STATE OF MISSISSIPPI
BONDED INDEBTEDNESS
As of February 2, 2025

	ISSUE AMOUNT	T/ TE	ISSUE DATE	FINAL MATURITY	CALL DATE	PAYING AGENT	PRINCIPAL OUTSTANDING
NET DIRECT GENERAL OBLIGATION BONDS:							
TAX-EXEMPT/CAPITAL IMPROVEMENTS BONDS							
GO Tax Exempt Bonds, Series 2012H	136,680,000	TE	10/2012	12/2023	N/C	Treasury	0
GO Tax-Exempt Bonds, Series 2015A	154,685,000	TE	2/2015	10/2026	N/C	Treasury	3,990,000
GO Tax-Exempt Bonds, Series 2015F	182,595,000	TE	12/2015	11/2026	N/C	Treasury	14,640,000
GO Tax-Exempt Bonds, Series 2016B	188,850,000	TE	12/2016	12/2028	N/C	Treasury	49,670,000
GO Tax-Exempt Bonds, Series 2017D	53,030,000	TE	12/2017	12/2037	N/C	Treasury	53,030,000
GO Tax-Exempt Bonds, Series 2018A	188,860,000	TE	11/2018	11/2038	N/C	Treasury	50,900,000
GO Tax-Exempt Bonds, Series 2019B	169,700,000	TE	10/2019	10/2039	N/C	Treasury	169,700,000
GO Tax-Exempt Bonds, Series 2021A	167,815,000	TE	3/2021	06/2040	N/C	Treasury	167,815,000
GO Tax-Exempt Bonds, Series 2021C	166,120,000	TE	12/2021	10/2041	N/C	Treasury	166,120,000
GO Tax-Exempt Bonds, Series 2022A	46,435,000	TE	9/2022	10/2032	N/C	Treasury	46,435,000
GO Tax-Exempt Bonds, Series 2023A	24,615,000	TE	6/2023	8/2028	N/C	Treasury	24,615,000
Total							**746,915,000**
BUILD AMERICA BONDS/RECOVERY ZONE BONDS							
GO Build America Bonds, Series 2009G	98,300,000	TE	10/2009	10/2034			98,300,000
GO RZEDBs Bonds, Series 2010E	45,000,000	T	11/2010	11/2035	N/C	Treasury	45,000,000
GO Build America Bonds, Series 2010F	371,695,000	TE	11/2010	11/2034	N/C	Treasury	331,385,000
Total							**474,685,000**
TAXABLE BONDS							
GO Taxable Bonds, Series 2009D	335,675,000	T	10/2009	10/2029			141,385,000
GO Taxable Bonds, Series 2010D	233,975,000	T	11/2010	11/2023	N/C	Treasury	0
GO Taxable Bonds, Series 2011C	261,300,000	T	10/2011	10/2027	N/C	Treasury	59,850,000
GO Taxable Bonds, Series 2013A	179,940,000	T	12/2013	12/2024	N/C	Treasury	0
GO Taxable Bonds, Series 2015B	128,950,000	T	2/2015	10/2026	N/C	Treasury	18,005,000
GO Taxable Bonds, Series 2015G	116,300,000	T	12/2015	11/2025	N/C	Treasury	13,045,000
GO Taxable Bonds, Series 2016C	81,500,000	T	12/2016	12/2025	N/C	Treasury	1,640,000
GO Taxable Bonds, Series 2017E	44,765,000	T	12/2017	12/2028	N/C	Treasury	18,630,000
GO Taxable Bonds, Series 2018B	152,975,000	T	11/2018	11/2030	N/C	Treasury	86,680,000
GO Taxable Bonds, Series 2019C	235,840,000	T	10/2019	10/2032	N/C	Treasury	155,955,000
GO Taxable Bonds, Series 2021B	119,735,000	T	3/2021	06/2030	N/C	Treasury	71,710,000
GO Taxable Bonds, Series 2021D	126,820,000	T	12/2021	10/2032	N/C	Treasury	91,905,000
GO Taxable Bonds, Series 2022B	15,100,000	T	9/2022	10/2025	N/C	Treasury	4,661,000
Go Taxable Bonds, Series 2023B	24,000,000	T	6/2023	8/2028	N/C	Treasury	24,000,000
Total							**687,466,000**
REFUNDING BONDS							
Series 2009F	64,415,000	TE	10/2009	10/2023	N/C	Treasury	0
Series 2012B (Nissan Project)	43,900,000	TE	08/2012	11/2023	N/C	Treasury	0
Series 2012E	71,985,000	T	08/2012	12/2025	N/C	Treasury	15,375,000
Series 2015C	249,980,000	TE	2/2015	10/2028	N/C	Treasury	85,310,000
Series 2015D	179,135,000	TE	2/2015	10/2032	N/C	Treasury	128,900,000
Series 2017A	442,775,000	TE	6/2017	12/2036	N/C	Treasury	282,300,000
Series 2020A	504,225,000	T	8/2020	11/2036	N/C	Treasury	387,325,000
Series 2020B	37,390,000	TE	8/2020	09/2027	N/C	Treasury	19,150,000
Series 2021E	838,030,000	T	12/2021	10/2036	N/C	Treasury	791,495,000
Total							**1,709,855,000**
Total Net Direct General Obligation Bonds							**3,618,921,000**
SELF SUPPORTING/REVENUE BONDS:							
Gaming Tax Revenue Bonds, Series 2015E	200,000,000	TE	10/15	10/2035	N/C	Treasury	136,425,000
Gaming Tax Revenue Bonds, Series 2019A	268,775,000	TE	1/19	10/2036	N/C	Treasury	223,325,000
Alcoholic Beverage Control Bonds (ABC Warehouse Construction)	89,345,000	TE	12/24	10/2050	N/C	Treasury	89,345,000
Total Self-Supporting/Revenue Bonds							**449,095,000**
TOTAL BONDED INDEBTEDNESS							**$4,068,016,000**