

**STATE OF MISSISSIPPI
STATE BOND ATTORNEY
SPENCE FLATGARD, LEGAL COUNSEL, PLLC
200 North Congress Street, Suite 500
Jackson, Mississippi 39201**

**STATE BOND ATTORNEY'S ANNUAL REPORT
2015**

1.	A.	NAME OF ISSUER:	HINDS COUNTY COMMUNITY COLLEGE DISTRICT
	B.	DESCRIPTION OF ISSUE:	HINDS COMMUNITY COLLEGE DISTRICT GENERAL OBLIGATION NOTES, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED FIVE MILLION DOLLARS (\$5,000,000)
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien L. Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 9, 2015

2.	A.	NAME OF ISSUER:	CITY OF FLOWOOD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,300,000 CITY OF FLOWOOD, MISSISSIPPI TAX-EXEMPT GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$5,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	January 12, 2015

3.	A.	NAME OF ISSUER:	CITY OF FLOWOOD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$1,900,000 CITY OF FLOWOOD, MISSISSIPPI TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015

	C.	AMOUNT OF THE BONDS:	\$1,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	January 12, 2015

4.	A.	NAME OF ISSUER:	CITY OF PETAL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF PETAL, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED THREE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$3,500,000)
	C.	AMOUNT OF THE BONDS:	\$3,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 23, 2015

5.	A.	NAME OF ISSUER:	JONES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	JONES COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015 ISSUED IN THE MAXIMUM PRINCIPAL AMOUNT OF NOT TO EXCEED \$3,500,000
	C.	AMOUNT OF THE BONDS:	\$3,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 15, 2015

6.	A.	NAME OF ISSUER:	DESOTO COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	DESOTO COUNTY, MISSISSIPPI GENERAL OBLIGATION RESTRUCTURING BONDS, ISSUED IN THE MAXIMUM PRINCIPAL AMOUNT OF NOT TO EXCEED \$12,500,000

	C.	AMOUNT OF THE BONDS:	\$12,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 3, 2015

7.	A.	NAME OF ISSUER:	DESOTO COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	DESOTO COUNTY, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2015 ISSUED IN THE MAXIMUM PRINCIPAL AMOUNT OF NOT TO EXCEED \$6,500,000
	C.	AMOUNT OF THE BONDS:	\$6,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 3, 2015

8.	A.	NAME OF ISSUER:	LINCOLN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION INDUSTRIAL TAXABLE REFUNDING BONDS, SERIES 2015, OF LINCOLN COUNTY, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF ONE MILLION THREE HUNDRED THOUSAND DOLLARS (\$1,300,000)
	C.	AMOUNT OF THE BONDS:	\$1,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	January 28, 2015

9.	A.	NAME OF ISSUER:	QUITMAN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION BONDS, SERIES 2015, OF THE QUITMAN COUNTY SCHOOL DISTRICT, QUITMAN COUNTY, MISSISSIPPI, IN THE MAXIMUM PRINCIPAL AMOUNT OF FOUR MILLION DOLLARS (\$4,000,000)
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	February 13, 2015

10.	A.	NAME OF ISSUER:	CITY OF PHILADELPHIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TAX INCREMENT FINANCING REVENUE REFUNDING BONDS, SERIES 2015 OF THE CITY OF PHILADELPHIA, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED TWO MILLION FIVE HUNDRED THOUSAND DOLLARS (\$2,500,000)
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	February 13, 2015

11.	A.	NAME OF ISSUER:	LOWNDES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$8,000,000 LOWNDES COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$8,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	February 5, 2015

12.	A.	NAME OF ISSUER:	JACKSON STATE UNIVERSITY EDUCATIONAL BUILDING CORPORATION
	B.	DESCRIPTION OF ISSUE:	JACKSON STATE UNIVERSITY EDUCATIONAL BUILDING CORPORATION REVENUE BONDS, SERIES 2015 (STUDENT HOUSING CONSTRUCTION PROJECT I), ISSUED IN THE PRINCIPAL AMOUNT NOT TO EXCEED SEVENTY-TWO MILLION DOLLARS (\$72,000,000)
	C.	AMOUNT OF THE BONDS:	\$72,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	W. Michael Russ Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 5, 2015

13.	A.	NAME OF ISSUER:	LEFLORE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,000,000 LEFLORE COUNTY, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 6, 2015

14.	A.	NAME OF ISSUER:	ATTALA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2015, OF ATTALA COUNTY, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED FIVE MILLION DOLLARS (\$5,000,000)
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Elizabeth Thomas Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157

	E.	DATE OF OPINION:	February 9, 2015
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15.	A.	NAME OF ISSUER:	PETAL SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	PETAL SCHOOL DISTRICT \$5,500,000 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$5,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	February 12, 2015

16.	A.	NAME OF ISSUER:	HANCOCK COUNTY WATER AND SEWER DISTRICT
	B.	DESCRIPTION OF ISSUE:	TAXABLE WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2015A, OF THE HANCOCK COUNTY WATER AND SEWER DISTRICT AND WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2015B, IN THE TOTAL AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED TWO MILLION DOLLARS (\$2,000,000)
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	February 13, 2015

17.	A.	NAME OF ISSUER:	CITY OF PEARL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$10,000,000 CITY OF PEARL, MISSISSIPPI TAXABLE URBAN RENEWAL REVENUE REFUNDING BOND, SERIES 2013 (CHILDRS ROAD URBAN RENEWAL REFUNDING PROJECT)
	C.	AMOUNT OF THE BONDS:	\$10,000,000

	D.	PERSON ACTING AS BOND COUNSEL:	Chad A. Davidson Phelps Dunbar 4270 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	February 13, 2015

18.	A.	NAME OF ISSUER:	CITY OF GREENWOOD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF GREENWOOD, MISSISSIPPI GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED THREE MILLION DOLLARS (\$3,000,000)
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 16, 2015

19.	A.	NAME OF ISSUER:	HINDS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$10,000,000 HINDS COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	February 18, 2015

20.	A.	NAME OF ISSUER:	CITY OF QUITMAN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF QUITMAN, MISSISSIPPI TAX INCREMENT LIMITED OBLIGATION BONDS, SERIES 2015 (DOLLAR GENERAL/MCDONALD'S PROJECT), ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE HUNDRED TWELVE THOUSAND DOLLARS (\$112,000)

	C.	AMOUNT OF THE BONDS:	\$112,000
	D.	PERSON ACTING AS BOND COUNSEL:	J. Troy Johnston Anna Watson Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 24, 2015

21.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI AND JACKSON REDEVELOPMENT AUTHORITY
	B.	DESCRIPTION OF ISSUE:	SERIES 2014-A CONTRIBUTION AGREEMENT BETWEEN THE CITY OF JACKSON, MISSISSIPPI, AND THE JACKSON REDEVELOPMENT AUTHORITY PROVIDING FOR CONTRIBUTION OF FUNDS BY THE CITY OF JACKSON IN CONNECTION WITH AN URBAN RENEWAL PROJECT DESIGNATED "CENTRAL BUSINESS DISTRICT DEVELOPMENT PROGRAM PROJECT NO. 1" DATED AS OF DECEMBER 30, 2014
	C.	AMOUNT OF THE BONDS:	Not to exceed \$9,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Pernilla S. Brown, Esq. Stimley Brown Law Firm, PLLC P.O. Box 24613 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	February 27, 2015

22.	A.	NAME OF ISSUER:	JONES COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	COPIAH COUNTY, MISSISSIPPI GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2015, IN THE PRINCIPAL AMOUNT OF SIX MILLION DOLLARS (\$6,000,000)
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 2, 2015

23.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	MADISON COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015, ISSUED IN THE PRINCIPAL AMOUNT OF NINE MILLION THREE HUNDRED TWENTY FIVE THOUSAND DOLLARS (\$9,325,000)
	C.	AMOUNT OF THE BONDS:	\$9,325,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 1, 2015

24.	A.	NAME OF ISSUER:	UNIVERSITY OF MISSISSIPPI EDUCATIONAL BUILDING CORPORATION
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED FIFTY MILLION DOLLARS \$50,000,000 UNIVERSITY OF MISSISSIPPI EDUCATIONAL BUILDING CORPORATION TAXABLE AND/OR TAX-EXEMPT REVENUE BONDS, SERIES 2015 (CAMPUS IMPROVEMENTS PROJECT)
	C.	AMOUNT OF THE BONDS:	\$50,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	W. Michael Russ Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 1, 2015

25.	A.	NAME OF ISSUER:	ALCORN SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LIMITED TAX REFUNDING NOTES, SERIES 2015 OF THE ALCORN SCHOOL DISTRICT IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF UP TO ONE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$1,500,000)
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	March 5, 2015

26.	A.	NAME OF ISSUER:	CITY OF PETAL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF PETAL, MISSISSIPPI GENERAL OBLIGATION WATER AND SEWER REFUNDING BONDS, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED SIX MILLION NINE HUNDRED THOUSAND DOLLARS (\$6,900,000)
	C.	AMOUNT OF THE BONDS:	\$6,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 4, 2015

27.	A.	NAME OF ISSUER:	CITY OF SOUTHAVEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF SOUTHAVEN, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED SEVEN MILLION DOLLARS (\$7,000,000)
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 4, 2015

28.	A.	NAME OF ISSUER:	HINDS COUNTY SCHOOL DISTRICT, HINDS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	HINDS COUNTY SCHOOL DISTRICT, HINDS COUNTY, MISSISSIPPI LIMITED TAX REFUNDING NOTES, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED EIGHT MILLION FIVE HUNDRED THOUSAND DOLLARS (\$8,500,000)
	C.	AMOUNT OF THE BONDS:	\$8,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157

	E.	DATE OF OPINION:	March 5, 2015
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29.	A.	NAME OF ISSUER:	MISSISSIPPI STATE UNIVERSITY EDUCATIONAL BUILDING CORPORATION
	B.	DESCRIPTION OF ISSUE:	UP TO \$61,045,000 PRINCIPAL AMOUNT MISSISSIPPI STATE UNIVERSITY EDUCATIONAL BUILDING CORPORATION REVENUE BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$61,045,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 9, 2015

30.	A.	NAME OF ISSUER:	CITY OF GREENWOOD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF GREENWOOD, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED TWO MILLION FIVE HUNDRED THOUSAND DOLLARS (\$2,500,000)
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Tray Hairston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 12, 2015

31.	A.	NAME OF ISSUER:	S.M. EDUCATIONAL BUILDING CORPORATION
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED ONE HUNDRED FORTY MILLION DOLLARS \$140,000,000 S.M. EDUCATIONAL BUILDING CORPORATION REVENUE REFUNDING BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$140,000,000

	D.	PERSON ACTING AS BOND COUNSEL:	J. Troy Johnston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 18, 2015

32.	A.	NAME OF ISSUER:	CITY OF OLIVE BRANCH, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2015, OF THE CITY OF OLIVE BRANCH, MISSISSIPPI, IN THE MAXIMUM PRINCIPAL AMOUNT OF EIGHT MILLION DOLLARS (\$8,000,000)
	C.	AMOUNT OF THE BONDS:	\$8,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	March 18, 2015

33.	A.	NAME OF ISSUER:	CHICKASAW COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$9,500,000 CHICKASAW COUNTY, MISSISSIPPI GENERAL OBLIGATION URBAN RENEWAL REVENUE REFUNDING BONDS
	C.	AMOUNT OF THE BONDS:	\$9,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	March 23, 2015

34.	A.	NAME OF ISSUER:	WEST RANKIN UTILITY AUTHORITY
	B.	DESCRIPTION OF ISSUE:	WEST RANKIN UTILITY AUTHORITY REVENUE REFUNDING BONDS, SERIES 2015, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF NINE MILLION EIGHT HUNDRED THOUSAND DOLLARS (\$9,800,000)
	C.	AMOUNT OF THE BONDS:	\$9,800,000

	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	March 23, 2015

35.	A.	NAME OF ISSUER:	CITY OF MADISON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF SIX MILLION DOLLARS (\$6,000,000)
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	March 23, 2015

36.	A.	NAME OF ISSUER:	PIKE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	PIKE COUNTY, MISSISSIPPI, \$900,000 GENERAL OBLIGATION BOND, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Robert F. Wood Purdie & Metz, PLLC Post Office Box 2659 Ridgeland, Mississippi 39158
	E.	DATE OF OPINION:	March 26, 2015

37.	A.	NAME OF ISSUER:	HARRISON COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	HARRISON COUNTY SCHOOL DISTRICT, HARRISON COUNTY, MISSISSIPPI, \$2,925,000 LIMITED-TAX REFUNDING NOTES, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$2,925,000

	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	March 26, 2015

38.	A.	NAME OF ISSUER:	CITY OF RICHLAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$1,200,000 PROMISSORY NOTE (CITY OF RICHLAND, MISSISSIPPI LEASE PURCHASE PROJECT), SERIES 2015 OF THE CENTRAL MISSISSIPPI PUBLIC IMPROVEMENT CORPORATION, AS APPROVED BY THE CITY TO BE DATED THE DATE OF DELIVERY THEREOF
	C.	AMOUNT OF THE BONDS:	\$1,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Anna Watson Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 11, 2015

39.	A.	NAME OF ISSUER:	LAUREL SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LAUREL SCHOOL DISTRICT \$8,825,000 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$8,825,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	April 10, 2015

40.	A.	NAME OF ISSUER:	HINDS COUNTY SCHOOL DISTRICT, HINDS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	HINDS COUNTY SCHOOL DISTRICT, HINDS COUNTY, MISSISSIPPI STATE AID CAPITAL IMPROVEMENT REFUNDING BONDS, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED TWO MILLION FIVE HUNDRED THOUSAND DOLLARS (\$2,500,000)
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 10, 2015

41.	A.	NAME OF ISSUER:	SMITH COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	SMITH COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015 ISSUED IN THE MAXIMUM PRINCIPAL AMOUNT OF NOT TO EXCEED THREE MILLION FOUR HUNDRED THOUSAND DOLLARS (\$3,405,000)
	C.	AMOUNT OF THE BONDS:	\$3,045,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 14, 2015

42.	A.	NAME OF ISSUER:	MID-SOUTH PUBLIC IMPROVEMENT DISTRICT
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$12,000,000 OUTLET SHOPS OF THE MID-SOUTH PUBLIC IMPROVEMENT DISTRICT SPECIAL ASSESSMENT BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211

	E.	DATE OF OPINION:	April 24, 2015
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43.	A.	NAME OF ISSUER:	MERIDIAN COMMUNITY COLLEGE
	B.	DESCRIPTION OF ISSUE:	MERIDIAN COMMUNITY COLLEGE \$4,900,000 NOTES, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$4,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	May 1, 2015

44.	A.	NAME OF ISSUER:	CITY OF HOUSTON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TAXABLE COMBINED WATER AND SEWER SYSTEM JUNIOR LIEN REVENUE BOND OF THE CITY OF HOUSTON, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF FOUR HUNDRED FORTY EIGHT THOUSAND DOLLARS (\$448,000)
	C.	AMOUNT OF THE BONDS:	\$448,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien L. Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 1, 2015

45.	A.	NAME OF ISSUER:	CITY OF BROOKHAVEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	COMBINED WATER AND SEWER SYSTEM REVENUE BONDS, OF THE CITY OF BROOKHAVEN, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF TWO MILLION FIVE HUNDRED THOUSAND DOLLARS (\$2,500,000)
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 4, 2015

46.	A.	NAME OF ISSUER:	CITY OF HORN LAKE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF HORN LAKE, MISSISSIPPI, NOT TO EXCEED \$7,250,000 GENERAL OBLIGATION AND SPECIAL ASSESSMENT COMBINED REFUNDING BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$7,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Robert F. Wood Purdie & Metz, PLLC Post Office Box 2659 Ridgeland, Mississippi 39158
	E.	DATE OF OPINION:	May 11, 2015

47.	A.	NAME OF ISSUER:	HUMPHREYS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION BONDS, SERIES 2015, OF HUMPHREYS COUNTY, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF ONE MILLION FOUR HUNDRED THOUSAND DOLLARS (\$1,400,000)
	C.	AMOUNT OF THE BONDS:	\$1,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 13, 2015

48.	A.	NAME OF ISSUER:	VICKSBURG-WARRREN SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	VICKSBURG-WARRREN SCHOOL DISTRICT \$5,500,000 STATE AID CAPITAL IMPROVEMENT REFUNDING BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$5,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	May 14, 2015

49.	A.	NAME OF ISSUER:	CORINTH SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION SCHOOL REFUNDING BONDS, SERIES 2015, OF THE CORINTH SCHOOL DISTRICT IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF NINE MILLION TWO HUNDRED THOUSAND DOLLARS (\$9,200,000)
	C.	AMOUNT OF THE BONDS:	\$9,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 15, 2015

50.	A.	NAME OF ISSUER:	CITY OF HOUSTON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$1,300,000 CITY OF HOUSTON, MISSISSIPPI, GENERAL OBLIGATION WATER AND SEWER BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$1,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 18, 2015

51.	A.	NAME OF ISSUER:	LEFLORE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	LEFLORE COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015 ISSUED IN THE MAXIMUM PRINCIPAL AMOUNT OF NOT TO EXCEED \$2,900,000
	C.	AMOUNT OF THE BONDS:	\$2,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Anna Watson Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 18, 2015

52.	A.	NAME OF ISSUER:	ALCORN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$7,500,000 ALCORN COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION CONSTRUCTION AND RESTRUCTURING BOND, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 19, 2015

53.	A.	NAME OF ISSUER:	CANTON PUBLIC SCHOOL DISTRICT,
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION BOND, SERIES 2015, OF THE CANTON PUBLIC SCHOOL DISTRICT IN THE AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED THIRTY-THREE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$33,500,000)
	C.	AMOUNT OF THE BONDS:	\$33,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 27, 2015

54.	A.	NAME OF ISSUER:	CITY OF STARKVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2015, OF THE CITY OF STARKVILLE, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF TWO MILLION SEVEN HUNDRED THOUSAND DOLLARS (\$2,700,000)
	C.	AMOUNT OF THE BONDS:	\$2,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 27, 2015

55.	A.	NAME OF ISSUER:	RANKIN COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LIMITED TAX REFUNDING NOTES, SERIES 2015, OF THE RANKIN COUNTY SCHOOL DISTRICT IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF UP TO TEN MILLION FIVE HUNDRED THOUSAND DOLLARS (\$10,500,000)
	C.	AMOUNT OF THE BONDS:	\$10,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 28, 2015

56.	A.	NAME OF ISSUER:	RANKIN COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LIMITED TAX NOTES, SERIES 2015, OF THE RANKIN COUNTY SCHOOL DISTRICT, RANKIN COUNTY, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF EIGHT MILLION DOLLARS (\$8,000,000)
	C.	AMOUNT OF THE BONDS:	\$8,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 28, 2015

57.	A.	NAME OF ISSUER:	CITY OF GREENWOOD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF GREENWOOD, MISSISSIPPI TAXABLE TAX INCREMENT LIMITED OBLIGATION BONDS, SERIES 2015 (THE LANDING RETAIL PROJECT), ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED TWO HUNDRED SIXTY FIVE THOUSAND DOLLARS (\$265,000)
	C.	AMOUNT OF THE BONDS:	\$265,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 28, 2015

58.	A.	NAME OF ISSUER:	WARREN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	WARREN COUNTY, MISSISSIPPI ENVIRONMENTAL IMPROVEMENT AND GULF OPPORTUNITY ZONE REVENUE REFUNDING BONDS (INTERNATIONAL PAPER COMPANY PROJECT), SERIES 2015, IN THE AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$27,000,000, COMPRISED OF TWO SERIES: (i) WARREN COUNTY, MISSISSIPPI ENVIRONMENTAL IMPROVEMENT AND GULF OPPORTUNITY ZONE REVENUE REFUNDING BOND (INTERNATIONAL

			PAPER COMPANY PROJECT), SERIES 2015A, IN THE PRINCIPAL AMOUNT NOT TO EXCEED \$7,000,000, AND (ii) WARREN COUNTY, MISSISSIPPI ENVIRONMENTAL IMPROVEMENT AND GULF OPPORTUNITY ZONE REVENUE REFUNDING BOND (INTERNATIONAL PAPER COMPANY PROJECT), SERIES 2015B, IN THE PRINCIPAL AMOUNT NOT TO EXCEED \$20,000,000
	C.	AMOUNT OF THE BONDS:	\$27,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Christopher Pace Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	June 1, 2015

59.	A.	NAME OF ISSUER:	HINDS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$4,000,000 HINDS COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION NOTE, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	June 23, 2015

60.	A.	NAME OF ISSUER:	CITY OF VICKSBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$9,500,000 CITY OF VICKSBURG, MISSISSIPPI PUBLIC IMPROVEMENT GENERAL OBLIGATION BOND, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$9,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	June 2, 2015

61.	A.	NAME OF ISSUER:	CITY OF COLUMBUS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$2,500,000 CITY OF COLUMBUS, MISSISSIPPI TAXABLE TAX INCREMENT FINANCING BONDS (MOORE'S CREEK CROSSING PROJECT), SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	August 2, 2015

62.	A.	NAME OF ISSUER:	MONROE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	MONROE COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED TWO MILLION SEVEN HUNDRED THOUSAND DOLLARS (\$2,700,000)
	C.	AMOUNT OF THE BONDS:	\$2,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 1, 2015

63.	A.	NAME OF ISSUER:	OKOLONA MUNICIPAL SEPARATE SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	OKOLONA MUNICIPAL SEPARATE SCHOOL DISTRICT \$1,600,000 GENERAL OBLIGATION BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$1,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	June 3, 2015

64.	A.	NAME OF ISSUER:	CITY OF GULFPORT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION WATER AND SEWER REFUNDING BONDS, SERIES 2015, OF THE CITY OF GULFPORT, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF TWENTY-ONE MILLION DOLLARS (\$21,000,000)
	C.	AMOUNT OF THE BONDS:	\$21,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	June 4, 2015

65.	A.	NAME OF ISSUER:	CITY OF AMORY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF AMORY GENERAL OBLIGATION STREET IMPROVEMENT BONDS, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF \$1,500,000
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 9, 2015

66.	A.	NAME OF ISSUER:	CITY OF TUPELO, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$10,000,000 CITY OF TUPELO, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Anna Watson Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 16, 2015

67.	A.	NAME OF ISSUER:	SENATOBIA MUNICIPAL SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	SENATOBIA MUNICIPAL SCHOOL DISTRICT \$5,800,000 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$5,800,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	June 16, 2015

68.	A.	NAME OF ISSUER:	CITY OF WAVELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF WAVELAND, MISSISSIPPI GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED TWO MILLION DOLLARS \$2,000,000
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1300 25 th Avenue, Suite 204 Gulfport, Mississippi 39501
	E.	DATE OF OPINION:	June 17, 2015

69.	A.	NAME OF ISSUER:	CITY OF HOLLY SPRINGS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION BONDS, SERIES 2015, OF THE CITY OF HOLLY SPRINGS, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF ONE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$1,500,000)
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	June 23, 2015

70.	A.	NAME OF ISSUER:	NORTHEAST MISSISSIPPI GAS DISTRICT, LOCATED IN ITAWAMBA AND LEE COUNTIES, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NATURAL GAS SYSTEM REVENUE BONDS, SERIES 2015, OF THE NORTHEAST MISSISSIPPI GAS DISTRICT, LOCATED IN ITAWAMBA AND LEE COUNTIES, MISSISSIPPI IN THE PRINCIPAL AMOUNT OF ONE MILLION DOLLARS (\$1,000,000)
	C.	AMOUNT OF THE BONDS:	\$1,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	June 23, 2015

71.	A.	NAME OF ISSUER:	CITY OF TUPELO, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$4,000,000 CITY OF TUPELO, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 29, 2015

72.	A.	NAME OF ISSUER:	JACKSON PUBLIC SCHOOL DISTRICT, JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	JACKSON PUBLIC SCHOOL DISTRICT, JACKSON, MISSISSIPPI, LEASE AND OPTION TO PURCHASE AND THE \$15,400,000 TRUST CERTIFICATES (QUALIFIED SCHOOL CONSTRUCTION BOND), SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$15,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203

	E.	DATE OF OPINION:	June 30, 2015
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73.	A.	NAME OF ISSUER:	CITY OF GREENVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF GREENVILLE, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED THREE MILLION DOLLARS (\$3,000,000)
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 10, 2015

74.	A.	NAME OF ISSUER:	TISHOMINGO COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$4,150,000 TISHOMINGO COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$4,150,000
	D.	PERSON ACTING AS BOND COUNSEL:	Kelly Hardwick Kitchens, Hardwick & Whitfield, PLLC 1000 Lake Village Circle Brandon, Mississippi 39047
	E.	DATE OF OPINION:	July 14, 2015

75.	A.	NAME OF ISSUER:	SEBASTOPOL NATURAL GAS DISTRICT
	B.	DESCRIPTION OF ISSUE:	SEBASTOPOL NATURAL GAS DISTRICT NATURAL GAS SYSTEM REVENUE BONDS, SERIES 2015, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED NINE MILLION DOLLARS (\$9,000,000)
	C.	AMOUNT OF THE BONDS:	\$9,000,000
	D.	PERSON ACTING AS BOND	J. Troy Johnston Butler, Snow, O'Mara, Stevens & Cannada, PLLC

		COUNSEL:	1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 14, 2015

76.	A.	NAME OF ISSUER:	CITY OF LOUSVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,000,000 GRANT ANTICIPATION NOTE, SERIES 2015, OF THE CITY OF LOUISVILLE, MISSISSIPPI
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	J. Troy Johnston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 20, 2015

77.	A.	NAME OF ISSUER:	CITY OF MCCOMB CITY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$2,000,000 GENERAL OBLIGATION BONDS, SERIES 2015, OF THE CITY OF MCCOMB CITY, MISSISSIPPI
	C.	AMOUNT OF THE BONDS:	
	D.	PERSON ACTING AS BOND COUNSEL:	J. Troy Johnston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 20, 2015

78.	A.	NAME OF ISSUER:	MERIDIAN PUBLIC SCHOOL DISTRICT, MERIDIAN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	MERIDIAN PUBLIC SCHOOL DISTRICT, MERIDIAN, MISSISSIPPI, \$5,500,000 LIMITED-TAX NOTE, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$5,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	July 24, 2015

79.	A.	NAME OF ISSUER:	CITY OF CLEVELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2015, OF THE CITY OF CLEVELAND, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF ONE MILLION FOUR HUNDRED THOUSAND DOLLARS (\$1,400,000)
	C.	AMOUNT OF THE BONDS:	\$1,440,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker L.L.P. 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	August 4, 2015

80.	A.	NAME OF ISSUER:	CITY OF MADISON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2015, OF THE CITY OF MADISON, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF FOUR MILLION DOLLARS (\$4,000,000)
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	July 30, 2015

81.	A.	NAME OF ISSUER:	CITY OF MARKS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF MARKS GENERAL OBLIGATION STREET IMPROVEMENT BONDS, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED SIX HUNDRED TWENTY FIVE THOUSAND DOLLARS (\$625,000)
	C.	AMOUNT OF THE BONDS:	\$625,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 30, 2015

82.	A.	NAME OF ISSUER:	TUPELO PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	TUPELO PUBLIC SCHOOL DISTRICT, \$34,100,000 GENERAL OBLIGATION BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$34,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	August 3, 2015

83.	A.	NAME OF ISSUER:	SOUTH PANOLA SCHOOL DISTRICT, PANOLA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	SOUTH PANOLA SCHOOL DISTRICT, PANOLA COUNTY, MISSISSIPPI, \$4,600,000 LIMITED-TAX NOTE, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$4,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	August 3, 2015

84.	A.	NAME OF ISSUER:	CITY OF MACON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF MACON, MISSISSIPPI, GENERAL OBLIGATION STREET IMPROVEMENT AND REFUNDING BONDS, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF \$1,650,000
	C.	AMOUNT OF THE BONDS:	\$1,650,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 11, 2015

85.	A.	NAME OF ISSUER:	COVINGTON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	COVINGTON COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015 ISSUED IN THE MAXIMUM PRINCIPAL AMOUNT OF NOT TO EXCEED SIX MILLION TWO HUNDRED THOUSAND DOLLARS (\$6,200,000)
	C.	AMOUNT OF THE BONDS:	\$6,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler, Snow, O'Mara, Stevens & Cannada, PLLC Post Office Box 4248 Gulfport, Mississippi 39502
	E.	OPINION DATE:	August 14, 2015

86.	A.	NAME OF ISSUER:	PINE BELT REGIONAL SOLID WASTE MANAGEMENT AUTHORITY
	B.	DESCRIPTION OF ISSUE:	PINE BELT REGIONAL SOLID WASTE MANAGEMENT AUTHORITY SOLID WASTE REVENUE BOND, SERIES 2015, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED SEVEN MILLION FIVE HUNDRED THOUSAND DOLLARS (\$7,500,000)
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	J. Troy Johnston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 14, 2015

87.	A.	NAME OF ISSUER:	LOWNDES COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LOWNDES COUNTY SCHOOL DISTRICT, \$44,000,000 GENERAL OBLIGATION BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$44,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	August 18, 2015

88.	A.	NAME OF ISSUER:	CITY OF COLUMBUS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$1,250,000 CITY OF COLUMBUS, MISSISSIPPI TAXABLE TAX INCREMENT FINANCING BONDS, (UNIVERSITY MALL PROJECT), SERIES 2015D
	C.	AMOUNT OF THE BONDS:	\$1,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	September 17, 2015

89.	A.	NAME OF ISSUER:	LEE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$7,000,000 LEE COUNTY, MISSISSIPPI TAXABLE INDUSTRIAL DEVELOPMENT GENERAL OBLIGATION REFUNDING BOND, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	August 25, 2015

90.	A.	NAME OF ISSUER:	SEBASTOPOL NATURAL GAS DISTRICT
	B.	DESCRIPTION OF ISSUE:	SEBASTOPOL NATURAL GAS DISTRICT NATURAL GAS SYSTEM REVENUE BONDS, SERIES 2015, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED NINE MILLION DOLLARS (\$9,000,000)
	C.	AMOUNT OF THE BONDS:	\$9,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	J. Troy Johnston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 24, 2015

91.	A.	NAME OF ISSUER:	JACKSON MUNICIPAL AIRPORT AUTHORITY
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$26,000,000 JACKSON MUNICIPAL AIRPORT AUTHORITY AIRPORT REVENUE REFUNDING BONDS, SERIES 2015A (NON-AMT) AND SERIES 2015B (AMT)
	C.	AMOUNT OF THE BONDS:	\$26,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	August 27, 2015

92.	A.	NAME OF ISSUER:	PONTOTOC COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$7,000,000 PONTOTOC COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION INDUSTRIAL DEVELOPMENT REFUNDING BOND, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 27, 2015

93.	A.	NAME OF ISSUER:	UNION COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$7,000,000 UNION COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION INDUSTRIAL DEVELOPMENT REFUNDING BOND, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 1, 2015

94.	A.	NAME OF ISSUER:	CITY OF BYRAM, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2015, OF THE CITY OF BYRAM, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF SEVEN HUNDRED THOUSAND DOLLARS (\$700,000)
	C.	AMOUNT OF THE BONDS:	\$700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker L.L.P. 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	August 31, 2015

95.	A.	NAME OF ISSUER:	VICKSBURG-WARREN SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	VICKSBURG-WARREN SCHOOL DISTRICT, VICKSBURG, MISSISSIPPI, \$9,022,169 TRUST CERTIFICATES, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$9,022,169
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	September 2, 2014

96.	A.	NAME OF ISSUER:	MISSISSIPPI VALLEY STATE UNIVERSITY EDUCATIONAL BUILDING CORPORATION
	B.	DESCRIPTION OF ISSUE:	UP TO \$19,750,000 PRINCIPAL AMOUNT MISSISSIPPI VALLEY STATE UNIVERSITY EDUCATIONAL BUILDING CORPORATION REVENUE REFUNDING BONDS, SERIES 2015 (MISSISSIPPI VALLEY STATE UNIVERSITY FACILITIES REFINANCING)
	C.	AMOUNT OF THE BONDS:	\$19,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker L.L.P. 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	September 4, 2015

97.	A.	NAME OF ISSUER:	KEMPER COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$1,000,000 PROMISSORY NOTE (KEMPER COUNTY, MISSISSIPPI LEASE PURCHASE PROJECT A)
	C.	AMOUNT OF THE BONDS:	\$1,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 4, 2015

98.	A.	NAME OF ISSUER:	CITY OF ROLLING FORK, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$1,100,000 ROLLING FORK, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$1,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tony Gaylor Chambers & Gaylor Law Firm PLLC Post Office Box 12393 Jackson, Mississippi 39236
	E.	DATE OF OPINION:	September 11, 2015

99.	A.	NAME OF ISSUER:	HINDS COUNTY SCHOOL DISTRICT, HINDS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	HINDS COUNTY SCHOOL DISTRICT, HINDS COUNTY, MISSISSIPPI LIMITED TAX NOTES, SERIES 2015, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION EIGHT HUNDRED FORTY EIGHT THOUSAND DOLLARS (\$1,848,000)
	C.	AMOUNT OF THE BONDS:	\$1,848,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 17, 2015

100.	A.	NAME OF ISSUER:	CITY OF RIDGELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TAXABLE NEGOTIABLE REFUNDING NOTE, SERIES 2015, OF THE CITY OF RIDGELAND, MISSISSIPPI IN THE PRINCIPAL AMOUNT OF \$1,845,000
	C.	AMOUNT OF THE BONDS:	\$1,845,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 16, 2015

101.	A.	NAME OF ISSUER:	CITY OF HOLLY SPRINGS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	ELECTRIC SYSTEM REVENUE REFUNDING BONDS, SERIES 2015, OF THE CITY OF HOLLY SPRINGS, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF TWO MILLION FOUR HUNDRED FIFTY THOUSAND DOLLARS (\$2,450,000)
	C.	AMOUNT OF THE BONDS:	\$2,450,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker L.L.P. 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	September 18, 2015

102.	A.	NAME OF ISSUER:	NESHOBA COUNTY SCHOOL DISTRICT, NESHOBA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION BONDS, SERIES 2015, OF THE NESHOBA COUNTY SCHOOL DISTRICT, NESHOBA COUNTY, MISSISSIPPI IN THE MAXIMUM PRINCIPAL AMOUNT OF NINE MILLION DOLLARS (\$9,000,000)
	C.	AMOUNT OF THE BONDS:	\$9,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker L.L.P. 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	September 23, 2015

103.	A.	NAME OF ISSUER:	UNIVERSITY OF MISSISSIPPI EDUCATIONAL BUILDING CORPORATION
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED FIFTY MILLION DOLLARS \$50,000,000 UNIVERSITY OF MISSISSIPPI EDUCATIONAL BUILDING CORPORATION TAXABLE AND/OR TAX-EXEMPT REVENUE BONDS, SERIES 2015 (CAMPUS IMPROVEMENTS PROJECT)
	C.	AMOUNT OF THE BONDS:	\$50,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	W. Michael Russ Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157

	E.	DATE OF OPINION:	October 8, 2015
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104.	A.	NAME OF ISSUER:	CITY OF HORN LAKE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$2,695,000 WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2015, CITY OF HORN LAKE, MISSISSIPPI
	C.	AMOUNT OF THE BONDS:	\$2,695,000
	D.	PERSON ACTING AS BOND COUNSEL:	Robert F. Wood Purdie & Metz, PLLC Post Office Box 2659 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 8, 2015

105.	A.	NAME OF ISSUER:	CITY OF HATTIESBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF HATTIESBURG GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED \$6,000,000
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 8, 201

106.	A.	NAME OF ISSUER:	JACKSON REDEVELOPMENT AUTHORITY
	B.	DESCRIPTION OF ISSUE:	URBAN RENEWAL NOTE (CENTRAL BUSINESS DISTRICT DEVELOPMENT PROGRAM PROJECT NO. 1), SERIES 2015A, OF THE JACKSON REDEVELOPMENT AUTHORITY, IN THE PRINCIPAL AMOUNT OF \$3,350,000
	C.	AMOUNT OF THE BONDS:	\$3,350,000
	D.	PERSON ACTING AS BOND COUNSEL:	Pernilla Stimley Brown Stimley-Brown Law Firm PLLC Post Office Box 24613 Jackson, Mississippi 39225-4613
	E.	DATE OF OPINION:	October 14, 2015

107.	A.	NAME OF ISSUER:	CITY OF GULFPORT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	HOSPITAL REVENUE REFUNDING BONDS, SERIES 2015A (MEMORIAL HOSPITAL AT GULFPORT PROJECT) TO BE ISSUED IN THE MAXIMUM PRINCIPAL AMOUNT OF NOT TO EXCEED \$11,250,000
	C.	AMOUNT OF THE BONDS:	\$11,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Ashley N. Wicks Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 9, 2015

108.	A.	NAME OF ISSUER:	TUNICA COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	TUNICA COUNTY SCHOOL DISTRICT, \$2,112,000 REVENUE SHORTFALL NOTE, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$2,112,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	October 12, 2015

109.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	SERIES 2015-A CONTRIBUTION AGREEMENT BETWEEN THE CITY OF JACKSON, MISSISSIPPI AND JACKSON REDEVELOPMENT AUTHORITY PROVIDING FOR CONTRIBUTION OF FUNDS BY THE CITY OF JACKSON IN CONNECTION WITH AN URBAN RENEWAL PROJECT DESIGNATED "CENTRAL BUSINESS DISTRICT DEVELOPMENT PROGRAM PROJECT NO. 1"
	C.	AMOUNT OF THE BONDS:	\$3,350,000

	D.	PERSON ACTING AS BOND COUNSEL:	Pernilla Stimley Brown Stimley-Brown Law Firm PLLC Post Office Box 24613 Jackson, Mississippi 39225-4613
	E.	DATE OF OPINION:	October 14, 2015

110.	A.	NAME OF ISSUER:	JACKSON PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$15,000,000 JACKSON PUBLIC SCHOOL DISTRICT, JACKSON, MISSISSIPPI LIMITED TAX REFUNDING NOTE, SERIES 2015B
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tony Gaylor Chambers & Gaylor Law Firm PLLC Post Office Box 12393 Jackson, Mississippi 39236
	E.	DATE OF OPINION:	October 21, 2015

111.	A.	NAME OF ISSUER:	HOLMES COMMUNITY COLLEGE DISTRICT
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$4,150,000 GENERAL OBLIGATION NOTES, SERIES 2015, OF HOLMES COMMUNITY COLLEGE DISTRICT
	C.	AMOUNT OF THE BONDS:	\$4,150,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 21, 2015

112.	A.	NAME OF ISSUER:	CITY OF HATTIESBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF HATTIESBURG GENERAL OBLIGATION WATER AND SEWER REFUNDING BONDS, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED \$5,000,000
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 26, 2015

113.	A.	NAME OF ISSUER:	CITY OF MADISON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TAX INCREMENT FINANCING REVENUE BONDS, SERIES 2015 (GRANDVIEW DEVELOPMENT PROJECT PHASE 3), OF THE CITY OF MADISON, MISSISSIPPI, IN THE MAXIMUM PRINCIPAL AMOUNT OF TWELVE MILLION DOLLARS (\$12,000,000)
	C.	AMOUNT OF THE BONDS:	\$12,00,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 26, 2015

114.	A.	NAME OF ISSUER:	JACKSON PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$15,000,000 JACKSON PUBLIC SCHOOL DISTRICT, JACKSON, MISSISSIPPI LIMITED TAX REFUNDING NOTE, SERIES 2015B
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tony Gaylor Chambers & Gaylor Law Firm PLLC Post Office Box 12393 Jackson, Mississippi 39236

	E.	DATE OF OPINION:	October 21, 2015
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115.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$19,750,000 CITY OF JACKSON, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015A AND NOT TO EXCEED \$250,000 CITY OF JACKSON, MISSISSIPPI TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015B
	C.	AMOUNT OF THE BONDS:	\$19,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	October 27, 2015

116.	A.	NAME OF ISSUER:	HANCOCK COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	HANCOCK COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015 IN PRINCIPAL AMOUNT OF \$986,000
	C.	AMOUNT OF THE BONDS:	\$986,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 27, 2015

117.	A.	NAME OF ISSUER:	TOWN OF MEADVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TAXABLE COMBINED WATER AND SEWER SYSTEM REVENUE BOND OF THE TOWN OF MEADVILLE, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF TWO HUNDRED THIRTY-EIGHT THOUSAND SEVEN HUNDRED THIRTY-TWO DOLLARS (\$238,732)
	C.	AMOUNT OF THE BONDS:	\$238,731
	D.	PERSON ACTING	Anna Watson

		AS BOND COUNSEL:	Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 15, 2015

118.	A.	NAME OF ISSUER:	CITY OF HERNANDO, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF HERNANDO GENERAL OBLIGATION BONDS, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF FOUR MILLION FIVE HUNDRED THOUSAND DOLLARS (\$4,500,000)
	C.	AMOUNT OF THE BONDS:	\$4,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 10, 2015

119.	A.	NAME OF ISSUER:	CITY OF LAUREL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TAXABLE SHORT TERM NOTE, SERIES 2015, OF THE CITY OF LAUREL, MISSISSIPPI IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED FIVE HUNDRED THOUSAND DOLLARS (\$500,000)
	C.	AMOUNT OF THE BONDS:	\$500,000
	D.	PERSON ACTING AS BOND COUNSEL:	J. Troy Johnston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 10, 2015

120.	A.	NAME OF ISSUER:	CITY OF LAUREL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION BONDS, SERIES 2015 OF THE CITY OF LAUREL, MISSISSIPPI, IN THE PRINCIPAL AMOUNT NOT TO EXCEED TEN MILLION DOLLARS (\$10,000,000)
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	J. Troy Johnston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 13, 2015

121.	A.	NAME OF ISSUER:	PIKE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	PIKE COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015, IN THE PRINCIPAL AMOUNT OF \$2,005,000
	C.	AMOUNT OF THE BONDS:	\$2,005,000
	D.	PERSON ACTING AS BOND COUNSEL:	Robert F. Wood Purdie & Metz, PLLC Post Office Box 2659 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 13, 2015

122.	A.	NAME OF ISSUER:	CITY OF HATTIESBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CERTIFICATES OF PARTICIPATION (HATTIESBURG, MISSISSIPPI LEASE PURCHASE PROJECT), SERIES 2015, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED \$5,300,000
	C.	AMOUNT OF THE BONDS:	\$5,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157

	E.	DATE OF OPINION:	November 16, 2015
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123.	A.	NAME OF ISSUER:	SHARKEY COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	SHARKEY COUNTY, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF FIVE HUNDRED FIFTY THOUSAND DOLLARS (\$550,000)
	C.	AMOUNT OF THE BONDS:	\$550,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 16, 2015

124.	A.	NAME OF ISSUER:	JACKSON PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$15,000,000 JACKSON PUBLIC SCHOOL DISTRICT, JACKSON, MISSISSIPPI LIMITED TAX REFUNDING NOTE, SERIES 2015B
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tony Gaylor Chambers & Gaylor Law Firm PLLC Post Office Box 12393 Jackson, Mississippi 39236
	E.	DATE OF OPINION:	October 21, 2015

125.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$19,750,000 CITY OF JACKSON, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015A AND NOT TO EXCEED \$250,000 CITY OF JACKSON, MISSISSIPPI TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015B
	C.	AMOUNT OF THE BONDS:	\$19,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC

		COUNSEL:	4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	October 27, 2015

126.	A.	NAME OF ISSUER:	HANCOCK COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	HANCOCK COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015 IN PRINCIPAL AMOUNT OF \$986,000
	C.	AMOUNT OF THE BONDS:	\$986,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 27, 2015

127.	A.	NAME OF ISSUER:	JACKSON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$24,000,000 JACKSON COUNTY, MISSISSIPPI TAXABLE PORT OF PASCAGOULA GENERAL OBLIGATION BOND, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$24,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	November 18, 2015

128.	A.	NAME OF ISSUER:	CITY OF RIDGELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$11,900,000 CITY OF RIDGELAND, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$11,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157

	E.	DATE OF OPINION:	November 17, 2015
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129.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$6,750,000 CITY OF OXFORD, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$6,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	November 18, 2015

130.	A.	NAME OF ISSUER:	CITY OF MAGEE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$2,800,000 CITY OF MAGEE, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$2,800,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 18, 2015

131.	A.	NAME OF ISSUER:	CITY OF SENATOBIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,000,000 CITY OF SENATOBIA, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 17, 2015

132.	A.	NAME OF ISSUER:	CITY OF COLUMBUS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF COLUMBUS, MISSISSIPPI COMBINED WATER & SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2015, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED TEN MILLION DOLLARS (\$10,000,000)
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 16, 2015

133.	A.	NAME OF ISSUER:	TOWN OF WESSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TOWN OF WESSON, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2015 ISSUED IN THE PRINCIPAL AMOUNT OF THREE HUNDRED FIFTY THOUSAND DOLLARS (\$350,000)
	C.	AMOUNT OF THE BONDS:	\$350,000
	D.	PERSON ACTING AS BOND COUNSEL:	J. Troy Johnston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 30, 2015

134.	A.	NAME OF ISSUER:	JACKSON COUNTY UTILITY AUTHORITY
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$37,000,000 JACKSON COUNTY UTILITY AUTHORITY WATER AND WASTEWATER TREATMENT SYSTEM REVENUE BONDS, SERIES 2016
	C.	AMOUNT OF THE BONDS:	\$37,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211

	E.	DATE OF OPINION:	December 4, 2015
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135.	A.	NAME OF ISSUER:	HANCOCK COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	HANCOCK COUNTY, MISSISSIPPI TAXABLE TAX INCREMENT LIMITED OBLIGATION REFUNDING BOND, SERIES 2015, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED EIGHT MILLION ONE HUNDRED SEVENTY SEVEN THOUSAND SEVEN HUNDRED TEN DOLLARS (\$8,177,710)
	C.	AMOUNT OF THE BONDS:	\$8,177,710
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 4, 2015

136.	A.	NAME OF ISSUER:	CITY OF PETAL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF PETAL, MISSISSIPPI GENERAL OBLIGATION WATER AND SEWER REFUNDING BONDS, SERIES 2016 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED \$5,100,000
	C.	AMOUNT OF THE BONDS:	\$5,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 15, 2015

137.	A.	NAME OF ISSUER:	CITY OF HATTIESBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF HATTIESBURG, MISSISSIPPI TAXABLE TAX INCREMENT LIMITED OBLIGATION BONDS, SERIES 2015A
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 15, 2015

138.	A.	NAME OF ISSUER:	CITY OF HATTIESBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF HATTIESBURG, MISSISSIPPI TAXABLE TAX INCREMENT LIMITED OBLIGATION BONDS, SERIES 2015A (THE RIDGE AT TURTLE CREEK PROJECT), ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION TWO HUNDRED TWENTY-FIVE THOUSAND DOLLARS (\$1,225,000)
	C.	AMOUNT OF THE BONDS:	\$1,225,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 15, 2015

139.	A.	NAME OF ISSUER:	CITY OF D'IBERVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TAX INCREMENT FINANCING REVENUE BONDS, SERIES 2015 (INTERSTATE 110/INTERSTATE 10 NORTHEAST QUADRANT, CAPITAL IMPROVEMENTS PROJECT, PHASE 3, SERIES 3), OF THE CITY OF D'IBERVILLE, MISSISSIPPI, IN THE MAXIMUM PRINCIPAL AMOUNT OF TWO MILLION FOUR HUNDRED THOUSAND DOLLARS (\$2,400,000)

	C.	AMOUNT OF THE BONDS:	\$2,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker L.L.P. 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	December 21, 2015

140.	A.	NAME OF ISSUER:	CITY OF TUPELO, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF TUPELO, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED \$5,000,000
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 22, 2015