

**STATE OF MISSISSIPPI
STATE BOND ATTORNEY**

DEREK R. ARRINGTON
Post Office Box 1150
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**ANNUAL REPORT OF THE
STATE BOND ATTORNEY
Calendar Year 2022**

1.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Leflore County, Mississippi General Obligation Bond Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	January 6, 2022

2.	A.	NAME OF ISSUER:	LEFLORE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,000,000 Leflore County, Mississippi General Obligation Bond, Series 2022 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 6, 2022

3.	A.	NAME OF ISSUER:	TIPPAH COUNTY HOSPITAL AND NURSING HOME
	B.	DESCRIPTION OF ISSUE:	Revenue and Limited Tax Bonds, Series 2022 (Refunding and Capital Improvements Project), in the maximum aggregate principal amount of \$7,000,000
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	January 12, 2022

4.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Special Obligation Bonds, Series 2022 (Lincoln County, Mississippi, General Obligation Road and Bridge Improvement Project), in a maximum aggregate principal amount of \$8,000,000 (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$8,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	January 14, 2022

5.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$2,900,000 City of Oxford, Mississippi General Obligation Note, Series 2022
	C.	AMOUNT OF THE BONDS:	\$2,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 21, 2022

6.	A.	NAME OF ISSUER:	CITY OF OLIVE BRANCH, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bonds, Series 2022, of the City of Olive Branch, Mississippi, in the principal amount of Five Million Dollars (\$5,000,000)
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	January 25, 2022

7.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$4,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Clay County, Mississippi General Obligation Bond Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	January 31, 2022

8.	A.	NAME OF ISSUER:	CLAY COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$4,000,000 Clay County, Mississippi General Obligation Bond, Series 2022 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	January 31, 2022

9.	A.	NAME OF ISSUER:	CITY OF SOUTHAVEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,000,000 City of Southaven, Mississippi Taxable General Obligation Bond, Series 2022 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 4, 2022

10.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Special Obligation Bonds, Series 2022 (Tishomingo County, Mississippi, General Obligation Road and Bridge Improvement Project), in a maximum aggregate principal amount of \$6,000,000 (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	February 10, 2022

11.	A.	NAME OF ISSUER:	TISHOMINGO COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Bond, Series 2022 (Tishomingo County, Mississippi, General Obligation Road and Bridge Improvement Project), in the maximum aggregate principal amount of \$6,000,000 (the "Qualified Obligation")
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	February 10, 2022

12.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,000,000 Mississippi Development Bank Taxable Special Obligation Bonds, Series 2022 (Southaven, Mississippi General Obligation Bond Project), to be dated the date of delivery
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 11, 2022

13.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Revenue Bond, Series 2022 (Millsaps College Refunding and Capital Improvements Project), in the maximum aggregate principal amount of \$40,000,000
	C.	AMOUNT OF THE BONDS:	\$40,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	February 11, 2022

14.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Copiah County, MS General Obligation Bond Project)
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 15, 2022

15.	A.	NAME OF ISSUER:	MISSISSIPPI STATE UNIVERSITY EDUCATIONAL BUILDING CORPORATION
	B.	DESCRIPTION OF ISSUE:	Up to \$140,000,000 Principal Amount Mississippi State University Educational Building Corporation Revenue Refunding Bonds, Series 2022 (Mississippi State University Facilities Refinancing) (the Bonds)
	C.	AMOUNT OF THE BONDS:	\$140,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Aileen Thomas Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	February 15, 2022

16.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Solid Waste Facility and Wastewater Facility Revenue Bonds, First Series 2022 (Mississippi Power Co. Project), in the maximum aggregate principal amount of not to exceed \$100,000,000
	C.	AMOUNT OF THE BONDS:	\$100,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 16, 2022

17.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corp. Taxable Revenue Bond, Series 2022 (MS Solar 5, LLC Project), in the maximum aggregate principal amount of not to exceed Two Hundred Million Dollars (\$200,000,000)
	C.	AMOUNT OF THE BONDS:	\$200,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 16, 2022

18.	A.	NAME OF ISSUER:	LOWNDES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Lowndes County, Mississippi Solid Waste Disposal and Pollution Control Revenue Refunding Bonds (International Paper Company Project) Series 2022 to be issued in one or more Series in an aggregate principal amount not to exceed \$88,200,000
	C.	AMOUNT OF THE BONDS:	\$88,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	February 18, 2022

19.	A.	NAME OF ISSUER:	COPIAH COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,000,000 Copiah County, Mississippi General Obligation Bond, Series 2022 (Capital Improvements Project)
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	OPINION DATE:	February 23, 2022

20.	A.	NAME OF ISSUER:	HANCOCK COUNTY UTILITY AUTHORITY
	B.	DESCRIPTION OF ISSUE:	Hancock County Utility Authority Grant Anticipation Note, Series 2022, in the Principal Amount of Not to Exceed \$2,721,150 (the "2022 Grant Anticipation Note")
	C.	AMOUNT OF THE BONDS:	\$2,721,150
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 24, 2022

21.	A.	NAME OF ISSUER:	CITY OF CHARLESTON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Combined Water and Sewer System Revenue Refunding Bonds, Series 2022, of the Municipality, in the maximum principal amount of \$2,400,000
	C.	AMOUNT OF THE BONDS:	\$2,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	February 25, 2022

22.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Validation of Not to Exceed \$14,000,000 Mississippi Home Corporation Single-Family Rental Housing Revenue Bonds (Southgate Subdivision Project)
	C.	AMOUNT OF THE BONDS:	\$14,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Torri Armstrong, Esq. Baker Donelson, PC 100 Vision Drive Suite 400 Jackson, MS 39211
	E.	DATE OF OPINION:	March 10, 2022

23.	A.	NAME OF ISSUER:	MARSHALL COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Marshall County School District Limited-Tax Promissory Note in the principal amount of \$1,850,000 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,850,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	March 10, 2022

24.	A.	NAME OF ISSUER:	JEFFERSON DAVIS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of Certificates of Participation (Jefferson Davis County, Mississippi Lease Purchase Project), Series 2022, issued in the principal amount of not to exceed \$7,800,000 (the "Certificates")
	C.	AMOUNT OF THE BONDS:	\$7,800,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 16, 2022

25.	A.	NAME OF ISSUER:	POPLARVILLE SPECIAL MUNICIPAL SEPARATE SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Poplarville Special Municipal Separate School District Limited-Tax Promissory Note in the principal amount of \$4,300,000 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$4,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	March 17, 2022

26.	A.	NAME OF ISSUER:	CITY OF PETAL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$6,000,000 City of Petal, Mississippi Taxable (Convertible to Tax-Exempt) General Obligation Water and Sewer Refunding Bonds, Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 23, 2022

27.	A.	NAME OF ISSUER:	THE CANTON PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Canton Public School District, Madison County, Mississippi General Obligation Refunding Bonds, Series 2022, issued in the principal amount of not to exceed \$28,300,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$28,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 23, 2022

28.	A.	NAME OF ISSUER:	THE CANTON PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Canton Public School District, Madison County, Mississippi Limited Tax Notes, Series 2022, in the principal amount of not to exceed Ten Million Dollars (\$10,000,000) (the "Notes")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 23, 2022

29.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$8,200,000 City of Oxford, Mississippi Taxable (Convertible to Tax-Exempt) General Obligation Refunding Bonds, Series 2022
	C.	AMOUNT OF THE BONDS:	\$8,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 25, 2022

30.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Mississippi Delta Community College District Improvement Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 25, 2022

31.	A.	NAME OF ISSUER:	CITY OF CORINTH, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 City of Corinth, Mississippi General Obligation Bond, Series 2022 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	March 31, 2022

32.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$12,000,000 Mississippi Development Bank Special Obligation Bonds (Kemper County School District General Obligation Bond Project), to be issued in one or more taxable or tax-exempt series
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 5, 2022

33.	A.	NAME OF ISSUER:	KEMPER COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$12,000,000 Kemper County School District General Obligation Bond, to be issued in one or more taxable or tax-exempt series
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 5, 2022

34.	A.	NAME OF ISSUER:	CITY OF MADISON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$2,750,000 City of Madison, Mississippi General Obligation Refunding Bonds, Series 2022 (the "Series 2022 Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 8, 2022

35.	A.	NAME OF ISSUER:	CITY OF MADISON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$2,500,000 City of Madison, Mississippi Taxable (Convertible to Tax-Exempt) General Obligation Refunding Bonds, Series 2022A (the "Series 2022A Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 8, 2022

36.	A.	NAME OF ISSUER:	CITY OF MADISON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$1,200,000 City of Madison, Mississippi Taxable (Convertible to Tax-Exempt) General Obligation Utility Refunding Bonds, Series 2022B (the "Series 2022B Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 8, 2022

37.	A.	NAME OF ISSUER:	CALEDONIA NATURAL GAS DISTRICT
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$3,650,000 Caledonia Natural Gas District Natural Gas System Revenue Refunding Bonds, Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,650,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 8, 2022

38.	A.	NAME OF ISSUER:	CITY OF MERIDIAN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$15,500,000 City of Meridian, Mississippi Taxable (Convertible to Tax-Exempt) General Obligation Refunding Bonds, Series 2022
	C.	AMOUNT OF THE BONDS:	\$15,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 14, 2022

39.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$8,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Columbus, Mississippi Electric System Revenue Bond Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$8,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 14, 2022

40.	A.	NAME OF ISSUER:	MONROE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,000,000 Monroe County, Mississippi General Obligation Bond, Series 2022 (Capital Improvements Project) (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 14, 2022

41.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Monroe County, Mississippi General Obligation Bond Project) (the "Series 2022 Bonds")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 14, 2022

42.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$27,965,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Lauderdale County, Mississippi General Obligation Bond Project) (the "Series 2022 Bonds")
	C.	AMOUNT OF THE BONDS:	\$27,965,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 14, 2022

43.	A.	NAME OF ISSUER:	NOXUBEE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Noxubee County School District \$2,550,000 Limited-Tax Promissory Note
	C.	AMOUNT OF THE BONDS:	\$2,550,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	April 15, 2022

44.	A.	NAME OF ISSUER:	TUPELO SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Tupelo Public School District \$3,000,000 Limited-Tax Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	April 15, 2022

45.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (City of Corinth, Mississippi General Obligation Bond Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 15, 2022

46.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Home Corporation Multifamily Housing Revenue Bonds (Forest Park Apartments II, LP Project), Series 2022-4, in the maximum aggregate principal amount not to exceed \$12,000,000
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 15, 2022

47.	A.	NAME OF ISSUER:	LEE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$6,450,000 Lee County School District General Obligation Bond, Series 2022 (Capital Improvements Project) (the "Bond")
	C.	AMOUNT OF THE BONDS:	\$6,450,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 18, 2022

48.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$4,950,000 Mississippi Development Bank Special Taxable (Convertible to Tax-Exempt) Special Obligation Bonds (City of Brandon, Mississippi Public Improvements Refunding Project), Series 2022 (the "Series 2022 Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,950,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 18, 2022

49.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$6,450,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Lee County School District Capital Improvements General Obligation Bond Project) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,450,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 18, 2022

50.	A.	NAME OF ISSUER:	CITY OF BILOXI, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$17,000,000 City of Biloxi, Mississippi General Obligation Bond, Series 2022 (the "Bond")
	C.	AMOUNT OF THE BONDS:	\$17,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Jane Wallace Meynardie Wise Carter Child & Caraway 2510 14th Street, Suite 1125 Gulfport, MS 39501
	E.	DATE OF OPINION:	April 19, 2022

51.	A.	NAME OF ISSUER:	LAUDERDALE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Lauderdale County School District Not to Exceed \$6,165,000 Limited-Tax Promissory Note
	C.	AMOUNT OF THE BONDS:	\$6,165,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	April 19, 2022

52.	A.	NAME OF ISSUER:	CITY OF CLARKSDALE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 City of Clarksdale, Mississippi Urban Renewal Revenue Bonds (Infrastructure Improvement Project), Series 2022
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 20, 2022

53.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$17,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Biloxi, Mississippi General Obligation Bond Project)
	C.	AMOUNT OF THE BONDS:	\$17,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Jane Wallace Meynardie Wise Carter Child & Caraway 2510 14th Street, Suite 1125 Gulfport, MS 39501
	E.	DATE OF OPINION:	April 21, 2022

54.	A.	NAME OF ISSUER:	LAUDERDALE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$27,965,000 Lauderdale County, Mississippi General Obligation Bond, Series 2022 (Capital Improvements Project)
	C.	AMOUNT OF THE BONDS:	\$27,965,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	OPINION DATE:	April 25, 2022

55.	A.	NAME OF ISSUER:	OXFORD SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Oxford School District \$7,225,000 Limited-Tax Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$7,225,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	April 28, 2022

56.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Home Corporation Multifamily Housing Revenue Bond (Sunset Village & Moore Manor Projects) Series 2022-3, in the principal amount not to exceed Twenty-Eight Million Five Hundred Thousand Dollars (\$28,500,000)
	C.	AMOUNT OF THE BONDS:	\$28,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Christian B. Waddell Balch & Bingham LLP 188 East Capitol Street, Suite 1400 Jackson, MS 39201-2133
	E.	DATE OF OPINION:	May 2, 2022

57.	A.	NAME OF ISSUER:	LOWNDES COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Lowndes County School District \$6,750,000 Limited-Tax Promissory Note
	C.	AMOUNT OF THE BONDS:	\$6,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	May 2, 2022

58.	A.	NAME OF ISSUER:	LAFAYETTE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Lafayette County School District \$1,800,000 Limited-Tax Promissory Note
	C.	AMOUNT OF THE BONDS:	\$1,800,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	May 6, 2022

59.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$12,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Pascagoula, Mississippi Capital Improvements Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	May 11, 2022

60.	A.	NAME OF ISSUER:	CITY OF GRENADA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$7,000,000 City of Grenada, Mississippi Urban Renewal Revenue Bonds (Infrastructure Improvement Project), Series 2022
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 13, 2022

61.	A.	NAME OF ISSUER:	SUNFLOWER COUNTY CONSOLIDATED SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Sunflower County Consolidated School District \$31,000,000 General Obligation Bonds, Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$31,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	May 13, 2022

62.	A.	NAME OF ISSUER:	WEST POINT CONSOLIDATED SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	West Point Consolidated School District \$5,500,000 Limited-Tax Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$5,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	May 16, 2022

63.	A.	NAME OF ISSUER:	CITY OF GRENADA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Combined Water and Sewer System Revenue Bond of the Municipality in the maximum aggregate principal amount of \$2,069,000
	C.	AMOUNT OF THE BONDS:	\$2,069,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 20, 2022

64.	A.	NAME OF ISSUER:	CITY OF GRENADA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Combined Water and Sewer System Revenue Note of the Municipality in the maximum aggregate principal amount of \$2,069,000
	C.	AMOUNT OF THE BONDS:	\$2,069,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 20, 2022

65.	A.	NAME OF ISSUER:	FORREST COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$28,000,000 Forrest County, Mississippi General Obligation Bond, Series 2022
	C.	AMOUNT OF THE BONDS:	\$28,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 25, 2022

66.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$28,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Forrest County, Mississippi General Obligation Bond Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$28,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 25, 2022

67.	A.	NAME OF ISSUER:	SIMPSON COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$27,625,000 (max principal amount) Simpson County School District, Simpson County, Mississippi Trust Certificates, Series 2022 (evidencing proportionate interests in a general obligation lease)
	C.	AMOUNT OF THE BONDS:	\$27,625,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 7, 2022

68.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Taxable Revenue Bond, Series 2022 (MS Solar 5, LLC Project), in the maximum aggregate principal amount of not to exceed Two Hundred Seventy-Five Million Dollars
	C.	AMOUNT OF THE BONDS:	\$275,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 9, 2022

69.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Taxable Revenue Bond, Series 2022 (MS Solar 4, LLC Project), in the maximum aggregate principal amount of not to exceed One Hundred Forty Million Dollars
	C.	AMOUNT OF THE BONDS:	\$140,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 9, 2022

70.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$19,750,000 Special Obligation Bonds, Series 2022 (Stone County School District Capital Improvement General Obligation Bond Project)
	C.	AMOUNT OF THE BONDS:	\$19,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Warren Greenlee Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 10, 2022

71.	A.	NAME OF ISSUER:	CITY OF STARKVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Tax Increment Financing Revenue Bonds, Series 2022 (Stark Crossing Development Project), of the City of Starkville, Mississippi, in the maximum principal amount of \$1,500,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	June 14, 2022

72.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Special Obligation Bonds, Series 2022 (New Albany, Mississippi, Public Improvement Project), in the maximum aggregate principal amount of \$19,500,000 (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$19,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	June 14, 2022

73.	A.	NAME OF ISSUER:	CITY OF NEW ALBANY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Promissory Note, Series 2022 (New Albany, Mississippi, Public Improvement Project), in the maximum aggregate principal amount of \$19,500,000 (the "Note"), of the City of New Albany, Mississippi
	C.	AMOUNT OF THE BONDS:	\$19,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	June 14, 2022

74.	A.	NAME OF ISSUER:	HAZELHURST CITY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Limited Tax Notes, Series 2022, of the District, in the principal amount of \$995,000 (the "Notes")
	C.	AMOUNT OF THE BONDS:	\$995,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	July 26, 2022

75.	A.	NAME OF ISSUER:	STONE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Stone County School District not to exceed \$19,750,000 General Obligation Bond, Series 2022 (the "District Bond")
	C.	AMOUNT OF THE BONDS:	\$19,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 15, 2022

76.	A.	NAME OF ISSUER:	ABERDEEN SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Aberdeen School District \$2,000,000 Limited-Tax Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 17, 2022

77.	A.	NAME OF ISSUER:	PASS CHRISTIAN PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Pass Christian Public School District \$2,000,000 Limited-Tax Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 17, 2022

78.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	\$7,000,000 Mississippi Development Bank Special Obligation Bond, Series 2022 (City of Pearl, Mississippi Public Improvements Project)
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton Prospere Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	June 23, 2022

79.	A.	NAME OF ISSUER:	CITY OF PEARL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$7,000,000 City of Pearl, Mississippi Public Improvements Limited Obligation Bond, Series 2022 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton Prospere Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	June 23, 2022

80.	A.	NAME OF ISSUER:	CITY OF BRANDON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$2,500,000 City of Brandon, Mississippi General Obligation Note, Series 2022 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 23, 2022

81.	A.	NAME OF ISSUER:	CITY OF ABERDEEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bonds, Series 2022, of the Municipality, in the principal amount of \$1,286,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,286,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	June 27, 2022

82.	A.	NAME OF ISSUER:	CITY OF WINONA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Combined Water and Sewer System Revenue Bond, Series 2022 (Winona, Mississippi, Combined Water and Sewer System Improvements Project) (the "Qualified Obligation"), of the City of Winona, Mississippi, in the maximum aggregate principal amount of \$3,500,000
	C.	AMOUNT OF THE BONDS:	\$3,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	OPINION DATE:	July 7, 2022

83.	A.	NAME OF ISSUER:	PRENTISS COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Prentiss County School District \$2,529,000 Limited-Tax Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$2,529,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	July 7, 2022

84.	A.	NAME OF ISSUER:	CITY OF STARKVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bonds, of the City of Starkville, Mississippi, in one or more series, in the maximum aggregate principal amount of \$10,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	July 7, 2022

85.	A.	NAME OF ISSUER:	OCEAN SPRINGS SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Ocean Springs School District \$2,175,000 Limited-Tax Promissory Note
	C.	AMOUNT OF THE BONDS:	\$2,175,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	July 15, 2022

86.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2022 (Pearl River Solar Park, LLC Project), in the maximum aggregate principal amount of not to exceed Two Hundred Thirty-Five Million Dollars (\$235,000,000)
	C.	AMOUNT OF THE BONDS:	\$235,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 15, 2022

87.	A.	NAME OF ISSUER:	LOWNDES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$14,750,000 Lowndes County, Mississippi General Obligation Bonds (Capital Improvements Issue), Series 2022
	C.	AMOUNT OF THE BONDS:	\$14,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 19, 2022

88.	A.	NAME OF ISSUER:	HORN LAKE CREEK BASIN INTERCEPTOR SEWER DISTRICT
	B.	DESCRIPTION OF ISSUE:	Sewer System Revenue Bond, Series 2022 (Horn Lake Creek Basin Interceptor Sewer District Improvements and Refunding Project), in the maximum aggregate principal amount of \$20,000,000
	C.	AMOUNT OF THE BONDS:	\$20,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	July 20, 2022

89.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$100,000,000 aggregate principal amount of (1) Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2022C (Non-AMT) (Social Bonds) (the "Series 2022C Bonds") and (2) Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2022D (Federally Taxable) (the Series 2022D Bonds)
	C.	AMOUNT OF THE BONDS:	\$100,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 26, 2022

90.	A.	NAME OF ISSUER:	ADAMS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Adams County, Mississippi General Obligation Bonds, Series 2022, not to exceed \$3,080,000
	C.	AMOUNT OF THE BONDS:	\$3,080,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth E. Thomas Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 27, 2022

91.	A.	NAME OF ISSUER:	CITY OF HOLLANDALE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$960,000 City of Hollandale, Mississippi Urban Renewal Revenue Bonds (Infrastructure Improvement Project), Series 2022
	C.	AMOUNT OF THE BONDS:	\$960,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 28, 2022

92.	A.	NAME OF ISSUER:	CITY OF LELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$1,500,000 City of Leland, Mississippi Urban Renewal Revenue Bonds (Infrastructure Improvement Project), Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 28, 2022

93.	A.	NAME OF ISSUER:	CITY OF WEST POINT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$4,500,000 City of West point, Mississippi Urban Renewal Revenue Bonds (Infrastructure Improvement Project), Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 28, 2022

94.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$20,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Pontotoc County, Mississippi General Obligation Bond Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$20,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 1, 2022

95.	A.	NAME OF ISSUER:	PONTOTOC COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$20,000,000 Pontotoc County, Mississippi General Obligation Bond, Series 2022 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$20,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 1, 2022

96.	A.	NAME OF ISSUER:	ALCORN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 Alcorn County, Mississippi General Obligation Bond, Series 2022
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Keyes Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 3, 2022

97.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Special Obligation Bonds, Series 2022 (Horn Lake Creek Basin Interceptor Sewer District Improvements and Refunding Project), in the maximum aggregate principal amount of \$20,000,000, in one or more federally taxable or tax-exempt series
	C.	AMOUNT OF THE BONDS:	\$20,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	August 15, 2022

98.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Alcorn County, Mississippi General Obligation Bond Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 15, 2022

99.	A.	NAME OF ISSUER:	CANTON PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Canton Public School District \$2,233,592 Revenue Shortfall Promissory Note
	C.	AMOUNT OF THE BONDS:	\$2,233,592
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	August 15, 2022

100.	A.	NAME OF ISSUER:	LOWNDES COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Lowndes County School District \$2,107,537 Revenue Shortfall Promissory Note
	C.	AMOUNT OF THE BONDS:	\$2,107,537
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	August 15, 2022

101.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Exempt Facilities Revenue Bonds (Enviva Inc. Project), Series 2022, in the maximum aggregate principal amount of not to exceed \$100,000,000
	C.	AMOUNT OF THE BONDS:	\$100,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 15, 2022

102.	A.	NAME OF ISSUER:	HOLMES COUNTY, MISSISSIPPI ACTING FOR AND ON BEHALF OF SUPERVISOR DISTRICT THREE OF THE COUNTY (THE "DISTRICT")
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$200,000 General Obligation Road and Bridge Bonds, Series 2022, of the District
	C.	AMOUNT OF THE BONDS:	\$200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 23, 2022

103.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$46,435,000 State of Mississippi General Obligation Bonds, Series 2022A (the "Series 2022A Bonds")
	C.	AMOUNT OF THE BONDS:	\$46,435,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 26, 2022

104.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$15,100,000 State of Mississippi Taxable General Obligation Bonds, Series 2022B (the "Series 2022B Bonds")
	C.	AMOUNT OF THE BONDS:	\$15,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 26, 2022

105.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$10,250,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Yazoo, Mississippi Capital Improvements Project)
	C.	AMOUNT OF THE BONDS:	\$10,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 26, 2022

106.	A.	NAME OF ISSUER:	SOUTHWEST MISSISSIPPI COMMUNITY COLLEGE
	B.	DESCRIPTION OF ISSUE:	Validation of Not to exceed \$1,700,000 Southwest Mississippi Community College Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Warren Greenlee Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	August 30, 2022

107.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 State of Mississippi Alcoholic Beverage Tax Revenue Note (ABC Warehouse Construction Project)
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 31, 2022

108.	A.	NAME OF ISSUER:	UNIVERSITY OF MISSISSIPPI EDUCATIONAL BUILDING CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$75,000,000 University of Mississippi Educational Building Corporation Revenue Bonds, Series 2022 (New Facilities Project)
	C.	AMOUNT OF THE BONDS:	\$75,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 2, 2022

109.	A.	NAME OF ISSUER:	SIMPSON COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$27,600,000 (Maximum Principal Amount) Trust Certificates (Evidencing Proportionate Interests in a Lease) (the "Certificates")
	C.	AMOUNT OF THE BONDS:	\$27,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	September 8, 2022

110.	A.	NAME OF ISSUER:	CITY OF CARTHAGE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$1,450,000 City of Carthage, Mississippi General Obligation Bonds, Series 2022
	C.	AMOUNT OF THE BONDS:	\$1,450,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 14, 2022

111.	A.	NAME OF ISSUER:	CITY OF CARTHAGE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$3,000,000 City of Carthage, Mississippi Urban Renewal Revenue Bonds (Infrastructure Improvement Project), Series 2022
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 14, 2022

112.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	\$2,135,000 City of Natchez, Mississippi Taxable Special Obligation Bonds, Series 2022A (City of Natchez, Mississippi Convention Center Refunding Project)
	C.	AMOUNT OF THE BONDS:	\$2,135,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton Prospere Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	September 19, 2022

113.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	\$5,588,000 Special Obligation Bonds, Series 2022B (City of Natchez, Mississippi Convention Center Improvements Project)
	C.	AMOUNT OF THE BONDS:	\$5,588,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton Prospere Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	September 19, 2022

114.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not To Exceed \$6,000,000 Aggregate Principal Amount Of Mississippi Development Bank Special Obligation Bonds, Series 2022 (City Of Diamondhead, Mississippi General Obligation Bond Project)(the "Series 2022 Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 19, 2022

115.	A.	NAME OF ISSUER:	CITY OF DIAMONDHEAD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	City Of Diamondhead, Mississippi General Obligation Bond, Series 2022 (Capital Improvements Project) in a principal amount of not to exceed \$6,000,000 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 19, 2022

116.	A.	NAME OF ISSUER:	CITY OF LAUREL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 City of Laurel, Mississippi General Obligation Bonds, Series 2022
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 20, 2022

117.	A.	NAME OF ISSUER:	WARREN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Warren County, Mississippi Gulf Opportunity Zone Revenue Refunding Bonds (International Paper Company Project), Series 2022A to be issued in one or more Series in an aggregate principal amount not to exceed \$40,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$40,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	September 22, 2022

118.	A.	NAME OF ISSUER:	WARREN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Warren County, Mississippi Gulf Opportunity Zone Revenue Refunding Bonds (International Paper Company Project), Series 2022B to be issued in one or more Series in an aggregate principal amount not to exceed \$30,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$30,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	September 22, 2022

119.	A.	NAME OF ISSUER:	HINDS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$12,000,000 Hinds County, Mississippi General Obligation Note, Series 2022 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 23, 2022

120.	A.	NAME OF ISSUER:	CITY OF GREENVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$15,000,000 City of Greenville, Mississippi Taxable General Obligation Airport Bonds (Kearns Aerospace Project), Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 28, 2022

121.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$5,750,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Booneville School District Capital Improvements General Obligation Bond Project) (the "Series 2022 Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 28, 2022

122.	A.	NAME OF ISSUER:	PIKE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 Pike County, Mississippi General Obligation Bonds, Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 28, 2022

123.	A.	NAME OF ISSUER:	CITY OF ABERDEEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Electric System Revenue Bonds, Series 2022, of the Municipality, in the maximum principal amount of \$1,500,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	September 29, 2022

124.	A.	NAME OF ISSUER:	CITY OF NATCHEZ, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$6,000,000 City of Natchez, Mississippi General Obligation Bonds, Series 2022 (City of Natchez Road and Bridge Project) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton Prospere Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	September 30, 2022

125.	A.	NAME OF ISSUER:	CITY OF NATCHEZ, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$2,100,000 City of Natchez, Mississippi General Obligation Bonds, Series 2022 (City of Natchez Capital Improvements Project)
	C.	AMOUNT OF THE BONDS:	\$2,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton Prospere Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	September 30, 2022

126.	A.	NAME OF ISSUER:	CITY OF HATTIESBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,500,000 City of Hattiesburg, Mississippi General Obligation Bonds, Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 6, 2022

127.	A.	NAME OF ISSUER:	CITY OF PASCAGOULA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$696,770 City of Pascagoula, Mississippi Taxable Tax Increment Limited General Obligation Bonds (LaFont Inn Redevelopment Project), Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$696,770
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 6, 2022

128.	A.	NAME OF ISSUER:	ADAMS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$7,500,000 Adams County, Mississippi Urban Renewal Revenue Bonds, Series 2022 (the "Series 2022 Bonds")
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 7, 2022

129.	A.	NAME OF ISSUER:	CITY OF COLUMBIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$2,000,000 City of Columbia, Mississippi General Obligation Bonds, Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	October 11, 2022

130.	A.	NAME OF ISSUER:	SUNFLOWER COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 Sunflower County, Mississippi General Obligation Bonds, Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 14, 2022

131.	A.	NAME OF ISSUER:	TUNICA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$7,000,000 Tunica County, Mississippi Urban Renewal Revenue Bonds (Infrastructure Improvement Project), Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 18, 2022

132.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$15,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Harrison County, Mississippi Public Improvement General Obligation Bond Project)
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 19, 2022

133.	A.	NAME OF ISSUER:	HARRISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$15,000,000 Harrison County, Mississippi Public Improvement General Obligation Bond, Series 2022 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 19, 2022

134.	A.	NAME OF ISSUER:	CITY OF CHARLESTON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bonds, Series 2022, of the Municipality, in the principal amount of \$500,000
	C.	AMOUNT OF THE BONDS:	\$500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager P.O. Box 650 Jackson, MS 39205
	E.	DATE OF OPINION:	October 25, 2022

135.	A.	NAME OF ISSUER:	CITY OF BROOKHAVEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of Combined Garbage, Compost, and Rubbish Collection and Disposal System Revenue Bonds, Series 2022, of the City of Brookhaven, in the principal amount of \$2,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager P.O. Box 650 Jackson, MS 39205
	E.	DATE OF OPINION:	October 26, 2022

136.	A.	NAME OF ISSUER:	CITY OF MOSS POINT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$1,000,000 City of Moss Point, Mississippi Taxable Grant Anticipation Note (Non-Revolver Line of Credit), Series 2022 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 27, 2022

137.	A.	NAME OF ISSUER:	CITY OF PHILADELPHIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	City of Philadelphia, Mississippi Taxable Tax Increment Limited Obligation Bonds, Series 2022 (Bullock Auto Group, Inc. Project), issued in the principal amount of not to exceed Nine Hundred Twenty-One Thousand Dollars (\$921,000)
	C.	AMOUNT OF THE BONDS:	\$921,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Keyes Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 31, 2022

138.	A.	NAME OF ISSUER:	CALHOUN COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Calhoun County School District \$2,755,000 Limited-Tax Promissory Note
	C.	AMOUNT OF THE BONDS:	\$2,755,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	November 2, 2022
139.	A.	NAME OF ISSUER:	MISSISSIPPI HOSPITAL EQUIPMENT AND FACILITIES AUTHORITY
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$7,901,000 Mississippi Hospital Equipment and Facilities Authority Taxable Special Project Revenue Obligation (Field Memorial Community Hospital Project) (the "Obligation")
	C.	AMOUNT OF THE BONDS:	\$7,901,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 4, 2022

140.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Industrial Development Revenue Bonds, Series 2022 (Midtown Montevista, LLC Project) to be issued in one or more Series in an aggregate principal amount not to exceed \$50,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$50,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	November 4, 2022
141.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Industrial Development Revenue Bonds, Series 2022 (Milwaukee Electric Tool Corporation Project) to be issued in one or more Series in an aggregate principal amount not to exceed \$200,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$200,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	November 9, 2022
142.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Taxable Revenue Bond, Series 2022 (MS Solar 6, LLC Project), in the maximum aggregate principal amount of not to exceed Two Hundred Eighty Million Dollars
	C.	AMOUNT OF THE BONDS:	\$280,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 10, 2022

143.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Taxable Revenue Bond, Series 2022 (MS Solar 7, LLC Project), in the maximum aggregate principal amount of not to exceed Three Hundred Fifty-Six Million Dollars
	C.	AMOUNT OF THE BONDS:	\$356,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 10, 2022
144.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Solid Waste Disposal Facilities Revenue Bonds (Alden Group Renewable Energy Mississippi, LLC Project) Series 2022, in the maximum aggregate principal amount of not to exceed Twenty-Five Million Dollars
	C.	AMOUNT OF THE BONDS:	\$25,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 10, 2022
145.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$5,250,000 Madison County, Mississippi General Obligation Note, Series 2022
	C.	AMOUNT OF THE BONDS:	\$5,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 10, 2022

146.	A.	NAME OF ISSUER:	CITY OF BYRAM, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of Certificates of Participation (City of Byram, Mississippi, Fire Station Lease Purchase Project), of the Municipality, in the maximum aggregate principal amount of \$2,400,000, in one or more federally taxable or tax-exempt series
	C.	AMOUNT OF THE BONDS:	\$2,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager P.O. Box 650 Jackson, MS 39205
	E.	DATE OF OPINION:	November 12, 2022

147.	A.	NAME OF ISSUER:	BOLIVAR COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$5,100,000 Bolivar County, Mississippi General Obligation Bonds, Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 16, 2022

148.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$18,000,000 Mississippi Development Bank Taxable Special Obligation Bonds, Series 2022 (Marshall County, Mississippi Taxable General Obligation Bond) (the "Series 2022 Bonds")
	C.	AMOUNT OF THE BONDS:	\$18,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 16, 2022

149.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Home Corporation Multifamily Housing Revenue Bonds (Brookville Gardens Apartments Project), Series 2022-5, in the maximum aggregate principal amount not to exceed Eleven Million Seven Hundred Fifty Thousand Dollars
	C.	AMOUNT OF THE BONDS:	\$11,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 17, 2022

150.	A.	NAME OF ISSUER:	TUNICA COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Tunica County School District \$1,325,823 Revenue Shortfall Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,325,823
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	November 17, 2022

151.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT DANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$4,250,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (Tallahatchie County, Mississippi General Obligation Bond Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Keyes Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 17, 2022

152.	A.	NAME OF ISSUER:	TALLAHATCHIE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$4,250,000 Tallahatchie County, Mississippi General Obligation Bond, Series 2022 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$4,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Keyes Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 17, 2022

153.	A.	NAME OF ISSUER:	HOUSING AUTHORITY OF THE CITY OF MERIDIAN
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$9,500,000 Housing Authority of the City of Meridian, Mississippi Capital Fund Housing Revenue Bonds, Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$9,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 17, 2022

154.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$7,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (City of Jackson, Mississippi General Obligation Planetarium Improvement Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 25, 2022

155.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$7,500,000 City of Jackson, Mississippi General Obligation Bond, Series 2022
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 25, 2022

156.	A.	NAME OF ISSUER:	LEAKE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$885,000 Leake County, Mississippi Taxable General Obligation Industrial Development Bonds, Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$885,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Keyes Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 25, 2022

157.	A.	NAME OF ISSUER:	JEFFERSON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 Jefferson County, Mississippi Urban Renewal Revenue Bonds (Infrastructure Improvement Project), Series 2022
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 30, 2022

158.	A.	NAME OF ISSUER:	BOONEVILLE SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Not to Exceed Five Million Seven Hundred Fifty Thousand Dollars (\$5,750,000) Booneville School District General Obligation Bond, Series 2022
	C.	AMOUNT OF THE BONDS:	\$5,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 30, 2022

159.	A.	NAME OF ISSUER:	MARSHALL COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$18,000,000 Marshall County, Mississippi Taxable General Obligation Bond, Series 2022 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$18,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 3, 2022

160.	A.	NAME OF ISSUER:	DESOTO COUNTY SCHOOL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$65,580,000 (Maximum Principal Amount) Trust Certificates, Series 2022 (Evidencing Proportionate Interests in a General Obligation Lease by the DeSoto County School District) (the "Certificates")
	C.	AMOUNT OF THE BONDS:	\$65,580,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	December 3, 2022

161.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Special Obligation Bonds, Series 2022 (Winona, Mississippi, Combined Water and Sewer System Improvements Project), in an aggregate principal amount not to exceed \$3,500,000 (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	December 9, 2022

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