

**STATE OF MISSISSIPPI
STATE BOND ATTORNEY
SPENCE FLATGARD, LEGAL COUNSEL, PLLC
Regions Plaza, Suite 1262
210 East Capitol Street
Jackson, Mississippi 39201**

**STATE BOND ATTORNEY'S ANNUAL REPORT
2014**

1.	A.	NAME OF ISSUER:	PRENTISS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION BUILDING BOND OF PRENTISS COUNTY, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF ONE MILLION FOUR HUNDRED SEVENTY-FOUR THOUSAND SEVEN HUNDRED DOLLARS (\$1,474,700)
	C.	AMOUNT OF THE BONDS:	\$1,474,700
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	January 6, 2014

2.	A.	NAME OF ISSUER:	CLARKE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CLARKE COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION BONDS, SERIES 2013, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION THREE HUNDRED SIXTY THOUSAND DOLLARS (\$1,360,000)
	C.	AMOUNT OF THE BONDS:	\$1,360,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 7, 2014

3.	A.	NAME OF ISSUER:	CITY OF IUKA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014, OF THE CITY OF IUKA,

			MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF ONE MILLION NINE HUNDRED THOUSAND DOLLARS (\$1,900,000)
	C.	AMOUNT OF THE BONDS:	\$1,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	January 7, 2014

4.	A.	NAME OF ISSUER:	CITY OF CLEVELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2014, OF THE CITY OF CLEVELAND, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF ONE MILLION FOUR HUNDRED THOUSAND DOLLARS (\$1,400,000)
	C.	AMOUNT OF THE BONDS:	\$1,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker L.L.P. 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	January 23, 2014

5.	A.	NAME OF ISSUER:	CITY OF MADISON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2014, OF THE CITY OF MADISON, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF THREE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$3,500,000)
	C.	AMOUNT OF THE BONDS:	\$3,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	January 31, 2014

6.	A.	NAME OF ISSUER:	JEFFERSON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$4,000,000 JEFFERSON COUNTY, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tony Gaylor Chambers & Gaylor Law Firm, PLLC Post Office Box 12393 Jackson, Mississippi 39236-2393
	E.	DATE OF OPINION:	February 7, 2014

7.	A.	NAME OF ISSUER:	LONG BEACH SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LONG BEACH SCHOOL DISTRICT \$6,535,000 LIMITED-TAX NOTE, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$6,535,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	February 10, 2014

8.	A.	NAME OF ISSUER:	CITY OF MADISON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	AMENDMENT TO SERIES 2011-A CONTRIBUTION AGREEMENT BETWEEN CITY OF MADISON AND THE MADISON SQUARE REDEVELOPMENT AUTHORITY
	C.	AMOUNT OF THE BONDS:	Amendment to original bonds in amount of \$4,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Zachary Taylor III Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	February 12, 2014

9.	A.	NAME OF ISSUER:	MADISON SQUARE REDEVELOPMENT AUTHORITY
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	B.	DESCRIPTION OF ISSUE:	\$4,250,000 MADISON SQUARE REDEVELOPMENT AUTHORITY URBAN RENEWAL NOTES (MADISON SQUARE REDEVELOPMENT PROJECT), SERIES 2011-A, AS MODIFIED PURSUANT TO “AGREEMENT EXTENDING MATURITY OF NOTES UNTIL MARCH 1, 2017” DATED AS OF MARCH 1, 2014, BETWEEN THE ISSUER AND THE HOLDER OF SUCH NOTES
	C.	AMOUNT OF THE BONDS:	\$4,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Zachary Taylor III Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	February 12, 2014

10.	A.	NAME OF ISSUER:	CITY OF WEST POINT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF WEST POINT, MISSISSIPPI TAXABLE GENERAL OBLIGATION BONDS, SERIES 2014 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED FOUR HUNDRED SIXTY THOUSAND DOLLARS (\$460,000)
	C.	AMOUNT OF THE BONDS:	\$460,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 14, 2014

11.	A.	NAME OF ISSUER:	STARKVILLE SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	STARKVILLE SCHOOL DISTRICT \$5,200,000 LIMITED-TAX NOTE, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$5,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	February 20, 2014

12.	A.	NAME OF ISSUER:	HUMPHREYS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2014, OF HUMPHREYS COUNTY, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF ONE MILLION TWO HUNDRED THOUSAND DOLLARS (\$1,200,000)
	C.	AMOUNT OF THE BONDS:	\$1,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker, LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	February 24, 2014

13.	A.	NAME OF ISSUER:	MISSISSIPPI DELTA COMMUNITY COLLEGE DISTRICT
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DELTA COMMUNITY COLLEGE DISTRICT GENERAL OBLIGATION NOTES, SERIES 2014 ISSUED IN THE PRINCIPAL AMOUNT OF FOUR HUNDRED FIFTY THOUSAND DOLLARS (\$450,000)
	C.	AMOUNT OF THE BONDS:	\$450,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 27, 2014

14.	A.	NAME OF ISSUER:	LAMAR COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LAMAR COUNTY SCHOOL DISTRICT \$4,373,000 STATE AID CAPITAL IMPROVEMENT REFUNDING BOND, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$4,373,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	March 5, 2014

15.	A.	NAME OF ISSUER:	MONTGOMERY COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	MONTGOMERY COUNTY, MISSISSIPPI GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2014 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION DOLLARS (\$1,000,000)
	C.	AMOUNT OF THE BONDS:	\$1,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 10, 2014

16.	A.	NAME OF ISSUER:	FOREST MUNICIPAL SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	FOREST MUNICIPAL SCHOOL DISTRICT \$2,950,000 TRUST CERTIFICATE, SERIES 2014 (EVIDENCING INTEREST IN A GENERAL OBLIGATION LEASE)
	C.	AMOUNT OF THE BONDS:	\$2,950,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	March 12, 2014

17.	A.	NAME OF ISSUER:	LOWNDES COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LOWNDES COUNTY SCHOOL DISTRICT \$1,630,000 LIMITED-TAX NOTES, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$1,630,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	March 13, 2014

18.	A.	NAME OF ISSUER:	MISSISSIPPI STATE UNIVERSITY EDUCATIONAL BUILDING CORPORATION
	B.	DESCRIPTION OF ISSUE:	UP TO \$50,000,000 PRINCIPAL AMOUNT MISSISSIPPI STATE UNIVERSITY EDUCATIONAL BUILDING CORPORATION REVENUE BONDS, SERIES 2014A (NEW FACILITIES AND REFINANCING PROJECT) AND TAXABLE REVENUE BONDS, SERIES 2014B (NEW FACILITIES AND REFINANCING PROJECT)
	C.	AMOUNT OF THE BONDS:	\$50,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	March 19, 2014

19.	A.	NAME OF ISSUER:	DESOTO COUNTY SCHOOL DISTRICT, DESOTO COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	DESOTO COUNTY SCHOOL DISTRICT, DESOTO COUNTY, MISSISSIPPI, \$9,790,000 LIMITED-TAX REFUNDING NOTES, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$9,790,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	March 26, 2014

20.	A.	NAME OF ISSUER:	CULKIN WATER DISTRICT, WARREN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CULKIN WATER DISTRICT, WARREN COUNTY, MISSISSIPPI GENERAL OBLIGATION WATER SYSTEM REFUNDING BONDS, SERIES 2014 ISSUED IN THE MAXIMUM PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION FIVE HUNDRED NINETY-FIVE THOUSAND DOLLARS (\$1,595,000)
	C.	AMOUNT OF THE BONDS:	\$1,595,000

	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 2, 2014

21.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$1,600,000 CITY OF OXFORD, MISSISSIPPI SPECIAL ASSESSMENT BONDS, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$1,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 10, 2014

22.	A.	NAME OF ISSUER:	JONES COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	JONES COUNTY SCHOOL DISTRICT \$1,037,445 SHORTFALL NOTE, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$1,037,445
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	April 10, 2014

23.	A.	NAME OF ISSUER:	TOWN OF INVERNESS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TOWN OF INVERNESS GENERAL OBLIGATION STREET IMPROVEMENT BONDS, SERIES 2014 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED TWO HUNDRED FIFTY THOUSAND DOLLARS (\$250,000)
	C.	AMOUNT OF THE BONDS:	\$250,000

	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 11, 2014

24.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$500,000 CITY OF OXFORD, MISSISSIPPI NEGOTIABLE NOTE, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 11, 2014

25.	A.	NAME OF ISSUER:	NORTHEAST MISSISSIPPI COMMUNITY COLLEGE
	B.	DESCRIPTION OF ISSUE:	NORTHEAST MISSISSIPPI COMMUNITY COLLEGE GENERAL OBLIGATION REFUNDING NOTES, SERIES 2014 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED THREE MILLION ONE HUNDRED FIFTY THOUSAND DOLLARES (\$3,150,000)
	C.	AMOUNT OF THE BONDS:	\$3,150,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien L. Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 14, 2014

26.	A.	NAME OF ISSUER:	YAZOO CITY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	YAZOO CITY SCHOOL DISTRICT \$1,850,000 LIMITED-TAX NOTE, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$1,850,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203

	E.	DATE OF OPINION:	April 15, 2014
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27.	A.	NAME OF ISSUER:	CITY OF DIAMONDHEAD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$1,286,415 PROMISSORY NOTE (CITY OF DIAMONDHEAD, MISSISSIPPI LEASE PURCHASE AND CITY HALL PROJECT), OF THE SOUTHERN MISSISSIPPI INVESTMENT CO., INC., AS APPROVED BY THE CITY OF DIAMONDHEAD, MISSISSIPPI
	C.	AMOUNT OF THE BONDS:	\$1,286,415
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien L. Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 28, 2014

28.	A.	NAME OF ISSUER:	HINDS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CHANGE IN THE USE OF THE REMAINING UNSPENT PROCEEDS OF THE \$2,500,000 HINDS COUNTY, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2010
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	June 2, 2014

29.	A.	NAME OF ISSUER:	JONES COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	JONES SCHOOL DISTRICT \$389,372 LIMITED-TAX NOTE, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$389,372
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203

	E.	DATE OF OPINION:	May 6, 2014
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30.	A.	NAME OF ISSUER:	CITY OF PETAL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$1,000,000 CITY OF PETAL, MISSISSIPPI GENERAL OBLIGATION STREET IMPROVEMENT BONDS, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$1,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 13, 2014

31.	A.	NAME OF ISSUER:	HANCOCK COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	HANCOCK COUNTY SCHOOL DISTRICT, HANCOCK COUNTY, MISSISSIPPI, \$6,100,000 GENERAL OBLIGATION BONDS, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$6,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	May 9, 2014

32.	A.	NAME OF ISSUER:	CITY OF CLINTON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF CLINTON NEGOTIABLE NOTE, SERIES 2014 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED THREE HUNDRED FIFTY THOUSAND DOLLARS (\$350,000)
	C.	AMOUNT OF THE BONDS:	\$350,000
	D.	PERSON ACTING AS BOND COUNSEL:	J. Troy Johnston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157

	E.	DATE OF OPINION:	May 9, 2014
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33.	A.	NAME OF ISSUER:	SIMPSON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	SIMPSON COUNTY, MISSISSIPPI GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014, IN THE PRINCIPAL AMOUNT OF THREE MILLION FIFTY THOUSAND DOLLARS (\$3,050,000)
	C.	AMOUNT OF THE BONDS:	\$3,050,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 9, 2014

34.	A.	NAME OF ISSUER:	ITAWAMBA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	ITAWAMBA COUNTY, MISSISSIPPI GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014, IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED FIVE MILLION DOLLARS \$5,000,000
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien L. Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 13, 2014

35.	A.	NAME OF ISSUER:	JONES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	JONES COUNTY, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2014, ISSUED IN THE PRINCIPAL AMOUNT OF SEVEN MILLION DOLLARS (\$7,000,000)
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157

	E.	DATE OF OPINION:	May 23, 2014
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36.	A.	NAME OF ISSUER:	CITY OF BILOXI, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF BILOXI, MISSISSIPPI TAX INCREMENT JUNIOR LIEN LIMITED OBLIGATION BONDS, SERIES 2014 (MARGARITAVILLE CASINO RESORT TRAFFIC FLOW AND THOROUGHFARE IMPROVEMENTS PROJECT), IN THE PRINCIPAL AMOUNT OF ONE MILLION NINE HUNDRED NINETY-FIVE THOUSAND DOLLARS (\$1,995,000)
	C.	AMOUNT OF THE BONDS:	\$1,995,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien L. Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 3, 2014

37.	A.	NAME OF ISSUER:	JONES SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	JONES SCHOOL DISTRICT \$3,720,000 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$3,720,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	June 3, 2014

38.	A.	NAME OF ISSUER:	CITY OF PICAYUNE, MISSISSIPPI,
	B.	DESCRIPTION OF ISSUE:	CITY OF PICAYUNE, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED THREE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$3,500,000)

	C.	AMOUNT OF THE BONDS:	\$3,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 5, 2014

39.	A.	NAME OF ISSUER:	CITY OF RIPLEY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF RIPLEY, MISSISSIPPI GENERAL OBLIGATION WATER AND GAS BONDS, SERIES 2014, IN THE PRINCIPAL AMOUNT OF ONE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$1,500,000)
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 9, 2014

40.	A.	NAME OF ISSUER:	CITY OF BAY ST. LOUIS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF BAY ST. LOUIS, MISSISSIPPI TAXABLE GENERAL OBLIGATION WATER, SEWER AND GAS SYSTEM REFUNDING BONDS, SERIES 2014, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION SEVEN HUNDRED THOUSAND DOLLARS (\$1,700,000)
	C.	AMOUNT OF THE BONDS:	\$1,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 9, 2014

41.	A.	NAME OF ISSUER:	TOWN OF ABBEVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION WATER SYSTEM BONDS, SERIES 2014, OF THE TOWN OF ABBEVILLE, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF ONE HUNDRED EIGHTY-NINE THOUSAND DOLLARS (\$189,000)
	C.	AMOUNT OF THE BONDS:	\$189,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	June 13, 2014

42.	A.	NAME OF ISSUER:	CITY OF RIDGELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,100,000 CITY OF RIDGELAND, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$5,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 13, 2014

43.	A.	NAME OF ISSUER:	GULFPORT-BILOXI REGIONAL AIRPORT AUTHORITY
	B.	DESCRIPTION OF ISSUE:	GULFPORT-BILOXI REGIONAL AIRPORT AUTHORITY PASSENGER FACILITY CHARGES AND AIRPORT REVENUE REFUNDING BONDS, SERIES 2014A AND PASSENGER FACILITY CHARGES AND AIRPORT REVENUE REFUNDING BONDS, SERIES 2014B IN THE AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$27,000,000
	C.	AMOUNT OF THE BONDS:	\$27,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157

	E.	DATE OF OPINION:	June 16, 2014
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44.	A.	NAME OF ISSUER:	ITAWAMBA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	ITAWAMBA COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION EIGHT HUNDRED FIFTY THOUSAND DOLLARS (\$1,850,000)
	C.	AMOUNT OF THE BONDS:	\$1,850,000
	D.	PERSON ACTING AS BOND COUNSEL:	J. Troy Johnston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 17, 2014

45.	A.	NAME OF ISSUER:	QUITMAN SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION CERTIFICATES OF PARTICIPATION (QUITMAN SCHOOL DISTRICT PROJECT), SERIES 2014, IN THE AGGREGATE PRINCIPAL AMOUNT OF \$1,350,000
	C.	AMOUNT OF THE BONDS:	\$1,350,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	June 17, 2014

46.	A.	NAME OF ISSUER:	QUITMAN SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LIMITED TAX REFUNDING NOTES, SERIES 2014, OF THE QUITMAN SCHOOL DISTRICT IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF UP TO TWO MILLION NINE HUNDRED THOUSAND DOLLARS (\$2,900,000)
	C.	AMOUNT OF THE BONDS:	\$2,900,000

	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	June 17, 2014

47.	A.	NAME OF ISSUER:	HOUSTON SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	HOUSTON SCHOOL DISTRICT \$1,500,000 LIMITED-TAX NOTE, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	June 19, 2014

48.	A.	NAME OF ISSUER:	SIMPSON COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	SIMPSON COUNTY SCHOOL DISTRICT \$5,500,000 LIMITED-TAX NOTES, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$5,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	June 27, 2014

49.	A.	NAME OF ISSUER:	CITY OF COLUMBUS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,000,000 CITY OF COLUMBUS, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211

	E.	DATE OF OPINION:	July 1, 2014
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50.	A.	NAME OF ISSUER:	CITY OF MERIDIAN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF MERIDIAN, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED EIGHT MILLION EIGHT HUNDRED THOUSAND DOLLARS (\$8,800,000)
	C.	AMOUNT OF THE BONDS:	\$8,800,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 10, 2014

51.	A.	NAME OF ISSUER:	SCOTT COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014, OF SCOTT COUNTY, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF EIGHT MILLION FIVE HUNDRED THOUSAND DOLLARS (\$8,500,000)
	C.	AMOUNT OF THE BONDS:	\$8,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	July 10, 2014

52.	A.	NAME OF ISSUER:	CITY OF CHARLESTON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF CHARLESTON GENERAL OBLIGATION STREET IMPROVEMENT BONDS, SERIES 2014 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED SIX HUNDRED THOUSAND DOLLARS (\$600,000)
	C.	AMOUNT OF THE BONDS:	\$600,000

	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 10, 2014

53.	A.	NAME OF ISSUER:	GULFPORT SCHOOL DISTRICT, GULFPORT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED FORTY ONE MILLION TWO HUNDRED FORTY THOUSAND DOLLARS (\$41,240,000) GULFPORT SCHOOL DISTRICT, GULFPORT, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$41,240,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 22, 2014

54.	A.	NAME OF ISSUER:	BILOXI PUBLIC SCHOOL DISTRICT, BILOXI, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$489,814 BILOXI PUBLIC SCHOOL DISTRICT, BILOXI, MISSISSIPPI, REVENUE SHORTALL NOTE, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$489,214
	D.	PERSON ACTING AS BOND COUNSEL:	Henry N. Dick, III Page, Mannini, Peresich & McDermott, PLLC 759 Vieux Marche' Mall Biloxi, Mississippi 39533
	E.	DATE OF OPINION:	July 17, 2014

55.	A.	NAME OF ISSUER:	CITY OF MCCOMB, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF MCCOMB, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION THREE HUNDRED THOUSAND DOLLARS (\$1,300,000)
	C.	AMOUNT OF THE BONDS:	\$1,300,000

	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 21, 2014

56.	A.	NAME OF ISSUER:	WEST TALLAHATCHIE CONSOLIDATED SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	WEST TALLAHATCHIE CONSOLIDATED SCHOOL DISTRICT, \$1,500,000 LIMITED-TAX NOTE, SERIES 2014 (QUALIFIED SCHOOL CONSTRUCTION BOND – FEDERALLY TAXABLE – DIRECT PAYMENT)
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	August 4, 2014

57.	A.	NAME OF ISSUER:	LAUDERDALE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LAUDERDALE COUNTY SCHOOL DISTRICT, \$1,315,000 LIMITED-TAX NOTE (QUALIFIED SCHOOL CONSTRUCTION BOND), SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$1,315,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	August 4, 2014

58.	A.	NAME OF ISSUER:	LOST RABBIT URBAN RENEWAL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$5,235,000 LOST RABBIT URBAN RENEWAL INFRASTRUCTURE ACQUISITION REVENUE BONDS, SERIES 2014

	C.	AMOUNT OF THE BONDS:	\$5,235,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 5, 2014

59.	A.	NAME OF ISSUER:	CITY OF GULFPORT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TAX INCREMENT FINANCING REVENUE TAXABLE BONDS (HOLLIMAN PLACE PROJECT), OF THE CITY OF GULFPORT, MISSISSIPPI, IN THE MAXIMUM PRINCIPAL AMOUNT OF FIVE HUNDRED THOUSAND DOLLARS (\$500,000)
	C.	AMOUNT OF THE BONDS:	\$500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	August 6, 2014

60.	A.	NAME OF ISSUER:	CITY OF FLORENCE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF FLORENCE, MISSISSIPPI, \$1,000,000 GENERAL OBLIGATION BONDS, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$1,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Robert F. Wood Purdie & Metz, PLLC Post Office Box 2659 Ridgeland, Mississippi 39158
	E.	DATE OF OPINION:	August 6, 2014

61.	A.	NAME OF ISSUER:	OKTIBBEHA COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	OKTIBBEHA COUNTY SCHOOL DISTRICT \$2,500,000 LIMITED-TAX NOTES, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$2,500,000

	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	August 7, 2014

62.	A.	NAME OF ISSUER:	CITY OF VICKSBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF VICKSBURG, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED SEVEN MILLION SEVEN HUNDRED EIGHTY FIVE THOUSAND DOLLARS (\$7,785,000)
	C.	AMOUNT OF THE BONDS:	\$7,785,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 7, 2014

63.	A.	NAME OF ISSUER:	CITY OF SALTILLO, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	COMBINED WATER AND SEWER SYSTEM REVENUE BOND OF THE CITY OF SALTILLO, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF SEVEN HUNDRED FOURTEEN THOUSAND DOLLARS (\$714,000)
	C.	AMOUNT OF THE BONDS:	\$714,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	August 19, 2014

64.	A.	NAME OF ISSUER:	LOWNDES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$9,085,000 LOWNDES COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014

	C.	AMOUNT OF THE BONDS:	\$9,085,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	August 14, 2014

65.	A.	NAME OF ISSUER:	CHOCTAW REGIONAL MEDICAL CENTER
	B.	DESCRIPTION OF ISSUE:	\$5,000,000 (MAXIMUM PRINCIPAL AMOUNT) CHOCTAW REGIONAL MEDICAL CENTER TAXABLE REVENUE AND LIMITED TAX NOTE
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton D. Prospero Watkins & Eager Post Office Box 650 Jackson, Mississippi 39205-0560
	E.	DATE OF OPINION:	August 14, 2014

66.	A.	NAME OF ISSUER:	CITY OF GULFPORT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014, OF THE CITY OF GULFPORT, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF TWENTY MILLION FIVE HUNDRED THOUSAND DOLLARS (\$20,500,000)
	C.	AMOUNT OF THE BONDS:	\$20,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	August 18, 2014

67.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	MADISON COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014, ISSUED IN THE PRINCIPAL AMOUNT OF

			NOT TO EXCEED TWELVE MILLION DOLLARS (\$12,000,000)
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 19, 2014

68.	A.	NAME OF ISSUER:	TUNICA COUNTY UTILITY DISTRICT
	B.	DESCRIPTION OF ISSUE:	TUNICA COUNTY UTILITY DISTRICT, TUNICA COUNTY, MISSISSIPPI TAXABLE SEWER SYSTEM JUNIOR LIEN REVENUE BOND, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED SEVEN HUNDRED THREE THOUSAND DOLLARS (\$703,800)
	C.	AMOUNT OF THE BONDS:	\$703,800
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 19, 2014

69.	A.	NAME OF ISSUER:	LAUDERDALE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	LAUDERDALE COUNTY, MISSISSIPPI GENERAL OBLIGATION BONDS IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED TEN MILLION EIGHT HUNDRED THOUSAND DOLLARS (\$10,800,000)
	C.	AMOUNT OF THE BONDS:	\$10,800,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 5, 2014

70.	A.	NAME OF ISSUER:	NOXUBEE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOXUBEE COUNTY, MISSISSIPPI GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION SIX HUNDRED SEVENTY THOUSAND DOLLARS (\$1,670,000)
	C.	AMOUNT OF THE BONDS:	\$1,670,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 22, 2014

71.	A.	NAME OF ISSUER:	PIKE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$3,000,000 PIKE COUNTY, MISSISSIPPI GENERAL OBLIGATION INDUSTRIAL PARK BONDS, SERIES 2014A
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Robert F. Wood Purdie & Metz, PLLC Post Office Box 2659 Ridgeland, Mississippi 39158
	E.	DATE OF OPINION:	August 8, 2014

72.	A.	NAME OF ISSUER:	HARRISON COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	HARRISON COUNTY SCHOOL DISTRICT, HARRISON COUNTY, MISSISSIPPI, \$9,470,000 LIMITED-TAX REFUNDING NOTES, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$9,470,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	September 9, 2014

73.	A.	NAME OF ISSUER:	SUPERVISOR DISTRICT TWO OF HOLMES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014 OF SUPERVISOR DISTRICT TWO OF HOLMES COUNTY, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF TWO HUNDRED FIFTY THOUSAND DOLLARS (\$250,000)
	C.	AMOUNT OF THE BONDS:	\$250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 11, 2014

74.	A.	NAME OF ISSUER:	SUPERVISOR DISTRICT THREE OF HOLMES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014 OF SUPERVISOR DISTRICT THREE OF HOLMES COUNTY, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF TWO HUNDRED THOUSAND DOLLARS (\$200,000)
	C.	AMOUNT OF THE BONDS:	\$200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 11, 2014

75.	A.	NAME OF ISSUER:	DISTRICT FOUR OF HOLMES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014 OF SUPERVISOR DISTRICT FOUR OF HOLMES COUNTY, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF TWO HUNDRED FIFTY THOUSAND DOLLARS (\$250,000)
	C.	AMOUNT OF THE BONDS:	\$250,000
	D.	PERSON ACTING AS BOND	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC

		COUNSEL:	1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 11, 2014

76.	A.	NAME OF ISSUER:	FORREST COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	FORREST COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, ISSUED IN THE MAXIMUM PRINCIPAL AMOUNT OF NOT TO EXCEED TEN MILLION DOLLARS (\$10,000,000)
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 12, 2014

77.	A.	NAME OF ISSUER:	LINCOLN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2014, OF LINCOLN COUNTY, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF TWO MILLION FIVE HUNDRED THOUSAND DOLLARS (\$2,500,000)
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	September 16, 2014

78.	A.	NAME OF ISSUER:	ENTERPRISE SCHOOL DISTRICT, ENTERPRISE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$1,760,000 ENTERPRISE SCHOOL DISTRICT, ENTERPRISE, MISSISSIPPI TRUST CERTIFICATES, SERIES 2014 (EVIDENCING INTERESTS IN A GENERAL OBLIGATION LEASE)
	C.	AMOUNT OF THE BONDS:	\$1,760,000

	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	September 26, 3014

79.	A.	NAME OF ISSUER:	LOWNDES COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$7,995,000 LOWNDES COUNTY SCHOOL DISTRICT, LOWNDES COUNTY, MISSISSIPPI TRUST CERTIFICATES, SERIES 2014 (EVIDENCING PROPORTIONATE INTERESTS IN A GENERAL OBLIGATION LEASE)
	C.	AMOUNT OF THE BONDS:	\$7,995,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	October 1, 2014

80.	A.	NAME OF ISSUER:	CITY OF GUNTOWN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	COMBINED WATER AND SEWER SYSTEM REVENUE BOND, SERIES 2014 OF THE CITY OF GUNTOWN, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF EIGHT HUNDRED SEVENTY THOUSAND DOLLARS (\$870,000)
	C.	AMOUNT OF THE BONDS:	\$870,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 8, 2014

81.	A.	NAME OF ISSUER:	CITY OF GUNTOWN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	COMBINED WATER AND SEWER SYSTEM REVENUE BOND, SERIES 2014, SECOND SERIES OF THE CITY OF GUNTOWN, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF FOUR HUNDRED THOUSAND DOLLARS (\$400,000)
	C.	AMOUNT OF THE BONDS:	\$400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 9, 2014

82.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	MADISON COUNTY, MISSISSIPPI GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014, IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED FIFTEEN MILLION DOLLARS (\$15,000,000)
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 15, 2014

83.	A.	NAME OF ISSUER:	CITY OF FLORENCE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF FLORENCE, MISSISSIPPI, \$2,580,000 COMBINED WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$2,580,000
	D.	PERSON ACTING AS BOND COUNSEL:	Robert F. Wood Purdie & Metz, PLLC Post Office Box 26559 Ridgeland, Mississippi 39158
	E.	DATE OF OPINION:	October 14, 2014

84.	A.	NAME OF ISSUER:	GEORGE COUNTY MISSISSIPPI,
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION HOSPITAL CONSTRUCTION AND REFUNDING BOND, SERIES 2014A, OF GEORGE COUNTY MISSISSIPPI, AND A TAXABLE GENERAL OBLIGATION HOSPITAL CONSTRUCTION AND REFUNDING BOND, SERIES 2014B IN THE TOTAL AGGREGATE AMOUNT OF NOT TO EXCEED \$16,500,000
	C.	AMOUNT OF THE BONDS:	\$16,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1300 25th Avenue, Suite 204 P.O. Drawer 4248 Gulfport, Mississippi 39502
	E.	DATE OF OPINION:	October 16, 2014

85.	A.	NAME OF ISSUER:	CITY OF BRANDON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$14,000,000 CITY OF BRANDON GENERAL OBLIGATION BOND, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$14,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	OPINION DATE:	October 16, 2014

86.	A.	NAME OF ISSUER:	CITY OF NATCHEZ, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF NATCHEZ, MISSISSIPPI TAX INCREMENT LIMITED OBLIGATION BONDS, SERIES 2014 (HOLIDAY INN EXPRSS PROJECT), ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED FOUR HUNDRED THOUSAND DOLLARS (\$400,000)
	C.	AMOUNT OF THE BONDS:	\$400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157

	E.	DATE OF OPINION:	October 15, 2014
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87.	A.	NAME OF ISSUER:	OKOLONA MUNICIPAL SEPARATE SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	OKOLONA MUNICIPAL SEPARATE SCHOOL DISTRICT \$400,000 (APPROXIMATE) GENERAL OBLIGATION BONDS, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$400,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	October 16, 2014

88.	A.	NAME OF ISSUER:	CITY OF RIDGELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF RIDGELAND, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED FOURTEEN MILLION DOLLARS (\$14,000,000)
	C.	AMOUNT OF THE BONDS:	\$14,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 22, 2014

89.	A.	NAME OF ISSUER:	CITY OF PASCAGOULA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$15,000,000 CITY OF PASCAGOULA, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	J. Troy Johnston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 23, 2014

90.	A.	NAME OF ISSUER:	CITY OF OLIVE BRANCH, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014, OF THE CITY OF OLIVE BRANCH, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF EIGHT MILLION FIVE HUNDRED THOUSAND DOLLARS (\$8,500,000)
	C.	AMOUNT OF THE BONDS:	\$8,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 24, 2014

91.	A.	NAME OF ISSUER:	CITY OF OLIVE BRANCH, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2014, OF THE CITY OF OLIVE BRANCH, MISSISSIPPI, IN THE MAXIMUM PRINCIPAL AMOUNT OF FOUR MILLION DOLLARS (\$4,000,000)
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 24, 2014

92.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	MADISON COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED SIXTEEN MILLION DOLLARS (\$16,000,000)
	C.	AMOUNT OF THE BONDS:	\$16,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157

	E.	DATE OF OPINION:	October 27, 2014
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94.	A.	NAME OF ISSUER:	LAUREL SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LAUREL SCHOOL DISTRICT \$8,100,000 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$8,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	October 27, 2014

95.	A.	NAME OF ISSUER:	SOUTHWEST MISSISSIPPI COMMUNITY COLLEGE
	B.	DESCRIPTION OF ISSUE:	SOUTHWEST MISSISSIPPI COMMUNITY COLLEGE \$2,000,000 EDUCATION FACILITIES NOTES, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	October 28, 2014

96.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$900,000 CITY OF OXFORD GENERAL OBLIGATION NOTE, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$900,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211

	E.	DATE OF OPINION:	November 6, 2014
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97.	A.	NAME OF ISSUER:	COPIAH COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	COPIAH COUNTY, MISSISSIPPI GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014, IN THE PRINCIPAL AMOUNT OF SIX MILLION DOLLARS (\$6,000,000)
	C.	AMOUNT OF THE BONDS:	\$600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien L. Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 7, 2014

98.	A.	NAME OF ISSUER:	CITY OF ABERDEEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	COMBINED WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2014, OF THE CITY OF ABERDEEN, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF TWO MILLION THREE HUNDRED THOUSAND DOLLARS (\$2,300,000)
	C.	AMOUNT OF THE BONDS:	\$2,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	November 10, 2014

99.	A.	NAME OF ISSUER:	CITY OF CANTON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TAX INCREMENT FINANCING REVENUE BONDS, SERIES 2014 (WAL-MART SUPERCENTER PROJECT), OF THE CITY OF CANTON, MISSISSIPPI, IN THE MAXIMUM PRINCIPAL AMOUNT OF \$5,000,000
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201

	E.	DATE OF OPINION:	November 13, 2014
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100.	A.	NAME OF ISSUER:	HUMPHREYS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TAX ANTICIPATION NOTE, SERIES 2014 BY HUMPHREYS COUNTY, MISSISSIPPI, IN THE MAXIMUM PRINCIPAL AMOUNT OF ONE MILLION TWO HUNDRED THOUSAND DOLLARS (\$1,200,000)
	C.	AMOUNT OF THE BONDS:	\$1,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	November 14, 2014

101.	A.	NAME OF ISSUER:	CITY OF FLOWOOD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF FLOWOOD, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED NINE MILLION SIX HUNDRED FORTY THOUSAND DOLLARS (\$9,640,000)
	C.	AMOUNT OF THE BONDS:	\$9,640,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 18, 2014

102.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NTE \$4,250,000 CITY OF OXFORD, MISSISSIPPI COMBINED WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$4,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211

	E.	DATE OF OPINION:	November 19, 2014
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103.	A.	NAME OF ISSUER:	CITY OF PEARL, MISSISSIPPI,
	B.	DESCRIPTION OF ISSUE:	CITY OF PEARL, MISSISSIPPI, \$3,330,000 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$3,330,000
	D.	PERSON ACTING AS BOND COUNSEL:	Robert F. Wood Purdie & Metz, PLLC Post Office Box 26559 Ridgeland, Mississippi 39158
	E.	DATE OF OPINION:	November 20, 2014

104.	A.	NAME OF ISSUER:	WILKINSON COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	WILKINSON COUNTY SCHOOL DISTRICT \$650,000 LIMITED TAX NOTE, SERIES 2015 (QUALIFIED SCHOOL CONSTRUCTION BOND-FEDERALLY TAXABLE-DIRECT PAYMENT)
	C.	AMOUNT OF THE BONDS:	\$650,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	December 1, 2014

105.	A.	NAME OF ISSUER:	DESOTO COUNTY REGIONAL UTILITY AUTHORITY
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$9,500,000 DESOTO COUNTY REGIONAL UTILITY AUTHORITY WASTEWATER TREATMENT SYSTEM REVENUE REFUNDING BOND, SERIES 2014
	C.	AMOUNT OF THE BONDS:	\$9,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157

	E.	DATE OF OPINION:	December 1, 2014
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106.	A.	NAME OF ISSUER:	LAMPTON SEWER DISTRICT, MARION COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	LAMPTON SEWER DISTRICT, MARION COUNTY, MISSISSIPPI SEWER SYSTEM REVENUE BOND, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION HUNDRED FIFTY NINE THOUSAND DOLLARS (\$1,359,000)
	C.	AMOUNT OF THE BONDS:	\$1,359,000
	D.	PERSON ACTING AS BOND COUNSEL:	Samuel W. Keyes, Jr. Elizabeth L. Clark Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 1, 2014

107.	A.	NAME OF ISSUER:	CITY OF GULFPORT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF GULFPORT, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2014 IN THE AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED THIRTY MILLION DOLLARS (\$30,000,000)
	C.	AMOUNT OF THE BONDS:	\$30,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	December 4, 2014

108.	A.	NAME OF ISSUER:	RANKIN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	RANKIN COUNTY, MISSISSIPPI TAX EXEMPT INCREMENT LIMITED OBLIGATION BONDS, SERIES 2014 (THE OUTLETS AT BLOOMFIELD PROJECT) AND RANKIN COUNTY, MISSISSIPPI TAXABLE TAX INCREMENT LIMITED OBLIGATION BONDS, SERIES 2014B (THE OUTLETS AT BLOOMFIELD PROJECT), ISSUED IN THE AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED FOUR

			MILLION SIX HUNDRED FIFTY THOUSAND DOLLARS (\$4,650,000)
	C.	AMOUNT OF THE BONDS:	\$4,650,000
	D.	PERSON ACTING AS BOND COUNSEL:	Lucien Bourgeois Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 9, 2014

109.	A.	NAME OF ISSUER:	CITY OF BRANDON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$3,000,000 CITY OF BRANDON, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 4268 I-55 North Jackson, Mississippi 39211
	E.	DATE OF OPINION:	December 10, 2014

110.	A.	NAME OF ISSUER:	TOWN OF BYHALIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2014, OF THE TOWN OF BYHALIA, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF TWO HUNDRED FIFTY THOUSAND DOLLARS (\$250,000)
	C.	AMOUNT OF THE BONDS:	\$250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	December 15, 2014