

**STATE OF MISSISSIPPI
STATE BOND ATTORNEY**

DEREK R. ARRINGTON
Post Office Box 1150
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**ANNUAL REPORT OF THE
STATE BOND ATTORNEY
Calendar Year 2023**

1.	A.	NAME OF ISSUER:	CITY OF COLLINS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of Tax Increment Financing Revenue Bonds, Series 2022 (Keith's Superstore Collins Project), of the City of Collins, Mississippi, in the maximum aggregate principal amount of \$800,000
	C.	AMOUNT OF THE BONDS:	\$800,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	January 11, 2023

2.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$90,000,000 aggregate principal amount of (1) Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2023A (Non-AMT) (Social Bonds) (the "Series 2023A Bonds") and (2) Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2023B (Federally Taxable) (the "Series 2023B Bonds," and together with the Series 2023A Bonds, the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$90,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 18, 2023

3.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Taxable Revenue Bond, Series 2023 (Moonshot Solar, LLC Project), in the maximum aggregate principal amount of not to exceed One Hundred Thirty Million Dollars (\$130,000,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$130,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 18, 2023
4.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Taxable Revenue Bond, Series 2023 (MS Solar 6, LLC Project), in the maximum aggregate principal amount of not to exceed Five Hundred Million Dollars (\$500,000,000)
	C.	AMOUNT OF THE BONDS:	\$500,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 18, 2023
5.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Taxable Revenue Bond, Series 2023 (Cane Creek Solar, LLC Project), in the maximum aggregate principal amount of not to exceed One Hundred Thirty Million Dollars (\$130,000,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$130,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 18, 2023

6.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Tax Increment Financing Revenue Bonds, Series 2023 (Fondren Hospitality Project), of the City of Jackson, Mississippi, in the maximum aggregate principal amount of \$1,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	January 19, 2023

7.	A.	NAME OF ISSUER:	CITY OF CLEVELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bonds, Series 2023, of the City of Cleveland, Mississippi, in the principal amount of \$1,950,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,950,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	January 23, 2023

8.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,000,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds (Regents School of Oxford, Inc. Project), Series 2023
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 13, 2023

9.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Home Corporation Multifamily Housing Revenue Bonds (Patriot Services Group Pascagoula Portfolio Renovation Project), Taxable Series 2023A -2 and Mississippi Home Corporation Multifamily Housing Revenue Bonds (Patriot Services Group Pascagoula Portfolio Renovation Project), Subordinate Series 2023B-2 [Capital Appreciation Bonds] in the maximum aggregate principal amount not to exceed \$8,500,000
	C.	AMOUNT OF THE BONDS:	\$8,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 13, 2023
10.	A.	NAME OF ISSUER:	CITY OF PEARL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Energy Efficiency Lease Purchase Agreement of the City of Pearl, Mississippi, in the maximum aggregate principal amount of \$4,000,000, in one or more federally taxable or tax-exempt series (the "Lease")
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Spence Flatgard Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	February 23, 2023

11.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$20,000,000 Mississippi Home Corporation Multifamily Housing Revenue Note (Beauvoir Manor Apartments Project), Series 2023-3 (the "Governmental Note")
	C.	AMOUNT OF THE BONDS:	\$20,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Torri Armstrong Baker Donelson, PC 100 Vision Drive Suite 400 Jackson, MS 39211
	E.	DATE OF OPINION:	February 24, 2023

12.	A.	NAME OF ISSUER:	CITY OF NETTLETON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$1,856,000 Taxable Loan Anticipation Note (Non-Revolver Line of Credit), Series 2023 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,856,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 27, 2023

13.	A.	NAME OF ISSUER:	MADISON COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Madison County School District 2023 Limited-Tax Note in the maximum principal amount of \$40,000,000 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$40,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	March 8, 2023

14.	A.	NAME OF ISSUER:	WARREN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$6,700,000 Warren County, Mississippi General Obligation Note, Series 2023
	C.	AMOUNT OF THE BONDS:	\$6,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	March 8, 2023

15.	A.	NAME OF ISSUER:	CITY OF SENATOBIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$3,875,000 City of Senatobia, Mississippi General Obligation Bonds, Series 2023
	C.	AMOUNT OF THE BONDS:	\$3,875,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	March 13, 2023

16.	A.	NAME OF ISSUER:	CITY OF OLIVE BRANCH, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bonds, Series 2023, of the City of Olive Branch, Mississippi, in the principal amount of Eight Million Dollars
	C.	AMOUNT OF THE BONDS:	\$8,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	March 24, 2023

17.	A.	NAME OF ISSUER:	TATE COUNTY HOSPITAL
	B.	DESCRIPTION OF ISSUE:	Revenue and Limited Tax Bonds, Series 2023, in the maximum aggregate principal amount of \$5,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	April 5, 2023

18.	A.	NAME OF ISSUER:	CITY OF PICAYUNE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of Not to Exceed \$7,000,000 Certificates of Participation (City of Picayune, Mississippi Lease Purchase Project), Series 2023
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	April 5, 2023

19.	A.	NAME OF ISSUER:	CITY OF SENATOBIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$8,019,000 City of Senatobia, Mississippi Taxable Combined Water, Sewer and Gas System Revenue Bond, Series 2023 (the "Series 2023 Bond") and the Not to Exceed \$1,641,000 City of Senatobia, Mississippi Taxable Combined Water, Sewer and Gas System Revenue Bond, Series 2023A
	C.	AMOUNT OF THE BONDS:	\$8,019,000 & \$1,641,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	OPINION DATE:	April 19, 2023

20.	A.	NAME OF ISSUER:	CITY OF NETTLETON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of Not to Exceed \$1,856,000 City of Nettleton, Mississippi Loan Anticipation Note, Series 2023 (The "Note")
	C.	AMOUNT OF THE BONDS:	\$1,856,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	April 12, 2023

21.	A.	NAME OF ISSUER:	LAFAYETTE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$20,000,000 Lafayette County, Mississippi General Obligation Bonds (Public Improvements Issue), Series 2023 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$20,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	April 17, 2023

22.	A.	NAME OF ISSUER:	CITY OF STARKVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bonds, Series 2023 (Parks and Recreation Improvements Project), of the Municipality, in the maximum aggregate principal amount of \$15,000,000, in one or more federally taxable or tax-exempt series
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	April 26, 2023

23.	A.	NAME OF ISSUER:	MERIDIAN PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Meridian Public School District not to exceed \$33,690,000 General Obligation Bond, Series 2023 (the "District Bond")
	C.	AMOUNT OF THE BONDS:	\$33,690,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	April 26, 2023

24.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Not to Exceed \$33,690,000 Special Obligation Bonds, Series 2023 (Meridian Public School District General Obligation Bond Project) (the "Series 2023 Bonds")
	C.	AMOUNT OF THE BONDS:	\$33,690,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	April 27, 2023

25.	A.	NAME OF ISSUER:	CITY OF VICKSBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$1,500,000 Vicksburg, Mississippi General Obligation Note, Series 2023 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 28, 2023

26.	A.	NAME OF ISSUER:	MADISON SQUARE REDEVELOPMENT AUTHORITY
	B.	DESCRIPTION OF ISSUE:	\$4,250,000 Madison Square Redevelopment Authority Urban Renewal Notes (Madison Square Redevelopment Project), Series 2023-A
	C.	AMOUNT OF THE BONDS:	\$4,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	May 3, 2023

27.	A.	NAME OF ISSUER:	CITY OF MADISON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Series 2023-A Contribution Agreement between the City of Madison, Mississippi, and the Madison Square Redevelopment Authority Providing for Contribution of Funds by the City of Madison in Connection with an Urban Renewal Project Designated “Madison Square Redevelopment Project” dated effective as of May 1, 2023
	C.	AMOUNT OF THE BONDS:	\$4,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	May 3, 2023

28.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Port Facility Refunding Revenue Bonds, Series 2023 (Chevron U.S.A. Inc. Project), in the maximum aggregate principal amount of not to exceed One Hundred Fifty Million Fifty Thousand Dollars
	C.	AMOUNT OF THE BONDS:	\$150,050,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 10, 2023

29.	A.	NAME OF ISSUER:	MEDICAL CENTER EDUCATIONAL BUILDING CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to Exceed One Hundred Ten Million Dollars \$110,000,000 Medical Center Educational Building Corporation Revenue Bonds, Series 2023 (Colony Park Teaching Campus) (the “Series 2023 Bonds”)
	C.	AMOUNT OF THE BONDS:	\$110,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 10, 2023

30.	A.	NAME OF ISSUER:	SCOTT COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$2,575,000 Scott County School District Limited-Tax Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$2,575,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	May 10, 2023

31.	A.	NAME OF ISSUER:	HOLLY SPRINGS SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$1,000,000 Holly Springs School District Limited-Tax Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	May 11, 2023

32.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$14,800,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds (Jackson Preparatory School Foundation Project), Series 2023 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$14,800,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	May 15, 2023

33.	A.	NAME OF ISSUER:	CITY OF HATTIESBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$7,500,000 City of Hattiesburg, Mississippi Convention Promotion Tax Revenue Bonds, Series 2023 (the "Series 2023 Bonds")
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	May 19, 2023

34.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	\$130,000,000 Mississippi Business Finance Corporation Taxable Industrial Development Revenue Bonds, Series 2023 (Wildflower Solar Project)
	C.	AMOUNT OF THE BONDS:	\$130,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Ken Rogers, Esq. Brunini Law Firm 190 East Capitol St., Suite 100 Jackson, MS 39201
	E.	DATE OF OPINION:	May 23, 2023

35.	A.	NAME OF ISSUER:	JACKSON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$11,500,000 Jackson County, Mississippi Taxable General Obligation Refunding Bonds, Series 2023
	C.	AMOUNT OF THE BONDS:	\$11,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	May 23, 2023

36.	A.	NAME OF ISSUER:	PINE BELT REGIONAL SOLID WASTE MANAGEMENT AUTHORITY
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$3,500,000 Pine Belt Regional Solid Waste Management Authority Solid Waste Revenue Bonds, Series 2023 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	May 30, 2023

37.	A.	NAME OF ISSUER:	RANKIN COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Rankin County School District, Rankin County, Mississippi \$13,500,000 Limited Tax Note, Series 2023 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$13,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	May 30, 2023

38.	A.	NAME OF ISSUER:	CITY OF MERIDIAN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 City of Meridian, Mississippi General Obligation Recreation Bond, Series 2023 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 31, 2023

39.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (City of Meridian, Mississippi General Obligation Recreation Bond Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 31, 2023

40.	A.	NAME OF ISSUER:	CITY OF COLUMBIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$3,886,300 City of Columbia, Mississippi Taxable Loan Anticipation Note (Non-Revolving Line of Credit), Series 2023 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$3,886,300
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 1, 2023

41.	A.	NAME OF ISSUER:	CITY OF SENATOBIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Parks and Recreation Improvements Bonds, Series 2023, of the City, in the aggregate principal amount of \$1,800,000, in one or more federally taxable or tax-exempt series
	C.	AMOUNT OF THE BONDS:	\$1,800,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	June 7, 2023

42.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Special Obligation Bonds, Series 2023 (City of Horn Lake, Mississippi, General Obligation Public Improvement Project), in the maximum aggregate principal amount of \$9,000,000, in one or more federally taxable or tax-exempt series
	C.	AMOUNT OF THE BONDS:	\$9,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	June 7, 2023

43.	A.	NAME OF ISSUER:	CITY OF HORN LAKE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bond, Series 2023 (City of Horn Lake, Mississippi, General Obligation Public Improvement Project), in the maximum aggregate principal amount of \$9,000,000, in one or more federally taxable or tax-exempt series
	C.	AMOUNT OF THE BONDS:	\$9,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	June 7, 2023

44.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$24,615,000 State of Mississippi General Obligation Bonds, Series 2023A (the "Series 2023A Bonds")
	C.	AMOUNT OF THE BONDS:	\$24,615,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	June 7, 2023

45.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$24,000,000 State of Mississippi Taxable General Obligation Bonds, Series 2023B (the "Series 2023B Bonds")
	C.	AMOUNT OF THE BONDS:	\$24,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	June 7, 2023

46.	A.	NAME OF ISSUER:	CITY OF GLUCKSTADT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$6,205,000 City of Gluckstadt, Mississippi General Obligation Bonds, Series 2023 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	June 13, 2023

47.	A.	NAME OF ISSUER:	ATTALA COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$1,600,000 Attala County School District Limited-Tax Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 14, 2023

48.	A.	NAME OF ISSUER:	WEST BOLIVAR CONSOLIDATED SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Validation of Not to Exceed \$6,500,000 Certificates of Participation (West Bolivar Consolidated School District Project), Series 2023 (the "Certificates")
	C.	AMOUNT OF THE BONDS:	\$6,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 15, 2023

49.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Leflore County, Mississippi Hospital Project) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 16, 2023

50.	A.	NAME OF ISSUER:	FOREST MUNICIPAL SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$1,700,000 Forest Municipal School District Limited-Tax Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 16, 2023

51.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Validation of Mississippi Business Finance Corporation Industrial Development Revenue Bonds, Series 2023 (314 Ridgeland Stolley, LLC Project) to be issued in one or more Series in an aggregate principal amount not to exceed \$35,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$35,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	June 20, 2023

52.	A.	NAME OF ISSUER:	TOWN OF SUMMIT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Tax Increment Financing Revenue Bonds, Series 2023 (Lyle Machinery Project), of the Town of Summit, Mississippi, in the maximum aggregate principal amount of \$600,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	June 22, 2023

53.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$8,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Pearl River Comm. College Capital Improvement Project)
	C.	AMOUNT OF THE BONDS:	\$8,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	June 23, 2023

54.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$110,000,000 aggregate principal amount of (1) Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2023C (Non-AMT) (the "Series 2023C Bonds") and (2) Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2023D (Federally Taxable) (the "Series 2023D Bonds," and together with the Series 2023C Bonds, the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$110,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	OPINION DATE:	June 23, 2023

55.	A.	NAME OF ISSUER:	CITY OF McCOMB, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 City of McComb, Mississippi Urban Renewal Revenue Bonds (Infrastructure Improvement Project), Series 2023
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 27, 2023

56.	A.	NAME OF ISSUER:	WARREN CONTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of Not to Exceed \$72,000,000 Certificates of Participation (Warren County, Mississippi Lease Purchase Project), Series 2023 (the "Certificates")
	C.	AMOUNT OF THE BONDS:	\$72,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 5, 2023

57.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Not to Exceed \$6,250,000 Special Obligation Bonds, Series 2023 (Itawamba Community College District Project) (the "Series 2023 Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	July 6, 2023

58.	A.	NAME OF ISSUER:	CITY OF MOSS POINT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$2,000,000 City of Moss Point, Mississippi Taxable General Obligation Note, Series 2023
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	July 12, 2023

59.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$5,300,000 Promissory Note (Madison County, Mississippi Lease Purchase – County Courthouse Project), Series 2023 of the Central Mississippi Public Improvement Corporation, as approved by Madison County, Mississippi
	C.	AMOUNT OF THE BONDS:	\$5,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	July 12, 2023

60.	A.	NAME OF ISSUER:	ITAWAMBA COMMUNITY COLLEGE DISTRICT
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$6,250,000 Promissory Note (Itawamba Community College District Project) (the “Note”)
	C.	AMOUNT OF THE BONDS:	\$6,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	July 12, 2023

61.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$3,750,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Jones County, Mississippi General Obligation Bond REDA Project) (the “Bank Bonds”)
	C.	AMOUNT OF THE BONDS:	\$3,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 14, 2023

62.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$140,000,000 Mississippi Business Finance Corporation Revenue Bonds (Clark Beverage Group, Inc. Project), Series 2023 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$140,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 14, 2023

63.	A.	NAME OF ISSUER:	FORREST COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$3,975,000 Forrest County School District Limited-Tax Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$3,975,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	July 19, 2023

64.	A.	NAME OF ISSUER:	LOWNDES COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$1,153,901 Lowndes County School District Revenue Shortfall Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,153,901
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	July 19, 2023

65.	A.	NAME OF ISSUER:	JONES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$3,750,000 Jones County, Mississippi General Obligation Bond, Series 2023 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$3,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 31, 2023

66.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$2,300,000 City of Oxford, Mississippi General Obligation Note, Series 2023 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$2,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 1, 2023

67.	A.	NAME OF ISSUER:	CITY OF PEARL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Lease Purchase Agreement of the Municipality, in the maximum aggregate principal amount of \$1,200,000 in one or more federally taxable or tax-exempt series
	C.	AMOUNT OF THE BONDS:	\$1,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	August 3, 2023

68.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$15,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Harrison County, Mississippi Public Improvement General Obligation Bond Project) (the "Series 2023 Bonds")
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 10, 2023

69.	A.	NAME OF ISSUER:	HARRISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$15,000,000 Harrison County, Mississippi Public Improvement General Obligation Bond, Series 2023 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 11, 2023

70.	A.	NAME OF ISSUER:	STARKVILLE-OKTIBBEHA CONSOLIDATED SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$1,000,000 Starkville-Oktibbeha Consolidated School District General Obligation Bond, Series 2023 (the "Bond")
	C.	AMOUNT OF THE BONDS:	\$1,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Jim Young Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	August 11, 2023

71.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$3,000,000 Mississippi Development Bank Special Obligation Bonds (City of Columbus, Mississippi Recreational Improvements Project), Series 2023 (the "Series 2023 Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 27, 2023

72.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Jasper County, Mississippi General Obligation Bond Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 8, 2023

73.	A.	NAME OF ISSUER:	JASPER COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,000,000 Jasper County, Mississippi General Obligation Bond, Series 2023 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 8, 2023

74.	A.	NAME OF ISSUER:	CITY OF PEARL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bonds, Series 2023, of the City of Pearl, Mississippi, in the principal amount of \$8,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$8,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	September 22, 2023

75.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (City of Richland, Mississippi General Obligation Bond Project) (the "Series 2023 Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 22, 2023

76.	A.	NAME OF ISSUER:	CITY OF RICHLAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 City of Richland, Mississippi General Obligation Bond, Series 2023 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 26, 2023

77.	A.	NAME OF ISSUER:	CITY OF MOSS POINT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$2,000,000 City of Moss Point, Mississippi Taxable Tax Anticipation Note, Series 2023 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 27, 2023

78.	A.	NAME OF ISSUER:	HINDS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$12,600,000 Hinds County, Mississippi General Obligation Refunding Note, Series 2023
	C.	AMOUNT OF THE BONDS:	\$12,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 2, 2023

79.	A.	NAME OF ISSUER:	CITY OF FLORENCE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$6,380,000 City of Florence, Mississippi General Obligation Bonds, Series 2023 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,380,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	October 5, 2023

80.	A.	NAME OF ISSUER:	CITY OF GAUTIER, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$1,380,000 City of Gautier, Mississippi General Obligation Note, Series 2023 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,380,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 12, 2023

81.	A.	NAME OF ISSUER:	WARREN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$72,000,000 Certificates of Participation (Warren County, Mississippi Lease Purchase Project), Series 2023 (the "Certificates")
	C.	AMOUNT OF THE BONDS:	\$72,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 13, 2023

82.	A.	NAME OF ISSUER:	CITY OF PHILADELPHIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$420,000 City of Philadelphia, Mississippi General Obligation Bonds (Police Station Project), Series 2023 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$420,000
	D.	PERSON ACTING AS BOND COUNSEL:	Will Russell Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	OPINION DATE:	October 13, 2023

83.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$12,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Greene County, Mississippi Public Improvement General Obligation Bond Project) (the "Series 2023 Bonds")
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 14, 2023

84.	A.	NAME OF ISSUER:	GREENE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$12,000,000 Greene County, Mississippi Public Improvement General Obligation Bond, Series 2023 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 27, 2023

85.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Special Obligation Bonds, Series 2023 (Tippah County, Mississippi, General Obligation Road and Bridge Improvement Project), in the maximum aggregate principal amount of \$5,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	October 17, 2023

86.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$12,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (City of Tupelo, Mississippi Public Improvement General Obligation Bond Project), to be dated the date of delivery (the "Series 2023 Bonds")
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 17, 2023

87.	A.	NAME OF ISSUER:	CITY OF TUPELO, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$12,000,000 City of Tupelo, Mississippi Public Improvement General Obligation Bond, Series 2023 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 17, 2023

88.	A.	NAME OF ISSUER:	TUNICA COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$685,581 Tunica County School District Revenue Shortfall Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$685,581
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	November 2, 2023

89.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$9,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (City of Jackson, Mississippi General Obligation Planetarium Improvement Project) (the "Series 2023 Bonds")
	C.	AMOUNT OF THE BONDS:	\$9,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 3, 2023

90.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$9,500,000 City of Jackson, Mississippi General Obligation Bond, Series 2023 (the "Series 2023 City Bond")
	C.	AMOUNT OF THE BONDS:	\$9,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 3, 2023

91.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Home Corporation Multifamily Housing Revenue Bonds (Community Park Project), Series 2023, in the maximum aggregate principal amount not to exceed Twelve Million Dollars (\$12,000,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 3, 2023

92.	A.	NAME OF ISSUER:	CITY OF MADISON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bonds, Series 2023, of the City of Madison, Mississippi, in the principal amount of Ten Million Dollars (\$10,000,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	November 10, 2023

93.	A.	NAME OF ISSUER:	NOXUBEE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Noxubee County School District \$3,950,000 (Maximum Principal Amount) Master Equipment Lease/Purchase Agreement and separate Equipment Schedules (collectively, the "Lease")
	C.	AMOUNT OF THE BONDS:	\$3,950,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	November 10, 2023

94.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Special Obligation Bonds, Series 2023 (City of Brookhaven, Mississippi, General Obligation Public Improvements Project), in a maximum aggregate principal amount of \$3,700,000 (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	November 14, 2023

95.	A.	NAME OF ISSUER:	CITY OF BROOKHAVEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Bond, Series 2023 (City of Brookhaven, Mississippi, General Obligation Public Improvements Project), in the maximum aggregate principal amount of \$3,700,000, in one or more federally taxable or tax-exempt series (the "Qualified Obligation")
	C.	AMOUNT OF THE BONDS:	\$3,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	November 14, 2023

96.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$8,000,000 aggregate principal amount of Mississippi Development Bank Special Obligation Bonds, Series 2023 (City of Hernando, Mississippi Gen. Obligation Recreational Improvements Project), to be dated the date of delivery
	C.	AMOUNT OF THE BONDS:	\$8,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 14, 2023

97.	A.	NAME OF ISSUER:	CITY OF HERNANDO, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$8,000,000 City of Hernando, Mississippi General Obligation Bond, Series 2023 (Recreational Improvements Project)
	C.	AMOUNT OF THE BONDS:	\$8,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 16, 2023

98.	A.	NAME OF ISSUER:	CITY OF JACKSON PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$42,115,000 Jackson Public School District Limited Tax Notes, Series 2023 (the "Notes")
	C.	AMOUNT OF THE BONDS:	\$42,115,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 16, 2023

99.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,500,000 Mississippi Development Bank Taxable Special Obligation Bonds, Series 2023 (Lee County, Mississippi General Obligation Bond Project) (the "Series 2023 Bonds")
	C.	AMOUNT OF THE BONDS:	\$10,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 20, 2023

100.	A.	NAME OF ISSUER:	TIPPAH COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Bond, Series 2023 (Tippah County, Mississippi, General Obligation Road and Bridge Improvement Project), in the maximum aggregate principal amount of \$5,000,000 (the "Qualified Obligation").
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	November 27, 2023

101.	A.	NAME OF ISSUER:	LEE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$10,500,000 Lee County, Mississippi General Obligation Bond, Series 2023 (Industrial Development Project) (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$10,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 27, 2023

102.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$9,000,000 City of Oxford, Mississippi General Obligation Bonds (Public Improvements Issue), Series 2023, dated the date of delivery thereof
	C.	AMOUNT OF THE BONDS:	\$9,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 28, 2023

103.	A.	NAME OF ISSUER:	CITY OF CLEVELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bonds, Series 2024, of the City of Cleveland, Mississippi, in the principal amount of \$1,850,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,850,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	November 30, 2023

104.	A.	NAME OF ISSUER:	MISSISSIPPI STATE UNIVERSITY EDUCATIONAL BUILDING CORPORATION
	B.	DESCRIPTION OF ISSUE:	Up to \$125,000,000 Principal Amount Mississippi State University Educational Building Corporation Revenue Bonds, Series 2023 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$125,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Aileen Thomas Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	November 30, 2023

105.	A.	NAME OF ISSUER:	CITY OF LOUISVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$3,750,000 City of Louisville, Mississippi General Obligation Bonds, Series 2023 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 30, 2023

106.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of \$5,100,000 Madison County, Mississippi General Obligation Note, Series 2023 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$5,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 6, 2023

107.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$4,260,000 Mississippi Business Finance Corporation Revenue Bond (Mississippi College Capital Improvements Project), Series 2024 (the "Series 2024 Bond")
	C.	AMOUNT OF THE BONDS:	\$4,260,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 8, 2023
108.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,000,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds (Regents School of Oxford, Inc. Project), Series 2023
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 13, 2023
109.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$125,000,000 aggregate principal amount of (1) Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2024A (Non-AMT) (the "Series 2024A Bonds") and (2) Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2024B (Federally Taxable) (the "Series 2024B Bonds," and together with the Series 2024A Bonds, the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$27,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 20, 2023

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