

**STATE OF MISSISSIPPI  
STATE BOND ATTORNEY**

DEREK R. ARRINGTON  
Post Office Box 1150  
Hattiesburg, Mississippi 39403

**ANNUAL REPORT OF THE  
STATE BOND ATTORNEY  
Calendar Year 2024**

1.	A.	NAME OF ISSUER:	COVINGTON COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Covington County School District, Covington County, Mississippi Not to Exceed \$2,400,000 Limited Tax Note, Series 2024 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$2,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	January 8, 2024

2.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Special Obligation Bonds, Series 2024 (Southwest Mississippi Community College Improvement Project), in one or more federally taxable or tax-exempt series, in the maximum aggregate principal amount of \$8,500,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$8,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	January 22, 2024

3.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Validation of Promissory Note, Series 2024 (Southwest Mississippi Community College Improvement Project), in one or more federally taxable or tax-exempt series, in the maximum principal amount of \$8,500,000 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$8,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	January 22, 2024
4.	A.	NAME OF ISSUER:	CITY OF McCOMB, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation for Not to Exceed \$5,000,000 City of McComb, Mississippi Urban Renewal Revenue Bonds (Infrastructure Improvement Project), Series 2024 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 22, 2024

5.	A.	NAME OF ISSUER:	CITY OF BRANDON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$3,000,000 City of Brandon, Mississippi General Obligation Bonds (Public Improvements Issue), Series 2024 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow, LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 23, 2024

6.	A.	NAME OF ISSUER:	HANCOCK COUNTY UTILITY AUTHORITY
	B.	DESCRIPTION OF ISSUE:	Hancock County Utility Authority Taxable Grant Anticipation Note (Non-Revolving Line of Credit) (A) Series 2024A in an amount not to exceed \$10,650,000 (the "Series 2024A Note"), (B) Series 2024B in an amount not to exceed \$2,811,548 (the "Series 2024B Note"), and (C) Series 2024C in an amount not to exceed \$1,498,882 ("Series 2024C Note" and together with the Series 2024A Note and the Series 2024B Note, the "Notes")
	C.	AMOUNT OF THE BONDS:	\$10,650,000 - \$2,811,548 - \$1,498,882
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow, LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 23, 2024

7.	A.	NAME OF ISSUER:	CITY OF BYRAM, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Tax Increment Financing Revenue Bonds, Series 2024 (Byram Town Center Project), of the City of Byram, Mississippi, in the maximum aggregate principal amount of \$800,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$800,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	February 19, 2024

8.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Not to Exceed \$37,000,000 Special Obligation Bonds, Series 2024 (Oxford School District General Obligation Bond Project)
	C.	AMOUNT OF THE BONDS:	\$37,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	February 19, 2024

9.	A.	NAME OF ISSUER:	OXFORD SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Oxford School District not to exceed \$37,000,000 General Obligation Bond, Series 2024 (the "District Bond")
	C.	AMOUNT OF THE BONDS:	\$37,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	February 19, 2024
10.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$6,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024 (Perry County, Mississippi Public Improvement General Obligation Bond Project) (the "Series 2024 Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 20, 2024

11.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$17,600,000 Mississippi Development Bank Special Obligation Bonds, Series 2024 (City of Olive Branch, Mississippi Public Improvement General Obligation Bond Project) (the "Series 2024 Bonds")
	C.	AMOUNT OF THE BONDS:	\$17,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 20, 2024

12.	A.	NAME OF ISSUER:	PERRY COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$6,000,000 Perry County, Mississippi Public Improvement General Obligation Bond, Series 2024 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 20, 2024

13.	A.	NAME OF ISSUER:	CITY OF OLIVE BRANCH, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$17,600,000 City of Olive Branch, Mississippi Public Improvement General Obligation Bond, Series 2024 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$17,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	February 22, 2024

14.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Not to Exceed \$36,600,000 Special Obligation Bonds, Series 2024 (Petal School District General Obligation Bond Project) (the "Series 2024 Bonds")
	C.	AMOUNT OF THE BONDS:	\$36,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	February 21, 2024

15.	A.	NAME OF ISSUER:	PETAL SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Petal School District not to exceed \$36,600,000 General Obligation Bond, Series 2024 (the "District Bond")
	C.	AMOUNT OF THE BONDS:	\$36,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	February 21, 2024

16.	A.	NAME OF ISSUER:	AMORY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	<b>\$3,000,000 Trust Certificate 2024 (Evidencing Proportionate Interests in a General Obligation Lease by the Amory School District) (the "Certificate")</b>
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	March 14, 2024

17.	A.	NAME OF ISSUER:	TOWN OF SUMMIT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bonds, Series 2024, of the Town of Summit, Mississippi, in the principal amount of \$980,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$980,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	February 28, 2024

18.	A.	NAME OF ISSUER:	CITY OF STARKVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of General Obligation Public Improvement Bonds, Series 2024, of the City of Starkville, in the maximum principal amount of \$5,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	March 21, 2024

19.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$40,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024 (City of Jackson, MS Infrastructure Modernization Revenue Bond Project)
	C.	AMOUNT OF THE BONDS:	\$40,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	OPINION DATE:	March 25, 2024

20.	A.	NAME OF ISSUER:	LELAND SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Leland School District Limited-Tax Promissory Note, Series A in the principal amount of \$1,030,000 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,030,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	March 25, 2024

21.	A.	NAME OF ISSUER:	HOLMES COUNTY, MISSISSIPPI, ACTING FOR AND ON BEHALF OF SUPERVISOR DISTRICT ONE
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$300,000 General Obligation Road and Bridge Bonds, Series 2024, of the District (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	March 26, 2024

22.	A.	NAME OF ISSUER:	HOLMES COUNTY, MISSISSIPPI, ACTING FOR AND ON BEHALF OF SUPERVISOR DISTRICT TWO
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$250,000 General Obligation Road and Bridge Bonds, Series 2024, of the District (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	March 26, 2024

23.	A.	NAME OF ISSUER:	HOLMES COUNTY, MISSISSIPPI, ACTING FOR AND ON BEHALF OF SUPERVISOR DISTRICT THREE
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$200,000 General Obligation Road and Bridge Bonds, Series 2024, of the District (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	March 26, 2024



24.	A.	NAME OF ISSUER:	HOLMES COUNTY, MISSISSIPPI, ACTING FOR AND ON BEHALF OF SUPERVISOR DIST. 4
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$400,000 General Obligation Road and Bridge Bonds, Series 2024, of the District (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	March 26, 2024

25.	A.	NAME OF ISSUER:	HOLMES COUNTY, MISSISSIPPI, ACTING FOR AND ON BEHALF OF SUPERVISOR DISTRICT FIVE
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$200,000 General Obligation Road and Bridge Bonds, Series 2024, of the District (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	March 26, 2024

26.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$7,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2024 (City of Hattiesburg, Mississippi Public Improvement General Obligation Bond Project)
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	April 12, 2024

27.	A.	NAME OF ISSUER:	CITY OF HATTIESBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$7,500,000 City of Hattiesburg, Mississippi Public Improvement General Obligation Bond Project
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	April 19, 2024

28.	A.	NAME OF ISSUER:	UNION COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Union County School District \$4,300,000 Limited-Tax Promissory Note, Series A ("Series A Note") and \$600,000 Limited-Tax Promissory Note, Series B ("Series B Note") (collectively, the "Notes")
	C.	AMOUNT OF THE BONDS:	\$4,300,000 and \$600,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	April 15, 2024

29.	A.	NAME OF ISSUER:	BALDWYN SCHOOL DISTRICT, BALDWYN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$1,800,000 Baldwin School District Limited Tax Note, Series 2024 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,800,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow, LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 18, 2024

30.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$4,000,000 City of Oxford, Mississippi Combined Water and Sewer System Revenue Bonds, Series 2024, dated the date of delivery thereof (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	April 19, 2024

31.	A.	NAME OF ISSUER:	CITY OF GULFPORT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Tax Increment Financing Revenue Bonds, Series 2024 (Gulfport Promenade Project) in the maximum principal amount of up to Five Million Two Hundred Thousand Dollars (\$5,200,000) (the "Bond" or "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	April 25, 2024

32.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$12,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024 (City of Southaven, Mississippi Public Improvement General Obligation Bond Project) (the "Series 2024 Bonds")
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	May 10, 2024

33.	A.	NAME OF ISSUER:	CITY OF BILOXI, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$5,000,000 City of Biloxi, Mississippi General Obligation Bond, Series 2024
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Jane Wallace Meynardie Wise Carter Child & Caraway 2510 14th Street, Suite 1125 Gulfport, Mississippi 39501
	E.	DATE OF OPINION:	May 14, 2024

34.	A.	NAME OF ISSUER:	PONTOTOC CITY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Pontotoc City School District Limited-Tax Promissory Note in the principal amount of \$2,500,000
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	May 15, 2024

35.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$9,500,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds (Woodcrest Apartments Project), Series 2024-1
	C.	AMOUNT OF THE BONDS:	\$11,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Torri Armstrong, Esq. Baker Donelson, PC 100 Vision Drive Suite 400 Jackson, MS 39211
	E.	DATE OF OPINION:	May 16, 2024

36.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$150,000,000 aggregate principal amount of (1) Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2024C (Non-AMT) (the "Series 2024C Bonds") and (2) Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2024D (Federally Taxable)
	C.	AMOUNT OF THE BONDS:	\$150,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	May 16, 2024

37.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024 (Biloxi, Mississippi General Obligation Bond Project) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Jane Wallace Meynardie Wise Carter Child & Caraway 2510 14th Street, Suite 1125 Gulfport, Mississippi 39501
	E.	DATE OF OPINION:	May 16, 2024

38.	A.	NAME OF ISSUER:	TOWN OF WOODVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Combined Water, Sewer, and Gas System Revenue Bonds, Series 2024, in the principal amount of \$1,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May XX, 2024

39.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Taxable Revenue Bond, Series 2024 (Hobbs Autoplex Construction, LLC Project), in the maximum aggregate principal amount of not to exceed Twenty-Five Million Dollars (\$25,000,000)
	C.	AMOUNT OF THE BONDS:	\$25,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 23, 2024

40.	A.	NAME OF ISSUER:	CITY OF SOUTHAVEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$12,000,000 City of Southaven, Mississippi Public Improvement General Obligation Bond, Series 2024 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 28, 2024

41.	A.	NAME OF ISSUER:	CITY OF RIDGELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	City of Ridgeland, Mississippi Tax Increment Limited Obligation Bonds, Series 2024 (Renaissance Phase III & IV Project), issued in the principal amount of not to exceed Two Million Five Hundred Thousand Dollars (\$2,500,000)
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 28, 2024

42.	A.	NAME OF ISSUER:	TOWN OF HATLEY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Water System Revenue Note of the Municipality in the maximum aggregate principal amount of \$1,985,000 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,985,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 31, 2024

43.	A.	NAME OF ISSUER:	TOWN OF HATLEY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Water System Revenue Bond of the Municipality in the maximum aggregate principal amount of \$1,985,000 (the "Bond")
	C.	AMOUNT OF THE BONDS:	\$1,985,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	May 31, 2024

44.	A.	NAME OF ISSUER:	PEARL RIVER COMMUNITY COLLEGE DISTRICT
	B.	DESCRIPTION OF ISSUE:	Validation of Not to Exceed \$8,500,000 Certificates of Participation (Pearl River Community College District Lease Purchase Project), Series 2024 (the "Certificates")
	C.	AMOUNT OF THE BONDS:	\$8,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	June 6, 2024

45.	A.	NAME OF ISSUER:	COAHOMA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$2,000,000 Coahoma County, Mississippi Taxable General Obligation Note, Series 2024 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	June 7, 2024

46.	A.	NAME OF ISSUER:	CITY OF LAUREL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$3,115,000 City of Laurel, Mississippi General Obligation Bonds, Series 2024 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,115,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	June 13, 2024



47.	A.	NAME OF ISSUER:	PIKE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of Not to Exceed \$46,150,000 Certificates of Participation (Pike County, Mississippi Lease Purchase Project), Series 2024 (the "Certificates")
	C.	AMOUNT OF THE BONDS:	\$46,150,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	June 19, 2024

48.	A.	NAME OF ISSUER:	COLUMBUS MUNICIPAL SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Columbus Municipal School District General Obligation Bond, Series 2024 in the principal amount of \$2,650,000 (the "Bond")
	C.	AMOUNT OF THE BONDS:	\$2,650,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	June 19, 2024

49.	A.	NAME OF ISSUER:	GREENVILLE PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Greenville Public School District Limited-Tax Promissory Note in the principal amount of \$5,500,000 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$5,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	July 8, 2024

50.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Special Obligation Bonds, Series 2024 (New Albany, Mississippi, Public Improvement Project), in the maximum aggregate principal amount of \$5,500,000, in one or more federally taxable or tax-exempt series (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	July 8, 2024

51.	A.	NAME OF ISSUER:	CITY OF NEW ALBANY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Promissory Note, Series 2024 (New Albany, Mississippi, Public Improvement Project), in the maximum aggregate principal amount of \$5,500,000 (the "Note"), of the Municipality
	C.	AMOUNT OF THE BONDS:	\$5,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Watkins & Eager, PLLC 400 E. Capitol Street Jackson, Mississippi 39201
	E.	DATE OF OPINION:	July 8, 2024

52.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Madison County, Mississippi General Obligation Public Improvement Bonds, Series 2024, in the principal amount of not to exceed \$19,000,000
	C.	AMOUNT OF THE BONDS:	\$19,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	July 10, 2024

53.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$4,900,000 State of Mississippi Taxable General Obligation Note, Series 2024A (the "Series 2024A Note")
	C.	AMOUNT OF THE BONDS:	\$4,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	July 12, 2024

54.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Taxable Revenue Bond, Series 2024 (Mirror Lake Building, LLC Project), in the maximum aggregate principal amount of not to exceed One Hundred Million Dollars (\$100,000,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$100,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	OPINION DATE:	July 16, 2024

55.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Taxable Revenue Bond, Series 2024 (Ragsdale Solar, LLC Project), in the maximum aggregate principal amount of not to exceed One Hundred Ninety-Three Million Dollars (\$193,000,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$193,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 16, 2024

56.	A.	NAME OF ISSUER:	HINDS CONTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$42,500,000 Promissory Note (Hinds Community College District Capital Improvement Project) (the "Note")
	C.	AMOUNT OF THE BONDS:	\$42,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Laura Rose Adams & Reese 1018 Highland Colony Parkway, Suite 800 Ridgeland, MS 39157
	E.	DATE OF OPINION:	July 18, 2024

57.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$42,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2024 (Hinds Community College District Capital Improvement Project) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$42,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Laura Rose Adams & Reese 1018 Highland Colony Parkway, Suite 800 Ridgeland, MS 39157
	E.	DATE OF OPINION:	July 18, 2024

58.	A.	NAME OF ISSUER:	GRENADA SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Grenada School District Limited-Tax Promissory Note in the principal amount of \$2,600,000 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$2,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	July 21, 2024

59.	A.	NAME OF ISSUER:	TOWN OF WALNUT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of General Obligation Public Improvement Bonds, Series 2024, of the Town of Walnut, Mississippi in the maximum principal amount of \$1,000,000, in one or more federally taxable or tax-exempt series (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	July 25, 2024

60.	A.	NAME OF ISSUER:	TOWN OF SEMINARY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$930,000 Town of Seminary, Mississippi Taxable Tax Increment Limited General Obligation Bonds (Woolwine Project), Series 2024 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$930,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 8, 2024

61.	A.	NAME OF ISSUER:	LAFAYETTE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Lafayette County School District \$680,000 Limited-Tax Promissory Note, 2024-A ("2024-A Note")
	C.	AMOUNT OF THE BONDS:	\$680,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	August 14, 2024

62.	A.	NAME OF ISSUER:	LAFAYETTE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Lafayette County School District \$820,000 Limited-Tax Promissory Note, 2024-B ("2024-B Note")
	C.	AMOUNT OF THE BONDS:	\$820,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	August 14, 2024

63.	A.	NAME OF ISSUER:	HARRISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$49,500,000 Harrison County, Mississippi General Obligation Coliseum and Convention Center Refunding Bonds, Tax-Exempt Series 2024A, to be dated the date of delivery thereof (the "Series 2024A Bonds"), and Taxable Series 2024B, to be dated the date of delivery thereof (the "Series 2024B Bonds," and, together with the Series 2024A Bonds, the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$49,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 16, 2024

64.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2024 (Oktibbeha County, Mississippi General Obligation Bond Project) (the "Series 2024 Bonds")
	C.	AMOUNT OF THE BONDS:	\$10,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 16, 2024

65.	A.	NAME OF ISSUER:	OKTIBBEHA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$10,500,000 Oktibbeha County, Mississippi General Obligation Bond, Series 2024 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$10,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 16, 2024

66.	A.	NAME OF ISSUER:	CITY OF CLINTON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	General Obligation Public Improvement Bond, Series 2024 (City of Clinton, Mississippi, General Obligation Public Improvement Project), in the maximum aggregate principal amount of \$16,000,000, in one or more federally taxable or tax-exempt series
	C.	AMOUNT OF THE BONDS:	\$16,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	August 20, 2024

67.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MDB Special Obligation Bonds, Series 2024 (City of Clinton, Mississippi, General Obligation Public Improvement Project), in the maximum aggregate principal amount of \$16,000,000, in one or more federally taxable or tax-exempt series
	C.	AMOUNT OF THE BONDS:	\$16,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	August 20, 2024

68.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$3,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2024A and Series 2024B (Wilkinson County, Mississippi General Obligation Bond Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 20, 2024

69.	A.	NAME OF ISSUER:	WILKINSON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$3,500,000 Wilkinson County, Mississippi General Obligation Bond, Series 2024A and Series 2024B (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$3,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 20, 2024

70.	A.	NAME OF ISSUER:	HUMPHREYS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$6,300,000 Humphreys County, Mississippi General Obligation Bond, Series 2024 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$6,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 26, 2024



71.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$6,300,000 Mississippi Development Bank Special Obligation Bonds, Series 2024 (Humphreys County, Mississippi General Obligation Bond Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 26, 2024

72.	A.	NAME OF ISSUER:	KEMPER COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Kemper County School District Limited-Tax Promissory Note in the principal amount of \$4,000,000 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	August 29, 2024

73.	A.	NAME OF ISSUER:	HINDS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Validation of Not to Exceed \$115,000,000 Certificates of Participation (Hinds County, Mississippi Lease Purchase Project), Series 2024, including Series 2024A and Series 2024B (the "Certificates")
	C.	AMOUNT OF THE BONDS:	\$115,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 6, 2024

74.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$171,000,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2024A (DeSoto County, Mississippi Highway Refunding Project) (the "Series 2024A Bonds")
	C.	AMOUNT OF THE BONDS:	\$171,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 6, 2024

75.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$71,000,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2024B (Harrison County, Mississippi Highway Refunding Project) (the "Series 2024B Bonds")
	C.	AMOUNT OF THE BONDS:	\$71,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 6, 2024

76.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$30,000,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2024C (Industrial Development Authority of Marshall County, Mississippi Highway Refunding Project)
	C.	AMOUNT OF THE BONDS:	\$30,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 6, 2024

77.	A.	NAME OF ISSUER:	BOONEVILLE SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$1,800,000 Booneville School District Limited Tax Note, Series 2024 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,800,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 3, 2024

78.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$150,000,000 aggregate principal amount of (1) Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2024E (Non-AMT) (the "Series 2024E Bonds") and (2) Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2024F (Federally Taxable)
	C.	AMOUNT OF THE BONDS:	\$150,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 7, 2024

79.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MBFC Tax-Exempt Revenue Bond, Series 2024 (Hartfield Academy Project), in the maximum Aggregate principal amount not to exceed \$18,000,000 issued on behalf of Hartfield Academy, Inc.
	C.	AMOUNT OF THE BONDS:	\$18,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	October 10, 2024

80.	A.	NAME OF ISSUER:	CITY OF OLIVE BRANCH, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$3,600,000 City of Olive Branch, Mississippi General Obligation Recreational Improvement Bonds, Series 2024 (the "Series 2024 Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 10, 2024

81.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Home Corporation Multifamily Housing Revenue Bond (PSG Pascagoula Portfolio Project Series 2024), in the principal amount not to exceed One Hundred Four Million Dollars (\$104,000,000.00)
	C.	AMOUNT OF THE BONDS:	\$104,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Christian Waddell Balch & Bingham LLP 188 East Capitol Street, Suite 1400 Jackson, MS 39201-2133
	E.	DATE OF OPINION:	October 16, 2024

82.	A.	NAME OF ISSUER:	CITY OF GAUTIER, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$2,000,000 City of Gautier, Mississippi General Obligation Bonds (Public Improvements Issue), Series 2024, dated the date of delivery thereof (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	OPINION DATE:	October 16, 2024

83.	A.	NAME OF ISSUER:	CITY OF NETTLETON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$1,330,000 City of Nettleton, Mississippi Taxable Combined Water and Sewer System Revenue Bond, Series 2024A and \$526,000 City of Nettleton, Mississippi Taxable Combined Water and Sewer System Revenue Bond, Series 2024B
	C.	AMOUNT OF THE BONDS:	\$1,330,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 16, 2024

84.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$7,000,000 City of Jackson, Mississippi Taxable General Obligation Refunding Note, Series 2024 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 17, 2024

85.	A.	NAME OF ISSUER:	CITY OF GAUTIER, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$5,300,000 City of Gautier, Mississippi Combined Utility System Revenue Bonds, Series 2024 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 21, 2024

86.	A.	NAME OF ISSUER:	TATE COUNTY HOSPITAL
	B.	DESCRIPTION OF ISSUE:	Validation of Revenue and Limited Tax Note, Series 2024, in the maximum aggregate principal amount of \$5,000,000 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	October 30, 2024

87.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$95,000,000 State of Mississippi Alcohol Beverage Control Revenue Bonds, (ABC Warehouse Construction Project), Series 2024 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$95,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 1, 2024

88.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$3,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024 (Leflore County, Mississippi Capital Improvement Project) (the "Series 2024 Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 6, 2024

89.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Up to \$100,000,000 State of Mississippi Taxable General Obligation Note, Series 2024B (the "Series 2024B Note")
	C.	AMOUNT OF THE BONDS:	\$100,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Hicks Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 6, 2024

90.	A.	NAME OF ISSUER:	CITY OF STARKVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Combined Water and Sewer System Revenue Bonds, Series 2025A, of the Municipality, in the maximum principal amount of \$7,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	November 6, 2024

91.	A.	NAME OF ISSUER:	CITY OF MAGNOLIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$980,000 City of Magnolia, Mississippi General Obligation Bonds, Series 2024 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$980,000
	D.	PERSON ACTING AS BOND COUNSEL:	Charity Karanja Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 8, 2024

92.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2024 (Blue Mountain Christian University Project), in the maximum aggregate principal amount not to exceed \$14,000,000, in one or more series, issued on behalf of Blue Mountain Christian University
	C.	AMOUNT OF THE BONDS:	\$14,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	November 11, 2024

93.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Mississippi Home Corporation Multifamily Note (Oaks Housing Partnership, LP Project), Series 2024-4, in the max aggregate principal amount not to exceed Seven Million Five Hundred Thousand Dollars
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 18, 2024

94.	A.	NAME OF ISSUER:	CITY OF HATTIESBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$4,000,000 City of Hattiesburg, Mississippi Negotiable Note, Series 2024
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 20, 2024



95.	A.	NAME OF ISSUER:	CITY OF STARKVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Combined Water and Sewer System Revenue Bonds, Series 2025B, of the Municipality, in the maximum principal amount of \$8,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$8,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	November 20, 2024

96.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$5,100,000 Madison County, Mississippi General Obligation Note, Series 2024 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$5,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 21, 2024

97.	A.	NAME OF ISSUER:	LAUDERDALE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$1,400,000 Lauderdale County School District Limited-Tax Promissory Note (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 317 East Capital St., Suite 500 Jackson, MS 39201
	E.	DATE OF OPINION:	December 23, 2024

98.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$10,000,000 Mississippi Development Bank Taxable Special Obligation Bonds, Series 2025 (Forrest County, Mississippi Taxable Public Improvement General Obligation Bond Project) (the "Series 2025 Bonds")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 4, 2024

99.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$10,000,000 Mississippi Development Bank Taxable Special Obligation Bonds, Series 2025 (Lamar County, Mississippi Taxable Public Improvement General Obligation Bond Project)
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 4, 2024

100.	A.	NAME OF ISSUER:	FORREST COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$10,000,000 Forrest County, Mississippi Taxable Public Improvement General Obligation Bond, Series 2025 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 4, 2024

101.	A.	NAME OF ISSUER:	LAMAR COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$10,000,000 Lamar County, Mississippi Taxable Public Improvement General Obligation Bond, Series 2025 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 4, 2024

102.	A.	NAME OF ISSUER:	CANTON PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	Validation of Not to Exceed \$20,000,000 Certificates of Participation (Canton Public School District Project), Series 2024 (the "Certificates")
	C.	AMOUNT OF THE BONDS:	\$20,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 11, 2024

103.	A.	NAME OF ISSUER:	CITY OF BAY ST. LOUIS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$3,252,299 City of Bay St. Louis, Mississippi Taxable Grant Anticipation Note (Non-Revolver Line of Credit), Series 2024 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$3,252,299
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 12, 2024

104.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Not to exceed \$38,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2025 (DeSoto County, Mississippi Convention Center General Obligation Bond Project) (the "Series 2025 Bonds")
	C.	AMOUNT OF THE BONDS:	\$38,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 16, 2024

105.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	Mississippi Development Bank Special Obligation Bonds (Byram, Mississippi, Parks and Recreation General Obligation Bond Project), in the maximum aggregate principal amount of \$9,500,000 (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$9,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad C. Davis Watkins & Eager 400 E. Capitol Street Jackson, MS 39201
	E.	DATE OF OPINION:	December 20, 2024

106.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	Validation of Not to Exceed \$65,000,000 Mississippi Home Corporation Multi-Family Housing Revenue Bonds, (Fannie Mae MBS-Secured) Series 2025-1 (Jackson Housing Portfolio Project)
	C.	AMOUNT OF THE BONDS:	\$65,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Torri Armstrong, Esq. Baker Donelson, PC 100 Vision Drive Suite 400 Jackson, MS 39211
	E.	DATE OF OPINION:	December 20, 2024

107.	A.	NAME OF ISSUER:	CITY OF GULFPORT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not To Exceed \$75,000,000 City of Gulfport, Mississippi Hospital Revenue Bonds (Memorial Hospital at Gulfport Project) Series 2025 (the "Series 2025 Bonds")
	C.	AMOUNT OF THE BONDS:	\$75,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Christian Waddell Balch & Bingham LLP 188 East Capitol Street, Suite 1400 Jackson, MS 39201-2133
	E.	DATE OF OPINION:	December 23, 2024
108.	A.	NAME OF ISSUER:	DESOTO COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	Not to Exceed \$38,500,000 DeSoto County, Mississippi Convention Center General Obligation Bond, Series 2025 (the "County Bond")
	C.	AMOUNT OF THE BONDS:	\$38,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 20, 2024

**THIS PAGE LEFT INTENTIONALLY BLANK**