

MISSISSIPPI

DEPARTMENT OF FINANCE
AND ADMINISTRATION
BOND ADVISORY DIVISION



ANNUAL REPORT OF BOND
ISSUANCE EXPENSES
CALENDAR YEAR 2024

STATE OF MISSISSIPPI

DEPARTMENT OF FINANCE AND ADMINISTRATION

BOND ADVISORY DIVISION

Liz Welch - *Executive Director*

Gilda Reyes - *Deputy Executive Director*

Shanna Moulds - *Accountant III, Bond Advisory Division*

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SECTION ONE

BONDS AND ISSUANCE COSTS APPROVED BY THE STATE BOND COMMISSION

\$89,345,000, State of MS, Alcoholic Beverage Control Revenue Bonds, Series 2024

PURPOSE: The Series 2024 Bonds were issued for the purpose in paying the costs associated with land acquisition for, and the purchase, design, construction, furnishing and/or equipping of, a new warehouse for the Department of Revenue's Alcoholic Beverage Control Division, funding a debt service reserve fund for the Series 2024 Bonds and paying the costs of issuance of the Series 2024 Bonds.

AUTHORITY: The Series 2024 Bonds were issued pursuant to Senate Bill 2844, 2022 Regular Session of the State Legislature, as amended by House Bill 1354, 2024 Regular Session of State Legislature and a resolution adopted by the State Bond Commission on October 23, 2024.

SECURITY: The Series 2024 Bonds are limited obligations of the State and payable from ABC Revenues. The Series 2024 Bonds shall never constitute an indebtedness of the State within the meaning of any State constitutional provision or statutory limitation and shall never constitute or give rise to a pecuniary liability of the State, or charge against its general credit or taxing powers.

DATED: December 4, 2004

INTEREST PAYMENTS: Interest on the Series 2024 Bonds will be payable on April 1 and October 1 of each year, commencing April 1, 2025.

RATINGS: Fitch "AA" (stable outlook)
Moody's "Aa2" (stable outlook)

PURCHASER: Wells Fargo Securities

BOND COUNSEL: Butler Snow, LLP
Ridgeland, Mississippi

**TRUE INTEREST
COST RATE:** 3.988295%

ISSUANCE COSTS:

Bond Counsel		
Firm:	Butler Snow, LLP	<u>\$200,000.00</u>
	1020 Highland Colony Parkway, Ridgeland, MS 39157	
Financial Advisor		
Firm:	Hilltop Securities Inc.	<u>\$ 49,836.25</u>
	1201 Elm Street, Suite 3500, Dallas, TX 75270	
Underwriters Counsel:	Balch & Bingham, LLP	<u>\$ 65,000.00</u>
	188 E. Capitol St. Ste. 1400; Jackson, MS 39201	
Printing:	Image Master	<u>\$ 1,500.00</u>
	1182 Oak Valley Dr., Ann Arbor, MI 48108	
Ratings:	Moody's Investors Service, Inc.	<u>\$29,000.00</u>
	7WTC at 250 Greenwich St, New York, NY 10007	
	Fitch	<u>\$ 40,000.00</u>
	33 Whitehall St, New York, NY 10004	

GRAND TOTAL:	\$385,336.25
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SECTION TWO

**BONDS NOT APPROVED BY THE STATE BOND
COMMISSION**

**ISSUANCE COSTS NOT APPROVED BY THE STATE BOND
COMMISSION**

BONDS ISSUED BY
MISSISSIPPI BUSINESS FINANCE CORPORATION

**\$35,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2024
(314 Ridgeland Stolley, LLC)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300

Jackson, MS 39202

Issuer's Fees: \$30,000.00

Balch & Bingham, LLP

Post Office Box 306

Birmingham, AL 35201

Issuer's Counsel Fees: \$12,000.00

Government Consultants, Inc.

116 Village Boulevard

Madison, MS 39110

Financial Advisor Fees: \$20,000.00

Jones Walker, L.L.P.

3100 North State Street

Jackson, MS 39216

Bond Counsel Fees: \$52,500.00

Bond Counsel Expenses: \$938.78

Hancock Whitney Bank

1062 Highland Colony Parkway

Suite 175

Ridgeland, MS 39157

Trustee Fees: \$6,000.00

TOTAL COST: \$121,438.78

**\$14,500,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2024
(Hartfield Academy, Inc.)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300

Jackson, MS 39202

Issuer's Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 306

Birmingham, AL 35201

Issuer's Counsel Fees: \$15,000.00

Government Consultants, Inc.

116 Village Boulevard

Madison, MS 39110

Financial Advisor Fees: \$15,000.00

Watkins & Eager

Post Office Box 3858

Jackson, MS 39207

Bond Counsel Fees: \$56,808.00

Hancock Whitney Bank

1062 Highland Colony Parkway

Suite 175

Ridgeland, MS 39157

Trustee Fees: \$7,500.00

Wise Carter

401 East Capitol Street

Suite 600

Jackson, MS 39205

Trustee Counsel Fees: \$7,500.00

Butler Snow

Post Office Box 6010

Ridgeland, MS 39158-6010

Purchaser's Counsel Fees: \$15,000.00

Watkins & Eager

Post Office Box 3858

Jackson, MS 39207

Borrower's Counsel Fees: \$22,100.00

The Arbitrage Group, Inc.

14040 Red Elephant Lane

Tuscaloosa, AL 35446

Verification Agent Fees: \$1,500.00

TOTAL COST: \$160,408.00

**\$4,260,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2024
(Mississippi College)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300

Jackson, MS 39202

Issuer's Fees: \$10,000.00

Balch & Bingham, LLP

188 East Capitol Street

Suite 1400

Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

116 Village Boulevard

Madison, MS 39110

Financial Advisor Fees: \$10,000.00

Butler Snow

1020 Highland Colony Parkway

Suite 1400

Ridgeland, MS 39158-6010

Bond Counsel Fees: \$27,700.00

Regions Bank

400 West Capitol, 2nd Floor

Little Rock, AR 72201

Trustee Fees: \$2,000.00

Watkins & Eager, PLLC

400 East Capitol Street

Suite 300

Jackson, MS 39201

Purchaser's Counsel Fees: \$12,500.00

Jones Walker

190 East Capitol, 2nd Floor

Jackson, MS 39201

Company Counsel Fees: \$18,000.00

TOTAL COST: \$85,200.00

**\$193,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2024
(Ragsdale Solar, LLC)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300

Jackson, MS 39202

Issuer's Fees: \$90,000.00

Balch & Bingham, LLP

P. O. Box 306

Birmingham, AL 35201

Issuer's Counsel Fees: \$25,000.00

Government Consultants, Inc.

116 Village Boulevard

Madison, MS 39110

Financial Advisor Fees: \$20,000.00

Butler | Snow

Post Office Box 6010

Ridgeland, MS 39158-6010

Bond Counsel Fees: \$129,329.32

(Includes State Bond Attorney Fee of \$1,000)

HSBC Bank USA, NA

452 Fifth Avenue

New York, NY 10018

Trustee Fees: \$11,500.00

Thompson Hine, LLP

300 Madison Avenue

New York, NY 10017-6232

Trustee Counsel Fees: \$3,940.00

Butler | Snow

Post Office Box 6010

Ridgeland, MS 39158-6010

Company Counsel Fee: \$7,500.00

TOTAL COST: \$287,269.32

**\$10,000,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2024
(Regents School of Oxford, Inc.)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300

Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

P. O. Box 306

Birmingham, AL 35201

Issuer's Counsel Fees: \$8,500.00

Government Consultants, Inc.

116 Village Boulevard

Madison, MS 39110

Financial Advisor Fees: \$10,000.00

Butler Snow

Post Office Box 6010

Ridgeland, MS 39158-6010

Bond Counsel Fees: \$75,000.00

Bond Counsel Expenses: \$3,500.00

Borrower Counsel Opinion: \$5,000.00

501(c)(3) Opinion: \$3,500.00

Real Estate Counsel: \$28,413.00

Trustee Counsel Fees: \$2,500.00

U. S. Bank

P. O. Box 4026

Brandon, MS 39047

Trustee Fees: \$2,000.00

Trustee Administration Fees: \$3,000.00

FNB

101 Courthouse Square

P. O. Box 847

Oxford, MS 38655

Purchaser Fees: \$14,115.00

Adams and Reese, LLP

Dept. 5208

Post Office Box 2153

Birmingham, AL 35287

Purchaser's Counsel Fees: \$15,427.50

Mississippi Title Group, LLC

299 South 9th Street, Ste. 101

Oxford, MS 38655

Title Loan Policy Fees: \$34,350.00

Raymond James

880 Carillon Parkway

St. Petersburg, FL 33716

Placement Agency Fees:

\$90,000.00

TOTAL COST:

\$310,305.50

BONDS ISSUED BY
MISSISSIPPI DEVELOPMENT BANK

**\$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(Biloxi, City of, Mississippi Capital Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

188 East Capitol Street
Suite 1400
Jackson, MS 39201

Issuer Counsel Fees and Expenses: \$7,500.00

Wise Carter Child & Caraway, PA

2510 14th Street
Suite 1125
Gulfport, MS 39501

Bond Counsel Fees and Expenses: \$52,945.34

The Peoples Bank

152 Lameuse Street
Biloxi, MS 39530

Trustee Fees: \$1,500.00

Currie Johnson Griffin & Myers

925 Tommy Munro Drive
Suite H
Biloxi, MS 39532

City Attorney Fees: \$9,500.00

Standard & Poor's Financial Services, LLC

2542 Collection Center Drive
Chicago, IL 60693

Rating Fees: \$19,500.00

ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

Printing Fees: \$1,590.00

Miscellaneous Expenses: \$5,554.66

TOTAL COST: \$103,090.00

**\$12,865,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(Clinton, City of, Mississippi Public Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300

Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

P. O. Box 306

Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$15,000.00

Watkins & Eager

P. O. Box 3858

Jackson, MS 39207

Bond Counsel Fees and Expenses:
(Includes State Bond Attorney Fee of \$3,000) \$99,487.50

Government Consultants, Inc.

116 Village Boulevard

Madison, MS 39110

Municipal Advisor Fees: \$64,325.00

Raymond James & Associates, Inc.

P. O. Box 23604

St. Petersburg, FL 33742

Placement Agent Fees: \$160,812.50

The Peoples Bank

P. O. Box 1416

Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Taft Stettinius & Hollister, LLP

111 East Wacker Drive

Suite 2600

Chicago, IL 60601

Purchaser Counsel Fees: \$3,000.00

Miscellaneous Fees: \$5,000.00

TOTAL COST: \$364,125.00

**\$147,725,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2024A
(DeSoto County, Mississippi Highway Refunding Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300

Jackson, MS 39202

Issuer's Fees: \$28,500.61

Balch & Bingham, LLP

P. O. Box 306

Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$38,000.81

Butler | Snow

P. O. Box 6010

Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:
(Includes State Bond Attorney Fee of \$1,000) \$176,070.44

Government Consultants, Inc.

116 Village Boulevard

Madison, MS 39110

Municipal Advisor Fees: \$137,170.20

Jones Walker, L.L.P.

Place St. Charles

201 St. Charles Avenue

Suite 5100

New Orleans, LA 70170-5100

Underwriter Counsel Fees: \$82,335.10

Bridgforth, Buntin & Emerson, PLLC

5293 Getwell Road

Southaven, MS 38672

County Counsel Fees: \$27,500.00

Hancock Whitney

1062 Highland Colony Parkway

Suite 175

Ridgeland, MS 39157

Trustee Fees: \$19,000.41

Causey Public Finance, LLC

17011 Lincoln Avenue, #406

Parker, CO 80134

Verification Agent Fees: \$2,533.39

Standard & Poor's Financial Services, LLC

2542 Collection Center Drive

Chicago, IL 60693

Rating Agency Fees: \$22,800.49

Moody's Investors Service, Inc.

7WTC at 250 Greenwich Street

New York, NY 10007

Rating Agency Fees:

\$32,300.69

ImageMaster, LLC

1182 Oak Valley Drive

Ann Arbor, MI 48108-9624

Printing Fees:

\$1,900.04

TOTAL COST:**\$568,112.18**

**\$12,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(Greene County, Mississippi Public Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$10,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses: \$122,000.00
(includes State Bond Attorney Fee of \$1,000)

Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive
Suite 1
Gulfport, MS 39503

Municipal Advisory Fees and Expenses: \$42,000.00

The Peoples Bank

Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Baker Donelson

100 Vision Drive
Suite 400
Jackson, MS 39211

Lender Counsel Fees: \$6,500.00

Crews & Associates, Inc.

521 President Clinton Avenue
Little Rock, AR 72201

Placement Agent Fees: \$150,000.00

Paul D. Walley, Attorney at Law

102 West Second street
P. O. Box 183
New Augusta, MS 39462-7878

County Counsel Fee and Expenses: \$35,000.00

TOTAL COST: \$382,000.00

**\$36,500,000 Mississippi Development Bank General Obligation Refunding Bonds, Series 2024A
(Harrison County, Mississippi Coliseum and Convention Center Project)**

**\$9,105,000 Mississippi Development Bank General Obligation Refunding Bonds, Series 2024B
(Harrison County, Mississippi Coliseum and Convention Center Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees:	\$2,000.00	\$500.00
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Butler Snow

P. O. Box 6010
Ridgeland, MS 39158-6010

Disclosure Counsel Fees:	\$12,000.00	\$3,000.00
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Butler | Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:	\$116,000.00	\$29,000.00
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Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive, Suite 1
Gulfport, MS 39503

Financial Advisor Fees:	\$36,000.00	\$9,000.00
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Boyce Holleman & Associates

1720 23 Avenue
Boyce Holleman Blvd.
Gulfport, MS 39501

County Counsel Fees:	\$56,000.00	\$14,000.00
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Hancock Whitney

1062 Highland Colony Parkway
Suite 175
Ridgeland, MS 39170

Paying Agent Fees:	\$3,000.00	\$1,500.00
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Evercrest Advisors, LLC

4 South Orange Avenue #1241
South Orange, NJ 07079

Swap Advisory Fees and Expenses:	\$20,000.00	\$5,000.00
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Standard & Poor's Financial Services, LLC

2542 Collection Center Drive
Chicago, IL 60693

Rating Fees:	\$29,840.00	\$7,460.00
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ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

Printing Fees:	\$1,272.00	\$318.00
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	\$276,112.00	\$69,778.00
TOTAL COST:		\$345,890.00

**\$58,785,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2024B
(Harrison County, Mississippi Highway Refunding Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$11,341.40

Balch & Bingham, LLP

P. O. Box 306
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$15,121.87

Butler | Snow

P. O. Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:
(Includes State Bond Attorney Fee of \$1,000) \$70,064.65

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisor Fees: \$38,028.09

Jones Walker, L.L.P.

Place St. Charles
201 St. Charles Avenue
Suite 5100
New Orleans, LA 70170-5100

Underwriter Counsel Fees: \$32,764.05

Boyce Holleman & Associates

1720 23rd Avenue
Boyce Holleman Blvd.
Gulfport, MS 39501

County Counsel Fees: \$27,500.00

Hancock Whitney

1062 Highland Colony Parkway
Suite 175
Ridgeland, MS 39157

Trustee Fees: \$7,560.93

Causey Public Finance, LLC

17011 Lincoln Avenue, #406
Parker, CO 80134

Verification Agent Fees: \$1,008.12

Standard & Poor's Financial Services, LLC

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$9,073.12

Moody's Investors Service, Inc.

7WTC at 250 Greenwich Street

New York, NY 10007

Rating Agency Fees:

\$12,853.59

ImageMaster, LLC

1182 Oak Valley Drive

Ann Arbor, MI 48108-9624

Printing Fees:

\$756.09

TOTAL COST:

\$226,071.91

**\$7,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(Hattiesburg, City of, Mississippi Capitol Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$10,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:
(includes State Bond Attorney Fee of \$1,000) \$93,500.00

Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive
Suite 1
Gulfport, MS 39503

Municipal Advisory Fees and Expenses: \$26,250.00

Hancock Whitney

1062 Highland Colony Parkway
Suite 175
Ridgeland, MS 39157

Trustee Fees: \$4,500.00

Pope & Pope, P.A.

P. O. Box 17527
Hattiesburg, MS 39404-7527

City Counsel Attorney Fees: \$40,250.00

Moody's Investor Services

7 WTC at 250 Greenwich Street
New York, NY 10007

Rating Fees: \$20,000.00

ImageMaster, LLC

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

Printing Fees: \$1,590.00

TOTAL COST: \$206,090.00

**\$42,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(Hinds Community College Capital Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$42,500.00

Balch & Bingham, LLP

P. O. Box 306
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$25,000.00

Adams & Reese, LLP

Dept. 5208
P. O. Box 2153
Birmingham, AL 35287

Bond Counsel Fees and Expenses: \$202,000.00

Local Counsel Fees and Expenses: \$30,000.00

Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive., Suite 1
Gulfport, MS 39503

Municipal Advisor Fees: \$85,000.00

Butler Snow

P. O. Box 6010
Ridgeland, MS 39158-6010

Underwriter Counsel Fees: \$150,000.00

Hancock Whitney

1062 Highland Colony Parkway
Suite 175
Ridgeland, MS 39157

Trustee Fees: \$5,000.00

Standard and Poor's Financial Services, LLC

2542 Collection Center Drive
Chicago, IL 60693

Rating Fees: \$37,300.00

ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

Printing Fees: \$1,590.00

Miscellaneous Fees: \$6,500.00

TOTAL COST: \$584,890.00

**\$6,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(Horn Lake, City of, Mississippi Public Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$5,000.00

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Bond Counsel Fees and Expenses: \$47,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$24,000.00

The Peoples Bank

Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Raymond James

880 Carillon Parkway
St. Petersburg, FL 33716

Placement Agency Fees: \$75,000.00

Hunt Ross & Allen

5740 Getwell Road
Building 2, Suite B
Southaven, MS 38672

City Attorney Fees: \$36,500.00

MaynardNexsen

1901 Sixth Avenue North
Birmingham, AL 35203

Lender's Counsel Fees: \$5,000.00

TOTAL COST:

\$199,000.00

**\$6,300,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(Humphreys County, Mississippi Road and Bridge Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

P. O. Box 306
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$5,000.00

Butler | Snow

P. O. Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:
(Includes State Bond Attorney Fee of \$2,000) \$72,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisor Fees: \$31,165.00

Carty & Company

Three Financial Centre
900 S. Shackleford, Suite 100
Little Rock, AR 72211

Placement Agent Fees: \$110,250.00

Hancock Whitney Bank

1062 Highland Colony Parkway, Suite 175
Ridgeland, MS 39157

Trustee Fees: \$3,000.00

Watkins & Eager, PLLC

P. O. Box 3858
Jackson, MS 39207

Lender's Counsel Fees: \$3,000.00

Bailey & Griffin, P.A.

1001 Main Street
Greenville, MS 38702

County Attorney Fees: \$21,085.00

TOTAL COST: \$251,000.00

**\$26,735,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2024c
(Industrial Development Authority of Marshall County, Mississippi Highway Refunding Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,157.99

Balch & Bingham, LLP

P. O. Box 306
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$6,877.32

Butler | Snow

P. O. Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:
(Includes State Bond Attorney Fee of \$1,000) \$31,864.91

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisor Fees: \$2,301.71

Jones Walker, L.L.P.

Place St. Charles
201 St. Charles Avenue
Suite 5100
New Orleans, LA 70170-5100

Underwriter Counsel Fees: \$14,900.86

Smith Walley. P.L.L.C.

P. O. Drawer 849
120 East College Avenue
Holly Springs, MS 38635

County Counsel Fees: \$27,500.00

Hancock Whitney

1062 Highland Colony Parkway
Suite 175
Ridgeland, MS 39157

Trustee Fees: \$3,438.66

Causey Public Finance, LLC

17011 Lincoln Avenue, #406
Parker, CO 80134

Verification Agent Fees: \$458.49

Standard & Poor's Financial Services, LLC

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$4,126.39

Moody's Investors Service, Inc.

7WTC at 250 Greenwich Street

New York, NY 10007

Rating Agency Fees:

\$5,845.72

ImageMaster, LLC

1182 Oak Valley Drive

Ann Arbor, MI 48108-9624

Printing Fees:

\$343.87

TOTAL COST:

\$102,815.92

**\$5,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(New Albany, City of, Mississippi Public Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

P. O. Box 306
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$8,500.00

Watkins & Eager

P. O. Box 3858
Jackson, MS 39207

Bond Counsel Fees and Expenses:
(Includes State Bond Attorney Fee of \$3,000) \$48,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisor Fees: \$27,500.00

Raymond James & Associates, Inc.

P. O. Box 23604
St. Petersburg, FL 33742

Placement Agent Fees: \$68,750.00

BNA Bank

P. O. Drawer 811
New Albany, MS 38652

Trustee Fees: \$1,200.00

Russell & McClinton, P.A.

Post Office Box 909
New Albany, MS 38652

City Attorney Fees: \$35,750.00

TOTAL COST: \$194,700.00

**\$10,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(Oktibbeha County, Mississippi Capital Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

P. O. Box 306
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$10,000.00

Butler | Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:
(Includes State Bond Attorney Fee of \$2,000) \$99,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisor Fees: \$52,500.00

Raymond James & Associates, Inc.

P. O. Box 23604
St. Petersburg, FL 33742

Placement Agent Fees: \$131,250.00

Regions Bank

2050 Parkway Office Circle
6th Floor
Birmingham, AL 35244

Trustee Fees: \$2,000.00

Roberson Law Firm, PLLC

212 E. Main Street
Starkville, MS 39759

County Counsel Fees and Expenses: \$35,050.00

Taft Stettinius & Hollister, LLP

111 East Wacker Drive
Suite 2600
Chicago, IL 60601

Lender Counsel Fees: \$3,000.00

TOTAL COST: \$348,300.00

**\$13,870,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(City of Olive Branch, Mississippi Public Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

188 East Capitol Street
Suite 1400
Jackson, MS 39201

Issuer Counsel Fees and Expenses: \$15,000.00

State Bond Attorney Fee: \$1,000.00

Butler Snow

1020 Highland Colony Parkway
Suite 1400
Ridgeland, MS 39157

Bond Counsel Fees and Expenses: \$138,700.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisor Fees: \$48,545.00

The Peoples Bank

758 Howard Avenue
Biloxi, MS 39530

Trustee Fees: \$1,500.00

Moody's Investors Service, Inc.

7WTC at 250 Greenwich Street
New York, NY 10007

Rating Fees: \$27,000.00

ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

Printing Fees: \$1,840.00

TOTAL COST: \$248,585.00

**\$37,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(Oxford School District, Mississippi Capital Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$37,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$25,000.00

Young Law Group, PLLC

317 East Capitol Street
Suite 500
Jackson, MS 39201

Bond Counsel Fees and Expenses: \$117,500.00

MuniGroup, LLC

317 East Capitol Street
Suite 501
Jackson, MS 39201

Municipal Advisory Fees and Expenses: \$75,000.00

Regions Bank

400 West Capitol, 2nd Floor
Little Rock, AR 72201

Trustee Fees: \$6,000.00

Raymond James & Associates, Inc

P. O. Box 23604
St. Petersburg, FL 33742

Placement Agency Fees: \$1,250.00

Mayomallette

5740 Getwell Road
Building 2, Suite B
Southaven, MS 386722094 Old Taylor Road
Suite 200
Oxford, MS 38655

Board Attorney Fees and Expenses: \$100,000.00

ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

Printing Fees: \$1,590.00

S&P Financial Services, LLC

2542 Collection Center Drive
Chicago, IL 60693

Rating Fees: \$31,150.00

TOTAL COST:	\$394,490.00
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**\$6,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(Perry County, Mississippi Public Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$8,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:
(includes State Bond Attorney Fee of \$1,000) \$63,000.00

Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive
Suite 1
Gulfport, MS 39503

Municipal Advisory Fees and Expenses: \$21,000.00

The Peoples Bank

Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Crews & Associates

521 President Clinton Avenue
Little Rock, AR 72201

Placement Agency Fees: \$72,000.00

Paul Walley

106 East Holly Street
Ellisville, MS 39437

County Attorney Fees: \$20,000.00

Baker Donelson

3414 Peachtree Road N.E.
Atlanta, GA 30326

County Attorney Fees: \$6,500.00

TOTAL COST: \$197,000.00

**\$36,600,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(Petal School District Capital Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$36,600.00

Balch & Bingham, LLP

188 East Capitol Street
Suite 1400
Jackson, MS 39201-2608

Issuer Counsel Fees and Expenses: \$25,000.00

Young Law Group, PLLC

317 East Capitol Street
Suite 500
Jackson, MS 39201

Bond Counsel Fees and Expenses:
(includes State Bond Attorney Fee of \$1,000 and Validation
Expense of \$2,415.56) \$149,622.99

MuniGroup, LLC

317 East Capitol Street
Suite 501
Jackson, MS 39201

Municipal Advisory Fees and Expenses: \$85,000.00

Regions Bank

400 West Capitol Street, 2nd Floor
Little Rock, AR 72201

Trustee Fees: \$3,000.00

Custodial Fees: \$2,000.00

Adams and Reese, LLP

Department 5208
P. O. Box 2153
Birmingham, AL 35287

Lender Counsel Fees: \$75,000.00

Standard & Poor's Financial Services

2542 Collection Center Drive
Chicago, IL 60693

Analytical Services: \$35,650.00

ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

Electronic POS and OS with Composition: \$1,590.00

TOTAL COST: \$413,462.99

**\$12,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(City of Southaven, Mississippi Public Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

P. O. Box 306
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$12,500.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses: \$149,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisor Fees: \$60,000.00

The Peoples Bank

P. O. Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Standard & Poor's Financial Services, LLC

2542 Collection Center Drive
Chicago, IL 60693

Rating Fees: \$23,000.00

ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

Printing Fees: \$1,590.00

TOTAL COST: \$262,590.00

**\$5,165,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(Southwest Community College, Mississippi Capital Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300

Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

P. O. Box 306

Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$5,000.00

Watkins & Eager

P. O. Box 3858

Jackson, MS 39207

Bond Counsel Fees and Expenses: \$54,150.00

Watkins & Eager

P. O. Box 3858

Jackson, MS 39207

Attorney Fees for College: \$10,500.00

Government Consultants, Inc.

116 Village Boulevard

Madison, MS 39110

Municipal Advisor Fees: \$18,077.50

The Peoples Bank

P. O. Box 1416

Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Standard & Poor's Financial Services, LLC

2542 Collection Center Drive

Chicago, IL 60693

Rating Fees: \$19,500.00

ImageMaster

1182 Oak Valley Drive

Ann Arbor, MI 48108-9624

Printing Fees: \$1,590.00

TOTAL COST: \$115,317.50

**\$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024
(Tippah County, Mississippi Road and Bridge Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300

Jackson, MS 39202

Issuer's Fees:

\$5,000.00

Balch & Bingham, LLP

Post Office Box 306

Birmingham, AL 35201

Issuer Counsel Fees and Expenses:

\$6,500.00

Watkins & Eager

Post Office Box 3858

Jackson, MS 39207

Bond Counsel Fees and Expenses:

\$45,000.00

State Bond Attorney Fee of \$3,000:

\$3,000.00

Government Consultants, Inc.

116 Village Boulevard

Madison, MS 39110

Municipal Advisory Fees and Expenses:

\$25,000.00

Hancock Whitney

1062 Highland Colony Parkway

Suite 175

Ridgeland, MS 39157

Trustee Fees:

\$3,000.00

South State|Duncan Williams

6750 Poplar Avenue

Memphis, TN 38138

Placement Agency Fees:

\$75,000.00

Akins & Adams, P.A.

108 East Jefferson Street

Ripley, MS 38663

County Attorney Fees:

\$25,000.00

TOTAL COST:

\$184,500.00

**\$12,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023
(Tupelo, City of, Mississippi Capital Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$15,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses: \$138,500.00

Government Consultants

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$75,000.00

The Peoples Bank

Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Moody's Investors Service

7WTC at 250 Greenwich Street
New York, NY 10007

Rate Fees: \$27,000.00

ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

Printing Fees: \$1,590.00

TOTAL COST:

\$237,590.00

**\$1,750,000 Mississippi Development Bank General Obligation Refunding Bonds, Series 2024A
(Wilkinson County, Mississippi Capital Improvement Project)**

**\$1,750,000 Mississippi Development Bank General Obligation Refunding Bonds, Series 2024B
(Wilkinson County, Mississippi Capital Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees:	\$2,500.00	\$2,500.00
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Balch & Bingham, LLP

P. O. Box 306
Birmingham, AL 35201

Issuer Counsel Fees:	\$2,500.00	\$2,500.00
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Butler | Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:	\$15,625.00	\$15,625.00
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Regions Bank

II City Plaze
400 Convention Street – 9th Floor
Baton Rouge, LA 70802

Trustee Fees:	\$1,250.00	\$1,250.00
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\$21,875.00	\$21,875.00
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TOTAL COST:	\$43,750.00
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BONDS ISSUED BY
MISSISSIPPI HOME CORPORATION

**\$9,500,000 Mississippi Home Corporation Multifamily Housing Revenue Woodcrest Apartments
2024-1**

Cost of Issuance

**Baker, Donelson, Bearman,
Caldwell & Berkowitz**

One Eastover Center
100 Vision Drive, Ste. 400
Jackson, MS 39211

Local Counsel

\$66,850.92

Balch and Bingham, LLP

188 East Capitol Street, Ste. 1400
Jackson, MS 39201-2133

Issuer's Counsel

\$15,000.00

Regions Bank

615 South College Street, 5th Floor
Charlotte, NC 28202

Trustee Fees

\$10,000.00

Jones Walker

445 North Blvd, Suite 800
Baton Rouge, LA 70802

Trustee Counsel

\$10,000.00

Moody's Investors Service, Inc.

7 WTC at 250 Greenwich Street
New York, NY 10007

Bond Rating Fee

\$5,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Financial Advisor

\$12,750.00

TOTAL COST:

\$120,100.92

The above issuance costs were paid by the Borrower.

\$7,500,000 Mississippi Home Corporation Multifamily Housing Revenue Note Oaks Housing Partnership Project 2024-4

Cost of Issuance

Butler Snow 1020 Highland Colony Pkwy., Ste 1400 Ridgeland, MS 39157 Bond Counsel	\$69,061.04
Balch and Bingham, LLP 188 East Capitol Street, Ste. 1400 Jackson, MS 39201-2133 Issuer's Counsel	\$10,875.00
Hancock Whitney Bank 1855 Lakeland Drive, Ste. Q-230 Jackson, MS 39216 Trustee Fees	\$6,000.00
Jacob S. Capraro 1100 Poydras St., Ste. 2900 New Orleans, LA 70163 Trustee Counsel	\$7,500.00
Government Consultants, Inc. 116 Village Boulevard Madison, MS 39110 Financial Advisor	\$10,875.00

TOTAL COST:	\$104,311.04
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The above issuance costs were paid by the Borrower.

\$70,000,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2024 A

Cost of Issuance

Butler Snow

1020 Highland Colony Pkwy., Ste 1400
Ridgeland, MS 39157
Bond Counsel

\$157,500.00

Balch and Bingham, LLP

188 East Capitol Street, Ste. 1400
Jackson, MS 39201-2133
Issuer's Counsel

\$70,000.00

Jacob S. Capraro

1100 Poydras St., Ste. 2900
New Orleans, LA 70163
Trustee Counsel

\$7,807.27

Derek R. Arrington

Post Office Box 1150
Hattiesburg, MS 39403-1150
State Bond Attorney

\$390.36

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110
Financial Advisor

\$157,500.00

Hancock Whitney Bank

1855 Lakeland Drive, Ste. Q-230
Jackson, MS 39216
Trustee Fees

\$17,176.00

cfX, Incorporated

55 Broadway, Ste. 2608
New York, NY 10006
Quantitative Analysis

\$70,000.00

Moody's Investors Service, Inc.

7 WTC at 250 Greenwich Street
New York, NY 10007
Bond Rating Fee

\$46,062.90

ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624
Printing Fee

\$2,732.55

TOTAL COST:

\$529,169.08

The above issuance costs were paid by the Issuer.

\$98,735,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2024C

Cost of Issuance

Butler Snow

1020 Highland Colony Pkwy., Ste 1400
Ridgeland, MS 39157
Bond Counsel

\$222,153.75

Balch and Bingham, LLP

188 East Capitol Street, Ste. 1400
Jackson, MS 39201-2133
Issuer's Counsel

\$98,735.00

Jacob S. Capraro

1100 Poydras St., Ste. 2900
New Orleans, LA 70163
Trustee Counsel

\$7,713.97

Derek R. Arrington

Post Office Box 1150
Hattiesburg, MS 39403-1150
State Bond Attorney

\$385.70

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110
Financial Advisor

\$222,153.75

Hancock Whitney Bank

1855 Lakeland Drive, Ste. Q-230
Jackson, MS 39216
Trustee Fees

\$16,970.74

cfX, Incorporated

55 Broadway, Ste. 2608
New York, NY 10006
Quantitative Analysis

\$98,735.00

Moody's Investors Service, Inc.

7 WTC at 250 Greenwich Street
New York, NY 10007
Bond Rating Fee

\$67,497.27

ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624
Printing Fee

\$1,928.49

TOTAL COST:

\$736,273.67

The above issuance costs were paid by the Issuer.

\$96,755,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2024E**Cost of Issuance****Butler Snow**

1020 Highland Colony Pkwy., Ste 1400
Ridgeland, MS 39157
Bond Counsel

\$217,698.75

Balch and Bingham, LLP

188 East Capitol Street, Ste. 1400
Jackson, MS 39201-2133
Issuer's Counsel

\$96,755.00

Jacob S. Capraro

1100 Poydras St., Ste. 2900
New Orleans, LA 70163
Trustee Counsel

\$7,686.29

Derek R. Arrington

Post Office Box 1150
Hattiesburg, MS 39403-1150
State Bond Attorney

\$768.63

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110
Financial Advisor

\$217,698.75

Hancock Whitney Bank

1855 Lakeland Drive, Ste. Q-230
Jackson, MS 39216
Trustee Fees

\$17,678.46

cfX, Incorporated

55 Broadway, Ste. 2608
New York, NY 10006
Quantitative Analysis

\$96,755.00

Moody's Investors Service, Inc.

7 WTC at 250 Greenwich Street
New York, NY 10007
Bond Rating Fee

\$67,255.02

ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624
Printing Fee

\$2,690.20

TOTAL COST:

\$724,986.10

The above issuance costs were paid by the Issuer.