

MISSISSIPPI

DEPARTMENT OF FINANCE
AND ADMINISTRATION
BOND ADVISORY DIVISION



ANNUAL REPORT OF BOND
ISSUANCE EXPENSES
CALENDAR YEAR 2019

STATE OF MISSISSIPPI

DEPARTMENT OF FINANCE AND ADMINISTRATION

BOND ADVISORY DIVISION

Laura D. Jackson - *Executive Director*

Steven McDevitt - *Deputy Executive Director*

Liz Bolin - *Director, Bond Advisory Division*

Belinda W. Russell - *Assistant Bond Director*

Linda G. Nesline - *Bond Analyst*

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SECTION ONE

BONDS AND ISSUANCE COSTS

APPROVED BY

THE STATE BOND COMMISSION

\$268,775,000 State of Mississippi Gaming Revenue Bonds, Series 2019A

PURPOSE: The Series 2019A Bonds were issued for the purpose of providing funding for (a) the State's Emergency Road and Bridge Repair Fund and (b) the State's 2018 Transportation and Infrastructure Improvements Fund, and to pay the costs incident to the sale, issuance and delivery of the Series 2019A Bonds.

AUTHORITY: The Series 2019A Bonds were issued pursuant to the provisions of House Bill 1, 2018 Extraordinary Session of the State Legislature, Senate Bill 2002, 2018 First Extraordinary Session of the State Legislature, and House Bill 1630, 2015 Regular Session of the State Legislature, as amended (collectively, the "Act") and resolutions adopted by the State Bond Commission on November 2, 2018 (the "2019A Bond Resolution").

SECURITY: Pursuant to the Act, the Series 2019A Bonds shall be limited obligations of the State payable from the Dedicated Gaming Tax Revenue. The Series 2019A Bonds, shall never constitute an indebtedness of the State within the meaning of any State constitutional provision or statutory limitation, and shall never constitute or give rise to a pecuniary liability of the State, or charge against its general credit or taxing powers. There is no debt service reserve fund or similar fund being funded in connection with the payment of debt service on the Series 2019A Bonds.

DATED: January 10, 2019

INTEREST PAYMENTS: Interest on the Series 2019A Bonds will be payable on April 15 and October 15 of each year, commencing April 15, 2019.

RATINGS: Fitch "A+"
S & P "A+"

PURCHASER: Wells Fargo Securities (Senior Manager)
Raymond James & Associates, Inc. (Co-Manager)
Stephens, Inc. (Co-Manager)

BOND COUNSEL: Butler Snow, LLP
Ridgeland, Mississippi

TRUE INTEREST COST RATE: 3.637643%

ISSUANCE COSTS:

Bond Counsel Firm:	Butler Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157	
		FEES: <u>\$ 220,000.00</u>
		EXPENSES: <u>\$ 4,500.00</u>
Financial Advisor Firm:	Hilltop Securities Inc. 1201 Elm Street, Suite 3500, Dallas, TX 75270	<u>\$ 50,000.00</u>
State Bond Attorney:	Lemuel G. Adams, III, Esq. Post Office Box 1407, Brandon, MS 39043-1407	<u>\$ 500.00</u>
Printing:	Image Master	<u>\$ 2,127.75</u>

1182 Oak Valley Dr., Ann Arbor, MI 48108

Ratings:	Standard & Poor's 55 Water St, New York, NY 10041	<u>\$ 30,000.00</u>
	Fitch 33 Whitehall St, New York, NY 10004	<u>\$ 65,000.00</u>

GRAND TOTAL:	\$372,627.75
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\$169,700,000 State of Mississippi General Obligation Bonds, Series 2019B (Tax-Exempt)

PURPOSE: The Series 2019B Bonds were issued for the purpose of providing funds to finance or refinance the costs of certain capital improvements within the State as more particularly described herein, and to pay the costs incident to the sale, issuance and delivery of the Series 2019B Bonds.

AUTHORITY: The Series 2019B Bonds were issued pursuant to the provisions of the Section 2 of House Bill 1729, 2016 Regular Session of the State Legislature, Section 4 of House Bill 1729, 2016 Regular Session of the State Legislature, Section 22 of House Bill 1729, 2016 Regular Session of the State Legislature, Section 1 of House Bill 1649, 2018 Regular Session of the State Legislature, Section 2(2) of House Bill 1649, 2018 Regular Session of the State Legislature, Section 3 of House Bill 1649, 2018 Regular Session of the State Legislature, House Bill 1160, 2019 Regular Legislative Session of the State Legislature, Sections 31-17-151 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time, Section 1 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 2(2) of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 3 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 38 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 11 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 4 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 5 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 6 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 7 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 8 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 10 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 13 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 14 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 21 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 22 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 23 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 24 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 25 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 26 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 27 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 28 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 29 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 31 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 33 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 35 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 36 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 37 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 39 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 40 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 41 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 43 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 44 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 46 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 47 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 49 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 50 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 55 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 71 of Chapter 511, Laws of 2016, as amended by Section 52 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Sections 9 and 10 of House Bill 1729, 2016 Regular Session of the State Legislature, Sections 17 and

18 of Senate Bill 3065, 2019 Regular Session of the State Legislature and Section 39-5-145, Mississippi Code of 1972, as amended and supplemented, Sections 15 and 16 of Senate Bill 3065, 2019 Regular Session of the State Legislature, and Section 51-37-3, Mississippi Code of 1972, as amended and supplemented, Sections 57-75-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented (collectively, the "Series 2019B Act") and a resolution adopted by the Commission on September 3, 2019 (the "Series 2019B Resolution") for the purpose of providing funds to finance the costs of certain capital improvements within the State and to pay the costs incident to the sale, issuance and delivery of the Series 2019B Bonds, all as authorized under the Series 2019B Act and the Series 2019B Resolution.

SECURITY: Pursuant to the Act, the Series 2019B Bonds will be general obligations of the State, and for the payment thereof, the full faith and credit of the State shall be irrevocably pledged. The Act provides that if the funds appropriated by the Legislature of the State shall be insufficient to pay the principal of and interest on the Series 2019B Bonds as they become due, the deficiency shall be paid by the State Treasurer from funds in the State Treasury not otherwise appropriated.

DATED: September 26, 2019

INTEREST PAYMENTS: Interest on the Series 2019B Bonds will be payable on April 1 and October 1 of each year, commencing October 1, 2020.

RATINGS: Fitch "AA" (stable outlook)
S & P "AA" (stable outlook)
Moody's "Aa2" (stable outlook)

PURCHASER: Raymond James (Senior Manager)
Duncan-Williams (Co-Manager)
J.P. Morgan (Co-Manager)

BOND COUNSEL: Butler Snow, LLP
Ridgeland, MS

TRUE INTEREST COST RATE: 2.856419%

ISSUANCE COSTS:

Bond Counsel
Firm: Butler, Snow, LLP
1020 Highland Colony Parkway, Ridgeland, MS 39157 FEES: \$ 52,886.36
EXPENSES: \$ 500.00

Financial Advisor
Firm: Hilltop Securities Inc. \$ 46,212.50
1201 Elm Street, Suite 3500, Dallas, TX 75270

State Bond Attorney: Lemuel G. Adams, III, Esq. \$ 500.00
Post Office Box 1407, Brandon, MS 39043-1407

Printing: Image Master \$ 959.64
1182 Oak Valley Dr., Ann Arbor, MI 48108

Ratings:	Standard & Poor's 55 Water St, New York, NY 10041	<u>\$ 18,746.76</u>
	Moody's 7WTC at 250 Greenwich St, New York, NY 10007	<u>\$ 27,199.54</u>
	Fitch 33 Whitehall St, New York, NY 10004	<u>\$ 31,384.08</u>

GRAND TOTAL:	\$ 178,388.88
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\$235,840,000 State of Mississippi Taxable General Obligation Bonds, Series 2019C

PURPOSE: The Series 2019C Bonds were issued for the purpose of providing funds to finance or refinance various economic development loans, grants and programs and certain capital improvements in the State, as more particularly described herein, and to pay the costs incident to the sale, issuance and delivery of the Series 2019C Bonds.

AUTHORITY: The Series 2019C Bonds were issued pursuant to the provisions of Section 57-1-16, Mississippi Code of 1972, as amended and supplemented by Section 15 of House Bill 1729, 2016 Regular Session of the State Legislature and Section 4 of Senate Bill 3033, 2017 Regular Session of the State Legislature, Sections 57-61-36(1) and (3), Mississippi Code of 1972, as amended and supplemented from time to time, Sections 65-4-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time, Sections 57-75-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time, Sections 31-17-151 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time, Section 8 of House Bill 1724, 2007 Regular Session of the State Legislature, Section 57-1-701, Mississippi Code of 1972, as amended and supplemented from time to time, and Sections 1 and 2 of House Bill 1427, 2019 Regular Session of the State Legislature, House Bill 983, 2019 Regular Session of the State Legislature, Section 57-1-18, Mississippi Code of 1972, as amended and supplemented, including, but not limited to, Section 19 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 49-17-85, Mississippi Code of 1972, as amended and supplemented from time to time, including, but not limited to, House Bill 1568, 2019 Regular Session of the State Legislature, Sections 6 through 20, Chapter 521, Laws of 1995, as amended by Section 17, Chapter 503, Laws of 2003, as amended by Section 2, Chapter 477, Laws of 2004, as amended by Section 2, Chapter 456, Laws of 2006, as amended by Section 3, Chapter 492, Laws of 2008, as amended by Section 47, Chapter 533, Laws of 2010, as amended by Section 13, Chapter 480, Laws of 2011, as amended by Section 35, Chapter 569, Laws of 2013, as amended by Section 8 of House Bill 1649, 2018 Regular Session of the State Legislature, as amended by Section 12 of Senate Bill 3065, 2019 Regular Session of the State Legislature and Section 41-3-16, Mississippi Code of 1972, as amended and supplemented, Section 2 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 9 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 30 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 32 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 34 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 42 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 45 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 48 of Senate Bill 3065, 2019 Regular Session of the State Legislature, and House Bill 1564, 2019 Regular Session of the State Legislature (collectively, the "Series 2019C Act") and a resolution adopted by the Commission on September 3, 2019 (the "Series 2019C Resolution" and together with the Series 2019B Resolution, the "Resolutions") for the purpose of providing funds to finance various economic development loans, grants, and programs in the State, to pay the costs of certain capital improvements in the State and to pay the costs incident to the sale, issuance and delivery of the Series 2019C Bonds, all as authorized under the Series 2019C Act and the Series 2019C Resolution.

SECURITY: Pursuant to the Act, the Series 2019C Bonds will be general obligations of the State, and for the payment thereof, the full faith and credit of the State shall be irrevocably pledged. The Act provides that if the funds appropriated by the

Legislature of the State shall be insufficient to pay the principal of and interest on the Series 2019B Bonds as they become due, the deficiency shall be paid by the State Treasurer from funds in the State Treasury not otherwise appropriated.

DATED: September 26, 2019

INTEREST PAYMENTS: Interest on the Series 2019C Bonds will be payable on April 1 and October 1 of each year, commencing October 1, 2020.

RATINGS: Fitch "AA" (stable outlook)
S & P "AA" (stable outlook)
Moody's "Aa2" (stable outlook)

PURCHASER: Wells Fargo Securities (Senior Manager)
FTN Financial Capital Markets (Co-Manager)
Stephens (Co-Manager)

BOND COUNSEL: Butler Snow, LLP
Ridgeland, MS

TRUE INTEREST COST RATE: 2.305199 %

ISSUANCE COSTS:

Bond Counsel Firm:	Butler, Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157	FEEES: <u>\$ 73,498.64</u> EXPENSES: <u>\$ 1,000.00</u>
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Financial Advisor Firm:	Hilltop Securities Inc. 1201 Elm Street, Suite 3500, Dallas, TX 75270	<u>\$ 50,000.00</u>
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State Bond Attorney:	Lemuel G. Adams, III, Esq. Post Office Box 1407, Brandon, MS 39043-1407	<u>\$ 500.00</u>
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Printing:	Image Master 1182 Oak Valley Dr., Ann Arbor, MI 48108	<u>\$ 1,333.65</u>
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Ratings:	Standard & Poor's 55 Water St, New York, NY 10041	<u>\$ 26,053.24</u>
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	Moody's 7WTC at 250 Greenwich St, New York, NY 10007	<u>\$ 37,800.46</u>
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	Fitch 33 Whitehall St, New York, NY 10004	<u>\$ 43,615.92</u>
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GRAND TOTAL:	\$ 233,801.91
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\$198,000,000 State of Mississippi General Obligation Note, Series 2019A

PURPOSE: The Series 2019A Note was issued by the State of Mississippi (the “State”) pursuant to the provisions of Sections 31-17-151 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time (the “Temporary Borrowing Act”), and Sections 57-75-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time (the “MMEI Act” and together with the Temporary Borrowing Act, the “Act”), and a resolution adopted or actions taken by the State Bond Commission (the “Commission”) on November 2, 2018 (the “Resolution”) for the purposes of (a) providing additional temporary financing for a portion of the costs of a “project” as described in Section 57-75-5(f)(xxix) of the MMEI Act for Continental Tire The Americas, LLC, located in Hinds County, Mississippi (the “Continental Tire Project”), (b) providing funds to refinance the amount currently outstanding on the \$135,000,000 State of Mississippi Taxable General Obligation Note, Series 2018A, dated March 29, 2018 (the “Series 2018A Note”), and (c) paying the costs incident to the sale, issuance and delivery of the Series 2019A Note, all as authorized by the Act.

AUTHORITY: The Series 2019A Note was issued pursuant to the provisions of Section 1 of House Bill 1, 2016 First Extraordinary Legislative Session and Sections 57-75-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time.

SECURITY: The Series 2019A Note is a general obligation of the State, and is secured by a pledge of the full faith and credit of the State.

DATED: March 28, 2019

INTEREST PAYMENTS: The 2019A Note will bear interest from its date of delivery, payable at the rate of 3.25% per annum, computed on the basis of a 360-day year of twelve (12) thirty (30) day months payable on April 1 and October 1 commencing on October 1, 2019.

PURCHASER: Trustmark National Bank
Jackson, Mississippi

BOND COUNSEL: Butler, Snow, LLP
1020 Highland Colony Parkway, Ridgeland, MS 39157

TRUE INTEREST COST RATE: 3.25%

ISSUANCE COSTS:

Bond Counsel Firm:	Butler, Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157	<u>\$ 15,000.00</u>
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State Bond Attorney:	Lemuel G. Adams, III, Esq. Post Office Box 1407, Brandon, MS 39043-1407	<u>\$ 500.00</u>
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GRAND TOTAL:	\$ 15,500.00
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\$1,750,000 State of Mississippi General Obligation Note, Series 2019B

PURPOSE: The Series 2019B Note was issued for the purpose of providing funds (a) to finance various capital improvements including, but not limited to, capital projects for institutions of higher learning and community and junior colleges in the State, capital improvements at the Mississippi Center for Medically Fragile Children, capital improvements, renovation, and/or repair of existing facilities, furnishings and/or equipping facilities for various State agencies throughout the State, and construction of a new veterans' nursing home in Harrison County, Mississippi, and (b) to pay the costs incident to the sale, issuance, and delivery of the Series 2019B Note.

AUTHORITY: The Series 2019B Note was issued pursuant to the provisions of Section 1 of House Bill 1160, 2019 Regular Legislative Session, Section 1 of Senate Bill 3065, 2019 Regular Legislative Session, Section 2 of Senate Bill 3065, 2019 Regular Legislative Session, Section 11 of Senate Bill 3065, 2019 Regular Legislative Session, and Sections 31-17-151 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time (the "Temporary Borrowing Act").

SECURITY: The Series 2019B Note is a general obligation of the State, and is secured by a pledge of the full faith and credit of the State.

DATED: July 18, 2019

INTEREST PAYMENTS: The 2019B Note will bear interest from its date of delivery, payable at the rate of 2.330% per annum, computed on the basis of a 360-day year of twelve (12) thirty (30) day months as agreed upon in the Private Placement Agreement.

PURCHASER: Trustmark National Bank
Jackson, Mississippi

BOND COUNSEL: Butler, Snow, LLP
1020 Highland Colony Parkway, Ridgeland, MS 39157

TRUE INTEREST COST RATE: 2.330%

ISSUANCE COSTS:

Bond Counsel Firm: Butler, Snow, LLP \$ 15,000.00
1020 Highland Colony Parkway, Ridgeland, MS 39157

State Bond Attorney: Lemuel G. Adams, III, Esq. \$ 500.00
Post Office Box 1407, Brandon, MS 39043-1407

GRAND TOTAL:	\$ 15,500.00
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SECTION TWO

BONDS NOT APPROVED BY THE STATE BOND COMMISSION

**ISSUANCE COSTS NOT APPROVED BY THE STATE BOND
COMMISSION**

BONDS ISSUED BY
MISSISSIPPI BUSINESS FINANCE CORPORATION

**\$55,000,000 Mississippi Business Finance Corporation Revenue Bonds, Series 2019
(Gulf Power Company Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$50,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$22,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Maynard, Cooper & Gale, P. C.

1901 Sixth Avenue North
2400 Regions/Harbert Plaza
Birmingham, AL 35203

Bond Counsel Fees & Expenses: \$65,000.00

Morgan, Lewis & Bockius, LLP

101 Park Avenue
New York, NY 10178

Company Counsel Fees & Expenses: \$27,026.40

Liebler, Gonzalez & Portuondo

Courthouse Tower – 25th Floor
44 West Flagler Street
Miami, FL 33130

Company Counsel Fees & Expenses: \$25,000.00

Ballard Spahr, LLP

1375 Market Street, 51st Floor
Philadelphia, PA 19103

Underwriter's Counsel Fees & Expenses: \$35,000.00

US Bank National Association

1349 W. Peachtree Street NW, Suite 1050
Atlanta, GA 30309

Trustee Fees: \$5,000.00

Stover Legal Group, LLC

12th & Midtown
1075 Peachtree Street NE, Suite 3650
Atlanta, GA 30309

Trustee Counsel Fees & Expenses: \$5,500.00

Imagemaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

*Printing POS/OS Fees:

\$2,500.00

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney Fees:

\$500.00

TOTAL COST:

\$258,026.40

*Do not have invoice

**\$16,210,000 Mississippi Business Finance Corporation Gulf Opportunity Zone Revenue Refunding Bonds, Series 2019A and
\$2,700,000 Mississippi Business Finance Corporation Subordinate Gulf Opportunity Zone Revenue Refunding Bonds, Series 2019B
(King Edward Mixed-Use Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$20,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$207,000.00

Hancock|Whitney

Corporate Trust Department
445 North Boulevard, Suite 201
Baton Rouge, LA 70802

Trustee Fees: \$5,000.00

Stifel, Nicolaus & Company, Inc.

One Financial Plaza, 10 Floor
501 North Broadway
St. Louis, MS 63102

Underwriter Fees & Expenses: \$379,855.32

Lewis Rice, LLC

600 Washington Avenue, Suite 2500
St. Louis, MO 63101

Underwriter's Counsel Fees & Expenses: \$115,000.00

ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

POS & OS Fees & Expenses: \$5,500.00

Jacob S. Capraro

1100 Poydras Street
New Orleans, LA 70163

Trustee's Counsel Fees & Expenses: \$5,000.00

Paid by Bond Counsel

Lemuel G. Adams, III

State Bond Attorney

Post Office Box 1407

Brandon, MS 39043

*State Bond Attorney Fees:

\$500.00

TOTAL COST:

\$767,855.32

*Do not have invoice

**\$49,999,999 Mississippi Business Finance Corporation Industrial Development Revenue Bonds,
Series 2019 (Milwaukee Electric Tool Corporation Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$40,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$10,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Jones Walker

Post Office Box 427
Jackson, MS 39205-427

Bond Counsel Fees & Expenses: \$49,487.03

Hancock|Whitney

Corporate Trust Group
185 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$5,000.00

Paid by Bond Counsel

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney Fees: \$500.00

TOTAL COST: \$124,987.03

*Do not have invoice

**\$35,000,000 Mississippi Business Finance Corporation Industrial Development Revenue Bond,
Series 2019 (Ozark Automotive Distributors, Inc. Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$30,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$10,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Jones Walker

190 East Capitol Street, Suite 800
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$45,610.32

Hancock|Whitney

1855 Lakeland Drive, Q-230
Jackson, MS 39216

Trustee Fees: \$5,000.00

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney Fees: \$500.00

TOTAL COST: \$111,110.32

*Do not have invoice

**\$12,500,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Bond,
Series 2019 (Pearl Hotel, LLC Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$10,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$12,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$40,500.00

Jacob S. Capraro

1100 Poydras Street, Suite 2900
New Orleans, LA 70163

Trustee Counsel Fees & Expenses: \$7,500.00

Hancock|Whitney

1855 Lakeland Drive, Q-230
Jackson, MS 39216

Trustee Fees: \$4,000.00

Page, Mannino, Peresich, & McDermott, P.L.L.C.

759 Howard Avenue
Biloxi, MS 39530

Lender's Counsel Fees & Expenses: \$12,000.00

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney Fees: \$500.00

TOTAL COST:

\$106,500.00

*Do not have invoice

\$26,896,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2019A
\$3,000,000 Mississippi Business Finance Corporation Subordinated Taxable Revenue Bonds,
Series 2019B (PIAM, LLC Project)

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$25,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$15,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$40,000.00

Trustee Counsel Fees & Expenses: \$2,500.00 \$42,500.00

U.S. Bank National Association

Corporate Trust Services
6810 Crumpler Boulevard, Suite 200
Olive Branch, MS 38654

Trustee Fees: \$9,000.00

Jones Walker, L.L.P.

190 East Capitol Street, Suite 800
Jackson, MS 39201

Purchaser Counsel Fees & Expenses: \$55,000.00

Sims & Sims

Post Office Box 648
809 Third Avenue North
Columbus, MS 39703

Company Local Counsel Fees & Expenses: \$8,450.00

TOTAL COST: \$174,950.00

**\$122,000,000 Mississippi Business Finance Corporation Taxable Demand Revenue Bonds,
Series 2019 (SR Meridian III, LLC Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$70,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$20,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Bradley Arant

One Jackson Place

188 East Capitol Street, Suite 1000
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$70,000.00

BancorpSouth

Corporate Trust Department
525 East Capital Street, 7th Floor
Jackson, MS 39201

Trustee Fees: \$1,500.00

Jernigan Copeland Attorneys

Post Office Box 2598
Ridgeland, MS 39158-2598

Trustee Counsel Fees & Expenses: \$4,500.00

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney Fees: \$500.00

TOTAL COST: \$186,500.00

**\$134,000,000 Mississippi Business Finance Corporation 2.50% Revenue Refunding Bond,
Series 2019 (System Energy Resources, Inc. Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$20,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$125,000.00

The Bank of New York Mellon

Corporate Trust Department
P.O. Box 392013
Pittsburgh, PA 15251-9013

Trustee Fees: \$11,500.00

Deloitte & Touche, LLP

P. O. Box 844708
Dallas, TX 75284-4708

POS & OS Fees & Expenses: \$65,000.00

Pillsbury, Winthrop, Shaw, Pittman, LLP

P. O. Box 30769
New York, NY 10087-0769

Underwriter Counsel Fees & Expenses: \$111,087.60

Standard & Poor's Financial Services, LLC

2542 Collective Center Drive
Chicago, IL 60693

Rating Agency Fees & Expenses: \$89,476.00

Moody's Investor Service

P. O. Box 102597
Atlanta, GA 30368-0597

Rating Agency Fees & Expenses: \$1,039,625.00

TOTAL COST:

\$1,491,688.60

**\$4,625,000 Mississippi Business Finance Corporation Revenue Refunding Bond, Series 2019
(Young Men's Christian Association of Memphis & the Mid South Project) (YMCA)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$6,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$5,000.00

Glankler Brown, PLLC

6000 Poplar Avenue, Suite 400
Memphis, TN 38119

Bond Counsel Fees & Expenses: \$21,542.82

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Trustee Counsel Fees & Expenses: \$2,000.00

U.S. Bank National Association

Corporate Trust Services
6810 Crumpler Boulevard, Suite 200
Olive Branch, MS 38654

Trustee Fees: \$2,500.00

Evans Petree

1715 Aaron Brenner Drive, Suite 800
Memphis, TN 38120

Company Counsel Fees & Expenses: \$7,500.00

Echo Financial Products

200 North Warner Road, Suite 150
King of Prussia, PA 19406

Swap Advisor Fees: \$1,929.00

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney Fees: \$500.00

TOTAL COST: \$57,471.82

BONDS ISSUED BY
MISSISSIPPI DEVELOPMENT BANK

**\$2,600,000 Mississippi Development Bank Special Obligation Bonds, Series 2019A
(City of Batesville, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$5,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$26,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$43,500.00

Smith, Phillips, Revere, PLLC

Post Office Drawer 1586
Batesville, MS 38606

City Counsel Fees & Expenses: \$13,000.00

U.S. Bank National Association

Global Corporate Trust
Post Office Box 4026
Brandon, MS 39047

Trustee & Paying Agent Fees: \$1,500.00

Moody's Investors Services, Inc.

Post Office Box 102597
Atlanta, GA 30368-0597

Rating Agency Fees: \$5,606.25

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney Fees: \$1,000.00

TOTAL COST: \$100,606.25

*Do not have invoice

**\$5,400,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(City of Batesville, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$10,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$54,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$71,500.00

Smith, Phillips, Revere, PLLC

Post Office Drawer 1586
Batesville, MS 38606

City Counsel Fees & Expenses: \$27,000.00

U.S. Bank National Association

Global Corporate Trust
Post Office Box 4026
Brandon, MS 39047

Trustee & Paying Agent Fees: \$1,500.00

Moody's Investors Services, Inc.

Post Office Box 102597
Atlanta, GA 30368-0597

Rating Agency Fees: \$11,643.75

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney Fees: \$1,000.00

TOTAL COST: \$181,643.75

*Do not have invoice

**\$8,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(City of Batesville, Mississippi Revenue Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$12,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$80,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$97,500.00

Smith, Phillips, Revere, PLLC

Post Office Drawer 1586
Batesville, MS 38606

City Counsel Fees & Expenses: \$40,000.00

U.S. Bank National Association

Global Corporate Trust
Post Office Box 4026
Brandon, MS 39047

Trustee & Paying Agent Fees: \$1,500.00

Moody's Investors Services, Inc.

Post Office Box 102597
Atlanta, GA 30368-0597

Rating Agency Fees: \$17,250.00

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney Fees: \$1,000.00

TOTAL COST: \$259,750.00

*Do not have invoice

**\$14,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(City of Biloxi, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$10,000.00

Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive, Suite 1
Gulfport, MS 39503

Municipal Advisory Fees & Expenses: \$27,000.00

The Peoples Bank

Asset Management & Trust Services
Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Wise, Carter, Child & Caraway, P.A.

Post Office Box 651
Jackson, MS 39205

Bond Counsel Fees & Expenses: \$35,794.53

Standard & Poor's Rating Services

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees & Expenses: \$17,000.00

Jones Walker

190 East Capitol Street, Suite 800
Jackson, MS 39201

Underwriter Counsel Fees & Expenses: \$7,500.00

Currie Johnson Griffin & Myers

925 Tommy Munro Drive, Suite H
Biloxi, MS 39532

City Counsel Fees & Expenses: \$6,000.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407 / Brandon, MS 39043

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$120,794.53

**\$4,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(City of Booneville, Mississippi General Obligation Public Improvement Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$7,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$42,000.00

Jones Walker

Post Office Box 427
Jackson, MS 39205-0427

Bond Counsel Fees & Expenses: \$42,000.00

Daniel K Tucker

109 North College Street
Booneville, MS 38829

City Attorney Fees & Expenses: \$22,685.56

The Peoples Bank

Asset Management and Trust Services
Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$4,000.00

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney Fees: \$500.00

TOTAL COST: \$123,685.56

*Do not have invoice

\$7,070,000 Mississippi Development Bank Taxable Special Obligation Refunding Bonds, Series 2019 (Clay County, MS Taxable General Obligation Industrial Development Refunding Bonds Project)

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$7,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$45,000.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$77,200.00

Regions Bank

Corporate Trust Services
400 West Capitol, 7th Floor
Little Rock, AR 72201

Trustee Fees: \$7,500.00

Turner Law Offices, P.L.L.C.

Post Office Drawer
452 East Street
West Point, MS 39773

County Counsel Fees & Expenses: \$22,821.00

Farr, Miller & Washington, LLC

1020 19 Street NW, STE 200
Washington, DC 20036-6101

Escrow Bidding Agent Fees & Expenses: \$4,000.00

Standard & Poor's Financial Services, LLC

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees & Expenses: \$32,500.00

The Arbitrage Group, Inc.

3401 Louisiana Street, Suite 101
Houston, TX 77002

Verification Agent Fees & Expenses: \$3,500.00

TOTAL COST: \$205,021.00

**\$20,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(Clinton Public School District General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$12,500.00

BankPlus

Wealth Management Group
1200 Eastover Drive, Suite 300
Jackson, MS 39211

Trustee Fees: \$5,500.00

Young Law Group, PLLC

300 W. Capitol Street, Suite 200
Jackson, MS 39203

Bond Counsel Fees & Expenses: \$83,038.29

MuniGroup, LLC

300 W. Capitol Street, Suite 201
Jackson, MS 39203

Municipal Advisory Fees & Expenses: \$31,000.00

Moody's Investors Service, Inc.

Post Office Box 102597
Atlanta, GA 30368-0597

Rating Agency Fees: \$22,000.00

ImageMaster, LLC

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

Printing POS/OS Fees: \$1,250.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$176,288.29

*Do not have invoice

**\$49,035,000 Mississippi Development Bank Taxable Special Obligation Refunding Bonds,
Series 2019 (DeSoto County, Mississippi Highway Refunding Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$34,324.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$16,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$48,000.00

Hancock Bank|Whitney Bank

1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$6,800.00

Baker, Donelson, Bearman, Caldwell & Berkowitz, PC

One Eastover Center, 100 Vision Drive, Suite 400
Jackson, MS 39211

Co-Bond Counsel Fees & Expenses: \$50,440.00

Adams & Reese, LLP

1018 Highland Colony Parkway, Suite 800
Ridgeland, MS 39157

Co-Bond Counsel Fees & Expenses: \$46,560.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Underwriter's Counsel Fees & Expenses: \$45,000.00

Smith, Phillips, Mitchell, Scott & Nowak, LLP

2545 Caffey Street
Hernando, MS 38632

County Counsel Fees & Expenses: \$22,000.00

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Trustee Counsel Fees & Expenses: \$8,500.00

Standard & Poor's
2542 Collection Center Drive
Chicago, IL 60693
Rating Agency Fees & Expenses \$36,500.00

Moody's Investor Service
P.O. Box 102597
Atlanta, GA 30368-0597
Rating Agency Fees & Expenses: \$25,000.00

ImageMaster, LLC
1182 Oak Valley Drive
Ann Arbor, MI 49108-9624
POS & OS Printing Expenses: \$1,500.00

The Arbitrage Group, Inc.
3401 Louisiana Street, Suite 101
Houston, TX 77002
Verification Agent Fees & Expenses: \$3,500.00

Paid by Co-Bond Counsel:
Lemuel G. Adams, III
State Bond Attorney
Post Office Box 1407
Brandon, MS 39043
*State Bond Attorney's Fees: \$500.00

TOTAL COST: \$344,624.00

*Do not have invoices

**\$4,390,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(City of Gautier, Mississippi Public Improvement General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$7,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$21,950.00

The Peoples Bank

Asset Management & Trust Services
Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$44,900.00

Bordis & Danos, PLLC

125 Government Street
Ocean Springs, MS 39564

City Counsel Fees & Expenses: \$10,975.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$92,825.00

*Do not have invoice

**\$6,314,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(City of Greenwood, Mississippi Public Improvement General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$6,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$31,570.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$63,990.00

Raymond James & Associates, Inc.

50 North Front Street, 16th Floor
Memphis, TN 38103

Placement Agent Fees & Expenses: \$78,925.00

First National Bank

Trust Department
Post Office Box 220
Clarksdale, MS 38614

Trustee & Paying Agent Fees: \$3,000.00

Chapman and Cutler, LLP

Post Office Box 71291
Chicago, IL 60694

Lender's Counsel Fees & Expenses: \$7,000.00

Whittington, Brock & Swayze, P.A.

308 Fulton Street
Greenwood, MS 38935

Borrower's Counsel Fees & Expenses: \$63,296.56

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney Fees: \$1,000.00

TOTAL COST: \$259,781.56

*Do not have invoice

**\$13,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(Hancock County GOMESA Project) (Green Bonds)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$10,000.00

Hancock|Whitney Bank

1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$5,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$84,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$65,000.00

Yarborough Law Firm, PLLC

845-B Highway 90
Bay St. Louis, MS 39520

Rating Agency Fees: \$45,000.00

Jones Walker

8555 United Plaza Boulevard
Baton Rouge, LA 70809

Trustee Counsel Fees & Expenses: \$5,000.00

Foley & Judell, L.L.P.

One Canal Place, Suite 2600
365 Canal Street
New Orleans, LA 70130-1138

Underwriter Counsel Fees & Expenses: \$35,000.00

ImageMaster, LLC

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

POS & OS Printing Fees & Expenses: \$1,500.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney

Post Office Box 1407

Brandon, MS 39043

*State Bond Attorney's Fees:

\$500.00

TOTAL COST:

\$266,500.00

*Do not have invoice

**\$29,850,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(City of Hattiesburg, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$29,850.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$25,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$172,486.96

Hancock|Whitney Bank

1855 Lakeland Drive, Suite Q230
Jackson, MS 39216

Trustee Fees: \$4,500.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$184,800.00

Pope & Pope, P.A.

Post Office Box 17527
Hattiesburg, MS 39404-7527

City Counsel Fees & Expenses: \$151,916.80

Moody's Investors Service, Inc.

Post Office Box 102597
Atlanta, GA 30368-0597

Rating Agency Fees & Expenses: \$28,500.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$598,053.76

*Do not have invoice

**\$5,403,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(City of Horn Lake, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$7,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$24,000.00

Trustmark National Bank

Corporate Trust Services
248 East Capitol Street
Jackson, MS 39201

Trustee Fees: \$4,250.00

Purdie & Metz, PLLC

Post Office Box 2659
Ridgeland, MS 39158

Bond Counsel Fees & Expenses: \$51,500.00

Chapman and Cutler, LLP

111 West Monroe Street
Chicago, IL 60603-4080

Lender's Counsel Fees & Expenses: \$5,000.00

Hunt, Ross & Allen

5740 Getwell Road, Building 2
Southaven, MS 38672

City Counsel Fees & Expenses: \$39,000.00

Raymond James

Post Office Box 23604
St. Petersburg, FL 33742

Placement Agent Fees & Expenses: \$59,433.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$196,683.00

*Do not have invoice

**\$9,275,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(Jones County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$7,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$41,737.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$95,714.63

Trustmark National Bank

Corporate Trust Services
248 East Capitol Street
Jackson, MS 39201

Trustee Fees: \$5,500.00

Ms. Danielle Ashley

Post Office Box 1468
Laurel, MS 39441

County Counsel Fees & Expenses: \$28,187.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$189,638.63

*Do not have invoice

**\$22,245,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(Lafayette County School District General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$22,245.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$13,000.00

Trustmark National Bank

Corporate Trust Services
248 East Capitol Street
Jackson, MS 39201

Trustee Fees: \$3,500.00

Young Law Group, PLLC

300 W. Capitol Street, Suite 200
Jackson, MS 39203

Bond Counsel Fees & Expenses: \$89,655.00

MuniGroup, LLC

300 W. Capitol Street, Suite 201
Jackson, MS 39203

Municipal Advisory Fees & Expenses: \$34,000.00

S & P Global Ratings

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$22,000.00

ImageMaster, LLC

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

Printing POS/OS Fees: \$2,100.00

Daniel, Coker, Horton & Bell, P.A.

4400 Old Canton Road, Suite 400
Post Office Box 1084
Jackson, MS 39215-1084

Board Attorney Fees & Expenses: \$42,500.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney

Post Office Box 1407

Brandon, MS 39043

*State Bond Attorney's Fees:

\$1,000.00

TOTAL COST:

\$230,000.00

*Do not have invoice

**\$6,490,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(Lamar County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$7,500.00

Municipal Advisor of Mississippi, Inc.

10441 Corporate Drive, Suite 1
Gulfport, MS 39503

Financial Advisory Fees & Expenses: \$22,715.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$82,500.00

Region Bank

Corporate Trust
400 Poydras Street, Suite 2200
New Orleans, LA 70130

Trustee Fees: \$3,000.00

Perry W. Phillips, PLLC

Post Office Box 1978
Purvis, MS 39475

County Counsel Fees & Expenses: \$13,880.00

Moody's Investors Service

P. O. Box 102597
Atlanta, GA 30368-0597

Rating Agency Fees: \$16,000.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney's Fees: \$500.00

TOTAL COST: \$151,095.00

*Do not have invoice

**\$12,000,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2019
(City of Pearl, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$17,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$60,000.00

Raymond James

50 North Front Street, 16th Floor
Memphis, TN 38103

Placement Agent's Fees & Expenses: \$150,000.00

Watkins & Eager, PLLC

400 East Capitol Street
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$86,250.00

Trustee Counsel Fees & Expenses: \$3,500.00 \$88,750.00

Hancock Whitney Bank

1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$2,500.00

Signature Public Funding Corporation

565 5th Avenue
New York, NY 10017

Purchaser's Counsel Fees & Expenses: \$5,000.00

Sartin Law Firm

2151 Highway 18
Post Office Box 1555
Brandon, MS 39043

City Counsel Fees & Expenses: \$25,000.00

The Arbitrage Group, Inc.

3401 Louisiana Street, Suite 101
Houston, TX 77002

Verification Agent Fees & Expenses: \$750.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney

Post Office Box 1407

Brandon, MS 39043

*State Bond Attorney's Fees:

\$500.00

TOTAL COST:

\$366,000.00

*Do not have invoice

**\$6,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(City of Picayune, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$7,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$30,000.00

First National Bank

Trust Department
Post Office Box 220
Clarksdale, MS 38614

Trustee Fees: \$3,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$62,500.00

Nathan S. Farmer, P.A.

Attorney-At-Law
Post Office Box 1608
120 Goodyear Boulevard
Picayune, MS 39466

City Counsel Fees & Expenses: \$7,500.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$116,500.00

**\$77,750,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(Rankin County School District General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$67,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$18,500.00

The Peoples Bank

Asset Management and Trust Services
Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$28,575.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$31,928.40

Harrell & Rester, Attorney at Law

Post Office Box 1825
Brandon, MS 39043

District Counsel Fees & Expenses: \$19,072.00

Standard & Poor's Global Ratings

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$41,000.00

ImageMaster, LLC

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

Printing POS/OS Fees: \$2,226.71

Adams and Reese, LLP

11 North Water Street, Suite 23200
Mobile, AL 36602

Underwriter Counsel Fees & Expenses: \$14,900.00

Legal Service for preparation of Memorandum: \$3,500.00 \$18,400.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney

Post Office Box 1407

Brandon, MS 39043

*State Bond Attorney Fees:

\$1,000.00

TOTAL COST:

\$229,202.11

*Do not have invoice

**\$27,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(Rankin County Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$27,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$25,000.00

Trustmark National Bank

248 East Capitol Street, Suite 1006
Jackson, MS 39201

Trustee Fees: \$7,000.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$258,625.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$256,125.00

Palmer & Slay, PLLC

Post Office Box 896
Brandon, MS 39042

County Counsel Fees & Expenses: \$125,000.00

Moody's Investors Service, Inc.

P.O. Box 102597
Atlanta, GA 30368-0597

Rating Agency Fees: \$29,000.00

ImageMaster, LLC

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

Printing POS/OS Fees: \$1,250.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney Fees: \$1,000.00

TOTAL COST: \$730,000.00

*Do not have invoice

**\$3,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(City of Starkville, Mississippi General Obligation Public Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$7,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$11,000.00

Hancock|Whitney Bank

1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$1,600.00

Jones Walker

Post Office Box 427
Jackson, MS 39205-0427

Bond Counsel Fees & Expenses: \$36,359.74

Womble Bond Dickinson, LLP

100 Light Street, 26th Floor
Baltimore, Maryland 21202

Purchaser's Counsel Fee & Expenses: \$5,000.00

Stephens, Inc.

111 Center Street, Suite 2300
Little Rock, AR 72201

Placement Agent Fees & Expenses: \$30,000.00

Mitchell, McNutt & Sams, P.A.

Post Office Box 7120
Tupelo, MS 38802-7120

Borrower's Counsel Fees & Expenses: \$22,500.00

TOTAL COST: \$118,959.74

**\$15,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(City of Tupelo, Mississippi Public Improvement Revenue Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$20,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$150,000.00

The Peoples Bank

Asset Management and Trust Services
Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$150,000.00
POS/OS Fees: \$15,000.00 \$165,000.00

Moody's Investors Service, Inc.

Post Office Box 10597
Atlanta, GA 30368-0597

Rating Agency Fees & Expenses: \$22,000.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney's Fees: \$500.00

TOTAL COST: \$379,000.00

*Do not have invoice

**\$20,365,000 Mississippi Development Bank Special Obligation Bonds, Series 2019A
(Vicksburg Warren School District General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$20,365.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$20,000.00

Regions Bank

Corporate Trust
II City Plaza
400 Convention Street, 9th Floor
Baton Rouge, LA 70802

Trustee Fees: \$2,500.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$132,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$61,000.00

Crews & Associates, Inc.

521 President Clinton Avenue
Little Rock, AR 72201

Placement Agent Fees: \$254,562.50

Teller, Hassell & Hopson, LLP

1201 Cherry Street
Vicksburg, MS 39181-0789

District Counsel Fees & Expenses: \$42,500.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney's Fees: \$500.00

TOTAL COST: \$533,927.50

*Do not have invoice

**\$27,745,000 Mississippi Development Bank Special Obligation Bonds, Series 2019
(Vicksburg Warren School District General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$27,745.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$20,000.00

Regions Bank

Corporate Trust
II City Plaza
400 Convention Street, 9th Floor
Baton Rouge, LA 70802

Trustee Fees: \$2,500.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$140,000.00
Trustee Counsel Fees & Expenses: \$5,000.00 \$145,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$85,000.00

Standard & Poor's Financial Services, LLC

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$21,600.00

Teller, Hassell & Hopson, LLP

1201 Cherry Street
Vicksburg, MS 39181-0789

District Counsel Fees & Expenses: \$45,000.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney's Fees: \$500.00

TOTAL COST: \$347,345.00

*Do not have invoice

BONDS ISSUED BY
MISSISSIPPI HOME CORPORATION

BONDS ISSUED BY MISSISSIPPI HOME CORPORATION – 2019

**1 \$26,800,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds
Region VI RAD, Series 2019-4**

ISSUANCE COSTS:

Coats Rose 201 East Fifth Street, Suite 1810 Cincinnati, OH 45202	Bond Counsel	\$86,250.00
Balch and Bingham, LLP 188 East Capitol Street, Suite 1400 Jackson, MS 39201-2133	Issuer Counsel	\$100,000.00
Maynard, Cooper & Gale, P.C. 1901 Sixth Avenue North, Suite 2400 Birmingham, AL 35203	Trustee Counsel	\$4,500.00
Regions Bank 400 W. Capitol Avenue, 7 th Floor Little Rock, AR 72201	Trustee Fee	\$5,000.00
Coats Rose 365 Canal Street, Suite 800 New Orleans, LA 70130	Borrower Counsel	\$168,634.05
Other -		
Government Consultants, Inc. 116 Village Boulevard Madison, MS 39110	Financial Advisor	\$40,500.00

TOTAL COST: **\$404,884.05**

The above issuance costs were paid by the Borrower.

3 \$65,285,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2019B

ISSUANCE COSTS:

Butler Snow 1020 Highland Colony Pkwy., Ste 1400 Ridgeland, MS 39157	Bond Counsel	\$146,891.25
Balch and Bingham, LLP 188 East Capitol Street, Ste 1400 Jackson, MS 39201-2133	Issuer Counsel	\$65,285.00
Lemuel G. Adams, III Post Office Box 1407 Brandon, MS 39043	State Bond Attorney	\$500.00
Jacob S. Capraro 1100 Poydras St., Suite 2900 New Orleans, LA 70163	Trustee Counsel	\$7,500.00
Other-		
Government Consultants, Inc. 116 Village Boulevard Madison, MS 39110	Financial Advisor	\$146,891.25
Hancock Whitney Bank 1855 Lakeland Drive, Ste Q-230 Jackson, MS 39216	Trustee Fee	\$8,160.63
cfX, Incorporated 55 Broadway, Suite 2608 New York, NY 10006	Quantitative Analysis	\$66,285.00
Moody's Investors Service, Inc. 7WTC AT 259 Greenwich Street New York, NY 10007	Bond Rating Fee	\$45,000.00
ImageMaster 1182 Oak Valley Drive Ann Arbor, MI 48108-9624	Printing Fee	\$2,200.85

TOTAL COST: \$488,713.98

The above issuance costs were paid by the Issuer.

BONDS ISSUED BY
MISSISSIPPI HOSPITAL EQUIPMENT
AND FACILITIES AUTHORITY

Mississippi Hospital Equipment and Facilities Authority

\$19,870,000 Grenada Lake Medical Center 2019A Revenue Refunding Bond

\$ 2,380,000 Grenada Lake Medical Center 2019B Revenue Taxable Refunding Bond

Cost of Issuance Summary

Issuer

Mississippi Hospital Equipment and Facilities Authority \$ 8,500.00
PO Box 1909 / Madison, MS 39130-1909

Hospital Counsel

Gore, Kilpatrick & Dambrino, PLLC \$15,000.00
2000 Gateway, Suite 160, Grenada, MS 38902

Bond Counsel

Jones Walker LLP \$70,832.51
190 East Capitol Street, Suite 800, Jackson, MS 39201

Swap Advisor

HilltopSecurities \$12,500.00
1201 Elm Street, Suite 3500, Dallas, Texas 75270

Bank Counsel

McGlinchey Stafford PLLC \$14,000.00
601 Poydras Street, 12th Floor, New Orleans, LA

Financial Advisor

HilltopSecurities \$37,812.50
1201 Elm Street, Suite 3500, Dallas, Texas 75270

Trustee

Trustmark \$ 8,000.00
248 East Capitol Street, Suite 1006, Jackson, MS 39201

TOTAL COST: \$166,645.01

Mississippi Hospital Equipment and Facilities Authority

Forrest County General Hospital

Series 2019A \$63,530,000 and Series 2019B \$26,365,000

Cost of Issuance Summary

Financial Advisor

Kaufman Hall & Associates \$139,200.00
10 S. Wacker Drive, Suite 3375, Chicago, IL 60606

Issuer

Mississippi Hospital Equipment and Facilities Authority \$37,500.00
PO Box 1909 / Madison, MS 39130-1909

Issuer's Counsel

Jones Walker LLP \$15,000.00
PO Box 427 / Jackson, MS 39205-0427

Bond Counsel

Butler Snow LLP (includes \$500 Lem Adams [State Bond Attorney] Fee) \$46,000.00
PO Box 6010 / Ridgeland, MS 39158-6010

Underwriter's Counsel

Maynard Cooper & Gale \$70,000.00
1901 Sixth Avenue North, Suite 2400, Birmingham, AL 35203

Trustee

BancorpSouth Bank \$ 2,250.00
525 E. Capitol St., 7th Floor, Jackson, MS 39201

Trustee's Counsel

Jernigan Copeland & Anderson \$ 5,000.00
587 Highland Colony Parkway, Ridgeland, MS 39158-2598

Hospital Auditors

BKD \$ 7,602.00
190 E. Capitol Street, Suite 500, Jackson, MS 39201

Verification Agent

Causey Demgen & Moore \$ 1,500.00
1099 Eighteenth Street, Suite 2300, Denver, CO 80202-2025

Rating Agency

Moody's Investors Service \$71,000.00
7WTC at 250 Greenwich Street, New York, NY 10007

Rating Agency

Fitch \$80,000.00
PO Box 90016, Prescott, AZ 86303

Printer

ImageMaster LLC \$ 7,104.71
1182 Oak Valley Dr., Ann Arbor, MI 48108

TOTAL COST:

\$411,156.71