

**STATE OF MISSISSIPPI  
STATE BOND ATTORNEY  
SPENCE FLATGARD, LEGAL COUNSEL, PLLC  
Regions Plaza, Suite 1262  
210 East Capitol Street  
Jackson, Mississippi 39201**

**STATE BOND ATTORNEY'S ANNUAL REPORT  
2013**

<b>1.</b>	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>LAFAYETTE COUNTY SCHOOL DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>LAFAYETTE COUNTY SCHOOL DISTRICT \$2,130,000 LIMITED-TAX NOTE, SERIES 2012</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$2,130,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	<b>E.</b>	<b>DATE OF OPINION:</b>	January 3, 2013

<b>2.</b>	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF WAVELAND, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>WAVELAND, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2013 ISSUED IN THE PRINCIPAL AMOUNT OF ONE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$1,500,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$1,500,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	January 3, 2013

<b>3.</b>	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>MONROE COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2013, OF MONROE COUNTY, MISSISSIPPI IN THE MAXIMUM PRINCIPAL AMOUNT OF NOT TO EXCEED THREE MILLION DOLLARS (\$3,000,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$3,000,000

	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	January 15, 2013

4.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>PASS CHRISTIAN SCHOOL DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>PASS CHRISTIAN SCHOOL DISTRICT \$1,750,000 LIMITED-TAX NOTE, SERIES 2013</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$1,750,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	<b>E.</b>	<b>DATE OF OPINION:</b>	January 24, 2013

5.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CHOCTAW COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>\$17,500,000 (MAXIMUM PRINCIPAL AMOUNT) CHOCTAW COUNTY, MISSISSIPPI GENERAL OBLIGATION TAXABLE REFUNDING BONDS, SERIES 2013</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$17,500,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Peyton D. Prospere Watkins & Eager PLLC Post Office Box 650 Jackson, Mississippi 39205-0560
	<b>E.</b>	<b>DATE OF OPINION:</b>	February 1, 2013

6.	A.	<b>NAME OF ISSUER:</b>	<b>MADISON COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>\$7,000,000 MADISON COUNTY, MISSISSIPPI NEGOTIABLE NOTE, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$7,000,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	February 7, 2013

7.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF LAUREL, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF LAUREL, MISSISSIPPI \$3,000,000 GENERAL OBLIGATION BONDS, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,000,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	J. Troy Johnston Phelps Dunbar, LLP 4270 I-55 North Jackson, Mississippi 39211
	E.	<b>DATE OF OPINION:</b>	February 8, 2013

8.	A.	<b>NAME OF ISSUER:</b>	<b>LAUDERDALE COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>LAUDERDALE COUNTY, MISSISSIPPI (A) GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013A ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED SIX MILLION FIVE HUNDRED THOUSAND DOLLARS (\$6,500,000) AND (B) TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013B ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED SIXTEEN MILLION DOLLARS (\$16,000,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$6,500,000 and \$16,000,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	February 12, 2013

9.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF JACKSON, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$65,000,000 CITY OF JACKSON, MISSISSIPPI GENERAL OBLIGATION REFUNDING BOND, SERIES 2013 (CAPITAL CITY CONVENTION CENTER PROJECT)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$65,000,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Sue Fairbank Baker, Donelson, Bearman, Caldwell & Berkowitz, PC Meadowbrook Office Park 4268 I-55 North Jackson, Mississippi 39211
	E.	<b>DATE OF OPINION:</b>	February 13, 2013

10.	A.	<b>NAME OF ISSUER:</b>	<b>LAUDERDALE COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>LAUDERDALE COUNTY, MISSISSIPPI (A) GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013A ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED SIX MILLION FIVE HUNDRED THOUSAND DOLLARS (\$6,500,000) AND (B) TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013B ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED SIXTEEN MILLION DOLLARS (\$16,000,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$6,500,000 and \$16,000,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	February 12, 2013

11.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF HOLLY SPRINGS, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>GAS SYSTEM REVENUE BOND OF THE CITY OF HOLLY SPRINGS, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF ONE MILLION FIVE HUNDRED SIXTY-FIVE THOUSAND DOLLARS (\$1,565,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$1,565,000

	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	<b>E.</b>	<b>DATE OF OPINION:</b>	February 13, 2013

12.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF FULTON, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>COMBINED WATER, SEWER AND GAS SYSTEM REVENUE REFUNDING BONDS, SERIES 2013, OF THE CITY OF FULTON, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF THREE MILLION TWO HUNDRED FIFTY THOUSAND DOLLARS (\$3,250,0000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	<b>\$3,250,000</b>
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker, LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	<b>E.</b>	<b>DATE OF OPINION:</b>	February 13, 2013

13.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>LAMAR COUNTY SCHOOL DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>LAMAR COUNTY SCHOOL DISTRICT \$20,990,000 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$20,990,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	<b>E.</b>	<b>DATE OF OPINION:</b>	February 18, 2013

14.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF TUPELO, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>\$6,000,000 CITY OF TUPELO, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2013</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$6,000,000

	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	February 28, 2013

15.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>QUITMAN COUNTY SCHOOL DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>QUITMAN COUNTY SCHOOL DISTRICT \$975,000 LIMITED-TAX NOTE, SERIES 2013 (QUALIFIED SCHOOL CONSTRUCTION BOND – FEDERALLY TAXABLE – DIRECT PAYMENT)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$975,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	<b>E.</b>	<b>DATE OF OPINION:</b>	February 28, 2013

16.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>OXFORD SCHOOL DISTRICT, OXFORD, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>OXFORD SCHOOL DISTRICT, OXFORD, MISSISSIPPI LIMITED TAX NOTE, SERIES 2013 (QUALIFIED SCHOOL CONSTRUCTION BOND), ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED FIVE MILLION DOLLARS (\$5,000,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$5,000,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	March 6, 2013

17.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>RANKIN COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$9,950,000 RANKIN COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013</b>

	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$9,950,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Sue Fairbank Baker, Donelson, Bearman, Caldwell & Berkowitz, PC Meadowbrook Office Park 4268 I-55 North Jackson, Mississippi 39211
	<b>E.</b>	<b>DATE OF OPINION:</b>	March 5, 2013

18.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF DREW, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF DREW, MISSISSIPPI, COMBINED WATER AND SEWER BOND, SERIES 2012 ISSUED IN THE PRINCIPAL AMOUNT OF FOUR HUNDRED THIRTY EIGHT THOUSAND DOLLARS (\$438,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$438,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	J. Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	March 14, 2013

19.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF GUNTOWN, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>COMBINED WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2013, OF THE CITY OF GUNTOWN, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF ONE MILLION THREE HUNDRED THOUSAND DOLLARS (\$1,300,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$1,300,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	<b>E.</b>	<b>DATE OF OPINION:</b>	March 14, 2013

20.	A.	<b>NAME OF ISSUER:</b>	<b>ALCORN SCHOOL DISTRICT, ALCORN COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>STATE AID CAPITAL IMPROVEMENT REFUNDING BONDS, SERIES 2013, OF THE ALCORN SCHOOL DISTRICT IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF TWO MILLION SIX HUNDRED THIRTY THOUSAND DOLLARS (\$2,630,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$2,630,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	<b>DATE OF OPINION:</b>	March 19, 2013

21.	A.	<b>NAME OF ISSUER:</b>	<b>BILOXI PUBLIC SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>\$7,330,000 BILOXI PUBLIC SCHOOL DISTRICT, BILOXI, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$7,330,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Henry N. Dick, III Page, Mannini, Peresich & McDermott, PLLC 759 Vieux Marche' Mall Biloxi, Mississippi 39533
	E.	<b>DATE OF OPINION:</b>	March 19, 2013

22.	A.	<b>NAME OF ISSUER:</b>	<b>TATE COUNTY SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>TATE COUNTY SCHOOL DISTRICT \$5,380,000 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$5,380,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	<b>DATE OF OPINION:</b>	March 19, 2013



23.	A.	<b>NAME OF ISSUER:</b>	<b>TUNICA COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>TUNICA COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED TEN MILLION DOLLARS (\$10,000,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$10,000,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Samuel W. Keyes, Jr. Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	March 19, 2013

24.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF CLEVELAND, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2013, OF THE CITY OF CLEVELAND, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF ONE MILLION TWO HUNDRED THOUSAND DOLLARS (\$1,200,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$1,200,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	<b>DATE OF OPINION:</b>	March 21, 2013

25.	A.	<b>NAME OF ISSUER:</b>	<b>PEARL RIVER COMMUNITY COLLEGE DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$3,100,000 LIMITED GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013, OF PEARL RIVER COMMUNITY COLLEGE DISTRICT</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,100,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth Thomas Butler Snow LLP 1300 25 <sup>th</sup> Avenue, Suite 204 Gulfport, Mississippi 39501
	E.	<b>DATE OF OPINION:</b>	March 21, 2013

26.	A.	<b>NAME OF ISSUER:</b>	<b>ITAWAMBA COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>ITAWAMBA COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION INDUSTRIAL DEVELOPMENT REFUNDING BONDS, SERIES 2013 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED \$2,300,000</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$2,300,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien L. Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	March 21, 2013

27.	A.	<b>NAME OF ISSUER:</b>	<b>PEARL RIVER COMMUNITY COLLEGE DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$3,100,000 LIMITED GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013, OF PEARL RIVER COMMUNITY COLLEGE DISTRICT</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,100,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien L. Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	March 21, 2013

28.	A.	<b>NAME OF ISSUER:</b>	<b>ITAWAMBA COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>ITAWAMBA COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION INDUSTRIAL DEVELOPMENT REFUNDING BONDS, SERIES 2013 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED \$2,300,000</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$2,300,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien L. Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	March 21, 2013

29.	A.	<b>NAME OF ISSUER:</b>	<b>LAFAYETTE COUNTY SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>LAFAYETTE COUNTY SCHOOL DISTRICT \$8,505,000 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$8,505,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	<b>DATE OF OPINION:</b>	March 22, 2013

30.	A.	<b>NAME OF ISSUER:</b>	<b>HANCOCK COUNTY WATER AND SEWER DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>HANCOCK COUNTY WATER AND SEWER DISTRICT TAXABLE SEWER SYSTEM JUNIOR LIEN REVENUE BONDS, SERIES 2013A, TAXABLE WATER SYSTEM REVENUE BONDS, SERIES 2013B AND THE TAXABLE WATER SYSTEM JUNIOR LIEN REVENUE BONDS, SERIES 2013C WATER SYSTEM JUNIOR LIEN REVENUE BOND, TO BE DATED THE DATE OF DELIVERY, IN THE AGGREGATE TOTAL PRINCIPAL AMOUNT NOT TO EXCEED \$3,200,000</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,200,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth E. Thomas Butler Snow LLP 1300 25 <sup>th</sup> Avenue, Suite 204 Gulfport, Mississippi 39501
	E.	<b>DATE OF OPINION:</b>	March 25, 2013

31.	A.	<b>NAME OF ISSUER:</b>	<b>LAUDERDALE COUNTY SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>LAUDERDALE COUNTY SCHOOL DISTRICT, LAUDERDALE COUNTY, MISSISSIPPI \$4,855,000 LIMITED-TAX REFUNDING NOTES, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$4,855,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	<b>DATE OF OPINION:</b>	February 28, 2013

32.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF PICAYUNE, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF PICAYUNE, MISSISSIPPI COMBINED UTILITY SYSTEM REVENUE BONDS, SERIES 2013, ISSUED IN THE PRINCIPAL AMOUNT OF THREE MILLION DOLLARS (\$3,000,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,000,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien Bourgeois Elizabeth E. Thomas Butler Snow LLP 1300 25 <sup>th</sup> Avenue, Suite 204 Gulfport, Mississippi 39501
	E.	<b>DATE OF OPINION:</b>	March 26, 2013

33.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF KOSCIUSKO, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF KOSCIUSKO, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED THREE MILLION DOLLARS (\$3,000,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,000,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	March 26, 2013

34.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF PEARL, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF PEARL, MISSISSIPPI NOT TO EXCEED \$6,850,000 CERTIFICATES OF PARTICIPATION (PEARL, MISSISSIPPI PUBLIC SAFETY COMPLEX PROJECT), SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$6,850,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Robert F. Wood Purdie & Metz, PLLC Post Office Box 2659 Ridgeland, Mississippi 39158
	E.	<b>DATE OF OPINION:</b>	April 5, 2013

35.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF OLIVE BRANCH, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>GENERAL OBLIGATION UTILITY REFUNDING BONDS, SERIES 2013, OF THE CITY OF OLIVE BRANCH, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF THREE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$3,500,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,500,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	<b>DATE OF OPINION:</b>	April 9, 2013

36.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF NEW ALBANY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>GENERAL OBLIGATION TAXABLE REFUNDING BONDS, SERIES 2013, OF THE CITY OF NEW ALBANY, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF THREE MILLION EIGHT HUNDRED THOUSAND DOLLARS (\$3,800,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,800,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	<b>DATE OF OPINION:</b>	April 10, 2013

37.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF NEW ALBANY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>COMBINED WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2013, OF THE CITY OF NEW ALBANY, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF FOUR MILLION FOUR HUNDRED THOUSAND DOLLARS (\$4,400,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$4,400,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	<b>DATE OF OPINION:</b>	April 10, 2013

38.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF GRENADA, MISSISSIPPI,</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>COMBINED WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2013, OF THE CITY OF GRENADA, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF SEVEN MILLION TWO HUNDRED THOUSAND DOLLARS (\$7,200,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$7,200,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	<b>DATE OF OPINION:</b>	April 15, 2013

39.	A.	<b>NAME OF ISSUER:</b>	<b>SUPERVISORS DISTRICT NUMBER ONE, PRENTISS COUNTY, MISSISSIPPI,</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>GENERAL OBLIGATION ROAD BONDS, SERIES 2013, OF SUPERVISORS DISTRICT NUMBER ONE, PRENTISS COUNTY, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF TWO HUNDRED FIFTY THOUSAND DOLLARS (\$250,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$250,000

	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	<b>E.</b>	<b>DATE OF OPINION:</b>	April 15, 2013

40.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>SUPERVISORS DISTRICT NUMBER TWO, PRENTISS COUNTY, MISSISSIPPI,</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>GENERAL OBLIGATION ROAD BONDS, SERIES 2013, OF SUPERVISORS DISTRICT NUMBER TWO, PRENTISS COUNTY, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF THREE HUNDRED SIXTY THOUSAND DOLLARS (\$360,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$360,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	<b>E.</b>	<b>DATE OF OPINION:</b>	April 15, 2013

41.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>SUPERVISORS DISTRICT NUMBER FOUR, PRENTISS COUNTY, MISSISSIPPI,</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>GENERAL OBLIGATION ROAD BONDS, SERIES 2013, OF SUPERVISORS DISTRICT NUMBER FOUR, PRENTISS COUNTY, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF THREE HUNDRED SIXTY THOUSAND DOLLARS (\$360,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$360,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	<b>E.</b>	<b>DATE OF OPINION:</b>	April 15, 2012

42.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF CLINTON, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF CLINTON, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013, ISSUED IN THE PRINCIPAL AMOUNT NOT TO EXCEED NINE MILLION TWO HUNDRED THOUSAND DOLLARS (\$9,200,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$9,200,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	J. Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	April 16, 2013

43.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF NEW ALBANY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>GENERAL OBLIGATION IMPROVEMENT BONDS, SERIES 2013 OF THE CITY OF NEW ALBANY, MISSISSIPPI IN THE PRINCIPAL AMOUNT OF ONE MILLION TWO HUNDRED FIFTY THOUSAND DOLLARS (\$1,250,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$1,250,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	<b>DATE OF OPINION:</b>	April 17, 2013

44.	A.	<b>NAME OF ISSUER:</b>	<b>TOWN OF SMITHVILLE, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>COMBINED WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES A AND SERIES B, OF THE TOWN OF SMITHVILLE, MISSISSIPPI, IN THE MAXIMUM PRINCIPAL AMOUNT OF ONE MILLION FOUR HUNDRED ONE THOUSAND DOLLARS (\$1,401,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$1,401,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201



	<b>E.</b>	<b>DATE OF OPINION:</b>	April 18, 2013
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45.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>HARRISON COUNTY SCHOOL DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>HARRISON COUNTY SCHOOL DISTRICT, \$7,110,000 STATE AID CAPITAL IMPROVEMENT REFUNDING BONDS, SERIES 2013</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$7,110,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	James A. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	<b>E.</b>	<b>DATE OF OPINION:</b>	April 18, 2013

46.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>SUPERVISOR DISTRICT FIVE, CLAY COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>\$500,000 GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2013 OF SUPERVISOR DISTRICT FIVE, CLAY COUNTY, MISSISSIPPI</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$500,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien L. Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	April 19, 2013

47.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>OKTIBBEHA COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>OKTIBBEHA COUNTY, MISSISSIPPI LIMITED TAX AND HOSPITAL REVENUE REFUNDING BONDS, SERIES 2013, ISSUED IN THE PRINCIPAL AMOUNT NOT TO EXCEED TWELVE MILLION SEVEN HUNDRED THIRTY THOUSAND DOLLARS (\$12,730,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$12,730,000

	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth Thomas Butler Snow LLP 1300 25 <sup>th</sup> Avenue, Suite 204 Gulfport, Mississippi 39501
	<b>E.</b>	<b>DATE OF OPINION:</b>	May 6, 2013

48.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CANTON PUBLIC SCHOOL DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>GENERAL OBLIGATION SCHOOL REFUNDING BONDS, SERIES 2013, OF THE CANTON PUBLIC SCHOOL DISTRICT IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF ONE MILLION NINE HUNDRED SEVENTY THOUSAND (\$1,970,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$1,970,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	<b>E.</b>	<b>DATE OF OPINION:</b>	April 22, 2013

49.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>JONES COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>JONES COUNTY, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2013, ISSUED IN THE PRINCIPAL AMOUNT OF SIX MILLION DOLLARS (\$6,000,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$6,000,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	April 24, 2013

50.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>PANOLA COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>PANOLA COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED FOUR MILLION FIVE HUNDRED THOUSAND DOLLARS (\$4,500,000)</b>

	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$4,500,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	April 23, 2013

51.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF WEST POINT, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF WEST POINT, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION SIX HUNDRED THOUSAND DOLLARS (\$1,600,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$1,600,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	April 26, 2013

52.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>NESHOPA COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>NESHOPA COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013, ISSUED IN THE PRINCIPAL AMOUNT NOT TO EXCEED TWO MILLION EIGHT HUNDRED THOUSAND DOLLARS (\$2,800,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$2,800,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	J. Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	April 26, 2013

53.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF STARKVILLE, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>GENERAL OBLIGATION UTILITY REFUNDING BONDS, SERIES 2013, OF THE CITY OF STARKVILLE, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF THREE MILLION HUNDRED THOUSAND DOLLARS (\$3,500,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,500,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	<b>DATE OF OPINION:</b>	April 30, 2013

54.	A.	<b>NAME OF ISSUER:</b>	<b>ADAMS COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>TAXABLE CERTIFICATES OF PARTICIPATION (ADAMS COUNTY, MISSISSIPPI LEASE PURCHASE PROJECT), SERIES 2013, ISSUED IN THE PRINCIPAL AMOUNT NOT TO EXCEED TWO MILLION SEVEN HUNDRED THOUSAND DOLLARS (\$2,700,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$2,700,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth E. Thomas Butler Snow LLP 1300 25 <sup>th</sup> Avenue, Suite 204 Gulfport, Mississippi 39501
	E.	<b>DATE OF OPINION:</b>	April 30, 2013

55.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF DIAMONDHEAD, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$1,600,000 PROMISSORY NOTE (CITY OF DIAMONDHEAD, MISSISSIPPI LEASE PURCHASE AND CITY HALL PROJECT), SERIES 2013 OF THE SOUTHERN MISSISSIPPI INVESTMENT CO., INC., AS APPROVED BY THE CITY OF DIAMONDHEAD, MISSISSIPPI</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$1,600,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157

	<b>E.</b>	<b>DATE OF OPINION:</b>	May 3, 2013
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56.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>DESOTO COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>DESOTO COUNTY, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2013, ISSUED IN THE PRINCIPAL AMOUNT OF TEN MILLION FIVE HUNDRED THOUSAND DOLLARS (\$10,500,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$10,500,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Samuel W. Keyes, Jr. Butler Snow LLP 1300 25 <sup>th</sup> Avenue, Suite 204 Gulfport, Mississippi 39501
	<b>E.</b>	<b>DATE OF OPINION:</b>	May 8, 2013

57.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF MOSS POINT, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF MOSS POINT, MISSISSIPPI \$2,565,000 GENERAL OBLIGATION BONDS (CAPITAL IMPROVEMENTS ISSUE), SERIES 2013</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$2,565,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Sue Fairbank Baker, Donelson, Bearman, Caldwell & Berkowitz, PC Meadowbrook Office Park 4268 I-55 North Jackson, Mississippi 39211
	<b>E.</b>	<b>DATE OF OPINION:</b>	May 9, 2013

58.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>NESHOBA COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>NESHOBA COUNTY, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2013, ISSUED IN THE PRINCIPAL AMOUNT NOT TO EXCEED ONE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$1,500,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$1,500,000

	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	J. Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	May 10, 2013

59.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>COVINGTON COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$4,500,000 CERTIFICATES OF PARTICIPATION (COVINGTON COUNTY, MISSISSIPPI LEASE PURCHASE PROJECT), SERIES 2013 OF THE SOUTHERN MISSISSIPPI LEASE PURCHASE PROJECT), SERIES 2013 OF THE SOUTHERN MISSISSIPPI INVESTMENT CO., INC., AS APPROVED BY THE COUNTY</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$4,500,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	May 22, 2013

60.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>RANKIN COUNTY SCHOOL DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>LIMITED TAX REFUNDING NOTES, SERIES 2013, OF THE RANKIN COUNTY SCHOOL DISTRICT IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF UP TO TWELVE MILLION TWO HUNDRED THOUSAND DOLLARS (\$12,200,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$12,200,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	<b>E.</b>	<b>DATE OF OPINION:</b>	May 17, 2013

61.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF JACKSON, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$90,000,000 CITY OF JACKSON, MISSISSIPPI WATER AND SEWER SYSTEM REVENUE BOND, SERIES 2013</b>

	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$90,000,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Sue Fairbank Baker, Donelson, Bearman, Caldwell & Berkowitz, PC Meadowbrook Office Park 4268 I-55 North Jackson, Mississippi 39211
	<b>E.</b>	<b>DATE OF OPINION:</b>	May 20, 2013

<b>62.</b>	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>MARION COUNTY SCHOOL DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>MARION COUNTY SCHOOL DISTRICT \$2,500,000 LIMITED TAX NOTE, SERIES 2013 (QUALIFIED SCHOOL CONSTRUCTION BOND)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	<b>\$2,500,000</b>
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	<b>E.</b>	<b>DATE OF OPINION:</b>	May 22, 2013

<b>63.</b>	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CLEVELAND SCHOOL DISTRICT,</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>CLEVELAND SCHOOL DISTRICT, \$1,000,000 LIMITED TAX NOTE, SERIES 2013 (QUALIFIED SCHOOL CONSTRUCTION BOND)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	<b>\$1,000,000</b>
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	<b>E.</b>	<b>DATE OF OPINION:</b>	May 22, 2013

64.	A.	<b>NAME OF ISSUER:</b>	<b>JACKSON COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$6,900,000 JACKSON COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$6,900,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Sue Fairbank Baker, Donelson, Bearman, Caldwell & Berkowitz, PC Meadowbrook Office Park 4268 I-55 North Jackson, Mississippi 39211
	E.	<b>DATE OF OPINION:</b>	June 4, 2013

65.	A.	<b>NAME OF ISSUER:</b>	<b>TUPELO PUBLIC SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>TUPELO PUBLIC SCHOOL DISTRICT \$4,435,000 LIMITED TAX NOTE, SERIES 2013 (QUALIFIED SCHOOL CONSTRUCTION BOND)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$4,435,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	<b>DATE OF OPINION:</b>	June 10, 2013

66.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF BRANDON, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF BRANDON, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED THREE MILLION DOLLARS (\$3,000,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,000,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	June 10, 2013



67.	A.	<b>NAME OF ISSUER:</b>	<b>JASPER COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>\$750,000 GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2013 OF JASPER COUNTY, MISSISSIPPI</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$750,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien L. Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	June 14, 2013

68.	A.	<b>NAME OF ISSUER:</b>	<b>SUPERVISOR DISTRICT ONE, JASPER COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>\$1,120,000 GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2013 OF SUPERVISOR DISTRICT ONE, JASPER COUNTY, MISSISSIPPI</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	<b>\$1,120,000</b>
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien L. Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	June 14, 2013

69.	A.	<b>NAME OF ISSUER:</b>	<b>SUPERVISOR DISTRICT TWO, JASPER COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>\$1,520,000 GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2013 OF SUPERVISOR DISTRICT TWO, JASPER COUNTY, MISSISSIPPI</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,500,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	J. Troy Johnston Phelps Dunbar, LLP 4270 I-55 North Jackson, Mississippi 39211
	E.	<b>DATE OF OPINION:</b>	June 14, 2013

70.	A.	<b>NAME OF ISSUER:</b>	<b>SUPERVISOR DISTRICT THREE, JASPER COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>\$630,000 GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2013 OF SUPERVISOR DISTRICT THREE, JASPER COUNTY, MISSISSIPPI</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$630,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien L. Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	June 14, 2013

71.	A.	<b>NAME OF ISSUER:</b>	<b>SUPERVISOR DISTRICT FIVE, JASPER COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>\$1,220,000 GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2013 OF SUPERVISOR DISTRICT FIVE, JASPER COUNTY, MISSISSIPPI</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$1,220,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien L. Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	June 14, 2013

72.	A.	<b>NAME OF ISSUER:</b>	<b>RANKIN COUNTY SCHOOL DISTRICT, RANKIN COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>LIMITED TAX IMPROVEMENT NOTES, SERIES 2013, OF THE RANKIN COUNTY SCHOOL DISTRICT, RANKIN COUNTY, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF TWELVE MILLION DOLLARS (\$12,000,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$12,000,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker L.L.P. 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	<b>DATE OF OPINION:</b>	June 14, 2013

73.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF FLOWOOD, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>\$2,685,000 CITY OF FLOWOOD, MISSISSIPPI TAX INCREMENT FINANCING REFUNDING BONDS, SERIES 2013 (DOGWOOD FESTIVAL MARKET PROJECT)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$2,685,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Sue Fairbank Baker, Donelson, Bearman, Caldwell & Berkowitz, PC Meadowbrook Office Park 4268 I-55 North Jackson, Mississippi 39211
	E.	<b>DATE OF OPINION:</b>	June 14, 2013

74.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF FLOWOOD, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$3,660,000 CITY OF FLOWOOD, MISSISSIPPI TAX INCREMENT FINANCING REFUNDING BONDS, SERIES 2013 (DOGWOOD FESTIVAL MARKET PROJECT)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	<b>\$3,660,000</b>
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Sue Fairbank Baker, Donelson, Bearman, Caldwell & Berkowitz, PC Meadowbrook Office Park 4268 I-55 North Jackson, Mississippi 39211
	E.	<b>DATE OF OPINION:</b>	June 14, 2013

75.	A.	<b>NAME OF ISSUER:</b>	<b>WEST JACKSON COUNTY UTILITY DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>WEST JACKSON COUNTY UTILITY DISTRICT, OCEAN SPRINGS, MISSISSIPPI, \$12,155,000 WATER AND SEWER REVENUE BOND, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$12,155,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC

			300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	<b>E.</b>	<b>DATE OF OPINION:</b>	June 27, 2013

<b>76.</b>	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF MOORHEAD, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF MOORHEAD, MISSISSIPPI TAXABLE COMBINED WATER AND SEWER SYSTEM REVENUE BOND ISSUED IN THE PRINCIPAL AMOUNT OF ONE MILLION ONE HUNDRED TWENTY-TWO THOUSAND DOLLARS (\$1,122,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$1,122,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	June 26, 2013

<b>77.</b>	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>MISSISSIPPI STATE UNIVERSITY EDUCATIONAL BUILDING CORPORATION</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$82,000,000 PRINCIPAL AMOUNT MISSISSIPPI STATE UNIVERSITY EDUCATIONAL BUILDING CORPORATION REVENUE BONDS, (COMMERCIAL PAPER REFUNDING AND IMPROVEMENTS COMPLETION PROJECT)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	<b>\$82,000,000</b>
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	<b>E.</b>	<b>DATE OF OPINION:</b>	June 27, 2013

<b>78.</b>	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>MISSISSIPPI STATE UNIVERSITY EDUCATIONAL BUILDING CORPORATION</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$75,000,000 PRINCIPAL AMOUNT MISSISSIPPI STATE UNIVERSITY EDUCATIONAL BUILDING CORPORATION REVENUE BONDS, SERIES 2013 (MISSISSIPPI STATE UNIVERSITY FACILITIES REFINANCING)</b>

	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$75,000,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Keith Parsons Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	<b>E.</b>	<b>DATE OF OPINION:</b>	June 27, 2013

79.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>LEE COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$8,500,000 LEE COUNTY, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2013 (CAPITAL IMPROVEMENTS PROJECT)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$8,500,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Sue Fairbank Baker, Donelson, Bearman, Caldwell & Berkowitz, PC Meadowbrook Office Park 4268 I-55 North Jackson, Mississippi 39211
	<b>E.</b>	<b>DATE OF OPINION:</b>	July 12, 2013

80.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>SWEETHOME WATER AND SEWER DISTRICT, HOLMES COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>WATER AND SEWER SYSTEM REVENUE BOND OF THE SWEETHOME WATER AND SEWER DISTRICT, HOLMES COUNTY, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF EIGHT HUNDRED EIGHT THOUSAND EIGHT HUNDRED DOLLARS (\$808,800)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	<b>\$808,800</b>
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	<b>E.</b>	<b>DATE OF OPINION:</b>	June 18, 2013

81.	A.	<b>NAME OF ISSUER:</b>	<b>CLAY COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>TAXABLE GENERAL OBLIGATION INDUSTRIAL DEVELOPMENT BOND, SERIES 2013, CLAY COUNTY, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ELEVEN MILLION DOLLARS (\$11,000,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	<b>\$11,000,000</b>
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	July 15, 2013

82.	A.	<b>NAME OF ISSUER:</b>	<b>ADAMS COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>TAXABLE GENERAL OBLIGATION INDUSTRIAL DEVELOPMENT BONDS, SERIES 2013, ADAMS COUNTY, MISSISSIPPI, DATED THE DATE OF THEIR DELIVERY ISSUED IN THE PRINCIPAL AMOUNTY NOT TO EXCEED NINE MILLION TWO HUNDRED TWENTY-FIVE THOUSAND DOLLARS (\$9,225,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	<b>\$9,225,000</b>
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth E. Thomas Butler Snow LLP 1300 25 <sup>th</sup> Avenue, Suite 204 Gulfport, Mississippi 39501
	E.	<b>DATE OF OPINION:</b>	July 19, 2013

83.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF NEW ALBANY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>GENERAL OBLIGATION IMPROVEMENT BONDS, SERIES 2013 OF THE CITY OF NEW ALBANY, MISSISSIPPI IN THE PRINCIPAL AMOUNT OF ONE MILLION TWO HUNDRED FIFTY THOUSAND DOLLARS (\$1,250,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	<b>\$1,250,000</b>
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201

	<b>E.</b>	<b>DATE OF OPINION:</b>	July 12, 2013
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84.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>GEORGE COUNTY SCHOOL DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>GEORGE COUNTY SCHOOL DISTRICT, \$2,615,000 STATE AID CAPITAL IMPROVEMENT REFUNDING BONDS, SERIES 2013</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$2,615,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	<b>E.</b>	<b>DATE OF OPINION:</b>	July 19, 2013

85.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>HOLMES COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>GENERAL OBLIGATION BONDS, SERIES 2013, DATED AUGUST 1, 2013, IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED SIX HUNDRED THOUSAND DOLLARS (\$600,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$600,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>OPINION DATE:</b>	July 19, 2013

86.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>WEBSTER COUNTY SCHOOL DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>WEBSTER COUNTY SCHOOL DISTRICT, \$1,350,000 LIMITED TAX-NOTE, SERIES 2013</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$1,350,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	<b>E.</b>	<b>DATE OF OPINION:</b>	July 22, 2013

87.	A.	<b>NAME OF ISSUER:</b>	<b>GEORGE COUNTY SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>GEORGE COUNTY SCHOOL DISTRICT \$4,000,000 GENERAL OBLIGATION BONDS, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$4,000,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	<b>DATE OF OPINION:</b>	July 22, 2013

88.	A.	<b>NAME OF ISSUER:</b>	<b>MISSISSIPPI DELTA COMMUNITY COLLEGE</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>MISSISSIPPI DELTA COMMUNITY COLLEGE DISTRICT GENERAL OBLIGATION NOTES, SERIES 2013 ISSUED IN THE PRINCIPAL AMOUNT OF ONE MILLION FIVE HUNDRED FIFTY THOUSAND DOLLARS (\$1,550,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	<b>\$1,550,000</b>
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	July 22, 2013

89.	A.	<b>NAME OF ISSUER:</b>	<b>BILOXI PUBLIC SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>\$2,070,000 BILOXI PUBLIC SCHOOL DISTRICT, BILOXI, MISSISSIPPI, LIMITED-TAX NOTES, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$2,070,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Henry N. Dick, III Page, Mannini, Peresich & McDermott, PLLC 759 Vieux Marche' Mall Biloxi, Mississippi 39533
	E.	<b>DATE OF OPINION:</b>	July 25, 2013



90.	A.	<b>NAME OF ISSUER:</b>	<b>HOLLY SPRINGS SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>HOLLY SPRINGS SCHOOL DISTRICT \$9,750,000 GENERAL OBLIGATION BONDS, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$9,750,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	<b>DATE OF OPINION:</b>	July 29, 2013

91.	A.	<b>NAME OF ISSUER:</b>	<b>GEORGE COUNTY SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>GEORGE COUNTY SCHOOL DISTRICT \$3,000,000 GENERAL OBLIGATION BOND, SERIES 2013 (QUALIFIED SCHOOL CONSTRUCTION BOND)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,000,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	<b>DATE OF OPINION:</b>	July 29, 2013

92.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF MERDIAN, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>\$1,200,000 CITY OF MERDIAN, MISSISSIPPI, GENERAL OBLIGATION WATER AND SEWER BONDS, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$1,200,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	July 29, 2013

94.	A.	<b>NAME OF ISSUER:</b>	<b>SUPERVISOR DISTRICT ONE, CLAY COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>\$500,000 GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2013, OF SUPERVISOR DISTRICT ONE, CLAY COUNTY, MISSISSIPPI</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$500,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Scott Colom The Colom Law Firm Post Office Box 866 Columbus, Mississippi 39703-0866
	E.	<b>DATE OF OPINION:</b>	July 30, 2013

95.	A.	<b>NAME OF ISSUER:</b>	<b>LAUDERDALE COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>LAUDERDALE COUNTY, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2013, IN THE PRINCIPAL AMOUNT OF THREE MILLION TWO HUNDRED THOUSAND DOLLARS (\$3,200,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,200,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	August 9, 2013

96.	A.	<b>NAME OF ISSUER:</b>	<b>LAMAR COUNTY SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>LAMAR COUNTY SCHOOL DISTRICT \$17,900,000 LIMITED-TAX NOTES, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	<b>\$17,900,000</b>
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	<b>DATE OF OPINION:</b>	August 13, 2013

97.	A.	<b>NAME OF ISSUER:</b>	<b>HATTIESBURG PUBLIC SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>HATTIESBURG PUBLIC SCHOOL DISTRICT \$3,375,000 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	<b>\$3,375,000</b>
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	<b>DATE OF OPINION:</b>	August 13, 2013

98.	A.	<b>NAME OF ISSUER:</b>	<b>BROOKHAVEN SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>BROOKHAVEN SCHOOL DISTRICT \$5,000,000 LIMITED-TAX NOTE, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	<b>\$5,000,000</b>
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	<b>DATE OF OPINION:</b>	August 13, 2013

99.	A.	<b>NAME OF ISSUER:</b>	<b>GRANDVIEW PUBLIC IMPROVEMENT DISTRICT SPECIAL ASSESSMENT BONDS</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>FIRST AMENDMENT TO THE 2007A SUPPLEMENTAL INDENTURE BETWEEN THE DISTRICT AND TRUSTMARK NATIONAL BANK, JACKSON, MISSISSIPPI, AS TRUSTEE, WHICH INDENTURE IS DATED AS OF JULY 1, 2007 RELATED TO THE LAKES AT GRANDVIEW PUBLIC IMPROVEMENT DISTRICT SPECIAL ASSESSMENT BONDS, SERIES 2007A (GRANDVIEW BOULEVARD PROJECT), IN THE PRINCIPAL AMOUNT NOT TO EXCEED TWO MILLION FIVE HUNDRED THOUSAND DOLLARS (\$2,500,000);</b>

			<b>AND FIRST AMENDMENT TO THE 2007B SUPPLEMENTAL INDENTURE BETWEEN THE DISTRICT AND THE TRUSTEE, WHICH INDENTURE IS DATED AS OF JULY 1, 2007 RELATED LAKES AT GRANDVIEW PUBLIC IMPROVEMENT DISTRICT SPECIAL ASSESSMENT BONDS, SERIES 2007B (GRANDVIEW WATER RETENTION FACILITIES PROJECT), IN THE PRINCIPAL AMOUNT NOT TO EXCEED THREE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$3,500,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$2,500,000 and \$3,500,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth E. Thomas Butler Snow LLP 1300 25 <sup>th</sup> Avenue, Suite 204 Gulfport, Mississippi 39501
	<b>E.</b>	<b>DATE OF OPINION:</b>	August 15, 2013

<b>100.</b>	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>LOWNDES COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>LOWNDES COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY COMBINED WATER AND SEWER SYSTEM BOND ISSUED IN THE PRINCIPAL AMOUNT OF EIGHT MILLION NINE HUNDRED SEVENTEEN THOUSAND DOLLARS (\$8,917,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$8,917,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth E. Thomas Butler Snow LLP 1300 25 <sup>th</sup> Avenue, Suite 204 Gulfport, Mississippi 39501
	<b>E.</b>	<b>DATE OF OPINION:</b>	August 20, 2013

<b>101.</b>	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>MADISON COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$2,400,000 PROMISSORY NOTE (MADISON COUNTY, MISSISSIPPI LEASE PURCHASE – SOUTH MADISON COUNTY ANNEX PROJECT), SERIES 2013 OF THE CENTRAL MISSISSIPPI PUBLIC</b>

			<b>IMPROVEMENT CORPORATION, AS APPROVED BY MADISON COUNTY, MISSISSIPPI</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$2,400,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	August 20, 2013

102.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>NOT TO EXCEED \$13,500,000 LEE COUNTY LEE COUNTY SCHOOL DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$13,500,000 LEE COUNTY SCHOOL DISTRICT, LEE COUNTY, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2013</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$13,500,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Sue Fairbank Baker, Donelson, Bearman, Caldwell & Berkowitz, PC Meadowbrook Office Park 4268 I-55 North Jackson, Mississippi 39211
	<b>E.</b>	<b>DATE OF OPINION:</b>	August 20, 2013

103.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>JEFFERSON DAVIS COUNTY SCHOOL DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>JEFFERSON DAVIS COUNTY SCHOOL DISTRICT, \$1,783,000 STATE AID CAPITAL IMPROVEMENT REFUNDING BONDS, SERIES 2013</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$1,783,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	<b>E.</b>	<b>DATE OF OPINION:</b>	August 20, 2013

104.	A.	<b>NAME OF ISSUER:</b>	<b>MARION COUNTY SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>MARION COUNTY SCHOOL DISTRICT, \$1,957,000 STATE AID CAPITAL IMPROVEMENT REFUNDING BONDS, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$1,957,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	<b>DATE OF OPINION:</b>	August 20, 2013

105.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF TUPELO, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>\$3,000,000 CITY OF TUPELO, MISSISSIPPI, GENERAL OBLIGATION BONDS, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,000,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	August 23, 2013

106.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF D'IBERVILLE, MISSISSIPPI LEASE</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>CERTIFICATES OF PARTICIPATION (CITY OF D'IBERVILLE, MISSISSIPPI LEASE PURCHASE PROJECT), SERIES 2013, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED \$2,755,000</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$2,755,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	September 9, 2013

107.	A.	<b>NAME OF ISSUER:</b>	<b>DESOTO COUNTY SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>DESOTO COUNTY SCHOOL DISTRICT \$3,610,000 REFUNDING BONDS, SERIES 2013A AND \$1,265,000 TAXABLE REFUNDING BONDS, SERIES 2013B</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,610,000 and \$1,265,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street Suite 200 Jackson, MS 39203
	E.	<b>DATE OF OPINION:</b>	September 17, 2013

108.	A.	<b>NAME OF ISSUER:</b>	<b>DESOTO COUNTY SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>DESOTO COUNTY SCHOOL DISTRICT, DESOTO COUNTY, MISSISSIPPI, \$6,055,000 LIMITED-TAX REFUNDING NOTES, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$6,055,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street Suite 200 Jackson, MS 39203
	E.	<b>DATE OF OPINION:</b>	September 17, 2013

109.	A.	<b>NAME OF ISSUER:</b>	<b>JASPER COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$1,500,000 PROMISSORY NOTE (JASPER COUNTY, MISSISSIPPI LEASE PURCHASE PROJECT), TO BE DATED THE DATE OF DELIVERY THEREOF</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$1,500,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	September 20, 2013

110.	A.	<b>NAME OF ISSUER:</b>	<b>LEAKE COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>LEAKE COUNTY, MISSISSIPPI URBAN RENEWAL REVENUE REFUNDING BONDS, SERIES 2013 ISSUED IN THE PRINCIPAL AMOUNT NOT TO EXCEED ONE MILLION SIX HUNDRED THOUSAND (\$1,600,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$1,600,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Samuel W. Keyes, Jr. Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	September 25, 2013

111.	A.	<b>NAME OF ISSUER:</b>	<b>WINSTON COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>WINSTON COUNTY, MISSISSIPPI URBAN RENEWAL REVENUE REFUNDING BONDS, SERIES 2013 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION SEVEN HUNDRED THOUSAND (\$1,700,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$1,700,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	September 26, 2013

112.	A.	<b>NAME OF ISSUER:</b>	<b>HANCOCK COUNTY SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>\$7,185,000 HANCOCK COUNTY SCHOOL DISTRICT, HANCOCK COUNTY, MISSISSIPPI LIMITED TAX OBLIGATION REFUNDING NOTES, SERIES 2013, IN THE PRINCIPAL AMOUNT NOT TO EXCEED SEVEN MILLION ONE HUNDRED EIGHTY FIVE THOUSAND DOLLARS (\$7,185,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$7,185,000



	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Christian B. Waddell 188 East Capitol Street Suite 1400 Jackson, Mississippi 39201
	<b>E.</b>	<b>DATE OF OPINION:</b>	October 9, 2013

113.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>YALOBUSHA COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>CERTIFICATES OF PARTICIPATION (YALOBUSHA COUNTY, MISSISSIPPI LEASE PURCHASE PROJECT), SERIES 2013, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED \$2,600,000</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$2,600,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth L. Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	October 4, 2013

114.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY BOONEVILLE, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>COMBINED WATER, SEWER AND SOLID WASTE DISPOSAL SYSTEM REVENUE REFUNDING BONDS, SERIES 2013, OF THE CITY BOONEVILLE, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF SIX MILLION TWO HUNDRED THOUSAND DOLLARS (\$6,200,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$6,200,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	<b>E.</b>	<b>DATE OF OPINION:</b>	October 11, 2013

115.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF BILOXI, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$21,000,000 CITY OF BILOXI, MISSISSIPPI, TAXABLE GENERAL OBLIGATION BOND, SERIES 2013 (STADIUM PROJECT)</b>

	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$21,000,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Henry N. Dick, III Page, Mannini, Peresich & McDermott, PLLC 759 Vieux Marche' Mall Biloxi, Mississippi 39533
	<b>E.</b>	<b>DATE OF OPINION:</b>	October 15, 2013

116.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>FIELD MEMORIAL COMMUNITY HOSPITAL (AMITE &amp; WILKINSON COUNTIES)</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$12,000,000 AGGREGATE PRINCIPAL AMOUNT OF FIELD MEMORIAL COMMUNITY HOSPITAL PROMISSORY NOTE (FIELD MEMORIAL COMMUNITY HOSPITAL PROJECT)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$12,000,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	John England Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	October 16, 2013
117.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>V LAKES UTILITY DISTRICT, RANKIN COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>V LAKES UTILITY DISTRICT, RANKIN COUNTY, MISSISSIPPI TAXABLE WATER SYSTEM JUNIOR LIEN REVENUE BOND, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED THREE HUNDRED NINETEEN THOUSAND EIGHT HUNDRED DOLLARS (\$319,800)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	<b>\$319,000</b>
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	October 23, 2013

118.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF PEARL, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF PEARL, MISSISSIPPI, \$275,000 TAX INCREMENT LIMITED OBLIGATION BOND (COUNTY MARKET PROJECT), SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	<b>\$275,000</b>
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Robert F. Wood Purdie & Metz, PLLC Post Office Box 2659 Ridgeland, Mississippi 39158
	E.	<b>DATE OF OPINION:</b>	October 25, 2013

119.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF LELAND, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF LELAND, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2013 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION EIGHT HUNDRED THOUSAND DOLLARS (\$1,800,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	<b>\$1,800,000</b>
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	October 29, 2013

120.	A.	<b>NAME OF ISSUER:</b>	<b>PERRY COUNTY SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>PERRY COUNTY SCHOOL DISTRICT, PERRY COUNTY, MISSISSIPPI, \$2,027,000 LIMITED-TAX REFUNDING NOTE, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	<b>\$2,027,000</b>
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	<b>DATE OF OPINION:</b>	November 6, 2013

121.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF RICHLAND, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$4,100,000 PROMISSORY NOTE (CITY OF RICHLAND, MISSISSIPPI LEASE PURCHASE PROJECT), SERIES 2013 OF THE CENTRAL MISSISSIPPI PUBLIC IMPROVEMENT CORPORATION, AS APPROVED BY THE CITY TO BE DATED THE DATE OF DELIVERY THEREOF</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$4,100,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien Bourgeois Elizabeth Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	November 11, 2013

122.	A.	<b>NAME OF ISSUER:</b>	<b>CITY OF MADISON, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF MADISON, MISSISSIPPI TAX INCREMENT LIMITED OBLIGATION REFUNDING BONDS, SERIES 2013 (GRANDVIEW DEVELOPMENT PROJECT), ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED THREE MILLION FIVE THOUSAND DOLLARS (\$3,005,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,005,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	November 8, 2013

123.	A.	<b>NAME OF ISSUER:</b>	<b>WASHINGTON COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>WASHINGTON COUNTY, MISSISSIPPI GENERAL OBLIGATION RECREATIONAL FACILITIES BONDS, SERIES 2013 IN THE PRINCIPAL AMOUNT OF THREE MILLION DOLLARS (\$3,000,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$3,000,000

	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Lucien Bourgeois Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	November 8, 2013

124.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF SOUTHAVEN, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF SOUTHAVEN, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2013A ISSUED IN THE PRINCIPAL AMOUNT OF \$6,565,000</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$6,565,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	November 20, 2013

125.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF SOUTHAVEN, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF SOUTHAVEN, MISSISSIPPI TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013B ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED \$2,935,000</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$2,935,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	November 20, 2013

126.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF NEWTON, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>NEWTON, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2013 ISSUED IN THE PRINCIPAL AMOUNT OF TWO MILLION ONE HUNDRED THOUSAND DOLLARS (\$2,100,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$2,100,000

	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Tray Hairston Butler Snow, LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	November 15, 2013

127.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF CORINTH, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>CITY OF CORINTH, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2013 ISSUED IN THE PRINCIPAL AMOUNT OF \$1,600,000</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$1,600,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Elizabeth Garner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	November 20, 2013

128.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF NEW ALBANY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>COMBINED WATER AND SEWER SYSTEM REVENUE BOND OF THE CITY OF NEW ALBANY, MISSISSIPPI IN THE PRINCIPAL AMOUNT OF ONE MILLION SEVEN HUNDRED THIRTY-NINE THOUSAND DOLLARS (\$1,739,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$1,739,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Randall B. Wall Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	<b>E.</b>	<b>DATE OF OPINION:</b>	November 18, 2013

129.	A.	<b>NAME OF ISSUER:</b>	<b>STARKVILLE SCHOOL DISTRICT</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>STARKVILLE SCHOOL DISTRICT \$2,780,000 LIMITED TAX NOTE, SERIES 2013 (QUALIFIED SCHOOL CONSTRUCTION BOND)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$2,780,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	<b>DATE OF OPINION:</b>	November 18, 2013

130.	A.	<b>NAME OF ISSUER:</b>	<b>WAYNE COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>WAYNE COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION INDUSTRIAL DEVELOPMENT BONDS, SERIES 2013, ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED FIVE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$5,500,000)</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$5,500,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	J. Troy Johnston Butler Snow, LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	<b>DATE OF OPINION:</b>	November 25, 2013

131.	A.	<b>NAME OF ISSUER:</b>	<b>LOWNDES COUNTY, MISSISSIPPI</b>
	B.	<b>DESCRIPTION OF ISSUE:</b>	<b>NOT TO EXCEED \$9,500,000 LOWNDES COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION INDUSTRIAL DEVELOPMENT REFUNDING BONDS, SERIES 2013</b>
	C.	<b>AMOUNT OF THE BONDS:</b>	\$9,500,000
	D.	<b>PERSON ACTING AS BOND COUNSEL:</b>	H. Lee Hill, II Baker, Donelson, Bearman, Caldwell & Berkowitz, PC Meadowbrook Office Park 4268 I-55 North Jackson, Mississippi 39211

	<b>E.</b>	<b>DATE OF OPINION:</b>	November 21, 2013
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132.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>TUNICA COUNTY SCHOOL DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>TUNICA COUNTY SCHOOL DISTRICT \$89,434.00 REVENUE SHORTFALL NOTE, SERIES 2013</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$89,434.00
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	David L. Tisdell Tisdell Law Office, PLLC 1227 Main Street Tunica, Mississippi 38676
	<b>E.</b>	<b>DATE OF OPINION:</b>	December 2, 2013

133.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>TUNICA COUNTY, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>TUNICA COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION INDUSTRIAL DEVELOPMENT BONDS, SERIES 2013, ISSUED IN THE PRINCIPAL AMOUNT OF EIGHT HUNDRED FIFTY THOUSAND DOLLARS (\$850,000)</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$850,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Samuel W. Keyes, Jr. Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	<b>E.</b>	<b>DATE OF OPINION:</b>	December 2, 2013

134.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>LOWNDES COUNTY SCHOOL DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>LOWNDES COUNTY SCHOOL DISTRICT, \$9,950,000 (MAXIMUM PRINCIPAL AMOUNT) LIMITED TAX NOTES, SERIES 2013</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	\$9,950,000
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203



	<b>E.</b>	<b>DATE OF OPINION:</b>	December 4, 2013
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135.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>BILOXI PUBLIC SCHOOL DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>\$3,850,000 BILOXI PUBLIC SCHOOL DISTRICT, BILOXI, MISSISSIPPI STATE AID CAPITAL IMPROVEMENT REFUNDING BONDS, SERIES 2014</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	<b>\$3,850,000</b>
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Henry N. Dick, III Page, Mannini, Peresich & McDermott, PLLC 759 Vieux Marche' Mall Biloxi, Mississippi 39533
	<b>E.</b>	<b>DATE OF OPINION:</b>	December 12, 2013

136.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>EAST MISSISSIPPI COMMUNITY COLLEGE DISTRICT</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>EAST MISSISSIPPI COMMUNITY COLLEGE DISTRICT, SCOOPA, MISSISSIPPI \$14,205,000 PROMISSORY NOTE, SERIES 2014</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	<b>\$14,205,000</b>
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	James W. Young, Jr. V. Warren Greenlee Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	<b>E.</b>	<b>DATE OF OPINION:</b>	December 18, 2013

137.	<b>A.</b>	<b>NAME OF ISSUER:</b>	<b>CITY OF BILOXI, MISSISSIPPI</b>
	<b>B.</b>	<b>DESCRIPTION OF ISSUE:</b>	<b>\$14,000,000 CITY OF BILOXI, MISSISSIPPI, GENERAL OBLIGATION BONDS, SERIES 2014</b>
	<b>C.</b>	<b>AMOUNT OF THE BONDS:</b>	<b>\$14,000,000</b>
	<b>D.</b>	<b>PERSON ACTING AS BOND COUNSEL:</b>	Henry N. Dick, III Page, Mannini, Peresich & McDermott, PLLC 759 Vieux Marche' Mall Biloxi, Mississippi 39533
	<b>E.</b>	<b>DATE OF OPINION:</b>	December 20, 2013

