

**STATE OF MISSISSIPPI
STATE BOND ATTORNEY**

LEMUEL G. ADAMS, III
P.O. BOX 1407
Brandon, Mississippi 39043

**STATE BOND ATTORNEY'S ANNUAL REPORT
2020**

1.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI HOSPITAL EQUIPMENT AND FACILITIES AUTHORITY REVENUE BONDS (North Mississippi Health Services), 2020 Series I (the "2020 Series I Bonds") and MISSISSIPPI HOSPITAL EQUIPMENT AND FACILITIES AUTHORITY REVENUE BONDS (North Mississippi Health Services), 2020 SERIES II (the "2020 Series II Bonds") (the 2020 Series I Bonds and the 2020 Series II Bonds are hereinafter collectively referred to as the "2020 Series Bonds") IN AN AGGREGATE PRINCIPAL AMOUNT OF ALL SERIES OF BONDS NOT TO EXCEED \$175,000,000
	C.	AMOUNT OF THE BONDS:	\$175,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	January 6, 2020

2.	A.	NAME OF ISSUER:	CITY OF RICHLAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$6,750,000 CITY OF RICHLAND, MISSISSIPPI GENERAL OBLIGATION RECREATION BOND, SERIES 2020 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$6,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 7, 2020

3.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$6,750, MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS SERIES 2020 (City of Richland, Mississippi General Obligation Bond Recreation Project) (the "Series 2020 Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,750.00
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	January 7, 2020

4.	A.	NAME OF ISSUER:	LAUDERDALE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LAUDERDALE COUNTY SCHOOL DISTRICT, \$1,590,000 LIMITED-TAX PROMISSORY NOTE (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,590,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 300 West Capital St., Suite 200 Jackson, MS 39203
	E.	DATE OF OPINION:	January 9, 2020

5.	A.	NAME OF ISSUER:	SOUTH CENTRAL REGIONAL MEDICAL CENTER
	B.	DESCRIPTION OF ISSUE:	SOUTH CENTRAL REGIONAL MEDICAL CENTER HOSPITAL REVENUE BOND, SERIES 2020, IN THE MAXIMUM PRINCIPAL AMOUNT OF \$57,745,000 (the "Series 2020 Bond")
	C.	AMOUNT OF THE BONDS:	\$57,745,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	January 10, 2020

6.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION HEALTH CARE FACILITIES REVENUE BONDS (Rush Medical Foundation Project), SERIES 2020 IN THE AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$41,695,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$41,695,000
	D.	PERSON ACTING AS BOND COUNSEL:	Will McBeath Watkins & Eager, PLLC 400 East Capital St. Jackson, Ms. 39201
	E.	DATE OF OPINION:	January 21, 2020

7.	A.	NAME OF ISSUER:	CITY OF CLEVELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020, OF THE CITY OF CLEVELAND, MISSISSIPPI IN THE PRINCIPAL AMOUNT OF ONE MILLION NINE HUNDRED THOUSAND DOLLARS (\$1,900,000) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$1,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	January 21, 2020

8.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$6,500,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2020 (City of Bay St. Louis, Mississippi General Obligation Bond Project) (the “Bank Bonds”)
	C.	AMOUNT OF THE BONDS:	\$6,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	January 22, 2020

9.	A.	NAME OF ISSUER:	MADISON COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	MADISON COUNTY SCHOOL DISTRICT \$13,810,000 (approximate) GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020
	C.	AMOUNT OF THE BONDS:	\$13,810,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 300 West Capital St., Suite 200 Jackson, MS 39203
	E.	DATE OF OPINION:	January 22, 2020

	A.	NAME OF ISSUER:	
	B.	DESCRIPTION OF ISSUE:	LEFT BLANK INTENTIONALLY
	C.	AMOUNT OF THE BONDS:	
	D.	PERSON ACTING AS BOND COUNSEL:	
	E.	DATE OF OPINION:	

10.	A.	NAME OF ISSUER:	STARKVILLE-OKTIBBEHA CONSOLIDATED SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	STARKVILLE-OKTIBBEHA CONSOLIDATED SCHOOL DISTRICT \$9,255,000 (approximate) GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 (the "Refunding Bonds")
	C.	AMOUNT OF THE BONDS:	\$9,255,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 300 West Capital St., Suite 200 Jackson, MS 39203
	E.	DATE OF OPINION:	January 22, 2020

11.	A.	NAME OF ISSUER:	NORTHWEST MISSISSIPPI COMMUNITY COLLEGE DISTRICT
	B.	DESCRIPTION OF ISSUE:	PROMISSORY NOTE (NORTHWEST MISSISSIPPI COMMUNITY COLLEGE IMPROVEMENT PROJECT) IN THE MAXIMUM PRINCIPAL AMOUNT OF \$24,000,000 (the “Note”)
	C.	AMOUNT OF THE BONDS:	\$24,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	January 27, 2020

12.	A.	NAME OF ISSUER:	THE CITY OF CANTON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020, OF THE CITY OF CANTON, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF TWO MILLION DOLLARS (\$2,000,000) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	January 27, 2020

13.	A.	NAME OF ISSUER:	CITY OF BAY ST. LOUIS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$6,500,000 CITY OF BAY ST. LOUIS, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2020 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$6,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow, LLP P. O. Box 6010 Ridgeland, MS 39158-6010
	E.	DATE OF OPINION:	January 28, 2020

14.	A.	NAME OF ISSUER:	THE CITY OF OLIVE BRANCH, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	COMBINED WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2020, OF THE CITY OF OLIVE BRANCH, MISSISSIPPI (the "Bonds").
	C.	AMOUNT OF THE BONDS:	\$3,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	February 5, 2020

15.	A.	NAME OF ISSUER:	CITY OF MCCOMB, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$3,200,000 CITY OF MCCOMB, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	January 6, 2020

16.	A.	NAME OF ISSUER:	SAND CREEK WASTEWATER AUTHORITY
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$6,200,000 SAND CREEK WASTEWATER AUTHORITY WASTEWATER TREATMENT SYSTEM REVENUE BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 18, 2020

17.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2020 (Starkville, Mississippi, Parks and Recreation General Obligation Bond Project), IN AN AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED TWENTY-FIVE MILLION DOLLARS (\$25,000,000) (the "Bank Bonds").
	C.	AMOUNT OF THE BONDS:	\$25,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	February 18, 2020

18.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, (Northwest Mississippi Community College Improvement Project), SERIES 2020, IN THE AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED TWENTY-FOUR MILLION DOLLARS (\$24,000,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$24,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	February 18, 2020

19.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION TAX-EXEMPT REVENUE BONDS (William Carey University Project) SERIES 2020 IN THE AGGREGATE PRINCIPAL AMOUNT OF UP TO \$13,500,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$13,500.00
	D.	PERSON ACTING AS BOND COUNSEL:	Will McBeath Watkins & Eager, PLLC 400 East Capital St. Jackson, Ms. 39201
	E.	OPINION DATE:	March 23, 2020

	A.	NAME OF ISSUER:	
	B.	DESCRIPTION OF ISSUE:	LEFT BLANK INTENTIONALLY
	C.	AMOUNT OF THE BONDS:	
	D.	PERSON ACTING AS BOND COUNSEL:	
	E.	DATE OF OPINION:	

20.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI HOME CORPORATION MULTIFAMILY HOUSING REVENUE NOTE (LSA Grier South Central Village of the Elderly, LLC Project), SERIES 2020, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED TWELVE MILLION DOLLARS (\$12,000,000) (the "Note")
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 20, 2020

21.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$70,000,000 AGGREGATE PRINCIPAL AMOUNT OF MISSISSIPPI HOME CORPORATION SINGLE FAMILY MORTGAGE REVENUE BONDS, SERIES 2020A (Non-AMT) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$70,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 20, 2020

22.	A.	NAME OF ISSUER:	CITY OF STARKVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF STARKVILLE, MISSISSIPPI ELECTRIC SYSTEM REVENUE BONDS, SERIES 2020, IN THE PRINCIPAL AMOUNT OF EIGHT MILLION FIVE HUNDRED THOUSAND DOLLARS (\$8,500,000) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$8,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	February 20, 2020

23.	A.	NAME OF ISSUER:	CITY OF PEARL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$2,500,000 CITY OF PEARL, MISSISSIPPI GENERAL OBLIGATION NOTE, Series 2020 (the “Note”)
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Peyton Prospere Watkins & Eager P.O. Box 650 Jackson, MS 39205
	E.	DATE OF OPINION:	February 20, 2020

24.	A.	NAME OF ISSUER:	CITY OF SOUTHAVEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$3,500,000 CITY OF SOUTHAVEN, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 24, 2020

25.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$15,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2020 (Lee County School District General Obligation Bond Project) (the "Series 2020 Bonds")
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 25, 2020

26.	A.	NAME OF ISSUER:	LEE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$15,000,000 LEE COUNTY SCHOOL DISTRICT GENERAL OBLIGATION BOND, SERIES 2020, (Capital Improvements Project) (the “Bond”)
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	February 25, 2020

27.	A.	NAME OF ISSUER:	THE CITY OF WEST POINT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF WEST POINT, MISSISSIPPI TAX INCREMENT FINANCING REVENUE BONDS (Nature’s Golf Project) IN THE MAXIMUM PRINCIPAL AMOUNT OF SEVEN HUNDRED AND FIFTY THOUSAND DOLLARS (\$750,000) (the “Bond” or “Bonds”).
	C.	AMOUNT OF THE BONDS:	\$750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	March 2, 2020

28.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$6,900,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2020 (Leland School District General Obligation Bond Project) (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 2, 2020

29.	A.	NAME OF ISSUER:	CLARKSDALE QUALITY OF LIFE COMMISSION
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,000,000 CLARKSDALE QUALITY OF LIFE COMMISSION TAX-EXEMPT URBAN RENEWAL REVENUE BONDS (Infrastructure Improvement Project), SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 2, 2020

30.	A.	NAME OF ISSUER:	DESOTO COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	DESOTO COUNTY, MISSISSIPPI GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020, IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED TWENTY ONE MILLION DOLLARS (\$21,000,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$21,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 2, 2020

31.	A.	NAME OF ISSUER:	CITY OF STARKVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF STARKVILLE, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2020, ISSUED IN ONE OR MORE FEDERALLY TAXABLE OR TAX-EXEMPT SERIES, IN TOTAL AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED TWENTY-FIVE MILLION DOLLARS (\$25,000,000) (the "Qualified Obligation").
	C.	AMOUNT OF THE BONDS:	\$25,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	March 9, 2020

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32.	A.	NAME OF ISSUER:	DESOTO COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	THE DESOTO COUNTY SCHOOL DISTRICT LIMITED-TAX REFUNDING NOTE, SERIES 2020 IN THE MAXIMUM PRINCIPAL AMOUNT OF \$10,900,000 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$10,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 300 West Capital St., Suite 200 Jackson, MS 39203
	E.	DATE OF OPINION:	March 9, 2020

33.	A.	NAME OF ISSUER:	CITY OF SOUTHAVEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$15,000,000 CITY OF SOUTHAVEN, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2020 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 9, 2020

34.	A.	NAME OF ISSUER:	CITY OF TUPELO, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$10,000,000 CITY OF TUPELO, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2020 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth L. Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 9, 2020

35.	A.	NAME OF ISSUER:	HINDS COUNTY MENTAL HEALTH COMMISSION
	B.	DESCRIPTION OF ISSUE:	HINDS COUNTY MENTAL HEALTH COMMISSION NOT TO EXCEED \$4,750,000 PROMISSORY NOTES (the "Notes")
	C.	AMOUNT OF THE BONDS:	\$4,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 300 West Capital St., Suite 200 Jackson, MS 39203
	E.	DATE OF OPINION:	March 10, 2020

36.	A.	NAME OF ISSUER:	LAUDERDALE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	LAUDERDALE COUNTY, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2020, IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED TEN MILLION DOLLARS (\$10,000,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 8, 2020

37.	A.	NAME OF ISSUER:	CITY OF MERIDIAN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$41,000,000 CITY OF MERIDIAN, MISSISSIPPI PROMISORRY NOTE (Meridian, Mississippi Water and Sewer System Revenue Project) (the "Note")
	C.	AMOUNT OF THE BONDS:	\$41,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 16, 2020

38.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$41,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2020 (Meridian Mississippi Water and Sewer Revenue Project) (the "Series 2020 Bonds")
	C.	AMOUNT OF THE BONDS:	\$41,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 16, 2020

39.	A.	NAME OF ISSUER:	TUNICA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	COUNTY OF TUNICA, MISSISSIPPI URBAN RENEWAL REVENUE BONDS (Southern Celebration Boulevard Project) (the "Bonds") CONSISTING OF SERIES 2020A (AMT) (the "Series 2020A Bonds"); SERIES 2020B (Federally Taxable) (the "Series 2020B Bonds"), together (the "Series 2020AB Bonds"); and SERIES 2020C (the "Series 2020C Bonds"), together with the Series 2020AB Bonds (the "Series 2020 Bonds").
	C.	AMOUNT OF THE BONDS:	\$60,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Herbert J. Irvin P.O. Box 1869 Jackson, Mississippi 39215-1869
	E.	DATE OF OPINION:	March 26, 2020

40.	A.	NAME OF ISSUER:	ITAWAMBA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CERTIFICATES OF PARTICIPATION, SERIES 2020 (Itawamba County, Mississippi, Lease Purchase Project), IN ONE OR MORE TAXABLE OR TAX-EXEMPT SERIES, DATED THE DATE OF DELIVERY THEREOF, IN AN AMOUNT NOT TO EXCEED THIRTEEN MILLION FIVE HUNDRED THOUSAND DOLLARS (\$13,500,000) (the "Certificates")
	C.	AMOUNT OF THE BONDS:	\$13,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	March 16, 2020

41.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$15,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2020 (Southaven, Mississippi General Obligation Bond Project) TO BE DATED THE DATE OF DELIVERY (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	March 16, 2020

42.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$15,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2020 (Tupelo, Mississippi General Obligation Bond Project) TO BE DATED THE DATE OF DELIVERY (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$10,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	March 16, 2020

43.	A.	NAME OF ISSUER:	PEARL RIVER COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	PEARL RIVER COUNTY SCHOOL DISTRICT \$3,900,000 LIMITED-TAX PROMISSORY NOTE
	C.	AMOUNT OF THE BONDS:	\$3,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 300 West Capital St., Suite 200 Jackson, MS 39203
	E.	DATE OF OPINION:	March 18, 2020

44.	A.	NAME OF ISSUER:	HOLLY SPRINGS SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	HOLLY SPRINGS SCHOOL DISTRICT NOT TO EXCEED \$7,800,000 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 (Taxable) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$7,800,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group 300 West Capital St., Suite 200 Jackson, MS 39203
	E.	DATE OF OPINION:	March 23, 2020

45.	A.	NAME OF ISSUER:	TUNICA COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	TUNICA COUNTY SCHOOL DISTRICT \$967,685 REVENUE SHORTFALL PROMISSORY NOTE (the “Note”)
	C.	AMOUNT OF THE BONDS:	\$967,685
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	March 23, 2020

46.	A.	NAME OF ISSUER:	MISSISSIPPI HOSPITAL EQUIPMENT AND FACILITIES AUTHORITY
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$200,000,000 MISSISSIPPI HOSPITAL EQUIPMENT AND FACILITIES AUTHORITY REVENUE REFUNDING BONDS, SERIES 2020A (BAPTIST MEMORIAL HEALTH CARE CORPORATION)(the "Series 2020A Bonds")
	C.	AMOUNT OF THE BONDS:	\$200,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	March 23, 2020

47.	A.	NAME OF ISSUER:	CITY OF GAUTIER, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$4,400,000 CITY OF GAUTIER, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 30, 2020

48.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$1,700,000 CITY OF OXFORD, MISSISSIPPI COMBINED WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	March 30, 2020

49.	A.	NAME OF ISSUER:	JONES COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	JONES COUNTY SCHOOL DISTRICT \$4,000,000 LIMITED-TAX PROMISSORY NOTE (the "Note")
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 317 E Capitol Street, Suite 500 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	March 30, 2020

50.	A.	NAME OF ISSUER:	JONES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$4,885,000 JONES COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,885,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 13, 2020

51.	A.	NAME OF ISSUER:	CLARKE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$3,000,000 CLARKE COUNTY, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 6, 2019

52.	A.	NAME OF ISSUER:	WEST JACKSON COUNTY UTILITY DISTRICT
	B.	DESCRIPTION OF ISSUE:	WEST JACKSON COUNTY UTILITY DISTRICT, \$8,340,000 REVENUE REFUNDING BOND, SERIES 2020 (the "Bond")
	C.	AMOUNT OF THE BONDS:	\$8,340,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 317 E Capitol Street, Suite 500 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	April 6, 2020

53.	A.	NAME OF ISSUER:	HANCOCK COUNTY UTILITY AUTHORITY
	B.	DESCRIPTION OF ISSUE:	HANCOCK COUNTY UTILITY AUTHORITY GRANT ANTICIPATION NOTE (Non-Revolver Line of Credit), SERIES 2020, IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED \$1,402,000 (the "2020 Note")
	C.	AMOUNT OF THE BONDS:	\$1,402,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	April 8, 2020

54.	A.	NAME OF ISSUER:	CITY OF PEARL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF PEARL, MISSISSIPPI \$5,500,000 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$5,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Spence Flatguard Watkins & Eager P.O. Box 650 Jackson, MS 39205
	E.	OPINION DATE:	April 8, 2020

55.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2020 (NEW ALBANY, MISSISSIPPI PUBLIC IMPROVEMENT PROJECT), IN A MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF THIRTEEN MILLION FIVE HUNDRED THOUSAND DOLLARS (\$13,500,000) (the “Bank Bonds”)
	C.	AMOUNT OF THE BONDS:	\$13,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	April 15, 2020

56.	A.	NAME OF ISSUER:	WARREN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	WARREN COUNTY, MISSISSIPPI REVENUE REFUNDING BONDS (International Paper Company Project) SERIES 2020 TO BE ISSUED IN ONE OR MORE SERIES IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$52,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$52,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	April 22, 2020

57.	A.	NAME OF ISSUER:	FARMINGTON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2020, OF FARMINGTON, MISSISSIPPI, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF \$1,900,000 (the "Bonds").
	C.	AMOUNT OF THE BONDS:	\$1,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	April 27, 2020

58.	A.	NAME OF ISSUER:	CITY OF NEW ALBANY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF NEW ALBANY, MISSISSIPPI COMBINED WATER AND SEWER SYSTEM REVENUE NOTE IN THE PRINCIPAL AMOUNT OF ONE MILLION TWO HUNDRED FIFTY THOUSAND DOLLARS (\$1,250,000) (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	April 27, 2020

59.	A.	NAME OF ISSUER:	CITY OF NEW ALBANY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF NEW ALBANY, MISSISSIPPI COMBINED WATER AND SEWER SYSTEM REVENUE BOND IN THE PRINCIPAL AMOUNT OF ONE MILLION TWO HUNDRED FIFTY THOUSAND DOLLARS (\$1,250,000) (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Christophe S. Pace Jones Walker 190 East Capital St. Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	April 27, 2020

60.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$40,000,000 CITY OF JACKSON, MISSISSIPPI PROMISSORY NOTE (City of Jackson, Mississippi Sales Tax Revenue Infrastructure Project) (the "Note")
	C.	AMOUNT OF THE BONDS:	\$40,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 4, 2020

61.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$40,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, (City of Jackson, Mississippi Sales Tax Revenue Infrastructure Project) (the "Series 2020 Bonds")
	C.	AMOUNT OF THE BONDS:	\$40,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 6, 2020

62.	A.	NAME OF ISSUER:	LAFAYETTE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LAFAYETTE COUNTY SCHOOL \$1,755,000 GENERAL OBLIGATION BONDS, SERIES 2020 (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$1,755,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	May 6, 2020

63.	A.	NAME OF ISSUER:	CITY OF MERIDIAN, MISSISSIPPI URBAN RENEWAL AUTHORITY
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$2,355,000 MERIDIAN URBAN RENEWAL AUTHORITY URBAN RENEWAL REVENUE REFUNDING BONDS (Law Enforcement Center Project), Series 2020 (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$2,355,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 6, 2020

64.	A.	NAME OF ISSUER:	CITY OF NEW ALBANY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	PROMISSORY NOTE (New Albany, Mississippi, Public Improvement Project) OF NEW ALBANY, MISSISSIPPI IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF THIRTEEN MILLION FIVE HUNDRED THOUSAND DOLLARS (\$13,500,000) (the “Note”).
	C.	AMOUNT OF THE BONDS:	\$13,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	May 8, 2020

65.	A.	NAME OF ISSUER:	TISHOMINGO COUNTY WATER DISTRICT
	B.	DESCRIPTION OF ISSUE:	WATER SYSTEM REVENUE BOND OF THE TISHOMINGO COUNTY WATER DISTRICT, INC. (the “District”), IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF TWO MILLION FIVE HUNDRED FORTY-SEVEN THOUSAND DOLLARS (\$2,547,000) (the “Bond”).
	C.	AMOUNT OF THE BONDS:	\$2,547,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	May 8, 2020

66.	A.	NAME OF ISSUER:	CITY OF BILOXI, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$16,900,000 CITY OF BILOXI, MISSISSIPPI GENERAL OBLIGATION TAXABLE REFUNDING BONDS, SERIES 2020A (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$16,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Jane Wallace Meynardie Wise Carter 2510 4 th St., Suite 1125 Gulfport, MS 399501
	E.	DATE OF OPINION:	May 11, 2020

67.	A.	NAME OF ISSUER:	CITY OF BILOXI, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$9,000,000 CITY OF BILOXI, MISSISSIPPI GENERAL OBLIGATION TAXABLE REFUNDING BONDS, SERIES 2020 (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$9,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Jane Wallace Meynardie Wise Carter 2510 4 th St., Suite 1125 Gulfport, MS 399501
	E.	DATE OF OPINION:	May 11, 2020

68.	A.	NAME OF ISSUER:	LEAKE COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	LEAKE COUNTY SCHOOL DISTRICT NOT TO EXCEED \$4,400,000 LIMITED-TAX NOTE, SERIES 2020 (the “Note”)
	C.	AMOUNT OF THE BONDS:	\$4,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	May 12, 2020

69.	A.	NAME OF ISSUER:	CITY OF LOUISVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$3,500,000 CITY OF LOUISVILLE, MISSISSIPPI, TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$3,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 18, 2020

70.	A.	NAME OF ISSUER:	TUNICA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TUNICA COUNTY, MISSISSIPPI \$4,000,000 REVENUE SHORTFALL PROMISSORY NOTE (the "Note")
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	May 18, 2020

71.	A.	NAME OF ISSUER:	CITY OF LAUREL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$3,000,000 CITY OF LAUREL, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2020A (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 27, 2020

72.	A.	NAME OF ISSUER:	CITY OF LAUREL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$1,500,000 CITY OF LAUREL, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2020B (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$1,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 27, 2020

73.	A.	NAME OF ISSUER:	THE CITY OF WEST POINT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF WEST POINT, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2020 ISSUED IN THE PRINCIPAL AMOUNT OF TWO MILLION TWO HUNDRED AND FIFTY THOUSAND (\$2,250,000) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$2,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	May 27, 2020

74.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK NOT TO EXCEED \$5,000,000 SPECIAL OBLIGATION BONDS, SERIES 2020 (Clinton Public School District General Obligation Bond Project) (the "Series 2020 Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	June 4, 2020

75.	A.	NAME OF ISSUER:	CLINTON PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,000,000 CLINTON PUBLIC SCHOOL DISTRICT, CLINTON, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2020 (the "District Bond")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	June 4, 2020

76.	A.	NAME OF ISSUER:	JEFFERSON COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	JEFFERSON COUNTY SCHOOL DISTRICT \$1,200,000 LIMITED-TAX PROMISSORY NOTE (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	June 5, 2020

77.	A.	NAME OF ISSUER:	CITY OF GULFPORT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF GULFPORT, MISSISSIPPI GENERAL OBLIGATION RESTRUCTURING BONDS, SERIES 2020, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF EIGHTY-FIVE MILLION DOLLARS (\$85,000,000), IN ONE OR MORE TAXABLE OR TAX-EXEMPT SERIES (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$85,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	June 8, 2020

78.	A.	NAME OF ISSUER:	CITY OF CLEVELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION UTILITY BONDS, SERIES 2020 OF THE CITY OF CLEVELAND, MISSISSIPPI IN THE PRINCIPAL AMOUNT OF TWO MILLION DOLLARS (\$2,000,000) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	June 8, 2020

79.	A.	NAME OF ISSUER:	NEWTON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,000,000 NEWTON COUNTY, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2020
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 10, 2020

80.	A.	NAME OF ISSUER:	STATE OF MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$650,000, STATE OF MISSISSIPPI TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020A (the "Series 2020A Bonds") and NOT TO EXCEED \$50,000,000 STATE OF MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020B (the "Series 2020B Bonds" and together with the SERIES 2020A Bonds, the "Series 2020 Bonds")
	C.	AMOUNT OF THE BONDS:	\$700,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	June 17, 2020

81.	A.	NAME OF ISSUER:	NEWTON MUNICIPAL SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	NEWTON MUNICIPAL SCHOOL DISTRICT \$1,070,000 LIMITED-TAX PROMISSORY NOTE, SERIES 2020-A and \$300,000 LIMITED-TAX PROMISSORY NOTE, SERIES 2020-B (collectively, the "Notes")
	C.	AMOUNT OF THE BONDS:	\$1,370,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	June 19 2020

82.	A.	NAME OF ISSUER:	CLAY COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CLAY COUNTY, MISSISSIPPI \$500,000 GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2020, OF THE DISTRICT (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow, LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	OPINION DATE:	June 24, 2020

83.	A.	NAME OF ISSUER:	HANCOCK COUNTY UTILITY AUTHORITY
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$1,400,000 HANCOCK COUNTY UTILITY AUTHORITY WASTEWATER TREATMENT FACILITIES REVENUE REFUNDING BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow, LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157
	E.	DATE OF OPINION:	July 8, 2020

84.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$15,150,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2020 (Hattiesburg, Mississippi General Obligation Bond Project), TO BE DATED THE DATE OF DELIVERY (the "Bank Bonds")
	C.	AMOUNT OF THE BONDS:	\$15,150,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 8,2020

85.	A.	NAME OF ISSUER:	CITY OF HATTIESBURG, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$15,150,000 CITY OF HATTIESBURG, MISSISSIPPI GENERAL OBLIGATION BOND, SERIES 2020 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$15,150,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 8, 2020

86.	A.	NAME OF ISSUER:	CITY OF BRANDON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$4,000,000 CITY OF BRANDON, MISSISSIPPI GENERAL OBLIGATION BONDS (Capital Improvements Project), Series 2020, DATED THE DATE OF DELIVERY THEREOF (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 9, 2020

87.	A.	NAME OF ISSUER:	RANKIN COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	RANKIN COUNTY SCHOOL DISTRICT, RANKIN COUNTY, MISSISSIPPI \$4,100,000 LIMITED TAX NOTE, SERIES 2020 (the "Series 2020 Note") and RANKIN COUNTY SCHOOL DISTRICT, RANKIN COUNTY, MISSISSIPPI \$2,000,000 LIMITED TAX NOTE, SERIES 2020A (the "Series 2020A Note")
	C.	AMOUNT OF THE BONDS:	\$6,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 13, 2020

88.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED MISSISSIPPI DEVELOPMENT BANK \$20,000,000 SPECIAL OBLIGATION BONDS, SERIES 2020 (Itawamba Community College Capital Improvement Project), TO BE DATED THE DATE OF DELIVERY THEREOF (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$20,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 13, 2020

89.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION TAXABLE REVENUE BONDS, SERIES 2020 (NEW AGE LOGISTICS, INC.), IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED THREE HUNDRED AND THIRTY MILLION DOLLARS (\$330,000,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$330,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 13, 2020

90.	A.	NAME OF ISSUER:	MISSISSIPPI HOUSING FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$70,000,000 AGGREGATE PRINCIPAL AMOUNT OF MISSISSIPPI HOME CORPORATION SINGLE FAMILY MORTGAGE REVENUE BONDS, SERIES 2020B (Non-AMT) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$70,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 13, 2020

91.	A.	NAME OF ISSUER:	TUPELO PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	TUPELO PUBLIC SCHOOL DISTRICT LIMITED-TAX PROMISSORY NOTES IN THE AGGREGATE PRINCIPAL AMOUNT OF \$7,000,000 (the “Notes”)
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	July 14, 2020

92.	A.	NAME OF ISSUER:	WEST BOLIVAR CONSOLIDATED SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	WEST BOLIVAR CONSOLIDATED SCHOOL DISTRICT \$1,880,000 LIMITED-TAX PROMISSORY NOTE (the “Note”)
	C.	AMOUNT OF THE BONDS:	\$1,880,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	July 15, 2020

93.	A.	NAME OF ISSUER:	NORTHEAST MISSISSIPPI NATURAL GAS DISTRICT
	B.	DESCRIPTION OF ISSUE:	NATURAL GAS SYSTEM REVNUUE REFUNDING BONDS, SERIES 2020 OF THE NORTHEAST MISSISSIPPI NATURAL GAS DISTRICT, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF \$3,200,000 (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$3,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	JULY 15, 2020

94.	A.	NAME OF ISSUER:	CITY OF COLUMBUS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$6,500,000 CITY OF COLUMBUS, MISSISSIPPI PUBLIC IMPROVEMENT GENERAL OBLIGATION BOND, SERIES 2020 (the "City Bond")
	C.	AMOUNT OF THE BONDS:	\$6,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 20, 2020

95.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$6,500,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2020 (City of Columbus, Mississippi General Obligation Bond Project)(the "Series 2020 Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 20,2020

96.	A.	NAME OF ISSUER:	CITY OF LAUREL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,000,000 CITY OF LAUREL, MISSISSIPPI COMBINED WATER AND SEWER SYSTEM REVENUE BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	July 30, 2020

97.	A.	NAME OF ISSUER:	HOLMES COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$400,000 GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2020, OF HOLMES COUNTY, MISSISSIPPI ACTING FOR AND ON BEHALF OF SUPERVISORS DISTRICT FOUR (the District)(the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 5, 2020

98.	A.	NAME OF ISSUER:	PERRY COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$3,700,000 PERRY COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$3,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 5, 2020

99.	A.	NAME OF ISSUER:	ADAMS COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	ADAMS COUNTY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020A (the "Series 2020A Bonds") AND TAXABLE GENERAL OBLIGATION PORT REFUNDING BONDS, SERIES 2020B IN THE TOTAL AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$5,550,000 (the "Series 2020B Bonds and together with the Series 2020A Bonds, the "BONDS")
	C.	AMOUNT OF THE BONDS:	\$5,550,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 14, 2020

100.	A.	NAME OF ISSUER:	TOWN OF COMO, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	TOWN OF COMO, MISSISSIPPI WATER SYSTEM REVENUE BOND, ISSUED IN THE MAXIMUM PRINCIPAL AMOUNT OF NOT TO EXCEED ONE MILLION ONE HUNDRED THIRTY-FIVE THOUSAND DOLLARS (\$1,135,000) (the “<u>Bond</u>”)
	C.	AMOUNT OF THE BONDS:	\$1,135,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 10, 2020

101.	A.	NAME OF ISSUER:	WAYNE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$4,500,000 WAYNE COUNTY, MISSISSIPPI TAXABLE INDUSTRIAL DEVELOPMENT GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 (the “<u>Bonds</u>”)
	C.	AMOUNT OF THE BONDS:	\$4,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 10, 2020

102.	A.	NAME OF ISSUER:	NORTH SUNFLOWER MEDICAL CENTER DISTRICT BY SUNFLOWER COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION HOSPITAL REFUNDING BONDS, SERIES 2020 OF NORTH SUNFLOWER MEDICAL CENTER DISTRICT, SUNFLOWER COUNTY, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF THREE MILLION DOLLARS (\$1,900,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 10, 2020

103.	A.	NAME OF ISSUER:	CITY OF MERIDIAN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF MERIDIAN, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 ISSUED IN THE PRINCIPAL AMOUNT OF NOT TO EXCEED SIX MILLION DOLLARS (the " <u>Bonds</u> ")
	C.	AMOUNT OF THE BONDS:	\$6,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 10, 2020

104.	A.	NAME OF ISSUER:	REUNION PUBLIC IMPROVEMENT DISTRICT
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED SEVEN MILLION ONE HUNDRED AND FIFTY THOUSAND DOLLARS (\$7,150,000) REUNION PUBLIC IMPROVEMENT DISTRICT TAXABLE SPECIAL ASSESSMENT REFUNDING BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$7,150,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 11, 2020

105.	A.	NAME OF ISSUER:	CITY OF RIDGELAND, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	City of Ridgeland, Mississippi Tax Increment Limited Obligation Refunding Bonds, Series 2020A (Colony Park Project), issued in the principal amount of not to exceed Fifteen Million Five Hundred Thousand Dollars (\$15,500,000) (the " <u>Series 2020A Bonds</u> ") and City of Ridgeland, Mississippi Taxable Tax Increment Limited Obligation Refunding Bonds, Series 2020B (Colony Park Project), issued in the principal amount of not to exceed Eight Million Dollars (\$8,000,000) (the " <u>Series 2020B Bonds</u> ") and together with the Series 2020A Bonds, the " <u>Series 2020 Bonds</u> ")
	C.	AMOUNT OF THE BONDS:	\$23,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Thomas Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 11, 2020

106.	A.	NAME OF ISSUER:	ATTALA COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	ATTALA COUNTY SCHOOL DISTRICT \$1,100,000 LIMITED-TAX PROMISSORY NOTE (the "Note")
	C.	AMOUNT OF THE BONDS:	\$1,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	August 11, 2020

107.	A.	NAME OF ISSUER:	ITAWAMBA COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	ITAWAMBA COUNTY SCHOOL DISTRICT \$3,400,000 LIMITED-TAX PROMISSORY NOTE (the "Note")
	C.	AMOUNT OF THE BONDS:	\$3,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	August 14, 2020

108.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2020 (Grenada, Mississippi, Sports Park Revenue Project), IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF SIX MILLION FIVE HUNDRED THOUSAND DOLLARS (\$6,500,000) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$6,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	August 14, 2020

109.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION REFUNDING BONDS, SERIES 2020 (Copiah-Lincoln Community College District Refunding Project), IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF FOUR MILLION FOUR HUNDRED THOUSAND DOLLARS (\$4,400,000) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$4,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	August 14, 2020

110.	A.	NAME OF ISSUER:	HARRISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED FIVE MILLION SIX HUNDRED TWENTY-FIVE THOUSAND DOLLAR \$5,625,000 HARRISON COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 TO BE DATED THE DATE OF DELIVERY THEREOF PUBLIC (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$5,625,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 17, 2020

111.	A.	NAME OF ISSUER:	CITY OF GRENADA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	PROMISSORY NOTE, SERIES 2020 (Grenada, Mississippi, Sports Park Revenue Project), OF THE MUNICIPALITY IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF \$6,500,000 (the “Note”).
	C.	AMOUNT OF THE BONDS:	\$6,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	August 18, 2020

112.	A.	NAME OF ISSUER:	NORTH TIPPAH CONSOLIDATED SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$750,000 NORTH TIPPAH CONSOLIDATED SCHOOL DISTRICT, TIPPAH COUNTY, MISSISSIPPI TRUST CERTIFICATE, SERIES 2020 (evidencing proportionate interests in a General Obligation Lease)
	C.	AMOUNT OF THE BONDS:	\$750,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	August 18, 2020

113.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION TAXABLE REVENUE BONDS, SERIES 2020 (Sunflower County Solar Project, LLC Project), IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED ONE HUNDRED AND FIFTY MILLION DOLLARS (\$150,000,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$150,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	August 24, 2020

114.	A.	NAME OF ISSUER:	COPIAH -LINCOLN COMMUNITY COLLEGE DISTRICT
	B.	DESCRIPTION OF ISSUE:	PROMISSORY NOTE, SERIES 2020 (Copiah-Lincoln Community College District Refunding Project) (the "Note"), OF THE DISTRICT, IN THE AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$4,400,000 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$4,400,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	August 25, 2020

115.	A.	NAME OF ISSUER:	MEDICAL CENTER EDUCATIONAL BUILDING CORPORATION
	B.	DESCRIPTION OF ISSUE:	MEDICAL CENTER EDUCATIONAL BUILDING CORPORATION REVENUE BONDS, SERIES 2020 (Capital Improvements and Refinancing Project) IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF \$175,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$175,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Keith Parsons Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	August 31, 2020

116.	A.	NAME OF ISSUER:	CITY OF CANTON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF CANTON, MISSISSIPPI GENERAL OBLIGATION RESTRUCTURING BONDS, SERIES 2020 (Taxable), IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF ONE MILLION TWO HUNDRED AND FIFTY THOUSAND DOLLARS (\$1,250,000), IN ONE OR MORE TAXABLE SERIES (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$1,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker, LLP 190 East Capital Street, Suite 800 P. O. Box 427 Jackson, MS 39205-0427
	E.	DATE OF OPINION:	August 31, 2020

117.	A.	NAME OF ISSUER:	CITY OF CANTON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF CANTON, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 IN THE MAXIMUM PRINCIPAL AMOUNT OF TWO MILLION FIVE HUNDRED DOLLARS (\$2,500,000) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	August 31, 2020

118.	A.	NAME OF ISSUER:	CITY OF D'IBERVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$2,750,000 CITY OF D'IBERVILLE, MISSISSIPPI TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 2, 2020

th11 9.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$25,000,000 MISSISSIPPI HOME CORPORATION COLLATERALIZED MULTIFAMILY HOUSING BONDS (J & A Development Portfolio Project I), SERIES 2020-1 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$25,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Torri Armstrong Baker Donelson 4268 I 55 N, Jackson, MS 39211
	E.	DATE OF OPINION:	September 10, 2020

120.	A.	NAME OF ISSUER:	CITY OF MERIDIAN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF NOT TO EXCEED \$12,000,000 CITY OF MERIDIAN, MISSISSIPPI GENERAL OBLIGATION BONDS, (the " <u>City Bond</u> ")
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 10, 2020

121.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$12,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2020 (Meridian, Mississippi General Obligation Bond Project) (the " <u>Series 2020 Bonds</u> ")
	C.	AMOUNT OF THE BONDS:	\$12,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Tray Hairston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 10, 2020

122.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORP.
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION INDUSTRIAL DEVELOPMENT REVENUE BONDS, SERIES 2020 (MILWAUKEE ELECTRIC TOOL CORPORATION PROJECT) IN THE AGGREGATE PRINCIPAL AMOUNT OF UP TO \$75,000,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$75,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	September 14, 2020

123.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED 4,500,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2020 (Perry County, Mississippi General Obligation Bond Project) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 14, 2020

124.	A.	NAME OF ISSUER:	PERRY COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$4,500,000 PERRY COUNTY, MISSISSIPPI GENERAL OBLIGATION, BOND, SERIES 2020 (Capital Improvements Project) (the "County Bond)
	C.	AMOUNT OF THE BONDS:	\$4,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Lambert Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 21, 2020

125.	A.	NAME OF ISSUER:	CITY OF BRANDON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$6,500,000 CITY OF BRANDON, MISSISSIPPI TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$6,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 14, 2020

126.	A.	NAME OF ISSUER:	SCOTT COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	SCOTT COUNTY, MISSISSIPPI \$500,000 DISTRICT TWO GENERAL OBLIGATION BOND, SERIES 2020, \$500,000 DISTRICT THREE GENERAL OBLIGATION BOND, SERIES 2020 AND \$100,000 DISTRICT FOUR GENERAL OBLIGATION BOND, SERIES 2020, (collectively, the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$1,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	September 14, 2020

127.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK NOT TO EXCEED \$9,950,000 TAXABLE SPECIAL OBLIGATION BONDS, SERIES 2020 (East Mississippi Community College Refunding Project)(the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$9,950,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	September 14, 2020

128.	A.	NAME OF ISSUER:	EAST MISSISSIPPI COMMUNITY COLLEGE DISTRICT
	B.	DESCRIPTION OF ISSUE:	EAST MISSISSIPPI COMMUNITY COLLEGE DISTRICT NOT TO EXCEED \$9,950,000 PROMISSORY NOTE (East Mississippi Community College District Refunding Project) (the "Note")
	C.	AMOUNT OF THE BONDS:	\$9,950,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	September 14, 2020

129.	A.	NAME OF ISSUER:	HANCOCK COUNTY SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	HANCOCK COUNTY SCHOOL DISTRICT \$2,100,000 LIMITED-TAX PROMISSORY NOTE (the "Note")
	C.	AMOUNT OF THE BONDS:	\$2,100,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 300 West Capitol Street, Suite 200 Jackson, Mississippi 39203
	E.	DATE OF OPINION:	September 14, 2020

130.	A.	NAME OF ISSUER:	WAYNE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$1,850,000 WAYNE COUNTY, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2020A (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$1,850,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 23, 2020

131.	A.	NAME OF ISSUER:	WAYNE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$900,000 WAYNE COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020B (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 23, 2020

132.	A.	NAME OF ISSUER:	CITY OF YAZOO CITY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$1,750,000 CITY OF YAZOO CITY, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 23, 2020

133.	A.	NAME OF ISSUER:	CITY OF PEARL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF PEARL, MISSISSIPPI \$7,000,000 GENERAL OBLIGATION REFUNDING BONDS, Series 2020A (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$7,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Spence Flatguard Watkins & Eager P.O. Box 650 Jackson, MS 39205
	E.	DATE OF OPINION/RECUSAL:	September 28, 2020

134.	A.	NAME OF ISSUER:	CITY OF PEARL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF PEARL, MISSISSIPPI \$2,000,000 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020B (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$2,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Spence Flatguard Watkins & Eager P.O. Box 650 Jackson, MS 39205
	E.	DATE OF OPINION:	September 28, 2020

135.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,000,000 MADISON COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION NOTE, SERIES 2020B (the "Note")
	C.	AMOUNT OF THE BONDS:	\$5,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 29, 2020

136.	A.	NAME OF ISSUER:	MADISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$11,000,000 MADISON COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$11,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 29, 2020

137.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORP.
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION VARIABLE RATE DEMAND REVENUE BONDS, SERIES 2006 (Gulf Ship, L.L.C. Project) dated June 7, 2006, and Issued in the original aggregate principal amount of \$15,000,000
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Laura F. Rose Adams and Reese LLP 1018 Highland Colony Parkway Suite 800 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 28, 2020

138.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION VARIABLE RATE DEMAND REVENUE BONDS, SERIES 2006 (Gulf Ship, L.L.C. Project) dated May 29, 2007, and Issued in the original aggregate principal amount of \$15,000,000
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Laura F. Rose Adams and Reese LLP 1018 Highland Colony Parkway Suite 800 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 28, 2020

139.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION VARIABLE RATE DEMAND REVENUE BONDS, SERIES 2006 (Gulf Ship, L.L.C. Project) dated December 19, 2007, and Issued in the original aggregate principal amount of \$15,000,000
	C.	AMOUNT OF THE BONDS:	\$15,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Laura F. Rose Adams and Reese LLP 1018 Highland Colony Parkway Suite 800 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	September 28, 2020

140.	A.	NAME OF ISSUER:	CITY OF POPLARVILLE, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$595,000 CITY OF POPLARVILLE, MISSISSIPPI TAXABLE TAX INCREMENT LIMITED OBLIGATION BONDS, SERIES 2020 (College Square Retail Center Project) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$595,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 5, 2020

141.	A.	NAME OF ISSUER:	CLINTON PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	CLINTON PUBLIC SCHOOL DISTRICT \$7,690,000 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 (the "Refunding Bonds")
	C.	AMOUNT OF THE BONDS:	\$7,690,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 317 East Capitol Street, Suite 500 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 7, 2020

142.	A.	NAME OF ISSUER:	CLAIBORNE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION ROAD AND BRIDGE REPAIR AND REFUNDING BOND, SERIES 2020, OF CLAIBORNE COUNTY, MISSISSIPPI IN THE MAXIMUM PRINCIPAL AMOUNT OF SEVEN MILLION FIVE HUNDRED THOUSAND DOLLARS (\$7,500,000), IN ONE OR MORE SERIES (the "Qualified Obligation").
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 13, 2020

143.	A.	NAME OF ISSUER:	CITY OF COLUMBUS, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$4,968,000 CITY OF COLUMBUS, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,968,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 13, 2020

144.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2020 (Claiborne County, Mississippi, General Obligation Road and Bridge Repair and Refunding Project), IN AN AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED SEVEN MILLION FIVE HUNDRED THOUSAND DOLLARS (\$7,500,000) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$7,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 19, 2020

145.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2020 (Gulfport, Mississippi, General Obligation Public Improvement Project), IN AN AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED FIFTY MILLION DOLLARS (\$50,000,000)(the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$50,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Brad Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 19, 2020

146.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS DEVELOPMENT CORPORATION
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION INDUSTRIAL DEVELOPMENT REVENUE BONDS, SERIES 2020 (Calgon Carbon Corporation Project) IN THE AGGREGATE PRINCIPAL AMOUNT OF UP TO \$184,900,000 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$184,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 19, 2020

147.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORP.
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI BUSINESS FINANCE CORPORATION REVENUE BOND, SERIES 2020 (HMD MT CARMEL, LLC Project) IN THE AGGREGATE PRINCIPAL AMOUNT OF UP TO \$43,300,000 (the "Bond")
	C.	AMOUNT OF THE BONDS:	\$43,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Chris Pace Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 19, 2020

148.	A.	NAME OF ISSUER:	CITY OF BROOKHAVEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020, OF THE CITY OF BROOKHAVEN, MISSISSIPPI, IN THE PRINCIPAL AMOUNT OF ONE MILLION SEVEN HUNDRED THOUSAND DOLLARS (\$1,700,000) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,700,000
	D.	PERSON ACTING AS BOND COUNSEL:	Mark Davis Jones Walker LLP 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 21, 2020
149.	A.	NAME OF ISSUER:	SOUTH PANOLA SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	SOUTH PANOLA SCHOOL DISTRICT \$3,565,000 (approximate) LIMITED -TAX REFUNDING NOTE, SERIES 2020 (the "Refunding Note")
	C.	AMOUNT OF THE BONDS:	\$3,565,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 317 East Capitol Street, Suite 500 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 26, 2020

150.	A.	NAME OF ISSUER:	CITY OF SOUTHAVEN, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$4,710,000 CITY OF SOUTHAVEN, MISSISSIPPI COMBINED WATER AND SEWER SYSTEM REVENUE BONDS, SERIES 2019 DATED THE DATE OF DELIVERY THEREOF (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,710,000
	D.	PERSON ACTING AS BOND COUNSEL:	Elizabeth Clark Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 26, 2020

151.	A.	NAME OF ISSUER:	HARRISON COUNTY UTILITY AUTHORITY
	B.	DESCRIPTION OF ISSUE:	\$110,000,000 HARRISON COUNTY UTILITY AUTHORITY, UTILITY SYSTEM REVENUE REFUNDING OBLIGATIONS, SERIES 2020 (the "Obligations")
	C.	AMOUNT OF THE BONDS:	\$110,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Jane Wallace Meynardie Wise Carter 2510 14 th Street, Suite 1125 Gulfport, MS 39501
	E.	DATE OF OPINION:	October 26, 2020

152.	A.	NAME OF ISSUER:	CITY OF PHILADELPHIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF PHILADELPHIA, MISSISSIPPI GENERAL OBLIGATION BONDS, SERIES 2020A ISSUED IN AGGREGATE PRINCIPAL AMOUNT OF EIGHT HUNDRED SEVENTY-FIVE THOUSAND DOLLARS (\$875,000) (the "Series 2020A Bonds") and CITY OF PHILADELPHIA, MISSISSIPPI TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020B, ISSUED IN THE AGGREGATE PRINCIPAL AMOUNT OF THREE HUNDRED TWENTY-FIVE THOUSAND DOLLARS (\$325,000) the "Series 2020B Bonds", (together with the Series 2020A Bonds, the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$1,200,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Keyes Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 27, 2020

153.	A.	NAME OF ISSUER:	CITY OF JACKSON, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$9,600,000 JACKSON PUBLIC SCHOOL DISTRICT, JACKSON, MISSISSIPPI TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$9,600,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	October 27, 2020

154.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	MISSISSIPPI DEVELOPMENT BANK NOT TO EXCEED \$4,000,000 SPECIAL OBLIGATION BONDS, SERIES 2020 (Meridian Community College District Project) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 317 East Capitol Street, Suite 500 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 27, 2020

155.	A.	NAME OF ISSUER:	MERIDIAN COMMUNITY COLLEGE DISTRICT
	B.	DESCRIPTION OF ISSUE:	MERIDAN COMMUNITY COLLEGE DISTRICT NOT TO EXCEED \$4,000,000 PROMISSORY NOTE, SERIES 2020 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 317 East Capitol Street, Suite 500 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	October 27, 2020

156.	A.	NAME OF ISSUER:	ITAWAMBA COUNTY SCHOOL DISTRICT, ITAWAMBA COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	\$2,463,467 ITAWAMBA COUNTY SCHOOL DISTRICT, ITAWAMBA COUNTY, MISSISSIPPI LEASE-PURCHASE AGREEMENT
	C.	AMOUNT OF THE BONDS:	\$2,463,467
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 317 East Capitol Street, Suite 500 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	November 4, 2020

157.	A.	NAME OF ISSUER:	HARRISON COUNTY SCHOOL DISTRICT, HARRISON COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	HARRISON COUNTY SCHOOL DISTRICT \$5,925,000 (maximum principal amount) LIMITED-TAX REFUNDING NOTE, SERIES 2020A and HARRISON COUNTY SCHOOL DISTRICT \$2,950,000 (maximum principal amount) LIMITED-TAX REFUNDING NOTE, SERIES 2020-B (Taxable), (together the “Refunding Notes”)
	C.	AMOUNT OF THE BONDS:	\$8,875,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 317 East Capitol Street, Suite 500 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	November 9, 2020

158.	A.	NAME OF ISSUER:	CITY OF LAUREL, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	CITY OF LAUREL, MISSISSIPPI GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020 ISSUED IN THE PRINCIPAL AMOUNT NOT TO EXCEED TWELVE MILLION EIGHT HUNDRED FIFTY THOUSAND DOLLARS (\$12,850,000) (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$12,850,000
	D.	PERSON ACTING AS BOND COUNSEL:	Troy Johnston Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 16, 2020

159.	A.	NAME OF ISSUER:	MISSISSIPPI HOME CORPORATION
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$8,250,000 MISSISSIPPI HOME CORPORATION MULTIFAMILY HOUSING REVENUE BONDS (JACKSON MANOR APARTMENTS), SERIES 2020-4, (the “Bonds”)
	C.	AMOUNT OF THE BONDS:	\$8,250,000
	D.	PERSON ACTING AS BOND COUNSEL:	Torri Armstrong Baker, Donelson One Eastover Center 100 Vision Dr., Suite 400 Jackson, MS 39211
	E.	DATE OF OPINION:	December 3, 2020

160.	A.	NAME OF ISSUER:	MISSISSIPPI DEVELOPMENT BANK
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$4,900,000 MISSISSIPPI DEVELOPMENT BANK TAXABLE SPECIAL OBLIGATION REFUNDING BONDS, SERIES 2020 (Mississippi Department of Rehabilitation Services Refunding Project) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,900,000
	D.	PERSON ACTING AS BOND COUNSEL:	Thad Varner Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 20, 2020

161.	A.	NAME OF ISSUER:	CITY OF MOSS POINT, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$500,000 CITY OF MOSS POINT, MISSISSIPPI TAXABLE GENERAL OBLIGATION NOTE, SERIES 2020 (the "Note")
	C.	AMOUNT OF THE BONDS:	\$500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 20, 2020

162.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$5,800,000 CITY OF OXFORD, MISSISSIPPI TAXABLE COMBINED WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2020B (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$5,800,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 23, 2020

163.	A.	NAME OF ISSUER:	CITY OF GAUTIER, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$2,750,000 CITY OF GAUTIER, MISSISSIPPI TAXABLE COMBINED UTILITY SYSTEM REVENUE REFUNDING BONDS, SERIES 2020 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,750,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	November 23, 2020

164.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$6,300,000 MISSISSIPPI BUSINESS FINANCE CORPORATION SPECIAL PROJECT REVENUE REFUNDING OBLIGATION (Presbyterian Christian School, Inc.) (the "Obligation")
	C.	AMOUNT OF THE BONDS:	\$6,300,000
	D.	PERSON ACTING AS BOND COUNSEL:	Jane Wallace Meynardie Wise Carter 2510 14 th Street, Suite 1125 Gulfport, MS 39501
	E.	DATE OF OPINION:	December , 2020

165.	A.	NAME OF ISSUER:	MISSISSIPPI BUSINESS FINANCE CORPORATION
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$48,500,000 AGGREGATE PRINCIPAL AMOUNT OF MISSISSIPPI BUSINESS FINANCE CORPORATION REVENUE REFUNDING BONDS, SERIES 2020 (Renaissance at Colony Park, LLC Refunding Project) (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$48,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Michael Russ Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 3, 2020

166.	A.	NAME OF ISSUER:	CITY OF OXFORD, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$4,575,000 CITY OF OXFORD, MISSISSIPPI COMBINED WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,575,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sue Fairbank Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 9, 2020

167.	A.	NAME OF ISSUER:	COLUMBIA SCHOOL DISTRICT, COLUMBIA, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	COLUMBIA SCHOOL DISTRICT \$3,000,000 LIMITED-TAX PROMISSORY NOTE (the "Note")
	C.	AMOUNT OF THE BONDS:	\$3,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 317 East Capitol Street, Suite 500 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	December 14, 2020

168.	A.	NAME OF ISSUER:	BILOXI PUBLIC SCHOOL DISTRICT
	B.	DESCRIPTION OF ISSUE:	\$5,831,016 BILOXI PUBLIC SCHOOL DISTRICT, BILOXI, MISSISSIPPI LEASE-PURCHASE AGREEMENT (the "Lease")
	C.	AMOUNT OF THE BONDS:	\$5,831,016
	D.	PERSON ACTING AS BOND COUNSEL:	James W. Young, Jr. Young Law Group, PLLC 317 East Capitol Street, Suite 500 Jackson, Mississippi 39201
	E.	DATE OF OPINION:	December 22, 2020

169.	A.	NAME OF ISSUER:	PIKE COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$2,500,000 PIKE COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION INDUSTRIAL PARK REFUNDING BONDS, SERIES 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$2,500,000
	D.	PERSON ACTING AS BOND COUNSEL:	Parker Berry Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 22, 2020

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170.	A.	NAME OF ISSUER:	ALCORN COUNTY, MISSISSIPPI
	B.	DESCRIPTION OF ISSUE:	NOT TO EXCEED \$4,000,000 ALCORN COUNTY, MISSISSIPPI TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021 (the "Bonds")
	C.	AMOUNT OF THE BONDS:	\$4,000,000
	D.	PERSON ACTING AS BOND COUNSEL:	Sam Noblin Butler Snow LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, Mississippi 39157
	E.	DATE OF OPINION:	December 30, 2020