISSUER:	TUNICA COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	TUNICA COUNTY SCHOOL DISTRICT REVENUE SHORTFALL PROMISSORY NOTE
	C.	AMOUNT OF THE BONDS:	\$1,991,079
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	September 26, 2018

46.	A.	NAME OF ISSUER:	LEE COUNTY SCHOOL DISTRICT, LEE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$791,000 Limited Tax Note, Series 2018, Lee County School District, Lee County, Mississippi (the "Note")
	C.	AMOUNT OF THE BONDS:	\$791,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 5, 2018

47.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	STATE OF MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2018A
	C.	AMOUNT OF THE BONDS:	\$203,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 5, 2018

48.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	State of Mississippi Taxable General Obligation Bonds, Series 2018B (the "Series 2018B Bonds")
	C.	AMOUNT OF THE BONDS:	\$153,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 5, 2018

49.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORP.
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Revenue Bonds, Series 2018 (NLA Ridgeland, LLC Project),
	C.	AMOUNT OF THE BONDS:	\$25,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 5, 2018

50.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019 IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED (\$17,000,000) (the "<u>Bonds</u>")
	C.	AMOUNT OF THE BONDS:	\$17,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 16, 2018

51.	A.	NAME OF ISSUER:	DESOTO COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Refunding Bonds, Series 2019
	C.	AMOUNT OF THE BONDS:	\$17,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth E. Thomas Butler Snow, LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 15, 2018

52.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI HOME CORPORATION COLLATERALIZED MULTIFAMILY HOUSING BONDS (JACKSON HOUSING AUTHORITY RAD PROJECT), SERIES 2018-9 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$11,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lee Hill Baker, Donelson One Eastover Center 100 Vision Drive, Suite 400 Jackson, Mississippi 39211
	E.	DATE OF OPINION:	October 25, 2018

53.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Home Corporation Multifamily Rental Housing Revenue Bonds (North Park Estates), Series 2018-8
	C.	AMOUNT OF THE BONDS:	\$9,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lee Hill Baker, Donelson One Eastover Center 100 Vision Drive, Suite 400 Jackson, Mississippi 39211
	E.	DATE OF OPINION:	October 25, 2018

54.	A.	NAME OF ISSUER:	JACKSON PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	JACKSON PUBLIC SCHOOL DISTRICT GENERAL OBLIGATION BOND, SERIES 2018 (Capital Improvements Project) (the "Bond")
	C.	AMOUNT OF THE BONDS:	\$65,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 25, 2018

55.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2018 (Jackson Public School District General Obligation Bond Project) (the "Series 2018 Bonds")
	C.	AMOUNT OF THE BONDS:	\$65,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	OPINION DATE:	October 25, 2018

56.	A.	NAME OF ISSUER:	CITY OF MADISON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION UTILITY BONDS, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$1,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 29, 2018

57.	A.	NAME OF ISSUER:	CITY OF FULTON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	COMBINED WATER, SEWER AND GAS SYSTEM REVENUE BOND, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 29, 2018

58.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	SERIES 2018-A CONTRIBUTION AGREEMENT BETWEEN THE CITY OF JACKSON AND THE JACKSON REDEVELOPMENT AUTHORITY
	C.	AMOUNT OF THE BONDS:	\$2,763,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 30, 2018

59.	A.	NAME OF ISSUER:	JACKSON REDEVELOPMENT AUTHORITY
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$2,763,000 JACKSON REDEVELOPMENT AUTHORITY URBAN RENEWAL NOTE (Central Business District Development Program Project No. 1), Series 2018-A
	C.	AMOUNT OF THE BONDS:	\$2,763,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 30, 2018

60.	A.	NAME OF ISSUER:	NEWTON COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	NEWTON COUNTY SCHOOL DISTRICT \$2,300,000 LIMITED TAX NOTE, SERIES 2018
	C.	AMOUNT OF THE BONDS:	2,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 7, 2018

61.	A.	NAME OF ISSUER:	MARION COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	MARION COUNTY, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	November 9, 2018

62.	A.	NAME OF ISSUER:	NEW ALBANY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NEW ALBANY, MISSISSIPPI GENERAL OBLIGATION UTILITY BONDS, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker LLP 190 East Capital Street, Suite 800 P.O. Box 427 Jackson, Mississippi 39205-0427
	E.	DATE OF OPINION:	November 13, 2018

63.	A.	NAME OF ISSUER:	HARRISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	HARRISON COUNTY, MISSISSIPPI GENERAL OBLIGATION BOND SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$1,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 13, 2018

64.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2018 (Harrison County)
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 15, 2018

	A.	NAME OF ISSUER:	LEFT BLANK INTENTIONALLY
	B.	DESCRIPTION OF ISSUE:	
	C.	AMOUNT OF THE BONDS:	\$
	D.	PERSON ACTING AS BOND COUNSEL:	
	E.	DATE OF OPINION:	

	A.	NAME OF ISSUER:	LEFT BLANK INTENTIONALLY
	B.	DESCRIPTION OF ISSUE:	
	C.	AMOUNT OF THE BONDS:	
	D.	PERSON ACTING AS BOND COUNSEL:	
	E.	DATE OF OPINION:	

65.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2018 (PEARL RIVER COMMUNITY COLLEGE FACILITIES CONSTRUCTION PROJECT),
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capital Street, Suite 800 P.O. Box 427 Jackson, Mississippi 39205-0427
	E.	DATE OF OPINION:	November 15, 2018

66.	A.	NAME OF ISSUER:	LOWNDES COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY
	B.	DESCRIPTION OF ISSUE:	LOWNDES COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY COMBINED WATER AND SEWER SYSTEM REVENUE BOND (the "Bond")
	C.	AMOUNT OF THE BONDS:	\$10,673,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 15, 2018

67.	A.	NAME OF ISSUER:	CITY OF MOORHEAD
	B.	DESCRIPTION OF ISSUE:	TAXABLE COMBINED WATER AND SEWER SYSTEM REVENUE BOND
	C.	AMOUNT OF THE BONDS:	\$600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 19, 2018

68.	A.	NAME OF ISSUER:	PEARL RIVER COMMUNITY COLLEGE DISTRICT
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION BOND, SERIES 2018 (PEARL RIVER COMMUNITY COLLEGE FACILITIES CONSTRUCTION PROJECT), OF THE PEARL RIVER COMMUNITY COLLEGE DISTRICT
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capital Street, Suite 800 P.O. Box 427 Jackson, Mississippi 39205-0427
	E.	DATE OF OPINION:	November 19, 2018

69.	A.	NAME OF ISSUER:	CITY OF D'IBERVILLE
	B.	DESCRIPTION OF ISSUE:	TAX INCREMENT FINANCING REVENUE BONDS, SERIES 2018 (GALLERIA AUTOMOTIVE PROJECT) OF THE CITY OF D'IBERVILLE, MISSISSIPPI (the "Municipality"), IN THE MAXIMUM PRINCIPAL AMOUNT OF TWO MILLION DOLLARS (\$2,000,000) (the "Bonds").
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capital Street, Suite 800 P.O. Box 427 Jackson, Mississippi 39205-0427
	E.	DATE OF OPINION:	November 19, 2018

70.	A.	NAME OF ISSUER:	BILOXI SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	BILOXI SCHOOL DISTRICT, BILOXI, MISSISSIPPI TRUST CERTIFICATES, SERIES 2018 (EVIDENCING PROPORTIONATE INTERESTS IN A GENERAL OBLIGATION LEASE
	C.	AMOUNT OF THE BONDS:	\$4,510,000
	D.	PERSON ACTING AS BOND COUNSEL:	Henry James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	December 3, 2018

71.	A.	NAME OF ISSUER:	JACKSON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI LIMITED TAX HOSPITAL REVENUE REFUNDING BONDS, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$24,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 3, 2018

72.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORP.
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Taxable Revenue Bond, Series 2018A (PIAM, LLC Flowood Hotel & Conference Center Project) Series 2018A Bond, and Mississippi Business Finance Corporation Subordinated Taxable Revenue Bond, Series 2018B (PIAM, LLC Flowood Hotel & Conference Center Project) Series 2018B Bond
	C.	AMOUNT OF THE BONDS:	Series 2018A-\$26,896,000 Series 2018B-\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 6, 2018

73.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	State of Mississippi Gaming Tax Revenue Bonds, Series 2018C (the "Series 2018C Bonds")
	C.	AMOUNT OF THE BONDS:	\$300,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 5, 2018

	A.	NAME OF ISSUER:	LEFT BLANK INTENTIONALLY
	B.	DESCRIPTION OF ISSUE:	
	C.	AMOUNT OF THE BONDS:	
	D.	PERSON ACTING AS BOND COUNSEL:	
	E.	DATE OF OPINION:	

74.	A.	NAME OF ISSUER:	VICKSBURG WARREN SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION CERTIFICATES OF PARTICIPATION, SERIES 2018 (VICKSBURG WARREN SCHOOL DISTRICT PROJECT),
	C.	AMOUNT OF THE BONDS:	\$35,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 21, 2018

