

**STATE OF MISSISSIPPI
STATE BOND ATTORNEY**

DEREK R. ARRINGTON
Post Office Box 1150
Hattiesburg, Mississippi 39403

**ANNUAL REPORT OF THE
STATE BOND ATTORNEY
Calendar Year 2021**

1.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2021 (Pix & Pins Development LLC), in the maximum aggregate principal amount of not to exceed Ten Million Dollars (\$10,000,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	January 19, 2021

2.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Home Corporation Multifamily Note (Sunset Plaza Housing Partners, L.P. Project), Series 2021, in the maximum aggregate principal amount not to exceed Twelve Million Six Hundred Ninety Thousand Dollars (\$12,690,000) (the "Note")
	C.	AMOUNT OF THE BONDS:	\$12,690,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 19, 2021

3.	A.	NAME OF ISSUER:	CITY OF CLEVELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bonds, Series 2021, of the City of Cleveland, Mississippi, in the maximum principal amount of Two Million Dollars (\$2,000,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	January 20, 2021

4.	A.	NAME OF ISSUER:	UNION COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Bond of Union County, Mississippi, in the principal amount of Five Hundred Thousand Dollars (\$500,000) (the "Bond")
	C.	AMOUNT OF THE BONDS:	\$500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	January 20, 2021

5.	A.	NAME OF ISSUER:	TUNICA COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Tunica County School District \$1,106,938 Revenue Shortfall Promissory Note
	C.	AMOUNT OF THE BONDS:	\$1,106,938
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	January 22, 2021

6.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	City of Jackson, Mississippi, not to exceed \$24,000,000 General Obligation Refunding Bonds, Tax-Exempt Series 2021A and General Obligation Refunding Bonds, Taxable Series 2021B
	C.	AMOUNT OF THE BONDS:	\$24,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Betty A. Mallett Attorney at Law 746 Windward Road Jackson, MS. 39206
	E.	DATE OF OPINION:	January 25, 2021

7.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$160,000,000 Mississippi Business Finance Corporation Industrial Development Revenue Bonds, Series 2021 (Mission Forest Products, LP Project) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$160,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Laura Rose Adams & Reese, LLP 1018 Highland Colony Parkway, Suite 800 Ridgeland, MS 39157
	E.	DATE OF OPINION:	January 29, 2021

8.	A.	NAME OF ISSUER:	CITY OF FLOWOOD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$2,100,000 City of Flowood, Mississippi General Obligation Refunding Bonds, Series 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	January 29, 2021

9.	A.	NAME OF ISSUER:	CITY OF OCEAN SPRINGS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$8,100,000 City of Ocean Springs, Mississippi General Obligation Refunding Bonds, Series 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$8,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	January 31, 2021

10.	A.	NAME OF ISSUER:	CITY OF McCOMB, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	City of McComb, Mississippi General Obligation Refunding Bonds, Series 2021, issued in the principal amount of not to exceed Three Million Four Hundred and Fifteen Thousand Dollars (\$3,415,000)
	C.	AMOUNT OF THE BONDS:	\$3,415,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 4, 2021

11.	A.	NAME OF ISSUER:	CITY OF OXFORD SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$3,570,000 Oxford School District, Oxford, Mississippi Trust Certificates, Series 2021 (evidencing proportionate interests in a General Obligation Lease)
	C.	AMOUNT OF THE BONDS:	\$3,570,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	February 5, 2021

12.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$4,400,000 Mississippi Development Bank Special Obligation Bonds, Series 2021 (Amory, Mississippi Revenue Project)
	C.	AMOUNT OF THE BONDS:	\$4,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 12, 2021

13.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$25,000,000 aggregate principal amount of Mississippi Development Bank Special Obligation Bonds, Series 2021 (Lauderdale County, Mississippi General Obligation Bond Project)
	C.	AMOUNT OF THE BONDS:	\$25,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 12, 2021

14.	A.	NAME OF ISSUER:	THE CITY OF HATTIESBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$38,600,000 Taxable Combined Water and Sewer System Revenue Refunding Bonds, Series 2021
	C.	AMOUNT OF THE BONDS:	\$38,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 18, 2021

15.	A.	NAME OF ISSUER:	HANCOCK COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$3,000,000 Hancock County School District, Hancock County, Mississippi Lease-Purchase Agreement
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	February 12, 2021

16.	A.	NAME OF ISSUER:	DIAMONDHEAD WATER & SEWER DISTRICT
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$8,700,000 Taxable Revenue Refunding Bond
	C.	AMOUNT OF THE BONDS:	\$8,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	February 18, 2021

17.	A.	NAME OF ISSUER:	STATE BOND COMMISSION OF THE STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$197,895,000 State of Mississippi General Obligation Bonds, Series 2021A (the "Series 2021A Bonds")
	C.	AMOUNT OF THE BONDS:	\$197,895,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 25, 2021

18.	A.	NAME OF ISSUER:	STATE BOND COMMISSION OF THE STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$119,765,000 State of Mississippi Taxable General Obligation Bonds, Series 2021B (the "Series 2021B Bonds")
	C.	AMOUNT OF THE BONDS:	\$119,765,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 25, 2021

19.	A.	NAME OF ISSUER:	JACKSON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$29,950,000 Jackson County, Mississippi Limited Tax Hospital Revenue Refunding Bonds, Series 2021 (the "Refunding Bonds")
	C.	AMOUNT OF THE BONDS:	\$29,950,000.00
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	OPINION DATE:	February 25, 2021

20.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Validation of Mississippi Development Bank not to exceed \$6,500,000 Special Obligation Bond, Series 2021 (Southwest Mississippi Community College District Project) (the "Bond")
	C.	AMOUNT OF THE BONDS:	\$6,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	February 25, 2021

21.	A.	NAME OF ISSUER:	SOUTHWEST MISSISSIPPI COMMUNITY COLLEGE DISTRICT
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$6,500,000 Promissory Note (Southwest Mississippi Community College District Project) (the "Note")
	C.	AMOUNT OF THE BONDS:	\$6,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	February 25, 2021

22.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Validation of Mississippi Development Bank Not to Exceed \$2,635,000 Special Obligation Bond, Series 2021 (Humphreys County, Mississippi General Obligation Bond Project) (the "Series 2021 Bond")
	C.	AMOUNT OF THE BONDS:	\$2,635,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	February 26, 2021

23.	A.	NAME OF ISSUER:	HUMPHREYS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$2,635,000 General Obligation Bond, Series 2021 Humphreys County, Mississippi (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$2,635,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	February 26, 2021

24.	A.	NAME OF ISSUER:	JACKSON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$19,500,000 JACKSON COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021A (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$19,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 28, 2021

25.	A.	NAME OF ISSUER:	JACKSON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not To Exceed \$4,850,000 Jackson County, Mississippi General Obligation Refunding Bonds, Series 2021b (The "Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,850,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 28, 2021

26.	A.	NAME OF ISSUER:	LAUDERDALE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$25,000,000 General Obligation Bond, Series 2021 Lauderdale County, Mississippi (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$25,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 3, 2021

27.	A.	NAME OF ISSUER:	THE ALCORN SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Validation of Alcorn School District Not to Exceed \$600,000 Limited tax Promissory Note, Series 2021-A and \$400,000 Limited Tax Promissory Note Series 2021-B (the "Notes")
	C.	AMOUNT OF THE BONDS:	\$600,000 & \$400,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	March 4, 2021

28.	A.	NAME OF ISSUER:	CITY OF FLOWOOD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$6,400,000 City of Flowood, Mississippi General Obligation Refunding Bonds, Series 2021-B (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 4, 2021

29.	A.	NAME OF ISSUER:	CITY OF FLOWOOD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$5,600,000 City of Flowood, Mississippi Taxable General Obligation Refunding Bonds, Series 2021-C (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 4, 2021

30.	A.	NAME OF ISSUER:	HARRISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$9,000,000 Harrison County, Mississippi General Obligation Refunding Bonds, Series 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$9,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 5, 2021

31.	A.	NAME OF ISSUER:	CITY OF NEW ALBANY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Taxable Refunding Bonds, Series 2021, of the City of New Albany, Mississippi, in the maximum aggregate principal amount of \$1,700,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	March 8, 2021

32.	A.	NAME OF ISSUER:	TOWN OF CALEDONIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Restructuring Bonds, Series 2021 (Taxable), in the maximum aggregate principal amount of \$555,000, in one or more taxable series (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$555,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	March 9, 2021

33.	A.	NAME OF ISSUER:	CITY OF GRENADA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Refunding Bonds, Series 2021, of the City of Grenada, Mississippi, in the maximum aggregate principal amount of \$5,200,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	March 10, 2021

34.	A.	NAME OF ISSUER:	JONES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$2,750,000 Jones County, Mississippi Limited Tax and Hospital Revenue Refunding Bonds, Series 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	W. Michael Russ Butler Snow LLP, 1020 Highland Colony Parkway Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 11, 2021

35.	A.	NAME OF ISSUER:	JONES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$26,500,000 Jones County, Mississippi General Obligation Refunding Bonds, Series 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$26,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	W. Michael Russ Butler Snow LLP, 1020 Highland Colony Parkway Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 11, 2021

36.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Revenue Bonds, Series 2021 (Biewer Sawmill Winona Inc. Project) in the aggregate principal amount of up to \$100,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$100,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	March 11, 2021

37.	A.	NAME OF ISSUER:	WEST JACKSON COUNTY UTILITY DISTRICT, JACKSON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	West Jackson County Utility District, Jackson County, Mississippi, Not to Exceed \$8,700,000 Revenue Refunding Bond, Series 2021 (Taxable) with the option to convert to tax-exempt on or after December 1, 2023 (the "Bond")
	C.	AMOUNT OF THE BONDS:	\$8,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	March 17, 2021

38.	A.	NAME OF ISSUER:	LOWNDES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$7,500,000 Lowndes County, Mississippi General Obligation Refunding Bonds, Series 2021A (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 26, 2021

39.	A.	NAME OF ISSUER:	LOWNDES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$2,050,000 Lowndes County, Mississippi Taxable General Obligation Refunding Bonds, Series 2021B (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,050,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 26, 2021

40.	A.	NAME OF ISSUER:	CANTON PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Validation of Canton Public School District, Madison County, Mississippi Refunding Bonds, Series 2021, issued in the principal amount of not to exceed Twelve Million Four Hundred and Fifty Thousand Dollars (\$12,450,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$12,450,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 29, 2021

41.	A.	NAME OF ISSUER:	HOLMES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$2,000,000 Holmes County, Mississippi General Obligation Refunding Bonds, Series 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 1, 2021

42.	A.	NAME OF ISSUER:	LOWNDES COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Lowndes County School District \$6,950,000 (maximum principal amount) Limited-Tax Refunding Note, Series 2021-A (Taxable)
	C.	AMOUNT OF THE BONDS:	\$6,950,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	April 2, 2021

43.	A.	NAME OF ISSUER:	LOWNDES COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Lowndes County School District \$1,055,000 (maximum principal amount) Limited-Tax Refunding Note, Series 2021-B
	C.	AMOUNT OF THE BONDS:	\$1,055,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	April 2, 2021

44.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Home Corporation Multifamily Note (Patriot Services Group Pascagoula Portfolio Project), Series 2021-5, in the maximum aggregate principal amount not to exceed \$70,000,000
	C.	AMOUNT OF THE BONDS:	\$70,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 14, 2021

45.	A.	NAME OF ISSUER:	TATE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Tate County, Mississippi General Obligation Bonds, Series 2021, in the principal amount of not to exceed \$13,400,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$13,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 15, 2021

46.	A.	NAME OF ISSUER:	PEARL RIVER COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of not to Exceed \$11,700,000 Pearl River County, Mississippi General Obligation Refunding Bonds, Series 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$11,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 16, 2021

47.	A.	NAME OF ISSUER:	STARKVILLE-OKTIBBEHA CONSOLIDATED SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Starkville Oktibbeha Consolidated School District \$7,310,000 (Not to Exceed) Limited Tax Note, Series 2021 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$7,310,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	April 19, 2021

48.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$125,000,000 Mississippi Business Finance Corporation Taxable Revenue Bond, Series 2021 (Delta's Edge Solar, LLC Project) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$125,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Torri Armstrong, Esq. Baker Donelson, PC 100 Vision Drive Suite 400 Jackson, MS 39211
	E.	DATE OF OPINION:	April 22, 2021

49.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$2,750,000 aggregate principal amount of Mississippi Development Bank Special Obligation Bonds, Series 2021 (Prentiss County, Mississippi General Obligation Bond Project) (the "Series 2021 Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 22, 2021

50.	A.	NAME OF ISSUER:	PRENTISS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$2,750,000 Prentiss County, Mississippi General Obligation Bond, Series 2021
	C.	AMOUNT OF THE BONDS:	\$2,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	April 23, 2021

51.	A.	NAME OF ISSUER:	PENTISS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$4,000,000 Prentiss County, Mississippi General Obligation Refunding Bonds, Series 2021
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 23, 2021

52.	A.	NAME OF ISSUER:	GRENADA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$1,900,000 Grenada County, Mississippi General Obligation Refunding Bonds, Series 2021
	C.	AMOUNT OF THE BONDS:	\$8,340,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 29, 2021

53.	A.	NAME OF ISSUER:	COPIAH-LINCOLN COMMUNITY COLLEGE DISTRICT
	B.	DESCRIPTION OF ISSUE:	Copiah-Lincoln Community College District Educational Facilities Note, Series 2021, in the maximum principal amount of \$1,000,000 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	May 3, 2021

54.	A.	NAME OF ISSUER:	NETTLETON SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$650,000 Nettleton School District Limited Tax Note, Series 2021 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$5,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	OPINION DATE:	May 4, 2021

55.	A.	NAME OF ISSUER:	CITY OF WINONA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of Tax Increment Financing Revenue Bonds, Series 2021 (Empire Truck Sales, LLC Project), of the City of Winona, Mississippi, in the maximum principal amount of \$1,500,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	May 6, 2021

56.	A.	NAME OF ISSUER:	PEARL RIVER COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$3,125,000 Pearl River County, Mississippi Taxable (Convertible to Tax-Exempt) Limited Obligation Hospital Refunding Bonds, Series 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,125,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 12, 2021

57.	A.	NAME OF ISSUER:	LEAKE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of Not to exceed \$3,500,000 Leake County, Mississippi General Obligation Bonds, Series 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 13, 2021

58.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$83,695,000 Mississippi Business Finance Corporation Revenue Refunding Bonds (System Energy Resources, Inc. Project) Series 2021 (the "Series 2021 Bonds")
	C.	AMOUNT OF THE BONDS:	\$83,695,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 14, 2021

59.	A.	NAME OF ISSUER:	NORTH TIPPAAH CONSOLIDATED SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	North Tippah Consolidated School District \$1,489,000 (maximum principal amount) Limited-Tax Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,489,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	May 17, 2021

60.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$125,000,000 aggregate principal amount of Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2021B (Non-AMT) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$125,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 18, 2021

61.	A.	NAME OF ISSUER:	WASHINGTON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of Not to Exceed \$4,100,000 Washington County, Mississippi General Obligation Refunding Bonds, Series 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 20, 2021

62.	A.	NAME OF ISSUER:	CITY OF PEARL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of \$4,000,000 City of Pearl, Mississippi General Obligation Bonds, Series 2021
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton Prospere Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 21, 2021

63.	A.	NAME OF ISSUER:	CARROLL COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Validation of Carroll County School District \$1,500,000 Limited-Tax Promissory Note
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	May 24, 2021

64.	A.	NAME OF ISSUER:	SUPERVISOR DISTRICT TWO OF CLAY COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$500,000 Supervisor District Two of Clay County, Mississippi General Obligation Road and Bridge Bonds, Series 2021
	C.	AMOUNT OF THE BONDS:	\$500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 28, 2021

65.	A.	NAME OF ISSUER:	CITY OF RIDGELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$2,419,000 City of Ridgeland, Mississippi General Obligation Refunding Bonds, Series 2021
	C.	AMOUNT OF THE BONDS:	\$2,419,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 3, 2021

66.	A.	NAME OF ISSUER:	HOLLY SPRINGS SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Holly Springs School District, Holly Springs, Mississippi \$1,074,556 Equipment Lease Purchase Agreement
	C.	AMOUNT OF THE BONDS:	\$1,074,556
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 3, 2021

67.	A.	NAME OF ISSUER:	CLINTON PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$5,776,000 Clinton Public School District General Obligation Refunding Bonds, Series 2021
	C.	AMOUNT OF THE BONDS:	\$5,776,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 8, 2021

68.	A.	NAME OF ISSUER:	CITY OF MERIDIAN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,625,000 City of Meridian, Mississippi Combined Water and Sewer System Revenue Refunding Bonds (Energy Efficiency Lease Refunding), Series 2021
	C.	AMOUNT OF THE BONDS:	\$10,625,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 9, 2021

69.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$16,000,000 Mississippi Business Finance Corporation Revenue Bond (Mississippi College Refunding and Capital Improvements Project) Series 2021
	C.	AMOUNT OF THE BONDS:	\$16,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 11, 2021

70.	A.	NAME OF ISSUER:	DIAMONDHEAD WATER AND SEWER DISTRICT, DIAMONDHEAD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Diamondhead Water and Sewer District \$12,500,000 (maximum principal amount) Water and Sewer Revenue Bond, Series 2021-B
	C.	AMOUNT OF THE BONDS:	\$12,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 11, 2021

71.	A.	NAME OF ISSUER:	DESOTO COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$15,000,000 (maximum principal amount) DeSoto County School District, DeSoto County, Mississippi Trust Certificates, Series 2021 (evidencing proportionate interests in a General Obligation Lease)
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 11, 2021

72.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank \$12,500,000 Special Obligation Bonds, Series 2021 (Diamondhead Water and Sewer District Project)
	C.	AMOUNT OF THE BONDS:	\$12,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 16, 2021

73.	A.	NAME OF ISSUER:	SOUTH PIKE SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	South Pike School District \$3,350,000 Limited-Tax Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$3,350,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 16, 2021

74.	A.	NAME OF ISSUER:	CITY OF MERIDIAN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$900,000 City of Meridian, Mississippi Tax Increment Limited Obligation Bonds (Meridian Crossroads Project), Series 2021
	C.	AMOUNT OF THE BONDS:	\$900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 17, 2021

75.	A.	NAME OF ISSUER:	HANCOCK COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$7,000,000 Hancock County, Mississippi General Obligation Bonds, Series 2021
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 18, 2021

76.	A.	NAME OF ISSUER:	BILOXI PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Biloxi Public School District \$14,075,000 (approximate) Refunding Bonds, Series 2021
	C.	AMOUNT OF THE BONDS:	\$14,075,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 18, 2021

77.	A.	NAME OF ISSUER:	BILOXI PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Biloxi Public School District Limited-Tax Refunding Note, Series 2021 in the approximate principal amount of \$3,160,000
	C.	AMOUNT OF THE BONDS:	\$3,160,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 18, 2021

78.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Home Corporation Multifamily Housing Revenue Bonds (Forest Park Apartments II, LP Project), Series 2021-6, in the maximum aggregate principal amount not to exceed Nine Million Five Hundred Thousand Dollars (\$9,500,000)
	C.	AMOUNT OF THE BONDS:	\$9,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 21, 2021

79.	A.	NAME OF ISSUER:	CITY OF HOLLY SPRINGS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Gas System Revenue Bond in the principal amount of \$6,738,300 (the "Bond")
	C.	AMOUNT OF THE BONDS:	\$6,738,300
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	June 23, 2021

80.	A.	NAME OF ISSUER:	CITY OF HOLLY SPRINGS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Gas System Revenue Note in the principal amount of \$6,738,300 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$6,738,300
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	June 23, 2021

81.	A.	NAME OF ISSUER:	CITY OF RIDGELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	City of Ridgeland, Mississippi Tax Increment Limited Obligation Bonds, Series 2021 (Renaissance Phase III), issued in the principal amount of not to exceed Seven Million Eight Hundred Thousand Dollars (\$7,800,000) (the "Series 2021 Bonds")
	C.	AMOUNT OF THE BONDS:	\$7,800,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow, LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	June 24, 2021

82.	A.	NAME OF ISSUER:	CITY OF NETTLETON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$1,330,000 City of Nettleton, Mississippi Loan Anticipation Note, Series 2021 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,330,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	OPINION DATE:	July 12, 2021

83.	A.	NAME OF ISSUER:	SIMPSON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$6,235,000 Simpson County, Mississippi General Obligation Bond, Series 2021 (Capital Improvements Project) (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$6,235,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	July 13, 2021

84.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Industrial Development Revenue Bonds, Series 2021 (Baxter Healthcare Corporation Project) in the aggregate principal amount of up to \$19,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$19,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	July 15, 2021

85.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Industrial Development Revenue Bonds, Series 2021 (Hardy Technologies, LLC Project) in the aggregate principal amount of up to \$160,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$160,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	July 15, 2021

86.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Industrial Development Revenue Bonds, Series 2021 (United Parcel Service, Inc. Project) in the aggregate principal amount of up to \$60,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$60,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	July 15, 2021

87.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2021 (Eastside Properties, LLC), in the maximum aggregate principal amount of not to exceed Eighteen Million Dollars
	C.	AMOUNT OF THE BONDS:	\$18,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 16, 2021

88.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$6,235,000 Mississippi Development Bank Special Obligation Bonds, Series 2021 (Simpson County, MS General Obligation Bond Project)
	C.	AMOUNT OF THE BONDS:	\$6,235,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 16, 2021

89.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$15,000,000 Mississippi Development Bank Special Obligation Bonds, (Jackson County GOMESA Project), Series 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 16, 2021

90.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$9,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2021 (Pearl River County, Mississippi General Obligation Bond Project) (the "Series 2021 Bonds")
	C.	AMOUNT OF THE BONDS:	\$9,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 16, 2021

91.	A.	NAME OF ISSUER:	PEARL RIVER COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$9,000,000 Pearl River County, Mississippi General Obligation Bond, Series 2021 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$9,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 16, 2021

92.	A.	NAME OF ISSUER:	WAYNE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 Wayne County, Mississippi General Obligation Bond, Series 2021 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 21, 2021

93.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2021 (Wayne County, Mississippi General Obligation Bond Project) (the "Series 2021 Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 21, 2021

94.	A.	NAME OF ISSUER:	WEST RANKIN UTILITY AUTHORITY
	B.	DESCRIPTION OF ISSUE:	West Rankin Utility Authority Revenue Refunding Bonds, Series 2021, in the maximum aggregate principal amount of One Hundred Sixty Million Dollars (\$160,000,000)
	C.	AMOUNT OF THE BONDS:	\$160,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	L. Keith Parsons Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	July 21, 2021

95.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MDB Special Obligation Bonds, Series 2021A (Warren County Public Improvement Gen. Ob. Bond Project) ("2021A Bank Bonds"), and MDB Special Obligation Bonds, Series 2021B (Warren County Public Improvement Gen. Ob. Bond Project) ("2021B Bank Bonds together not to exceed \$22,000,000
	C.	AMOUNT OF THE BONDS:	\$22,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 23, 2021

96.	A.	NAME OF ISSUER:	WARREN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Warren County, Mississippi Public Improvement GO Bond, Series 2021A ("2021A Bond"), and Warren County, Mississippi Public Improvement GO Bond, Series 2021B ("2021B Bond" together with 2021A Bond, the "Bonds"), together shall exceed \$22,000,000
	C.	AMOUNT OF THE BONDS:	\$22,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 23, 2021

97.	A.	NAME OF ISSUER:	MOSS POINT SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Moss Point School District \$4,875,000 Limited-Tax Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$4,875,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	July 23, 2021

98.	A.	NAME OF ISSUER:	CITY OF NATCHEZ, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$2,000,000 City of Natchez, Mississippi General Obligation Bonds, Series 2021
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton Prospere Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	August 2, 2021

99.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$2,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2021 (City of Waveland, Mississippi General Obligation Bond Project) (the "Series 2021 Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 4, 2021

100.	A.	NAME OF ISSUER:	CITY OF WAVELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$2,500,000 City of Waveland, Mississippi General Obligation Bond, Series 2021 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 4, 2021

101.	A.	NAME OF ISSUER:	HARRISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of Harrison County, Mississippi, \$10,000,000 (maximum principal amount) Taxable Note, Series 2021
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tim C. Holleman Holleman & Associates 1720 23rd Avenue Gulfport, MS 39501
	E.	DATE OF OPINION:	August 5, 2021

102.	A.	NAME OF ISSUER:	BROOKHAVEN SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Brookhaven School District Limited-Tax Refunding Notes, Series 2021 in the maximum principal amount of \$2,361,000 (the "Refunding Notes")
	C.	AMOUNT OF THE BONDS:	\$2,361,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	August 6, 2021

103.	A.	NAME OF ISSUER:	CITY OF GULFPORT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bond in the maximum principal amount of Fifty Million Dollars (\$50,000,000) (the "Qualified Obligation")
	C.	AMOUNT OF THE BONDS:	\$50,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	L. Keith Parsons Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	August 6, 2021

104.	A.	NAME OF ISSUER:	LOWNDES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$6,990,000 Lowndes County, Mississippi Taxable (Convertible to Tax-Exempt) General Obligation Refunding Bonds, Series 2021C (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,990,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 9, 2021

105.	A.	NAME OF ISSUER:	ITAWAMBA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Bond, Series 2021 (Itawamba County, Mississippi, General Obligation Road and Bridge Improvement and Refunding Project), in the maximum aggregate principal amount of \$6,500,000
	C.	AMOUNT OF THE BONDS:	\$6,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	August 9, 2021

106.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Industrial Development Revenue Bonds, Series 2021 (Kimberly-Clark Corporation Project) in the aggregate principal amount of up to \$200,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$200,00,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	August 12, 2021

107.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Industrial Development Revenue Bonds, Series 2021 (Hamilton Beach Brands, Inc. Project) in the aggregate principal amount of up to \$15,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	August 12, 2021

108.	A.	NAME OF ISSUER:	HANCOCK COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Hancock County School District Limited-Tax Refunding Notes, Series 2021 in the maximum principal amount of \$3,375,000
	C.	AMOUNT OF THE BONDS:	\$6,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	August 12, 2021

109.	A.	NAME OF ISSUER:	DESOTO COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$10,700,000 DeSoto County, Mississippi Taxable (Convertible to Tax-Exempt) General Obligation Refunding Bonds, Series 2021
	C.	AMOUNT OF THE BONDS:	\$10,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 17, 2021

110.	A.	NAME OF ISSUER:	CITY OF CLARKSDALE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$1,560,000 City of Clarksdale, Mississippi General Obligation Refunding Bonds, Series 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,560,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 17, 2021

111.	A.	NAME OF ISSUER:	DESOTO COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	DeSoto County School District \$13,100,000 Limited-Tax Notes, Series 2021-A (the "2021-A Notes")
	C.	AMOUNT OF THE BONDS:	\$13,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	August 18, 2021

112.	A.	NAME OF ISSUER:	DESOTO COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	DeSoto County School District \$4,050,000 Limited-Tax Notes, Series 2021-B (the "2021-B Notes")
	C.	AMOUNT OF THE BONDS:	\$4,050,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	August 18, 2021

113.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Special Obligation Bonds, Series 2021 (Itawamba County, Mississippi, General Obligation Road and Bridge Improvement and Refunding Project), in a maximum aggregate principal amount of \$6,500,000 (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	August 18, 2021

114.	A.	NAME OF ISSUER:	TOWN OF LAMBERT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Combined Water and Sewer System Revenue Refunding Bonds, Series 2021, of the Municipality, in the maximum principal amount of \$950,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$950,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	August 18, 2021

115.	A.	NAME OF ISSUER:	CITY OF GULFPORT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Restructuring Bonds in the Maximum Aggregate Principal Amount of \$28,300,000, out of an originally authorized Maximum Aggregate Principal Amount of \$85,000,000, in one or more taxable or tax-exempt series
	C.	AMOUNT OF THE BONDS:	\$28,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	August 19, 2021

116.	A.	NAME OF ISSUER:	CITY OF CLEVELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Tax Increment Financing Revenue Bonds, Series 2021 (Cannon Ford Dealership Project), of the City of Cleveland, Mississippi, in the maximum principal amount of \$1,200,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	August 19, 2021

117.	A.	NAME OF ISSUER:	JACKSON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$19,000,000 Jackson County, Mississippi General Obligation Refunding Bonds, Series 2021A (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$19,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 23, 2021

118.	A.	NAME OF ISSUER:	CITY OF BILOXI, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$2,100,000 Tax Increment Financing Limited Obligation Refunding Bond (The Wal-Mart Neighborhood Market Project, Series 2021 (the "Bonds"))
	C.	AMOUNT OF THE BONDS:	\$2,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Jane Wallace Meynardie Wise Carter Child & Carraway 2510 14 th Street, Suite 1125 Gulfport, MS 39501
	E.	DATE OF OPINION:	August 26, 2021

119.	A.	NAME OF ISSUER:	GULFPORT SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$29,950,000 Gulfport School District, Gulfport, Mississippi Taxable (Convertible to Tax-Exempt) General Obligation Refunding Bonds, Series 2021
	C.	AMOUNT OF THE BONDS:	\$29,950,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 8, 2021

120.	A.	NAME OF ISSUER:	CITY OF COLUMBUS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$4,200,000 City of Columbus, Mississippi General Obligation Refunding Bonds, Series 2021
	C.	AMOUNT OF THE BONDS:	\$4,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 8, 2021

121.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Industrial Development Revenue Bonds, Series 2021 (Hardy Technologies, LLC Project) in the aggregate Principal amount of up to \$210,000,000
	C.	AMOUNT OF THE BONDS:	\$210,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	September 10, 2021

122.	A.	NAME OF ISSUER:	CITY OF PICAYUNE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	City of Picayune, Mississippi Not to Exceed \$5,700,000 General Obligation Refunding Bonds, Series 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 15, 2021

123.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$95,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2021 (Magnolia Regional Health Center Project)
	C.	AMOUNT OF THE BONDS:	\$95,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 15, 2021

124.	A.	NAME OF ISSUER:	PERRY COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Perry County, Mississippi Pollution Control Refunding Revenue Bonds (Leaf River Cellulose, LLC Project), Series 2021 in an aggregate principal amount not to exceed \$73,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$73,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	September 24, 2021

125.	A.	NAME OF ISSUER:	CITY OF D'IBERVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$7,685,000 Tax Increment Limited Obligation Taxable (Convertible to Tax-Exempt) Refunding Bonds, Series 2021 (Gulf Coast Promenade Project) (the "Series 2021 Bonds")
	C.	AMOUNT OF THE BONDS:	\$7,685,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 24, 2021

126.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$6,000,000 Madison County, Mississippi General Obligation Note, Series 2021
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 4, 2021

127.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$10,760,000 Mississippi Development Bank Special Obligation Bonds, Series 2021 (Marshall County, Mississippi General Obligation Public Improvement and Refunding Project)
	C.	AMOUNT OF THE BONDS:	\$10,760,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 4, 2021

128.	A.	NAME OF ISSUER:	EAST OKTIBBEHA WASTEWATER DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$3,240,000 East Oktibbeha Wastewater District Wastewater System Revenue Bond, Series 2021
	C.	AMOUNT OF THE BONDS:	\$3,240,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton Prospere Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 6, 2021

129.	A.	NAME OF ISSUER:	COAHOMA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Bonds, Series 2021 (Coahoma County, Mississippi, General Obligation Road and Bridge Improvement Project), in the maximum principal amount of \$7,500,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 6, 2021

130.	A.	NAME OF ISSUER:	CITY OF PEARL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	City of Pearl, Mississippi \$2,000,000 Equipment Lease Purchase Agreement
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton Prospere Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 7, 2021

131.	A.	NAME OF ISSUER:	CITY OF MACON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Combined Water and Sewer System Revenue Refunding Bonds, Series 2021, of the Municipality, in the maximum principal amount of \$1,050,000
	C.	AMOUNT OF THE BONDS:	\$1,050,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 12, 2021

132.	A.	NAME OF ISSUER:	LOWNDES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$5,000,000 Lowndes County, Mississippi General Obligation Note, Series 2021
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 14, 2021

133.	A.	NAME OF ISSUER:	CITY OF VICKSBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$11,000,000 City of Vicksburg, Mississippi General Obligation Bonds, Series 2021
	C.	AMOUNT OF THE BONDS:	\$11,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 15, 2021

134.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Special Obligation Bonds, Series 2021 (Byhalia, Mississippi, Gas System Improvements and Refunding Project), in an aggregate principal amount not to exceed \$7,500,000
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager P.O. Box 650 Jackson, MS 39205
	E.	DATE OF OPINION:	October 18, 2021

135.	A.	NAME OF ISSUER:	OKTIBBEHA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Oktibbeha County, Mississippi General Obligation Refunding Bonds, Series 2021A in the principal amount of not to exceed Twelve Million Four Hundred Thousand Dollars (\$12,400,000)
	C.	AMOUNT OF THE BONDS:	\$12,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 20, 2021

136.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Home Corporation Multifamily Revenue Bonds (Patriot Services Group Pascagoula Portfolio II Project), Series 2021-8, in the maximum aggregate principal amount not to exceed \$20,000,000
	C.	AMOUNT OF THE BONDS:	\$20,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 21, 2021

137.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$198,850,000 State of Mississippi General Obligation Bonds, Series 2021C (the "Series 2021C Bonds")
	C.	AMOUNT OF THE BONDS:	\$198,850,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 28, 2021

138.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$126,890,000 State of Mississippi Taxable General Obligation Bonds, Series 2021D (the "Series 2021D Bonds")
	C.	AMOUNT OF THE BONDS:	\$126,890,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 28, 2021

139.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$900,000,000 State of MS Taxable General Obligation Refunding Bonds, Series 2021E
	C.	AMOUNT OF THE BONDS:	\$900,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 28, 2021

140.	A.	NAME OF ISSUER:	GEORGE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	George County School District \$2,950,000 General Obligation Refunding Bonds, Series 2021-A (Federally Taxable) convertible to General Obligation Refunding Bonds, Series 2021-B
	C.	AMOUNT OF THE BONDS:	\$2,950,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	November 3, 2021

141.	A.	NAME OF ISSUER:	JACKSON STATE UNIVERSITY EDUCATIONAL BUILDING CORPORATION
	B.	DESCRIPTION OF ISSUE:	Up to \$80,000,000 Principal Amount Jackson State Univ. Educational Building Corp. Taxable (Convertible to Tax Exempt) Revenue Bonds, Series 2021A and Jackson State Univ. Educational Building Corp. Taxable Revenue Bonds, Series 2021B
	C.	AMOUNT OF THE BONDS:	\$80,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Aileen Simone F. Thomas Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	November 9, 2021

142.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,000,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds (Southwest Village Apartments Project), Series 2021-7
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Torri Armstrong Baker Donelson One Eastover Center 100 Vision Dr., Suite 400 Jackson, MS 39211
	E.	DATE OF OPINION:	November 9, 2021

143.	A.	NAME OF ISSUER:	MARSHALL COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$10,760,000 Marshall County, Mississippi General Obligation Public Improvement and Refunding Bond, Series 2021
	C.	AMOUNT OF THE BONDS:	\$10,760,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 11, 2021

144.	A.	NAME OF ISSUER:	TOWN OF SHERMAN
	B.	DESCRIPTION OF ISSUE:	Combined Water and Sewer System Revenue Bond in the maximum principal amount of \$1,890,000 (the "Bond")
	C.	AMOUNT OF THE BONDS:	\$1,890,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	November 12, 2021

145.	A.	NAME OF ISSUER:	TOWN OF SHERMAN
	B.	DESCRIPTION OF ISSUE:	Combined Water and Sewer System Revenue Note in the maximum principal amount of \$1,890,000 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,890,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	November 12, 2021

146.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Taxable Variable Rate Demand Revenue Bonds, Series 2021 (Bienville Gautier Medical Office Building, LLC Project), in the principal amount not to exceed Thirty Million Dollars (\$30,000,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$30,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 12, 2021

147.	A.	NAME OF ISSUER:	SIMPSON COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Simpson County School District Limited-Tax Notes, Series 2021 in the maximum principal amount of \$9,500,000 (the "Notes")
	C.	AMOUNT OF THE BONDS:	\$9,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	November 15, 2021

148.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2021 (Oktibbeha County, Mississippi General Obligation Bond Project) (the "Series 2021 Bonds")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 16, 2021
149.	A.	NAME OF ISSUER:	OKTIBBEHA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,000,000 Oktibbeha County, Mississippi General Obligation Bond, Series 2021 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 16, 2021

150.	A.	NAME OF ISSUER:	DELTA CITY UTILITY DISTRICT
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$73,000 Delta City Utility District, Sharkey County, Mississippi Taxable Utility System Revenue Bond, Series 2021
	C.	AMOUNT OF THE BONDS:	\$73,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 17, 2021

151.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT DANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$6,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2021 (City of Meridian, MS General Obligation Bond Project)
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 18, 2021

152.	A.	NAME OF ISSUER:	CITY OF MERIDIAN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$6,000,000 City of Meridian, Mississippi General Obligation Bond, Series 2021
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 18, 2021

153.	A.	NAME OF ISSUER:	CITY OF KOSCIUSKO, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 City of Kosciusko, Mississippi General Obligation Bond, Series 2021 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 19, 2021

154.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2021 (City of Kosciusko, Mississippi General Obligation Bond Project)
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 19, 2021

155.	A.	NAME OF ISSUER:	VICKSBURG-WARREN SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$10,604,940 Vicksburg-Warren School District, Warren County, Mississippi Taxable General Obligation Refunding Bond, Series 2021
	C.	AMOUNT OF THE BONDS:	\$10,604,940
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 22, 2021

156.	A.	NAME OF ISSUER:	COLONY PARK PUBLIC IMPROVEMENT DISTRICT
	B.	DESCRIPTION OF ISSUE:	Not to exceed Three Million Dollars (\$3,000,000) Colony Park Public Improvement District Special Assessment Refunding Bonds, Series 2021
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 2, 2021

157.	A.	NAME OF ISSUER:	CITY OF LAUREL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$2,000,000 City of Laurel, Mississippi General Obligation Refunding Bonds, Series 2021A
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 2, 2021

158.	A.	NAME OF ISSUER:	CITY OF LAUREL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$2,000,000 City of Laurel, Mississippi Taxable (Convertible to Tax-Exempt) General Obligation Water and Sewer Refunding Bonds, Series 2021B
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 2, 2021

159.	A.	NAME OF ISSUER:	CITY OF MOSS POINT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$11,521,000 City of Moss Point, Mississippi General Obligation Refunding Bonds, Series 2022 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$11,521,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 3, 2021

160.	A.	NAME OF ISSUER:	CITY OF SALTILLO, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of Not to Exceed City of Saltillo, Mississippi \$950,000 General Obligation Refunding Bonds, Series 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$950,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 3, 2021
161.	A.	NAME OF ISSUER:	HANCOCK COUNTY UTILITY AUTHORITY
	B.	DESCRIPTION OF ISSUE:	Hancock County Utility Authority Grant Anticipation Note (Non-Revolving Line of Credit), Series 2021, in the Principal Amount of Not to Exceed \$3,200,000
	C.	AMOUNT OF THE BONDS:	\$3,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 3, 2021

162.	A.	NAME OF ISSUER:	CITY OF SALTILLO, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$1,500,000 City of Saltillo, Mississippi General Obligation Bonds, Series 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 8, 2021

163.	A.	NAME OF ISSUER:	CITY OF COLUMBIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$6,000,000 City of Columbia, Mississippi General Obligation Bonds, Series 2022
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 14, 2021

164.	A.	NAME OF ISSUER:	NESHOBA COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Neshoba County School District \$8,450,000 (Maximum Principal Amount) Taxable Certificates of Participation Refunding Bonds, Series 2022-A (Convertible to Tax-Exempt)
	C.	AMOUNT OF THE BONDS:	\$8,450,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	December 14, 2021

165.	A.	NAME OF ISSUER:	LINCOLN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Bond, Series 2021 (Lincoln County, Mississippi, General Obligation Road and Bridge Improvement Project), in the maximum aggregate principal amount of \$8,000,000
	C.	AMOUNT OF THE BONDS:	\$8,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	December 15, 2021

166.	A.	NAME OF ISSUER:	CITY OF STARKVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Tax Increment Financing Revenue Bonds, Series 2021 (MSU Portion of the Cotton Mill Marketplace Project), of the City of Starkville, Mississippi, in the maximum principal amount of \$700,000
	C.	AMOUNT OF THE BONDS:	\$700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	December 15, 2021

167.	A.	NAME OF ISSUER:	CITY OF CLEVELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bonds, Series 2022, of the City of Cleveland, Mississippi, in the principal amount of One Million Seven Hundred Thousand Dollars (\$1,700,000)
	C.	AMOUNT OF THE BONDS:	\$1,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	December 29, 2021

168.	A.	NAME OF ISSUER:	CITY OF SENATOBIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Building Bonds, Series 2022, of the Municipality, in the principal amount of Seven Hundred Fifty Thousand Dollars
	C.	AMOUNT OF THE BONDS:	\$750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	December 29, 2021

169.	A.	NAME OF ISSUER:	CITY OF CLEVELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Utility Bonds, Series 2022, of the City of Cleveland, Mississippi, in the principal amount of Six Hundred Thousand Dollars
	C.	AMOUNT OF THE BONDS:	\$600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	December 29, 2021

170.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$90,000,000 aggregate principal amount of (1) Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2022A (Non-AMT) (Social Bonds) (the "Series 2022A Bonds") and (2) Mississippi Home Corporation Single Family Mortgage Revenue Refunding Bonds, Series 2022B (Federally Taxable) (the "Series 2022B Bonds")
	C.	AMOUNT OF THE BONDS:	\$90,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 30, 2021

171.	A.	NAME OF ISSUER:	CITY OF VICKSBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$8,660,000 City of Vicksburg, Mississippi Taxable (Convertible to Tax-Exempt) General Obligation Refunding Bonds, Series 2022
	C.	AMOUNT OF THE BONDS:	\$8,660,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 30, 2021

THIS PAGE LEFT INTENTIONALLY BLANK