

**STATE OF MISSISSIPPI
BONDED INDEBTEDNESS
AS OF December 31, 2020**

	ISSUE AMOUNT	T/ TE	ISSUE DATE	FINAL MATURITY	CALL DATE	PAYING AGENT	PRINCIPAL OUTSTANDING
NET DIRECT GENERAL OBLIGATION BONDS:							
TAX-EXEMPT/CAPITAL IMPROVEMENTS BONDS							
GO Tax Exempt Bonds, Series 2012H	13,66,80,000	TE	10/2012	06/2033		Treasury	2,54,35,000
GO Tax-Exempt Bonds, Series 2015A	15,46,85,000	TE	2/2015	10/2035		Treasury	15,46,85,000
GO Tax-Exempt Bonds, Series 2015F	18,25,95,000	TE	12/2015	11/2035		Treasury	12,67,00,000
GO Tax-Exempt Bonds, Series 2016B	18,88,50,000	TE	12/2016	12/2025		Treasury	18,88,50,000
GO Tax-Exempt Bonds, Series 2017D	5,30,30,000	TE	12/2017	12/2037		Treasury	5,30,30,000
GO Tax-Exempt Bonds, Series 2018A	18,88,60,000	TE	11/2018	11/2038		Treasury	18,88,60,000
GO Tax-Exempt Bonds, Series 2019B	16,97,00,000	TE	10/2019	10/2039		Treasury	16,97,00,000
Total							90,72,60,000
BUILD AMERICA BONDS/RECOVERY ZONE BONDS							
GO Build America Bonds, Series 2009G	9,83,00,000	TE	10/2009	10/2034		Treasury	9,83,00,000
GO RZEDBs Bonds, Series 2010E	4,50,00,000	T	11/2010	11/2035		Treasury	4,50,00,000
GO Build America Bonds, Series 2010F	37,16,95,000	TE	11/2010	11/2034		Treasury	37,16,95,000
Total							51,49,95,000
TAXABLE BONDS							
GO Taxable Bonds, Series 2008B	9,66,00,000	T	10/2008	10/2020	10/2018	Treasury	0
GO Taxable Bonds, Series 2009D	33,56,75,000	T	10/2009	10/2029		Treasury	18,91,80,000
GO Taxable Bonds, Series 2010D	23,39,75,000	T	11/2010	11/2023		Treasury	6,55,70,000
GO Taxable Bonds, Series 2011C	26,13,00,000	T	10/2011	10/2023		Treasury	15,62,35,000
GO Taxable Bonds, Series 2013A	17,99,40,000	T	12/2013	12/2026		Treasury	6,14,05,000
GO Taxable Bonds, Series 2015B	12,89,50,000	T	2/2015	10/2026		Treasury	6,48,70,000
GO Taxable Bonds, Series 2015G	11,63,00,000	T	12/2015	11/2025		Treasury	6,15,20,000
GO Taxable Bonds, Series 2016C	8,15,00,000	T	12/2016	12/2025		Treasury	4,60,00,000
GO Taxable Bonds, Series 2017E	4,47,65,000	T	12/2017	12/2028		Treasury	3,51,65,000
GO Taxable Bonds, Series 2018B	15,29,75,000	T	11/2018	11/2030		Treasury	14,06,70,000
GO Taxable Bonds, Series 2019C	23,58,40,000	T	10/2019	10/2032		Treasury	22,47,05,000
Total							1,04,53,20,000
MS SMALL ENTERPRISE DEVELOPMENT FINANCE ACT ISSUE							
2005 Series A-D	74,75,000	TE	12/2005	12/2020	12/2015	Peoples	0
2008-III Series F-H	90,25,000	TE	07/2008	07/2028	07/2013	Bancorp	10,50,000
Total							10,50,000
REFUNDING BONDS							
Series 2003A (Institutional)	32,44,00,000	TE	04/2003	01/2022	N/C	Treasury	3,48,45,000
Series 2003D (Institutional)	8,19,20,000	TE	12/2003	11/2020	N/C	Treasury	0
Series 2009F	6,44,15,000	TE	10/2009	10/2023	N/C	Treasury	4,88,95,000
Series 2012A (Nissan Project)	5,71,20,000	TE	08/2012	11/2022	N/C	Treasury	1,46,65,000
Series 2012B (Nissan Project)	4,39,00,000	TE	08/2012	11/2023	N/C	Treasury	1,20,15,000
Series 2012E	7,19,85,000	T	08/2012	12/2025	N/C	Treasury	3,66,10,000
Series 2012F	17,18,60,000	TE	08/2012	11/2025	N/C	Treasury	7,43,50,000
Series 2015C	24,99,80,000	TE	2/2015	10/2028	N/C	Treasury	16,72,50,000
Series 2015D	17,91,35,000	TE	2/2015	10/2032	N/C	Treasury	16,37,10,000
Series 2017A	44,27,75,000	TE	6/2017	10/2036	N/C	Treasury	44,19,05,000
Series 2020A	50,42,25,000	T	8/2020	11/2036	N/C	Treasury	49,44,40,000
Series 2020B	3,73,90,000	TE	8/2020	9/2027	N/C	Treasury	3,73,90,000
Total							1,52,60,75,000
Total Net Direct General Obligation Bonds							3,99,47,00,000
SELF SUPPORTING/REVENUE BONDS:							
Gaming Tax Revenue Bonds, Series 2015E	20,00,00,000	TE	10/15	10/2036	10/2025	Treasury	17,01,50,000
Gaming Tax Revenue Bonds, Series 2019A	26,87,75,000	TE	1/19	10/2038	10/2028	Treasury	25,46,85,000
Total Self-Supporting/Revenue Bonds							42,48,35,000
TOTAL BONDED INDEBTEDNESS							\$4,41,95,35,000