

**STATE OF MISSISSIPPI
STATE BOND ATTORNEY
SPENCE FLATGARD, LEGAL COUNSEL, PLLC
200 North Congress Street, Suite 500
Jackson, Mississippi 39201**

**STATE BOND ATTORNEY'S ANNUAL REPORT
January-May 10, 2018**

1.	A.	NAME OF ISSUER:	TOWN OF NOXAPATER, MISSISSIPPI,
	B.	DESCRIPTION OF ISSUE:	COMBINED WATER AND SEWER SYSTEM REVENUE BOND, SERIES 2017, OF THE TOWN OF NOXAPATER, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF FIVE HUNDRED FORTY-NINE THOUSAND DOLLARS (\$549,000)
	C.	AMOUNT OF THE BONDS:	\$549,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	January 3, 2018

2.	A.	NAME OF ISSUER:	TOWN OF NOXAPATER, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	COMBINED WATER AND SEWER SYSTEM REVENUE NOTE, OF THE TOWN OF NOXAPATER, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF FIVE HUNDRED FORTY-NINE THOUSAND DOLLARS (\$549,000)
	C.	AMOUNT OF THE BONDS:	\$549,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Jones Walker L.L.P. 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	January 3, 2018

3.	A.	NAME OF ISSUER:	HINDS COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$59,900,000 HINDS COUNTY SCHOOL DISTRICT GENERAL OBLIGATION BOND, IN ONE OR MORE SERIES
	C.	AMOUNT OF THE BONDS:	\$59,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 4, 2018

4.	A.	NAME OF ISSUER:	CITY OF CORINTH, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$2,000,000 CITY OF CORINTH, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 11, 2018

5.	A.	NAME OF ISSUER:	LINCOLN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	LINCOLN COUNTY, MISSISSIPPI \$5,000,000 GENERAL OBLIGATION BONDS, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	January 17, 2018

6.	A.	NAME OF ISSUER:	LAWRENCE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$2,000,000 LAWRENCE COUNTY, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2018
	C.	AMOUNT OF THE BONDS:	Not to Exceed \$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 18, 2018

7.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$3,300,000 MADISON COUNTY, MISSISSIPPI GENERAL OBLIGATION NOTE, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$3,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 22, 2018

8.	A.	NAME OF ISSUER:	CITY OF OXFORD
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$2,700,000 CITY OF OXFORD, GENERAL OBLIGATION BONDS, SERIES 2018A
	C.	AMOUNT OF THE BONDS:	Not to Exceed \$2,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 22, 2018

9.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$135,000,000 STATE OF MISSISSIPPI TAXABLE GENERAL OBLIGATION NOTE, SERIES 2018A
	C.	AMOUNT OF THE BONDS:	\$135,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 22, 2018

10.	A.	NAME OF ISSUER:	VICKSBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$10,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2018 (VICKSBURG, MISSISSIPPI PUBLIC IMPROVEMENT GENERAL OBLIGATION BOND PROJECT)
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 24, 2018

11.	A.	NAME OF ISSUER:	CITY OF VICKSBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$10,000,000 CITY OF VICKSBURG, MISSISSIPPI PUBLIC IMPROVEMENT GENERAL OBLIGATION BOND, SERIES 2018)
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 24, 2018

12.	A.	NAME OF ISSUER:	PRENTISS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$400,000 GENERAL OBLIGATION ROAD BONDS, SERIES 2018, SUPERVISORS DISTRICT NUMBER ONE, PRENTISS COUNTY, MISSISSIPPI
	C.	AMOUNT OF THE BONDS:	\$400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton D. Prospere Watkins & Eager PLLC 400 East Capitol Street Jackson, Mississippi 39205
	E.	DATE OF OPINION:	February 5, 2018

13.	A.	NAME OF ISSUER:	PRENTISS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$400,000 GENERAL OBLIGATION ROAD BONDS, SERIES 2018, SUPERVISORS DISTRICT NUMBER TWO, PRENTISS COUNTY, MISSISSIPPI
	C.	AMOUNT OF THE BONDS:	\$400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton D. Prospere Watkins & Eager PLLC 400 East Capitol Street Jackson, Mississippi 39205
	E.	DATE OF OPINION:	February 5, 2018

14.	A.	NAME OF ISSUER:	PRENTISS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$425,000 GENERAL OBLIGATION ROAD BONDS, SERIES 2018, SUPERVISORS DISTRICT NUMBER THREE, PRENTISS COUNTY, MISSISSIPPI
	C.	AMOUNT OF THE BONDS:	\$425,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton D. Prospere Watkins & Eager PLLC 400 East Capitol Street Jackson, Mississippi 39205
	E.	DATE OF OPINION:	February 5, 2018

15.	A.	NAME OF ISSUER:	PRENTISS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$250,000 GENERAL OBLIGATION ROAD BONDS, SERIES 2018, SUPERVISORS DISTRICT NUMBER FIVE, PRENTISS COUNTY, MISSISSIPPI
	C.	AMOUNT OF THE BONDS:	\$250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton D. Prospere Watkins & Eager PLLC 400 East Capitol Street Jackson, Mississippi 39205
	E.	DATE OF OPINION:	February 5, 2018

16.	A.	NAME OF ISSUER:	CITY OF CLEVELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2018, OF THE CITY OF CLEVELAND, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF ONE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$1,500,000)
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	January 31, 2018

17.	A.	NAME OF ISSUER:	CLARKSDALE MUNICIPAL SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	CLARKSDALE MUNICIPAL SCHOOL DISTRICT \$650,000 LIMITED-TAX PROMISSORY NOTE
	C.	AMOUNT OF THE BONDS:	\$650,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	February 9, 2018

18.	A.	NAME OF ISSUER:	ADAMS COUNTY
	B.	DESCRIPTION OF ISSUE:	ADAMS COUNTY GO BONDS, SERIES 2018 NOT TO EXCEED \$3,000,000
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow LLP 1300 25 th Avenue, Suite 204 Gulfport, Mississippi 39501
	E.	DATE OF OPINION:	February 15, 2018

19.	A.	NAME OF ISSUER:	PRENTISS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$350,000 GENERAL OBLIGATION ROAD BONDS, SERIES 2018, SUPERVISORS DISTRICT NUMBER FOUR, PRENTISS COUNTY, MISSISSIPPI
	C.	AMOUNT OF THE BONDS:	\$350,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton D. Prospere Watkins & Eager PLLC 400 East Capitol Street Jackson, Mississippi 39205
	E.	DATE OF OPINION:	February 21, 2018

20.	A.	NAME OF ISSUER:	TUPELO, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$16,500,000 SPECIAL OBLIGATION BONDS, SERIES 2018 (TUPELO, MISSISSIPPI REVENUE PROJECT)
	C.	AMOUNT OF THE BONDS:	\$16,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 22, 2018

21.	A.	NAME OF ISSUER:	CITY OF BYRAM, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF BYRAM, MISSISSIPPI, SEWER SYSTEM REVENUE BONDS, SERIES 2018, IN THE PRINCIPAL AMOUNT OF FIVE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$5,500,000)
	C.	AMOUNT OF THE BONDS:	\$5,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	March 14, 2018

22.	A.	NAME OF ISSUER:	CLAY COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CERTIFICATES OF PARTICIPATION (CLAY COUNTY, MISSISSIPPI LEASE PURCHASE PROJECT), SERIES 2018, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED \$4,100,000
	C.	AMOUNT OF THE BONDS:	\$4,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	J. Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 20, 2018

23.	A.	NAME OF ISSUER:	LEE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$3,740,000 LEE COUNTY, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2018 (INDUSTRIAL DEVELOPMENT AND PUBLIC IMPROVEMENTS PROJECT)
	C.	AMOUNT OF THE BONDS:	\$3,740,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 21, 2018

24.	A.	NAME OF ISSUER:	COPIAH COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,100,000 COPIAH COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$5,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 22, 2018

25.	A.	NAME OF ISSUER:	CITY OF STARKVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BOND, SERIES 2018, IN THE MAXIMUM PRINCIPAL AMOUNT OF SEVEN MILLION FIVE HUNDRED THOUSAND DOLLARS (\$7,500,000)
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	March 23, 2018

26.	A.	NAME OF ISSUER:	CITY OF STARKVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2018, OF THE CITY OF STARKVILLE, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF NINE MILLION DOLLARS (\$9,000,000)
	C.	AMOUNT OF THE BONDS:	\$9,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	March 23, 2018

27.	A.	NAME OF ISSUER:	OXFORD SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	OXFORD SCHOOL DISTRICT \$38,000,000 GENERAL OBLIGATION BONDS, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$38,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	April 5, 2018

28.	A.	NAME OF ISSUER:	CLAIBORNE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CLAIBORNE COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2018A, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED FOUR MILLION DOLLARS (\$4,000,000) AND CLAIBORNE COUNTY, MISSISSIPPI GENERAL TAXABLE OBLIGATION REFUNDING BONDS, SERIES 2018B, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED TWO MILLION DOLLARS (\$2,000,000)
	C.	AMOUNT OF THE BONDS:	\$4,000,000 and \$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	April 11, 2018

29.	A.	NAME OF ISSUER:	SOUTH PANOLA SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	SOUTH PANOLA SCHOOL DISTRICT \$3,000,000 (APPROXIMATE PRINCIPAL AMOUNT) LIMITED-TAX NOTES, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	April 18, 2018

30.	A.	NAME OF ISSUER:	RANKIN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	RANKIN COUNTY SCHOOL DISTRICT, RANKIN COUNTY, MISSISSIPPI LIMITED TAX NOTE, SERIES 2018, IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED FIVE MILLION DOLLARS (\$5,000,000)
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 30, 2018

31.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$25,000,000 STATE OF MISSISSIPPI GENERAL OBLIGATION NOTE, SERIES 2018B
	C.	AMOUNT OF THE BONDS:	\$25,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 30, 2018

32.	A.	NAME OF ISSUER:	WATER VALLEY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	WATER VALLEY SCHOOL DISTRICT \$1,150,000 LIMITED-TAX PROMISSORY NOTE
	C.	AMOUNT OF THE BONDS:	\$1,150,000
	D.	PERSON ACTING AS BOND COUNSEL:	V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	May 1, 2018

33.	A.	NAME OF ISSUER:	SMITH COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	SMITH COUNTY SCHOOL DISTRICT \$2,275,000 (APPROXIMATE AMOUNT) LIMITED-TAX PROMISSORY NOTE
	C.	AMOUNT OF THE BONDS:	\$2,275,000
	D.	PERSON ACTING AS BOND COUNSEL:	V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	May 1, 2018

34.	A.	NAME OF ISSUER:	CITY OF GAUTIER, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF GAUTIER, MISSISSIPPI COMBINED UTILITY SYSTEM REVENUE BONDS, SERIES 2018 ISSUED IN THE PRINCIPAL AMOUNT OF FOUR MILLION DOLLARS (\$4,000,000)
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	J. Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 3, 2018

35.	A.	NAME OF ISSUER:	CLARKSDALE MUNICIPAL SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	CLARKSDALE MUNICIPAL SCHOOL DISTRICT \$8,500,000 GENERAL OBLIGATION BONDS, SERIES 2018
	C.	AMOUNT OF THE BONDS:	\$8,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	May 7, 2018

36.	A.	NAME OF ISSUER:	SCOTT COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	SCOTT COUNTY SCHOOL DISTRICT \$1,200,000 LIMITED-TAX PROMISSORY NOTE
	C.	AMOUNT OF THE BONDS:	\$1,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	May 10, 2018