## STATE OF MISSISSIPPI STATE BOND ATTORNEY SPENCE FLATGARD, LEGAL COUNSEL, PLLC 200 North Congress Street, Suite 500 Jackson, Mississippi 39201

## STATE BOND ATTORNEY'S ANNUAL REPORT 2016

1.	A.	NAME OF	CITY OF HATTIESBURG, MISSISSIPPI
1.	11.	ISSUER:	
	В.	DESCRIPTION	CITY OF HATTIESBURG, MISSISSIPPI
		OF ISSUE:	TAXABLE TAX INCREMENT LIMITED
			OBLIGATION BONDS, SERIES 2015
			(HATTIESBURG CLINIC MIDTOWN DISTRICT
			PROJECT), ISSUED IN THE PRINCIPAL
			AMOUNT OF NOT TO EXCEED EIGHT
			HUNDRED FORTY FIVE THOUSAND
			DOLLARS (\$845,000)
	С.	AMOUNT OF	\$845,000
		THE BONDS:	
	D.	PERSON ACTING	Lucien L. Bourgeois
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Ε.	DATE OF	January 6, 2016
		<b>OPINION:</b>	

2.	<b>A</b> .	NAME OF ISSUER:	CITY OF CLEVELAND, MISSISSIPPI
	В.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2016, OF THE CITY OF CLEVELAND, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF ONE MILLION NINE HUNDRED THOUSAND DOLLARS (\$1,900,000)
	C.	AMOUNT OF THE BONDS:	\$1,900,000
	D.	PERSON ACTING	Randall B. Wall
		AS BOND	Jones Walker L.L.P.
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Е.	DATE OF	January 13, 2016
		OPINION:	

3.	A.	NAME OF	LOWNDES COUNTY, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	NOT TO EXCEED \$10,175,000 LOWNDES
		OF ISSUE:	COUNTY, MISSISSIPPI GENERAL
			OBLIGATION REFUNDING BONDS, SERIES
			2016
	С.	AMOUNT OF	\$10,175,000
		THE BONDS:	
	D.	PERSON ACTING	H. Lee Hill, II
		AS BOND	Baker, Donelson, Bearman, Caldwell & Berkowitz, PC
		COUNSEL:	One Eastover Center
			100 Vision Drive, Suite 400
			Jackson, Mississippi 39211
	Е.	DATE OF	January 6, 2016
		<b>OPINION:</b>	

4.	<b>A</b> .	NAME OF	S.M. EDUCATIONAL BUILDING
		ISSUER:	CORPORATION
	В.	DESCRIPTION	NOT TO EXCEED SIXTY MILLION DOLLARS
		OF ISSUE:	\$60,000,000 S.M. EDUCATIONAL BUILDING
			CORPORATION REVENUE REFUNDING
			BONDS, SERIES 2016
	С.	AMOUNT OF	\$60,000,000
		THE BONDS:	
	D.	PERSON ACTING	J. Troy Johnston
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Ε.	DATE OF	January 8, 2016
		OPINION:	

5.	<b>A.</b>	NAME OF ISSUER:	YAZOO COUNTY SCHOOL DISTRICT
	В.	DESCRIPTION OF ISSUE:	\$4,320,000 YAZOO COUNTY SCHOOL DISTRICT, YAZOO COUNTY, MISSISSIPPI TRUST CERTIFICATES, SERIES 2016
	C.	AMOUNT OF THE BONDS:	\$4,320,000
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	Е.	DATE OF	January 19, 2016
		<b>OPINION:</b>	

6.	Α.	NAME OF	PERRY COUNTY SCHOOL DISTRICT
		<b>ISSUER:</b>	
	В.	DESCRIPTION	PERRY COUNTY SCHOOL DISTRICT \$1,975,000
		OF ISSUE:	LIMITED-TAX NOTES, SERIES 2016
	С.	AMOUNT OF	\$1,975,000
		THE BONDS:	
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	E.	DATE OF	January 19, 2016
		<b>OPINION:</b>	

7.	A.	NAME OF	YAZOO COUNTY SCHOOL DISTRICT
		<b>ISSUER:</b>	
	В.	DESCRIPTION	YAZOO COUNTY SCHOOL DISTRICT \$1,395,000
		OF ISSUE:	<b>REFUNDING BONDS, SERIES 2016</b>
	С.	AMOUNT OF	\$1,395,000
		THE BONDS:	
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	Ε.	DATE OF	January 20, 2016
		<b>OPINION:</b>	

8.	<b>A.</b>	NAME OF	PEARL PUBLIC SCHOOL DISTRICT
		<b>ISSUER:</b>	
	В.	DESCRIPTION	PEARL PUBLIC SCHOOL DISTRICT
		<b>OF ISSUE:</b>	\$23,860,000 GENERAL OBLIGATION BOND,
			SERIES 2016
	C.	AMOUNT OF	\$23,860,000
		THE BONDS:	
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	Ε.	DATE OF	March 29, 2016
		<b>OPINION:</b>	

9.	A.	NAME OF	PONTOTOC COUNTY SCHOOL DISTRICT
		ISSUER:	
	В.	DESCRIPTION	\$4,114,000 PONTOTOC COUNTY SCHOOL
		OF ISSUE:	DISTRICT, PONTOTOC COUNTY, MISSISSIPPI
			<b>TRUST CERTIFICATES, SERIES 2016</b>
	С.	AMOUNT OF	\$4,114,000
		THE BONDS:	
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	Е.	DATE OF	January 22, 2106
		<b>OPINION:</b>	

10.	<b>A.</b>	NAME OF ISSUER:	CHOCTAW REGIONAL MEDICAL CENTER
	В.	DESCRIPTION OF ISSUE:	\$5,000,000 (MAXIMUM PRINCIPAL AMOUNT) CHOCTAW REGIONAL MEDICAL CENTER TAXABLE REVENUE AND LIMITED TAX NOTE
	С.	AMOUNT OF	\$5,000,000
	0.	THE BONDS:	Ψο,000,000
	D.	PERSON ACTING	Peyton D. Prospere
		AS BOND	Watkins & Eager
		COUNSEL:	Post Office Box 650
			Jackson, Mississippi 39205-0560
	Е.	DATE OF	January 22, 2016
		<b>OPINION:</b>	

11.	A.	NAME OF	WEST RANKIN UTILITY AUTHORITY
11,	А.		WEST KAINKIIN UTILITTI AUTHORITT
		ISSUER:	
	В.	DESCRIPTION	WEST RANKIN UTILITY AUTHORITY
		OF ISSUE:	<b>REVENUE REFUNDING BONDS, SERIES 2016,</b>
			IN THE MAXIMUM AGGREGATE PRINCIPAL
			AMOUNT OF TEN MILLION DOLLARS
			(\$10,000,000)
	С.	AMOUNT OF	\$10,000,000
		THE BONDS:	
	D.	PERSON ACTING	Brad Davis
		AS BOND	Jones Walker L.L.P.
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Ε.	DATE OF	February 4, 2016
		<b>OPINION:</b>	

12.	Α.	NAME OF	COPIAH COUNTY, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	COPIAH COUNTY, MISSISSIPPI GENERAL
		OF ISSUE:	OBLIGATION REFUNDING BONDS, SERIES
			2016 ISSUED IN THE MAXIMUM PRINCIPAL
			AMOUNT OF NOT TO EXCEED \$4,000,000
	С.	AMOUNT OF	\$4,000,000
		THE BONDS:	
	D.	PERSON ACTING	Elizabeth L. Clark
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	February 12, 2016
		<b>OPINION:</b>	

13.	٨	NAME OF	ADAME COUNTY MICCICCIDDI
15.	А.		ADAMS COUNTY, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	ADAMS COUNTY, MISSISSIPPI GENERAL
		<b>OF ISSUE:</b>	OBLIGATION REFUNDING BONDS, SERIES
			2016 ISSUED IN THE MAXIMUM PRINCIPAL
			AMOUNT OF NOT TO EXCEED TWO
			MILLION SIX HUNDRED FIFTY THOUSAND
			DOLLARS (\$2,650,000)
	С.	AMOUNT OF	\$2,650,000
		THE BONDS:	
	D.	PERSON ACTING	Elizabeth Thomas
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Ε.	DATE OF	March 29, 2016
		<b>OPINION:</b>	

14.	A.	NAME OF	HARRISON COUNTY, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	HARRISON COUNTY, MISSISSIPPI GENERAL
		OF ISSUE:	<b>OBLIGATION REFUNDING BONDS, SERIES</b>
			2016, ISSUED IN THE PRINCIPAL AMOUNT OF
			NOT TO EXCEED FIFTEEN MILLION
			DOLLARS (\$15,000,000)
	С.	AMOUNT OF	\$15,000,000
		THE BONDS:	
	D.	PERSON ACTING	Thad Varner
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	April 7, 2016
		<b>OPINION:</b>	

15.	A.	NAME OF	CITY OF BAY ST. LOUIS, MISSISSIPPI
15.	А.		CITT OF DAT 51. LOUIS, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	CITY OF BAY ST. LOUIS, MISSISSIPPI
		<b>OF ISSUE:</b>	GENERAL OBLIGATION PUBLIC
			IMPROVEMENT BONDS, SERIES 2016, ISSUED
			IN THE PRINCIPAL AMOUNT OF NOT TO
			EXCEED FOUR MILLION DOLLARS
			(\$4,000,000)
	С.	AMOUNT OF	\$4,000,000
		THE BONDS:	
	D.	PERSON ACTING	Lucien Bourgeois
		AS BOND	Heather L. Smith
		COUNSEL:	Butler Snow LLP
			1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Ε.	DATE OF	February 18, 2016
		OPINION:	

16.	A.	NAME OF	CITY OF TUPELO, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	\$6,000,000 CITY OF TUPELO, MISSISSIPPI
		OF ISSUE:	GENERAL OBLIGATION BOND, SERIES 2016
	С.	AMOUNT OF	\$6,000,000
		THE BONDS:	
	D.	PERSON ACTING	Elizabeth L. Clark
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	April 11, 2016
		<b>OPINION:</b>	

17.	A.	NAME OF	CITY OF CLINTON, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	\$1,800,000 CITY OF CLINTON, MISSISSIPPI
		<b>OF ISSUE:</b>	<b>GENERAL OBLIGATION BONDS, SERIES 2016</b>
	С.	AMOUNT OF	\$1,800,000
		THE BONDS:	
	D.	PERSON ACTING	J. Troy Johnston
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	April 11, 2016
		<b>OPINION:</b>	

18.	Α.	NAME OF	COPIAH-LINCOLN COMMUNITY COLLEGE
		ISSUER:	DISTRICT
	В.	DESCRIPTION	GENERAL OBLIGATION EDUCATIONAL
		OF ISSUE:	FACILITIES REFUNDING BONDS, SERIES
			2016A, OF THE COPIAH-LINCOLN
			COMMUNITY COLLEGE DISTRICT IN THE
			MAXIMUM AGGREGATE PRINCIPAL
			AMOUNT OF ONE MILLION EIGHT
			HUNDRED FORTY THOUSAND DOLLARS
			(\$1,840,000)
	С.	AMOUNT OF	\$1,840,000
		THE BONDS:	
	D.	PERSON ACTING	Keith Parsons
		AS BOND	Jones Walker L.L.P.
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Е.	DATE OF	February 15, 2016
		<b>OPINION:</b>	

19.	A.	NAME OF	CITY OF CANTON, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	GENERAL OBLIGATION REFUNDING
		OF ISSUE:	BONDS, SERIES 2016 OF THE CITY OF
			CANTON, MISSISSIPPI, IN THE
			MAXIMUM AGGREGATE PRINCIPAL
			AMOUNT OF SEVEN MILLION FIVE
			HUNDRED THOUSAND DOLLARS (\$7,500,000)
	С.	AMOUNT OF	\$7,500,000
		THE BONDS:	
	D.	PERSON ACTING	Keith Parsons
		AS BOND	Brad Davis
		COUNSEL:	Jones Walker L.L.P.
			190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Е.	DATE OF	February 16, 2016
		OPINION:	

20.	<b>A.</b>	NAME OF	BILOXI PUBLIC SCHOOL DISTRICT
		<b>ISSUER:</b>	
	В.	DESCRIPTION	\$38,000,000 BILOXI PUBLIC SCHOOL DISTRICT
		<b>OF ISSUE:</b>	TRUST CERTIFICATES, SERIES 2016
	С.	AMOUNT OF	\$38,000,000
		THE BONDS:	
	D.	PERSON ACTING	Henry N. Dick, III
		AS BOND	Page, Mannini, Peresich & McDermott, PLLC
		COUNSEL:	759 Vieux Marche' Mall
			Biloxi, Mississippi 39533
	Е.	<b>OPINION DATE:</b>	February 19, 2016

21.	A.	NAME OF	CITY OF CLINTON, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	CITY OF CLINTON, MISSISSIPPI GENERAL
		OF ISSUE:	OBLIGATION REFUNDING BONDS, SERIES
			2016, ISSUED IN THE PRINCIPAL AMOUNT
			NOT TO EXCEED FIVE MILLION SIX
			HUNDRED THOUSAND DOLLARS (\$5,600,000)
	С.	AMOUNT OF	\$5,600,000
		THE BONDS:	
	D.	PERSON ACTING	J. Troy Johnston
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	April 11, 2016
		<b>OPINION:</b>	

22.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	В.	DESCRIPTION	MADISON COUNTY, MISSISSIPPI GENERAL
		OF ISSUE:	OBLIGATION REFUNDING BONDS, SERIES
			2016, ISSUED IN THE PRINCIPAL AMOUNT OF
			NOT TO EXCEED EIGHT MILLION DOLLARS
			(\$8,000,000)
	С.	AMOUNT OF	\$8,000,000
		THE BONDS:	
	D.	PERSON ACTING	Thad Varner
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	March 10, 2016
		OPINION:	

23.	<b>A</b> .	NAME OF	CITY OF CRYSTAL SPRINGS, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	CITY OF CRYSTAL SPRINGS, MISSISSIPPI
		OF ISSUE:	GENERAL OBLIGATION STREET
			IMPROVEMENT BONDS, SERIES 2016, IN THE
			PRINCIPAL AMOUNT OF NOT TO EXCEED
			ONE MILLION THREE HUNDRED
			THOUSAND DOLLARS (\$1,300,000)
	С.	AMOUNT OF	\$1,300,000
		THE BONDS:	
	D.	PERSON ACTING	Lucien Bourgeois
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157

	E.	DATE OF	March 8, 2016
		OPINION:	
24.	<b>A.</b>	NAME OF ISSUER:	TATE COUNTY, MISSISSIPPI
	В.	DESCRIPTION OF ISSUE:	TATE COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED EIGHT MILLION FIVE HUNDRED THOUSAND DOLLARS (\$8,500,000)
	C.	AMOUNT OF THE BONDS:	\$8,500,000
	D. E.	PERSON ACTING AS BOND COUNSEL: DATE OF	Elizabeth L. Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157 March 14, 2016
	-	OPINION:	
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25.	A.	NAME OF ISSUER:	MARION COUNTY, MISSISSIPPI
	В.	DESCRIPTION OF ISSUE:	MARION COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED TWO MILLION THREE HUNDRED THOUSAND DOLLARS (\$2,300,000)
	C.	AMOUNT OF THE BONDS:	\$2,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	Е.	DATE OF OPINION:	April 21, 2016
26.	A.	NAME OF ISSUER:	CITY OF LAUREL, MISSISSIPPI
	В.	DESCRIPTION OF ISSUE:	CITY OF LAUREL, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2016 ISSUED IN PRINCIPAL AMOUNT OF FOUR MILLION FOUR HUNDRED THOUSAND DOLLARS (\$4,400,000)
	C.	AMOUNT OF THE BONDS:	\$4,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	J. Troy Johnston Butler, Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157

	E.	DATE OF	March 16, 2016
		<b>OPINION:</b>	
			·
27.	A.	NAME OF	CITY OF HERNANDO, MISSISSIPPI
		ISSUER:	,
	В.	DESCRIPTION	CITY OF HERNANDO, MISSISSIPPI GENERAL
		OF ISSUE:	OBLIGATION REFUNDING BONDS, SERIES
			2016, IN THE PRINCIPAL AMOUNT NOT TO
			EXCEED THREE MILLION THREE
			HUNDRED THOUSAND DOLLARS (\$3,300,000)
	C.	AMOUNT OF	\$3,300,000
		THE BONDS:	
	D.	PERSON ACTING	Elizabeth L. Clark
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	March 21, 2016
		<b>OPINION:</b>	
28.	A.	NAME OF	CITY OF SOUTHAVEN, MISSISSIPPI
		ISSUER:	, , , , , , , , , , , , , , , , , , ,
	В.	DESCRIPTION	CITY OF SOUTHAVEN, MISSISSIPPI
		OF ISSUE:	COMBINED WATER AND SEWER SYSTEM
			<b>REVENUE REFUNDING BONDS, SERIES 2016</b>
			ISSUED IN THE PRINCIPAL AMOUNT NOT
			TO EXCEED \$14,750,000
	С.	AMOUNT OF	\$14,750,000
		THE BONDS:	
	D.	PERSON ACTING	Elizabeth L. Clark
		AS BOND	Butler Snow, LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	March 21, 2016
		<b>OPINION:</b>	
29.	A.	NAME OF	NESHOBA COUNTY SCHOOL DISTRICT
		<b>ISSUER:</b>	
	В.	DESCRIPTION	GENERAL OBLIGATION BONDS, SERIES 2016,
		OF ISSUE:	OF THE NESHOBA COUNTY SCHOOL
			DISTRICT, IN THE MAXIMUM PRINCIPAL
			AMOUNT OF FIVE MILLION DOLLARS
			(\$5,000,000) OUT OF THE AUTHORIZED
			AMOUNT OF FOURTEEN MILLION DOLLARS
			(\$14,000,000)
	С.	AMOUNT OF	\$14,000,000
1	1		
		THE BONDS:	
	D.	THE BONDS: PERSON ACTING	Keith Parsons

	COUNSEL:	190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
E.	DATE OF OPINION:	May 16, 20116

30.	A.	NAME OF	CITY OF COLUMBIA, MISSISSIPPI
		ISSUER:	
	<b>B</b> .	DESCRIPTION	CITY OF COLUMBIA, MISSISSIPPI GENERAL
		OF ISSUE:	OBLIGATION REFUNDING BONDS, SERIES
			2016 ISSUED IN THE PRINCIPAL AMOUNT OF
			NOT TO EXCEED TWO MILLION FIVE
			HUNDRED THOUSAND DOLLARS (\$2,500,000)
	С.	AMOUNT OF	\$2,500,000
		THE BONDS:	
	D.	PERSON ACTING	Samuel W. Keyes, Jr.
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	E.	DATE OF	April 26, 2016
		<b>OPINION:</b>	

31.	A.	NAME OF	SENATOBIA SCHOOL DISTRICT
		ISSUER:	
	В.	DESCRIPTION	SENATOBIA SCHOOL DISTRICT
		OF ISSUE:	\$2,810,000 LIMITED-TAX NOTES, SERIES 2016
	С.	AMOUNT OF	\$2,810,000
		THE BONDS:	
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	Е.	DATE OF	March 23, 2016
		<b>OPINION:</b>	

32.	<b>A</b> .	NAME OF	CITY OF GULFPORT, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	HOSPITAL REVENUE REFUNDING BONDS,
		OF ISSUE:	SERIES 2016 (MEMORIAL HOSPITAL AT
			<b>GULFPORT PROJECT) OF THE CITY OF</b>
			GULFPORT, MISSISSIPPI, IN THE MAXIMUM
			AGGREGATE PRINCIPAL AMOUNT OF SIXTY
			MILLION DOLLARS (\$60,000,000)
	С.	AMOUNT OF	\$60,000,000
		THE BONDS:	

D.	PERSON ACTING	Keith Parsons
	AS BOND	Aileen Thomas
	COUNSEL:	Jones Walker L.L.P.
		190 East Capitol Street, Suite 800
		Jackson, Mississippi 39201
<b>E</b> .	DATE OF	April 26, 2016
	<b>OPINION:</b>	

33.	Α.	NAME OF	ABERDEEN SCHOOL DISTRICT
		<b>ISSUER:</b>	
	В.	DESCRIPTION	ABERDEEN SCHOOL DISTRICT
		OF ISSUE:	\$2,500,000 LIMITED-TAX NOTES, SERIES 2016
	С.	AMOUNT OF	\$23,860,000
		THE BONDS:	
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	Ε.	DATE OF	March 23, 2016
		<b>OPINION:</b>	

34.	Α.	NAME OF	CITY OF FLORENCE, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	CITY OF FLORENCE, MISSISSIPPI COMBINED
		OF ISSUE:	WATER AND SEWER SYSTEM REVENUE
			BONDS, SERIES 2016 ISSUED IN THE
			PRINCIPAL AMOUNT OF NOT TO EXCEED
			THREE MILLION FIVE HUNDRED
			THOUSAND DOLLARS (\$3,500,000)
	С.	AMOUNT OF	\$3,500,000
		THE BONDS:	
	D.	PERSON ACTING	Lucien Bourgeois
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	April 28, 2016
		<b>OPINION:</b>	

35.	<b>A.</b>	NAME OF	V LAKES UTILITY DISTRICT
		<b>ISSUER:</b>	
	В.	DESCRIPTION	V LAKES UTILITY WATER SYSTEM REVENUE
		OF ISSUE:	REFUNDING BOND, SERIES 2016 ISSUED IN
			THE MAXIMUM PRINCIPAL AMOUNT OF
			NOT TO EXCEED ONE MILLION FIVE
			HUNDRED THOUSAND DOLLARS (\$1,500,000)

С.	AMOUNT OF	\$1,500,000
	THE BONDS:	
D.	PERSON ACTING	J. Troy Johnston, Jr.
	AS BOND	Butler Snow LLP
	COUNSEL:	1020 Highland Colony Parkway, Suite 1400
		Ridgeland, Mississippi 39157
Е.	DATE OF	April 29, 2016
	<b>OPINION:</b>	

36.	A.	NAME OF	JACKSON REDEVELOPMENT AUTHORITY
		ISSUER:	
	В.	DESCRIPTION	\$9,000,000 JACKSON REDEVELOPMENT
		OF ISSUE:	AUTHORITY URBAN RENEWAL NOTES
			(CENTRAL BUSINESS DISTRICT
			DEVELOPMENT PROGRAM PROJECT NO. 1),
			TAXABLE SERIES 2014-A
	С.	AMOUNT OF	\$9,000,000
		THE BONDS:	
	D.	PERSON ACTING	Zachary Taylor III
		AS BOND	Jones Walker L.L.P.
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Ε.	DATE OF	May 3, 2016
		OPINION:	

37.	A.	NAME OF	YAZOO COUNTY, MISSISSIPPI
		ISSUER:	, , , , , , , , , , , , , , , , , , ,
	В.	DESCRIPTION	NOT TO EXCEED \$17,000,000 YAZOO COUNTY,
		OF ISSUE:	MISSISSIPPI CORRECTIONAL FACILITY
			<b>REFUNDING PROJECT, SERIES 2016</b>
	С.	AMOUNT OF	\$17,000,000
		THE BONDS:	
	D.	PERSON ACTING	J. Troy Johnston, Jr.
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	May 3, 2016
		<b>OPINION:</b>	

38.	A.	NAME OF	CITY OF LOUISVILLE, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	CITY OF LOUISVILLE, MISSISSIPPI, NOT TO
		OF ISSUE:	EXCEED \$3,500,000 GRANT ANTICIPATION
			NOTE, SERIES 2016

	С.	AMOUNT OF	\$3,500,000
		THE BONDS:	
	D.	PERSON ACTING	J. Troy Johnston, Jr.
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
Γ	E.	DATE OF	May 12, 2016
		<b>OPINION:</b>	

39.	A.	NAME OF	LAUREL SCHOOL DISTRICT
57.	11.	ISSUER:	
	<b>B</b> .	DESCRIPTION	\$1,259,000 LAUDERDALE COUNTY SCHOOL
		OF ISSUE:	DISTRICT, LAUDERDALE COUNTY,
			MISSISSIPPI TRUST CERTIFICATE, SERIES
			2016 (EVIDENCING INTEREST IN A GENERAL
			OBLIGATION LEASE)
	С.	AMOUNT OF	\$1,259,000
		THE BONDS:	
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	Ε.	DATE OF	May 16, 2016
		<b>OPINION:</b>	

40.	<b>A.</b>	NAME OF	HANCOCK COUNTY, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	EQUIPMENT LEASE AGREEMENT IN THE
		OF ISSUE:	MAXIMUM PRINCIPAL AMOUNT OF \$386,297
			BETWEEN HANCOCK COUNTY, MISSISSIPPI
			AND WHITNEY BANK, DOING BUSINESS AS
			HANCOCK BANK
	С.	AMOUNT OF	\$386,297
		THE BONDS:	
	D.	PERSON ACTING	Sabrina B. Ruffin
		AS BOND	Jones Walker L.L.P.
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Е.	DATE OF	May 19, 2016
		<b>OPINION:</b>	

41		NAME OF	
41.	А.	NAME OF	CITY OF D'IBERVILLE, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	CITY OF D'IBERVILLE, MISSISSIPPI
		OF ISSUE:	COMBINED WATER AND SEWER SYTEM
			SERIES 2016 ISSUED IN THE PRINCIPAL
			AMOUNT OF NOT TO EXCEED FIVE
			MILLION SEVEN HUNDRED THOUSAND
			DOLLARS (\$5,700,000)
	С.	AMOUNT OF	\$5,700,000
		THE BONDS:	
	D.	PERSON ACTING	Lucien Bourgeois
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Ε.	DATE OF	May 27, 2016
		OPINION:	

42.	A.	NAME OF	PONTOTOC COUNTY, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	PONTOTOC COUNTY, MISSISSIPPI GENERAL
		OF ISSUE:	OBLIGATION REFUNDING BONDS, SERIES
			2016 ISSUED IN THE MAXIMUM PRINCIPAL
			AMOUNT OF NOT TO EXCEED \$3,000,000
	С.	AMOUNT OF	\$3,000,000
		THE BONDS:	
	D.	PERSON ACTING	Samuel W. Keyes, Jr.
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Ε.	DATE OF	May 23, 2016
		OPINION:	

43.	<b>A.</b>	NAME OF	JACKSON COUNTY, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	NOT TO EXCEED \$2,950,000 JACKSON
		OF ISSUE:	COUNTY, MISSISSIPPI GENERAL
			<b>OBLIGATION NOTE, SERIES 2016A</b>
	С.	AMOUNT OF	\$2,950,000
		THE BONDS:	
	D.	PERSON ACTING	H. Lee Hill, II
		AS BOND	Baker, Donelson, Bearman, Caldwell & Berkowitz, PC
		COUNSEL:	One Eastover Center
			100 Vision Drive, Suite 400
			Jackson, Mississippi 39211
	Е.	DATE OF	May 24, 2016
		<b>OPINION:</b>	

44.	A. B.	NAME OF ISSUER: DESCRIPTION OF ISSUE:	CITY OF D'IBERVILLE, MISSISSIPPI CITY OF D'IBERVILLE, MISSISSIPPI GENERAL OBLIGATION PUBLIC IMPROVEMENT REFUNDING BONDS, SERIES 2016, TO BE ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED TWO MILLION SIX HUNDRED FIFTY THOUSAND DOLLARS (\$2,650,000)
	C.	AMOUNT OF THE BONDS:	\$2,650,000
	D.	PERSON ACTING	Lucien L. Bourgeois
	<b>D</b> .		0
		AS BOND	Butler Snow, LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Ε.	DATE OF	May 23, 2016
		<b>OPINION:</b>	

45.	A.	NAME OF	RANKIN COUNTY SCHOOL DISTRICT
43.	А.		KAINKIIN COUNT I SCHOOL DISTRICT
		ISSUER:	
	В.	DESCRIPTION	GENERAL OBLIGATION SCHOOL
		OF ISSUE:	REFUNDING BONDS, SERIES 2016, OF THE
			RANKIN COUNTY SCHOOL DISTRICT IN THE
			MAXIMUM AGGREGATE PRINCIPAL
			AMOUNT OF TWENTY-TWO MILLION
			DOLLARS (\$22,000,000)
	С.	AMOUNT OF	\$22,000,000
		THE BONDS:	
	D.	PERSON ACTING	Brad Davis
		AS BOND	Jones Walker LLP
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Ε.	DATE OF	May 27, 2016
		OPINION:	

46.	А.	NAME OF	CITY OF JACKSON, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	NOT TO EXCEED \$21,000,000 CITY OF
		OF ISSUE:	JACKSON, MISSISSIPPI WATER AND SEWER
			SYSTEM REVENUE REFUNDING BONDS,
			SERIES 2016
	С.	AMOUNT OF	\$21,00,000
		THE BONDS:	
	D.	PERSON ACTING	Kimberly Banks
		AS BOND	Banks Law & Associates, LLC
		COUNSEL:	Post Office Box 12303

		Jackson, Mississippi 39201-1917
Е.	DATE OF	June 3, 2016
	<b>OPINION:</b>	

47.	A.	NAME OF	DESOTO COUNTY SCHOOL DISTRICT
		ISSUER:	
	В.	DESCRIPTION	\$10,000,000 DESOTO COUNTY SCHOOL
		OF ISSUE:	DISTRICT, DESOTO COUNTY, MISSISSIPPI
			TRUST CERTIFICATES, SERIES 2016
			(EVIDENCING PROPORTIONATE INTERESTS
			IN A GENERAL OBLIGATION LEASE)
	С.	AMOUNT OF	\$10,000,000
		THE BONDS:	
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	Е.	DATE OF	June 7, 2016
		<b>OPINION:</b>	

48.	A.	NAME OF	EAST CENTRAL COMMUNITY COLLEGE
10.	11,	ISSUER:	DISTRICT
	В.	DESCRIPTION	PROMISSORY NOTE (EAST CENTRAL
	Б.	OF ISSUE:	COMMUNITY COLLEGE DORMITORY
		OF 1350E:	
			CONSTRUCTION PROJECT) IN THE
			AGGREGATE PRINCIPAL AMOUNT NOT TO
			EXCEED \$8,000,000
	С.	AMOUNT OF	\$8,000,000
		THE BONDS:	
	D.	PERSON ACTING	Keith Parsons
		AS BOND	Jones Walker L.L.P.
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Е.	DATE OF	June 8, 2016
		OPINION:	

49.	A.	NAME OF	WILKINSON COUNTY, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	WILKINSON COUNTY, MISSISSIPPI GENERAL
		OF ISSUE:	OBLIGATION REFUNDING BONDS, SERIES
			2016 ISSUED IN THE MAXIMUM PRINCIPAL
			AMOUNT OF NOT TO EXCEED \$2,670,000
	С.	AMOUNT OF	\$2,670,000
		THE BONDS:	
	D.	PERSON ACTING	Samuel W. Keyes, Jr.
		AS BOND	Butler Snow LLP

	COUNSEL:	1020 Highland Colony Parkway, Suite 1400
		Ridgeland, Mississippi 39157
E.	DATE OF	June 8, 2016
	<b>OPINION:</b>	

50.	Α.	NAME OF	CITY OF BRANDON, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	NOT TO EXCEED \$6,000,000
		OF ISSUE:	CITY OF BRANDON, MISSISSIPPI PUBLIC
			IMPROVEMENT GENERAL OBLIGATION
			BOND, SERIES 2016A
	С.	AMOUNT OF	\$6,000,000
		THE BONDS:	
	D.	PERSON ACTING	Douglas J. Gunn
		AS BOND	Watkins & Eager
		COUNSEL:	400 East Capitol Street,
			Jackson, Mississippi 39201
	Ε.	DATE OF	June 21, 2016
		<b>OPINION:</b>	

51.	<b>A.</b>	NAME OF	COPIAH-LINCOLN COMMUNITY COLLEGE
		<b>ISSUER:</b>	DISTRICT
	В.	DESCRIPTION	GENERAL OBLIGATION EDUCATIONAL
		OF ISSUE:	FACILITIES REFUNDING BONDS, SERIES
			2016A, OF THE COPIAH-LINCOLN
			COMMUNITY COLLEGE DISTRICT IN THE
			MAXIMUM AGGREGATE PRINCIPAL
			AMOUNT OF ONE MILLION EIGHT
			HUNDRED FORTY THOUSAND DOLLARS
			(\$1,840,000)
	С.	AMOUNT OF	\$1,840,000
		THE BONDS:	
	D.	PERSON ACTING	Brad Davis
		AS BOND	Jones Walker LLP
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Ε.	DATE OF	June 20, 2016
	1	<b>OPINION:</b>	

52.	Α.	NAME OF	CITY OF STARKVILLE, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	GENERAL OBLIGATION PUBLIC
		OF ISSUE:	IMPROVEMENT BONDS, SERIES 2016A, OF
			THE CITY OF STARKVILLE, MISSISSIPPI, IN
			THE PRINCIPAL AMOUNT OF THREE
			MILLION DOLLARS (\$3,000,000)

<b>C</b> .	AMOUNT OF	\$3,000,000
	THE BONDS:	
D.	PERSON ACTING	Keith Parsons
	AS BOND	Jones Walker L.L.P.
	COUNSEL:	190 East Capitol Street, Suite 800
		Jackson, Mississippi 39201
Е.	DATE OF	June 27, 2016
	<b>OPINION:</b>	

53.	A.	NAME OF	CITY OF STARKVILLE, MISSISSIPPI
	1.	ISSUER:	
	В.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2016B, OF THE CITY OF STARKVILLE, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF TWO MILLION FOUR HUNDRED THOUSAND DOLLARS
			(\$2,400,000)
	С.	AMOUNT OF	\$2,400,000
		THE BONDS:	
	D.	PERSON ACTING	Keith Parsons
		AS BOND	Jones Walker LLP
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	E.	DATE OF	June 27, 2016
		<b>OPINION:</b>	

54.	A.	NAME OF	CITY OF PEARL, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	NOT TO EXCEED \$14,110,000 CITY OF PEARL,
		OF ISSUE:	MISSISSIPPI TAXABLE URBAN RENEWAL
			<b>REVENUE REFUNDING BONDS, SERIES 2016</b>
			(CHILDRE ROAD URBAN RENEWAL
			<b>REFUNDING PROJECT</b> )
	С.	AMOUNT OF	\$14,110,000
		THE BONDS:	
	D.	PERSON ACTING	Chad Davidson
		AS BOND	Phelps Dunbar L.L.P.
		COUNSEL:	4270 I-55 North
			Jackson, Mississippi 39211
	Е.	DATE OF	July 11, 2016
		<b>OPINION:</b>	

55.	<b>A</b> .	NAME OF	CITY OF TUPELO, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	CITY OF TUPELO, MISSISSIPPI GENERAL
		OF ISSUE:	OBLIGATION REFUNDING BONDS, SERIES
			2016A IN THE PRINCIPAL AMOUNT NOT TO
			EXCEED TEN MILLION FIVE HUNDRED
			THOUSAND DOLLARS (\$10,500,000)
	С.	AMOUNT OF	\$10,500,000
		THE BONDS:	
	D.	PERSON ACTING	Elizabeth L. Clark
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	June 28, 2016
		OPINION:	

56.	А.	NAME OF	CITY OF BILOXI, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	CITY OF BILOXI, MISSISSIPPI TAX
		OF ISSUE:	INCREMENT LIMITED OBLIGATION
			REFUNDING BOND, SERIES 2016 (BILOXI,
			MISSISSIPPI REFUNDING PROJECT) IN THE
			PRINCIPAL AMOUNT NOT TO EXCEED
			TWENTY-SIX MILLION FIVE HUNDRED
			THOUSAND DOLLARS (\$26,500,000)
	С.	AMOUNT OF	\$26,500,000
		THE BONDS:	
	D.	PERSON ACTING	Jane Wallace Meynardie
		AS BOND	Wise Carter Child & Carraway, P.A.
		COUNSEL:	1105 30 <sup>th</sup> Avenue, Suite 300
			Gulfport, Mississippi 39501-1817
	Ε.	DATE OF	July 11, 2016
		OPINION:	

57.	Α.	NAME OF	ROLLING FORK, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	NOT TO EXCEED \$1,100,000 ROLLING FORK,
		OF ISSUE:	MISSISSIPPI GENERAL OBLIGATION BOND,
			SERIES 2015
	С.	AMOUNT OF	\$1,100,000
		THE BONDS:	
	D.	PERSON ACTING	Christian B. Waddell
		AS BOND	Balch Bingham LLP
		COUNSEL:	188 East Capitol Street, Suite 1400
			Jackson, Mississippi 39201
	Ε.	<b>OPINION DATE:</b>	June 29, 2016

<b>F</b> 0		NAME OF	DELTA CTATE INIVERSITY EDUCATIONAL
58.	<b>A.</b>	NAME OF	DELTA STATE UNIVERSITY EDUCATIONAL
		ISSUER:	BUILDING CORPORATION
	В.	DESCRIPTION	NOT TO EXCEED EIGHTEEN MILLION
		OF ISSUE:	THREE HUNDRED THOUSAND DOLLARS
			\$18,300,000 DELTA STATE UNIVERSITY
			EDUCATIONAL BUILDING CORPORATION
			<b>REVENUE REFUNDING BONDS, SERIES 2016</b>
			(FACILITIES REFINANCING PROJECT)
	С.	AMOUNT OF	\$18,300,000
		THE BONDS:	
	D.	PERSON ACTING	Anna Watson
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	June 30, 2016
		<b>OPINION:</b>	
	•	•	•
59.	A.	NAME OF	CITY OF STARKVILLE, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	TAX INCREMENT FINANCING REVENUE
		OF ISSUE:	BONDS, SERIES 2016 (COTTON MILL
			MARKETPLACE PROJECT), OF THE CITY OF
			STARKVILLE, MISSISSIPPI, IN THE MAXIMUM
			PRINCIPAL AMOUNT OF FOUR MILLION
			DOLLARS (\$4,000,000), BUT IN THE ACTUAL
			AMOUNT SOLD AND ISSUED PURSUANT TO
			THE BOND PURCHASE AGREEMENT
	C.	AMOUNT OF	\$4,000,000
	0.	THE BONDS:	π· <b>··</b> ·······························
	D.	PERSON ACTING	Keith Parsons
	2.	AS BOND	Jones Walker L.L.P.
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	E.	DATE OF	June 30, 2016
	<u> </u>	OPINION:	Juie 30, 2010
60.	A.	NAME OF	CITY OF HATTIESBURG, MISSISSIPPI
00.	11.	ISSUER:	
	В.	DESCRIPTION	CITY OF HATTIESBURG, MISSISSIPPI
	<b>D</b> .	OF ISSUE:	TAXABLE TAX INCREMENT LIMITED
		OF 1550E:	
			,
			X
			COMMUNITY PROJECT), ISSUED IN THE
			PRINCIPAL AMOUNT OF NOT TO EXCEED

\$4,000,000

AOUNT OF THE

BONDS:

С.

FOUR MILLION DOLLARS (\$4,000,000)

D.	PERSON ACTING	Samuel W. Keyes, Jr.
	AS BOND	Butler Snow LLP
	COUNSEL:	1020 Highland Colony Parkway, Suite 1400
		Ridgeland, Mississippi 39157
Е.	DATE OF	July 2, 2016
	<b>OPINION:</b>	

61.	٨	NAME OF	CITY OF CREENWOOD MISSISSIDDI
01.	А.		CITY OF GREENWOOD, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	CITY OF GREENWOOD, MISSISSIPPI
		<b>OF ISSUE:</b>	TAXABLE URBAN RENEWAL REVENUE
			BONDS (MILWAUKEE TOOL PROJECT),
			SERIES 2016 IN THE PRINCIPAL AMOUNT
			NOT TO EXCEED FOUR MILLION DOLLARS
			(\$2,000,000)
	С.	AMOUNT OF	\$2,500,000
		THE BONDS:	
	D.	PERSON ACTING	Tray Hairston
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Ε.	DATE OF	July 13, 2016
		<b>OPINION:</b>	

	1		
62.	Α.	NAME OF	PIKE COUNTY, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	PIKE COUNTY, MISSISSIPPI GENERAL
		<b>OF ISSUE:</b>	OBLIGATION INDUSTRIAL PARK BONDS,
			SERIES 2016B IN THE PRINCIPAL AMOUNT
			OF \$1,900,000
	С.	AMOUNT OF	\$1,900,000
		THE BONDS:	
	D.	PERSON ACTING	Robert F. Wood
		AS BOND	Purdie & Metz, PLLC
		COUNSEL:	Post Office Box 2659
			Ridgeland, Mississippi 39158
	Е.	DATE OF	July 22, 2016
		<b>OPINION:</b>	

63.	Α.	NAME OF	CITY OF PHILADELPHIA, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	TAX INCREMENT FINANCING REVENUE
		OF ISSUE:	BONDS, SERIES 2016 (MARSHALL FORD
			COMPANY DEALERSHIP PROJECT) OF THE
			CITY OF PHILADELPHIA, MISSISSIPPI, IN
			THE MAXIMUM PRINCIPAL AMOUNT OF
			TWO MILLION DOLLARS (\$2,000,000), BUT IN

		THE ACTUAL AMOUNT SOLD AND ISSUED PURSUANT TO THE BOND PURCHASE AGREEMENT
C.	AMOUNT OF	\$2,000,000
	THE BONDS:	
D.	PERSON ACTING	Brad Davis
	AS BOND	Jones Walker L.L.P.
	COUNSEL:	190 East Capitol Street, Suite 800
		Jackson, Mississippi 39201
Е.	DATE OF	July 14, 2016
	<b>OPINION:</b>	

64.	A.	NAME OF	OCEAN SPRINGS SCHOOL DISTRICT
		ISSUER:	
	В.	DESCRIPTION	\$18,253,000 OCEAN SPRINGS SCHOOL
		OF ISSUE:	DISTRICT \$18,253,000 GENERAL OBLIGATION
			<b>REFUNDING BONDS, SERIES 2016</b>
	С.	AMOUNT OF	\$18,253,000
		THE BONDS:	
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	Е.	DATE OF	July 15, 2016
		<b>OPINION:</b>	

65.	А.	NAME OF	CITY OF HATTIESBURG, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	CITY OF HATTIESBURG, MISSISSIPPI
		OF ISSUE:	GENERAL OBLIGATION REFUNDING
			BONDS, SERIES 2016 ISSUED IN THE
			PRINCIPAL AMOUNT OF NOT TO EXCEED
			SEVEN MILLION FIVE HUNDRED
			THOUSAND DOLLARS (\$7,500,000)
	С.	AMOUNT OF	\$7,500,000
		THE BONDS:	
	D.	PERSON ACTING	Elizabeth L. Clark
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	July 25, 2016
		OPINION:	

66.	А.	NAME OF	JONES COUNTY, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	NOT TO EXCEED \$8,000,000 JONES COUNTY,
		OF ISSUE:	MISSISSIPPI GENERAL OBLIGATION BOND,
			SERIES 2016
	С.	AMOUNT OF	\$8,000,000
		THE BONDS:	
	D.	PERSON ACTING	Elizabeth L. Clark
		AS BOND	Anna Watson
		COUNSEL:	Butler Snow, LLP
			1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	July 25, 2016
		<b>OPINION:</b>	

67.	A.	NAME OF	COLUMBIA SCHOOL DISTRICT
		<b>ISSUER:</b>	
	В.	DESCRIPTION	COLUMBIA SCHOOL DISTRICT
		OF ISSUE:	\$9,635,000 GENERAL OBLIGATION BONDS,
			SERIES 2016
	С.	AMOUNT OF	\$9,635,000
		THE BONDS:	
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	Е.	DATE OF	July 25, 2016
		<b>OPINION:</b>	

68.	A.	NAME OF	CITY OF BRANDON, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	NOT TO EXCEED \$6,000,000 CITY OF
		OF ISSUE:	BRANDON, MISSISSIPPI PUBLIC
			IMPROVEMENT GENERAL OBLIGATION
			BOND, SERIES 2016A
	С.	AMOUNT OF	\$6,000,000
		THE BONDS:	
	D.	PERSON ACTING	H. Lee Hill, II
		AS BOND	Baker, Donelson, Bearman, Caldwell & Berkowitz, PC
		COUNSEL:	One Eastover Center
			100 Vision Drive, Suite 400
			Jackson, Mississippi 39211
	Е.	DATE OF	July 27, 2016
		<b>OPINION:</b>	

69.	<b>A.</b>	NAME OF ISSUER:	DESOTO COUNTY, MISSISSIPPI
	В.	DESCRIPTION OF ISSUE:	DESOTO COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016, ISSUED IN THE MAXIMUM PRINCIPAL AMOUNT OF NOT TO EXCEED \$9,500,000
	C.	AMOUNT OF THE BONDS:	\$9,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 3, 2016

70.	A.	NAME OF	JEFFERSON COUNTY SCHOOL DISTRICT
		ISSUER:	
	В.	DESCRIPTION	JEFFERSON COUNTY SCHOOL DISTRICT
		OF ISSUE:	\$109,304 PROMISSORY NOTE
	С.	AMOUNT OF	\$109,304
		THE BONDS:	
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	E.	DATE OF	August 10, 2016
		<b>OPINION:</b>	

71.	A.	NAME OF	CITY OF JACKSON, MISSISSIPPI
	В.	ISSUER: DESCRIPTION OF ISSUE:	NOT TO EXCEED \$15,000,000 CITY OF JACKSON, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES
			2016A
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING	Bobby Owens
		AS BOND	Owens Moss, PLLC
		COUNSEL:	770 N. West Street
			Jackson, Mississippi 39202
	Е.	DATE OF	August 15, 2016
		<b>OPINION:</b>	~

72.	A.	NAME OF	TUPELO PUBLIC SCHOOL DISTRICT,
		<b>ISSUER:</b>	
	В.	DESCRIPTION	<b>TUPELO PUBLIC SCHOOL DISTRICT</b>
		OF ISSUE:	\$1,100,000 GENERAL OBLIGATION BONDS,
			SERIES 2016
	С.	AMOUNT OF	\$1,100,000
		THE BONDS:	
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	Е.	DATE OF	August 16, 2016
		<b>OPINION:</b>	

73.	A.	NAME OF ISSUER:	QUITMAN COUNTY SCHOOL DISTRICT
	В.	DESCRIPTION	LIMITED TAX NOTES, SERIES 2016, OF THE
		OF ISSUE:	QUITMAN COUNTY SCHOOL DISTRICT, IN
			THE MAXIMUM PRINCIPAL AMOUNT OF
			NINE HUNDRED EIGHTY-FIVE THOUSAND
			DOLLARS (\$985,000)
	С.	AMOUNT OF	\$985,000
		THE BONDS:	
	D.	PERSON ACTING	Brad Davis
		AS BOND	Jones Walker L.L.P.
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Е.	DATE OF	April 26, 2016
		OPINION:	

74.	A.	NAME OF	EAST JASPER SCHOOL DISTRICT
		<b>ISSUER:</b>	
	В.	DESCRIPTION	EAST JASPER SCHOOL DISTRICT
		OF ISSUE:	\$7,090,000 GENERAL OBLIGATION
			<b>REFUNDING BONDS, SERIES 2016</b>
	С.	AMOUNT OF	\$7,090,000
		THE BONDS:	
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	Ε.	DATE OF	August 24, 2016
		<b>OPINION:</b>	-

75.	A. B.	NAME OF ISSUER: DESCRIPTION OF ISSUE:	ADAMS COUNTY, MISSISSIPPI ADAMS COUNTY, MISSISSIPPI HOSPITAL REFUNDING BONDS, SERIES 2016 ISSUED IN THE MAXIMUM PRINCIPAL AMOUNT OF NOT TO EXCEED THREE MILION DOLLARS (\$3,000,000)
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow LLP Post Office Drawer 4248 Gulfport, Mississippi 39502
	Е.	DATE OF OPINION:	August 24, 2016

76.	A.	NAME OF	LEE COUNTY, MISSISSIPPI
70.	А.		LEE COUNTY, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	NOT TO EXCEED \$6,000,000 LEE COUNTY,
		OF ISSUE:	MISSISSIPPI GENERAL OBLIGATION
			<b>REFUNDING BONDS, SERIES 2016</b>
	С.	AMOUNT OF	\$6,000,000
		THE BONDS:	
	D.	PERSON ACTING	Anna Watson
		AS BOND	Butler Snow, LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	August 25, 2016
		<b>OPINION:</b>	

77.	<b>A.</b>	NAME OF	PIKE COUNTY, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	PIKE COUNTY, MISSISSIPPI GENERAL
		OF ISSUE:	OBLIGATION BONDS, SERIES 2016A IN THE
			PRINCIPAL AMOUNT OF \$600,000
	С.	AMOUNT OF	\$600,000
		THE BONDS:	
	D.	PERSON ACTING	Robert F. Wood
		AS BOND	Purdie & Metz, PLLC
		COUNSEL:	Post Office Box 2659
			Ridgeland, Mississippi 39158
	Е.	DATE OF	August 26, 2016
		<b>OPINION:</b>	

78.	<b>A.</b>	NAME OF ISSUER:	CITY OF GREENWOOD, MISSISSIPPI
	В.	DESCRIPTION OF ISSUE:	CITY OF GREENWOOD, MISSISSIPPI GENERAL OBLIGATION MBIA REFUNDING BONDS, SERIES 2016 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION TWO HUNDRED SIXTY THOUSAND DOLLARS (\$1,260,000)
	C.	AMOUNT OF THE BONDS:	\$1,260,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	Е.	DATE OF OPINION:	August 30, 2016

79.	А.	NAME OF	CITY OF DURANT, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	CITY OF DURANT, MISSISSIPPI TAXABLE
		OF ISSUE:	SEWER SYSTEM REVENUE BOND IN THE
			PRINCIPAL AMOUNT NOT TO EXCEED ONE
			MILLION SEVEN HUNDRED THIRTY TWO
			THOUSAND DOLLARS (\$1,732,000)
	С.	AMOUNT OF	\$1,732,000
		THE BONDS:	
	D.	PERSON ACTING	J. Troy Johnston
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	August 31, 2016
		<b>OPINION:</b>	

80.	<b>A.</b>	NAME OF	CITY OF DURANT, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	CITY OF DURANT, MISSISSIPPI TAXABLE
		OF ISSUE:	WATER SYSTEM REVENUE BOND IN THE
			PRINCIPAL AMOUNT NOT TO EXCEED FOUR
			HUNDRED THREE THOUSAND EIGHT
			HUNDRED SIXTY SIX DOLLARS (\$403,866)
	С.	AMOUNT OF	\$403,866
		THE BONDS:	
	D.	PERSON ACTING	J. Troy Johnston
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157

Е.	DATE OF	August 31, 2016
	<b>OPINION:</b>	-

81.	<b>A</b> .	NAME OF	LEE COUNTY SCHOOL DISTRICT
		<b>ISSUER:</b>	
	В.	DESCRIPTION	NOT TO EXCEED \$10,000,000 LEE COUNTY
		OF ISSUE:	SCHOOL DISTRICT GENERAL OBLIGATION
			<b>REFUNDING BONDS, SERIES 2016</b>
	С.	AMOUNT OF	\$10,000,000
		THE BONDS:	
	D.	PERSON ACTING	Parker Berry
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	September 1, 2016
		<b>OPINION:</b>	

82.	А.	NAME OF	LINCOLN COUNTY, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	GENERAL OBLIGATION REFUNDING
		OF ISSUE:	BONDS, SERIES 2016, OF LINCOLN COUNTY,
			MISSISSIPPI, IN THE MAXIMUM AGGREGATE
			PRINCIPAL AMOUNT OF ONE MILLION
			FOUR HUNDRED FIFTY THOUSAND
			DOLLARS (\$1,450,000)
	С.	AMOUNT OF	\$1,450,000
		THE BONDS:	
	D.	PERSON ACTING	Brad Davis
		AS BOND	Jones Walker L.L.P.
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Е.	DATE OF	September 2, 2106
		<b>OPINION:</b>	

07		NAME OF	CALIJOUN COUNTY MICCICCIDDI
83.	<b>A</b> .	NAME OF	CALHOUN COUNTY, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	GENERAL OBLIGATION REFUNDING
		OF ISSUE:	BONDS, SERIES 2016, OF CALHOUN COUNTY,
			MISSISSIPPI, IN THE MAXIMUM AGGREGATE
			PRINCIPAL AMOUNT OF THREE MILLION
			ONE HUNDRED FORTY-FIVE THOUSAND
			DOLLARS (\$3,145,000)
	С.	AMOUNT OF	\$3,145,000
		THE BONDS:	
	D.	PERSON ACTING	Brad Davis
		AS BOND	Jones Walker L.L.P.

	COUNSEL:	190 East Capitol Street, Suite 800
		Jackson, Mississippi 39201
Е.	DATE OF	September 6, 2016
	<b>OPINION:</b>	

84.	A.	NAME OF	WALTHALL COUNTY, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	WALTHALL COUNTY, MISSISSIPPI GENERAL
		<b>OF ISSUE:</b>	OBLIGATION REFUNDING BONDS, SERIES
			2016, IN THE MAXIMUM PRINCIPAL AMOUNT
			OF NOT TO EXCEED THREE MILLION
			DOLLARS (\$3,000,000)
	С.	AMOUNT OF	\$3,000,000
		THE BONDS:	
	D.	PERSON ACTING	Elizabeth L. Clark
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	September 15, 2016
		<b>OPINION:</b>	

	Α.	NAME OF	CITY OF JACKSON, MISSISSIPPI
85.		ISSUER:	
	В.	DESCRIPTION	\$16,000,000 CITY OF JACKSON, MISSISSIPPI
		OF ISSUE:	<b>TAX ANTICIPATION NOTE, SERIES 2016</b>
	С.	AMOUNT OF	\$16,000,000
		THE BONDS:	
	D.	PERSON ACTING	Kimberly Banks
		AS BOND	Post Office Box 12303
		COUNSEL:	Jackson, Mississippi 39236
	Ε.	<b>OPINION DATE:</b>	October 11, 2016

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	Α.	NAME OF	MISSISSIPPI GULF COAST COMMUNITY
86.		ISSUER:	COLLEGE DISTRICT
	В.	DESCRIPTION	<b>GENERAL OBLIGATION BONDS, SERIES 2016</b>
		OF ISSUE:	(FACILITIES CONSTRUCTION AND
			<b>REFINANCING PROJECT), OF THE</b>
			MISSISSIPPI GULF COAST COMMUNITY
			COLLEGE DISTRICT IN THE AGGREGATE
			PRINCIPAL AMOUNT NOT TO EXCEED
			SEVENTY-EIGHT MILLION DOLLARS
			(\$78,000,000)
	С.	AMOUNT OF	\$78,000,000
		THE BONDS:	
	D.	PERSON ACTING	Aileen Thomas
		AS BOND	Jones Walker L.L.P.
		COUNSEL:	190 East Capitol Street, Suite 800

		Jackson, Mississippi 39201
Е.	DATE OF	September 26, 2016
	<b>OPINION:</b>	

87.	Α.	NAME OF	CLAIBORNE COUNTY, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	CLAIBORNE COUNTY, MISSISSIPPI GENERAL
		OF ISSUE:	OBLIGATION REFUNDING BONS, SERIES
			2016A, ISSUED IN THE PRINCIPAL AMOUNT
			OF NOT TO EXCEED TWO MILLION SIX
			HUNDRED THOUSAND DOLLARS (\$2,600,000)
	С.	AMOUNT OF	\$2,600,000
		THE BONDS:	
	D.	PERSON ACTING	Tray Hairston
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	September 29, 2016
		<b>OPINION:</b>	

88.	A.	NAME OF	ALCORN COUNTY, MISSISSIPPI
		ISSUER:	
	<b>B</b> .	DESCRIPTION	URBAN RENEWAL REVENUE REFUNDING
		<b>OF ISSUE:</b>	BOND, SERIES 2016 (ALCORN COUNTY,
			MISSISSIPPI REGIONAL CORRECTIONAL
			FACILITY PROJECT) OF SAID COUNTY, IN
			THE PRINCIPAL AMOUNT OF NOT TO
			EXCEED TEN MILLION FIVE HUNDRED
			THOUSAND DOLLARS (\$10,500,000)
	С.	AMOUNT OF	\$10,500,000
		THE BONDS:	
	D.	PERSON ACTING	Elizabeth Thomas
		AS BOND	Butler Snow LLP
		COUNSEL:	Post Office Drawer 4248
			Gulfport, Mississippi 39502
	Е.	DATE OF	September 29, 2016
		<b>OPINION:</b>	

89.	A. B.	NAME OF ISSUER: DESCRIPTION	ALCORN COUNTY, MISSISSIPPI ALCORN COUNTY, MISSISSIPPI GENERAL
		OF ISSUE:	OBLIGATION REFUNDING BONDS, SERIES 2016 (ADMINISTRATIVE BUILDING AND JUSTICE COMPLEX PROJECT), OF SAID COUNTY, IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED NINE MILLION DOLLARS (\$9,000,000)
	С.	AMOUNT OF	\$9,000,000
		THE BONDS:	
	D.	PERSON ACTING	Elizabeth Thomas
		AS BOND	Butler Snow LLP
		COUNSEL:	Post Office Drawer 4248
			Gulfport, Mississippi 39502
	Ε.	DATE OF	September 30, 2016
		<b>OPINION:</b>	

90.	А.	NAME OF	MADISON COUNTY SCHOOL DISTRICT
		ISSUER:	
	В.	DESCRIPTION	MADISON COUNTY SCHOOL DISTRICT
		OF ISSUE:	\$6,062,000 GENERAL OBLIGATION
			<b>REFUNDING BONDS, SERIES 2016</b>
	С.	AMOUNT OF	\$6,062,000
		THE BONDS:	
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	Е.	DATE OF	October 11, 2016
		<b>OPINION:</b>	

91.	Α.	NAME OF	CITY OF WEST POINT, MISSISSIPPI
		<b>ISSUER:</b>	
	В.	DESCRIPTION	TAXABLE COMBINED WATER AND SEWER
		OF ISSUE:	SYSTEM REVENUE BOND OF THE CITY OF
			WEST POINT, MISSISSIPPI, IN THE
			PRINCIPAL AMOUNT OF THREE HUNDRED
			SIXTY-ONE THOUSAND TWO HUNDRED
			FIFTY DOLLARS (\$361,250)
	С.	AMOUNT OF	\$26,000,000
		THE BONDS:	
	D.	PERSON ACTING	Lucien Bourgeois
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157

<b>E</b> .	DATE OF	October 18, 2016
	<b>OPINION:</b>	

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92.	Α.	NAME OF	CITY OF MERIDIAN HOUSING AUTHORITY
		ISSUER:	
	В.	DESCRIPTION	NOT TO EXCEED \$3,500,000 HOUSING
		<b>OF ISSUE:</b>	AUTHORITY OF THE CITY OF MERIDIAN,
			MISSISSIPPI CAPITAL FUNDS HOUSING
			<b>REVENUE BONDS (FACILITIES</b>
			IMPROVEMENTS AND REFINANCING
			PROJECT), SERIES 2016A; NOT TO EXCEED
			\$4,200,000 HOUSING AUTHORITY OF THE
			CITY OF MERIDIAN, MISSISSIPPI CAPITAL
			FUNDS HOUSING REVENUE REFUNDING
			BONDS (FACILITIES IMPROVEMENTS AND
			REFINANCING PROJECT), SERIES 2016B; AND
			NOT TO EXCEED \$300,000 HOUSING
			AUTHORITY OF THE CITY OF MERIDIAN,
			MISSISSIPPI TAXABLE CAPITAL FUNDS
			HOUSING REVENUE BONDS (FACILITIES
			IMPROVEMENTS AND REFINANCING
			PROJECT), SERIES 2016C
	С.	AMOUNT OF	\$3,500,000 Series 2016A, \$4,200,000 Series 2016B; and
		THE BONDS:	\$300,000 Series 2016C
	D.	PERSON ACTING	W. Michael Russ
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	October 16, 2016
		<b>OPINION:</b>	

93.	<b>A</b> .	NAME OF ISSUER:	REUNION PUBLIC IMPROVEMENT DISTRICT
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED TWELVE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$12,500,000) REUNION PUBLIC IMPROVEMENT DISTRICT SPECIAL ASSESSMENT REFUNDING BONDS, SERIES 2016A AND REUNION PUBLIC IMPROVEMENT DISTRICT TAXABLE SPECIAL ASSESSMENT BONDS, SERIES 2016B (PHASE II IMPROVEMENTS PROJECT)
	C.	AMOUNT OF THE BONDS:	\$12,500,000
	D.		Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157

<b>E.</b>	DATE OF	October 25, 2016
	<b>OPINION:</b>	

94.	Α.	NAME OF	CITY OF CANTON, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	PROMISSORY NOTE (CANTON, MISSISSIPPI,
		OF ISSUE:	LANDFILL CONSTRUCTION AND
			REFUNDING PROJECT) IN THE AGGREGATE
			PRINCIPAL AMOUNT NOT TO EXCEED
			\$2,830,000
	С.	AMOUNT OF	\$2,830,000
		THE BONDS:	
	D.	PERSON ACTING	Brad C. Davis
		AS BOND	Jones Walker LLP
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Е.	DATE OF	October 27, 2016
		<b>OPINION:</b>	

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95.	Α.	NAME OF	YALOBUSHA HEALTH SERVICES,
		<b>ISSUER:</b>	YALOBUSHA COUNTY, MISSISSIPPI
	<b>B</b> .	DESCRIPTION	<b>REVENUE AND LIMITED TAX REFUNDING</b>
		<b>OF ISSUE:</b>	BONDS, SERIES 2016, OF YALOBUSHA
			HEALTH SERVICES, YALOBUSHA COUNTY,
			MISSISSIPPI, IN THE MAXIMUM AGGREGATE
			PRINCIPAL AMOUNT OF ONE MILLION
			FOUR HUNDRED TWENTY-FIVE THOUSAND
			DOLLARS (\$1,425,000)
	С.	AMOUNT OF	\$1,425,000
		THE BONDS:	
	D.	PERSON ACTING	Brad C. Davis
		AS BOND	Jones Walker LLP
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Е.	DATE OF	October 27, 2016
		<b>OPINION:</b>	

96.	Α.	NAME OF	HOLLANDALE SCHOOL DISTRICT,
		<b>ISSUER:</b>	WASHINGTON COUNTY, MISSISSIPPI
	В.	DESCRIPTION	LIMITED TAX NOTES, SERIES 2016, OF THE
		OF ISSUE:	HOLLANDALE SCHOOL DISTRICT,
			WASHINGTON COUNTY, MISSISSIPPI IN THE
			MAXIMUM PRINCIPAL AMOUNT OF THREE
			HUNDRED FIFTY THOUSAND DOLLARS
			(\$350,000)
	С.	AMOUNT OF	\$350,000
		THE BONDS:	
	D.	PERSON ACTING	Brad C. Davis
		AS BOND	Jones Walker L.L.P.
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Е.	DATE OF	November 1, 2016
		<b>OPINION:</b>	

97.	A.	NAME OF ISSUER:	HARRISON COUNTY UTILITY AUTHORITY
	В.	DESCRIPTION OF ISSUE:	HARRISON COUNTY UTILITY AUTHORITY UTILITY SYSTEM REVENE REFUNDING BOND, SERIES 2016 IN THE TOTAL PRINCIPAL AMOUNT NOT TO EXCEED \$105,000,000
	C.	AMOUNT OF THE BONDS:	\$105,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow LLP 1300 25 <sup>th</sup> Avenue, Suite 204 Gulfport, Mississippi 39501
	E.	DATE OF OPINION:	November 4, 2016

98.	А.	NAME OF ISSUER:	HAZLEHURST CITY SCHOOL DISTRICT
	В.	DESCRIPTION OF ISSUE:	HAZLEHURST CITY SCHOOL DISTRICT LIMITED TAX NOTES, SERIES 2016, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF NINE HUNDRED NINETY-FIVE THOUSAND DOLLARS (\$995,000)
	C.	AMOUNT OF THE BONDS:	\$995,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	November 8, 2016

99.	<b>A</b> .	NAME OF ISSUER:	CITY OF MAGNOLIA, MISSISSIPPI
	В.	DESCRIPTION OF ISSUE:	CITY OF MAGNOLIA, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2016, IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED
			ONE MILLION FIVE HUNDRED THOUSAND
			DOLLARS (\$1,500,000)
	С.	AMOUNT OF	\$1,500,000
		THE BONDS:	
	D.	PERSON ACTING	Ashley N. Wicks
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	November 9, 2016
		<b>OPINION:</b>	

100.	Α.	NAME OF	CITY OF COLUMBUS, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	NOT TO EXCEED \$6,000,000 CITY OF
		OF ISSUE:	COLUMBUS, MISSISSIPPI PUBLIC
			IMPROVEMENT AND REFUNDING GENERAL
			<b>OBLIGATION BOND, SERIES 2016</b>
	С.	AMOUNT OF	\$6,000,000
		THE BONDS:	
	D.	PERSON ACTING	Sue Fairbank
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	November 10, 2016
		<b>OPINION:</b>	

101.	A.	NAME OF	EAST LEFLORE COUNTY COMBINED WATER
		<b>ISSUER:</b>	AND SEWER SYSTEM
	В.	DESCRIPTION	EAST LEFLORE COUNTY COMBINED WATER
		<b>OF ISSUE:</b>	AND SEWER SYSTEM REVENUE BOND,
			SERIES 2016, IN THE PRINCIPAL AMOUNT OF
			SIX HUNDRED FIFTY-EIGHT THOUSAND
			DOLLARS (\$658,000)
	С.	AMOUNT OF	\$658,000
		THE BONDS:	
	D.	PERSON ACTING	Brad C. Davis
		AS BOND	Jones Walker LLP
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Ε.	DATE OF	November 11, 2016
		<b>OPINION:</b>	

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102.	<b>A</b> .	NAME OF	EAST LEFLORE COUNTY WATER AND
		<b>ISSUER:</b>	SEWER DISTRICT, LEFLORE COUNTY,
			MISSISSIPPI
	В.	DESCRIPTION	EAST LEFLORE COUNTY WATER AND
		OF ISSUE:	SEWER DISTRICT, LEFLORE COUNTY,
			MISSISSIPPI COMBINED WATER AND SEWER
			SYSTEM REVENUE BOND, SERIES 2016, IN
			THE PRINCIPAL AMOUNT OF SEVEN
			HUNDRED NINETY-ONE THOUSAND
			DOLLARS (\$791,000)
	С.	AMOUNT OF	\$791,000
		THE BONDS:	
	D.	PERSON ACTING	Brad C. Davis
		AS BOND	Jones Walker LLP
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Е.	DATE OF	November 11, 2016
		<b>OPINION:</b>	

102		NAME OF	
103.	<b>A</b> .	NAME OF	HUMPHREYS COUNTY, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	GENERAL OBLIGATION NOTE, SERIES 2016,
		OF ISSUE:	OF HUMPHREYS COUNTY, MISSISSIPPI, IN
			THE MAXIMUM PRINCIPAL AMOUNT OF SIX
			HUNDRED SIXTY-EIGHT THOUSAND
			DOLLARS (\$668,000)
	С.	AMOUNT OF	\$668,000
		THE BONDS:	
	D.	PERSON ACTING	Brad C. Davis
		AS BOND	Jones Walker LLP
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Е.	DATE OF	November 14, 2016
		<b>OPINION:</b>	

104.	<b>A</b> .	NAME OF	CANTON PUBLIC SCHOOL DISTRICT
		<b>ISSUER:</b>	
	В.	DESCRIPTION	GENERAL OBLIGATION CERTIFICATES OF
		OF ISSUE:	PARTICIPATION (CANTON PUBLIC SCHOOL
			DISTRICT REFINANCING PROJECT), SERIES
			2016, OF THE CANTON PUBLIC SCHOOL
			DISTRICT FACILITIES CORPORATION,
			CANTON, MISSISSIPPI, IN THE MAXIMUM
			AGGREGATE PRINICPAL AMOUNT OF TEN
			MILLION DOLLARS (\$10,000,000)
	С.	AMOUNT OF	\$10,000,000
		THE BONDS:	

D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Jones Walker LLP 190 East Capitol Street, Suite 800
	COUNSEL:	Jackson, Mississippi 39201
Е.	DATE OF	November 15, 2016
	<b>OPINION:</b>	

105.	А.	NAME OF	SOUTH CENTRAL REGIONAL MEDICAL
		<b>ISSUER:</b>	CENTER
	В.	DESCRIPTION	SOUTH CENTRAL REGIONAL MEDICAL
		OF ISSUE:	CENTER HOSPITAL REVENUE NOTES,
			SERIES 2016 (FACILITIES IMPROVEMENT
			AND REFINANCING PROJECT) IN THE
			MAXIMUM PRINCIPAL AMOUNT OF
			\$57,745,000
	С.	AMOUNT OF	\$57,745,000
		THE BONDS:	
	D.	PERSON ACTING	Keith Parsons
		AS BOND	Jones Walker LLP
		COUNSEL:	190 East Capitol Street, Suite 800
			Jackson, Mississippi 39201
	Е.	DATE OF	November 17, 2016
		<b>OPINION:</b>	

106.	Α.	NAME OF	CITY OF COLUMBUS, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	CITY OF COLUMBUS, MISSISSIPPI ELECTRIC
		OF ISSUE:	SYSTEM REVENUE REFUNDING BONDS,
			SERIES 2016, ISSUED IN THE PRINCIPAL
			AMOUNT OF NOT TO EXCEED SEVEN
			MILLION DOLLARS (\$7,000,000)
	С.	AMOUNT OF	\$7,000,000
		THE BONDS:	
	D.	PERSON ACTING	Tray Hairston
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Ε.	DATE OF	November 29, 2016
		<b>OPINION:</b>	

107.	<b>A</b> .	NAME OF	ADAMS COUNTY, MISSISSIPPI
		ISSUER:	
	В.	DESCRIPTION	ADAMS COUNTY, MISSISSIPPI TAXABLE
		OF ISSUE:	HOSPITAL REFUNDING BONDS, SERIES 2016
			ISSUED IN THE MAXIMUM PRINCIPAL
			AMOUNT OF NOT TO EXCEED TWO
			MILLION SEVEN HUNDRED THOUSAND
			DOLLARS (\$2,700,000)

C.	AMOUNT OF	\$2,700,000
	THE BONDS:	
D.	PERSON ACTING	Elizabeth Thomas
	AS BOND	Butler Snow LLP
	COUNSEL:	Post Office Drawer 4248
		Gulfport, Mississippi 39502
E.	DATE OF	December 1, 2016
	<b>OPINION:</b>	

108.	<b>A</b> .	NAME OF	HINDS COUNTY SCHOOL DISTRICT
		<b>ISSUER:</b>	
	В.	DESCRIPTION	HINDS COUNTY SCHOOL DISTRICT, HINDS
		<b>OF ISSUE:</b>	COUNTY, MISSISSIPPI LIMITED TAX NOTES,
			SERIES 2016, IN THE PRINCIPAL AMOUNT OF
			NOT TO EXCEED SEVEN MILLION TWO
			HUNDRED FIFTY THOUSAND DOLLARS
			(\$7,250,000)
	С.	AMOUNT OF	\$7,250,000
		THE BONDS:	
	D.	PERSON ACTING	Elizabeth L. Clark
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	September 17, 2016
		<b>OPINION:</b>	

109.	A.	NAME OF	SOUTH CENTRAL REGIONAL MEDICAL
		ISSUER:	CENTER
	В.	DESCRIPTION	BANK LOAN TO THE SOUTH CENTRAL
		<b>OF ISSUE:</b>	REGIONAL MEDICAL CENTER (FACILITIES
			IMPROVEMENT AND REFINANCING
			PROJECT) IN THE MAXIMUM PRINCIPAL
			AMOUNT OF \$8,755,000
	С.	AMOUNT OF	\$8,755,000
		THE BONDS:	
	D.	PERSON ACTING	Joe D. Stevens
		AS BOND	Wise Carter Child & Carraway, PA
		COUNSEL:	601 Adeline Street
			Hattiesburg, Mississippi 39401
	Е.	DATE OF	December 15, 2016
		<b>OPINION:</b>	

110.	A.	NAME OF ISSUER:	LOWNDES COUNTY, MISSISSIPPI
	В.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,500,000 LOWNDES COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2017
	C.	AMOUNT OF	\$5,500,000
		THE BONDS:	
	D.	PERSON ACTING	Parker Berry
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	December 15, 2016
		<b>OPINION:</b>	

111.	A.	NAME OF	MOSS POINT SCHOOL DISTRICT
		<b>ISSUER:</b>	
	В.	DESCRIPTION	MOSS POINT DISTRICT
		OF ISSUE:	\$3,630,000 GENERAL OBLIGATION BONDS,
			SERIES 2016
	С.	AMOUNT OF	\$3,630,000
		THE BONDS:	
	D.	PERSON ACTING	James W. Young, Jr.
		AS BOND	V. Warren Greenlee
		COUNSEL:	Young Law Group, PLLC
			300 West Capitol Street, Suite 200
			Jackson, Mississippi 39203
	Ε.	DATE OF	December 16, 2016
		<b>OPINION:</b>	

112.	A.	NAME OF ISSUER:	OKTIBBEHA COUNTY, MISSISSIPPI
	В.	DESCRIPTION OF ISSUE:	OKTIBBEHA COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION BONDS, SERIES 2017 ISSUED IN THE MAXIMUM PRINCIPAL AMOUNT OF NOT TO EXCEED SEVEN
			MILLION DOLLARS (\$7,000,000)
	С.	AMOUNT OF	\$7,000,000
		THE BONDS:	
	D.	PERSON ACTING	Samuel W. Keyes, Jr.
		AS BOND	Butler Snow LLP
		COUNSEL:	1020 Highland Colony Parkway, Suite 1400
			Ridgeland, Mississippi 39157
	Е.	DATE OF	December 20, 2016
		<b>OPINION:</b>	