

# MISSISSIPPI

DEPARTMENT OF FINANCE  
AND ADMINISTRATION  
BOND ADVISORY DIVISION



ANNUAL REPORT OF BOND  
ISSUANCE EXPENSES  
CALENDAR YEAR 2023

**STATE OF MISSISSIPPI**

**DEPARTMENT OF FINANCE AND ADMINISTRATION**

**BOND ADVISORY DIVISION**

**Liz Welch** - *Executive Director*

**Reginald Welch** - *Deputy Executive Director*

**Gilda Reyes** - *Director, Bond Advisory Division*

**Linda G. Nesline** - *Bond Analyst*

## TABLE OF CONTENTS

### PAGE

#### **Section One - Bonds and Issuance Costs Approved by the State Bond Commission**

\$ 24,615,000 State of Mississippi Tax-Exempt General Obligation Bonds, Series 2023A	5
\$ 24,000,000 State of Mississippi Taxable General Obligation Bonds, Series 2023B	6

#### **Section Two - Issuance Costs and Bonds not Approved by the State Bond Commission**

\$130,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2023 (Cane Creek Solar, LLC)	9
\$150,050,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2023 (Chevron U.S.A., Inc.)	10
\$140,000,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2023 (Clark Beverage Group, Inc.)	12
\$125,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2023 (Delta's Edge Solar, LLC)	13
\$14,800,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2023 (Jackson Preparatory School Foundation)	14
\$130,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2023 (Moonshot Solar, LLC)	15
\$500,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2023 (MS Solar 6, LLC Project)	16
\$5,750,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Booneville School District, Mississippi Capital Improvements Project)	18
\$3,700,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (City of Brookhaven, Mississippi Public Improvements Project)	19
\$3,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (City of Columbus, Mississippi Recreational Improvements Project)	20
\$15,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Harrison County, Mississippi Public Improvement Project)	21
\$7,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Hernando, City of Mississippi Recreational Improvement Project)	22
\$2,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (City of Horn Lake, Mississippi Capital Improvements Project)	23
\$4,675,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Itawamba Community College District)	24
\$9,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (City of Jackson, Mississippi Planetarium Improvement Project)	25

\$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Jasper County, Mississippi Road and Bridge Project)	26
\$3,750,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Jones County, Mississippi Industrial Park Project)	27
\$10,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Lee County, Mississippi Capital Improvement Project)	28
\$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Leflore County, Mississippi Hospital Project)	29
\$8,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Lincoln County, Mississippi Road and Bridge Improvement Project)	30
\$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (City of Meridian, Mississippi Recreation Bond Project)	31
\$33,690,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Meridian Public School District, Mississippi Capital Improvements Project)	32
\$14,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (New Albany, Mississippi Public Improvement Project)	33
\$8,300,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (Pearl River Community College, Mississippi Capital Improvement Project)	34
\$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023 (City of Richland, Mississippi Capital Improvements Project)	35
\$3,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2022 (City of Winona, Mississippi Water and Sewer System Improvements Project)	36
\$11,405,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds Brookville Gardens, Series 2023-1	38
\$5,265,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds Pascagoula Portfolio Renovation Project, Series 2023A-2 & 2023B-2	39
\$19,509,000 Mississippi Home Corporation Multifamily Housing Revenue Note Beauvoir Housing – Bayou Manor Project, Series 2023-3	40
\$77,455,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2023 A & B	41
\$99,295,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2023 C & D	42

**SECTION ONE**

\*\*\*\*\*

**BONDS AND ISSUANCE COSTS**

**APPROVED BY**

**THE STATE BOND COMMISSION**

\*\*\*\*\*

**\$24,615,000 State of Mississippi Tax-Exempt General Obligation Bonds, Series 2023A**

**PURPOSE:** The Series 2023A Bonds were issued for the purpose of providing funds to finance various capital improvements projects within the State and to pay the costs incident to the sale, issuance, and delivery of the Series 2023A Bonds.

**AUTHORITY:** The Series 2023A Bonds were issued pursuant to the provisions of the Resolution and pursuant to Section 1 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 3 of House Bill 1730, 2020 Regular Session of the State Legislature, and Section 1 of Senate Bill 2971, 2021 Regular Session of the State Legislature (collectively, the "Acts") (collectively, the "Series 2023A Act") and a resolution adopted by the State Bond Commission on June 1, 2023 (the "Series 2023A Resolution").

**SECURITY:** Pursuant to the Act, the Series 2023A Bonds shall be general obligations of the State, and for the payment thereof, the full faith and credit of the State shall be irrevocably pledged.

**DATED:** June 28, 2023

**INTEREST PAYMENTS:** Interest on the Series 2023A Bonds will be payable on February 1 and August 1 of each year, commencing February 1, 2024.

**PURCHASER:** Wells Fargo Bank, N.A.

**BOND COUNSEL:** Butler Snow, LLP  
Ridgeland, Mississippi

**TRUE INTEREST COST RATE:** 3.706330%

**ISSUANCE COSTS:**

Bond Counsel Firm:	Butler Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157	<u>\$ 50,000.00</u>
Financial Advisor Firm:	Hilltop Securities Inc. 1201 Elm Street, Suite 3500, Dallas, TX 75270	<u>\$ 31,153.75</u>
Purchasers Counsel:	Chapman & Cutler 201 South College Street, Ste. 1600, Charlotte, NC 28244-0009	<u>\$ 17,721.38</u>

<b>GRAND TOTAL:</b>	<b>\$ 98,875.13</b>
---------------------	---------------------

**\$24,000,000 State of Mississippi Taxable General Obligation Bonds, Series 2023B**

**PURPOSE:** The Series 2023B Bonds were issued for the purpose of providing funds to finance various economic development projects and programs in the State and pay the costs incident to the sale, issuance and delivery of the Bonds, all as authorized under the Act and the Resolution of the Series 2023B Bonds.

**AUTHORITY:** The Series 2023B Bonds were issued pursuant to the provisions of Section 57-1-16, Mississippi Code of 1972, as amended and/or supplemented, and Section 3 of House Bill 1427, 2019 Regular Session of the State Legislature, Section 6 of House Bill 1730, 2020 Regular Session of the State Legislature, and Section 10 of Senate Bill 2971, 2021 Regular Session of the State Legislature, and Section 84 of Senate Bill 2095, 2022 Regular Session of the State Legislature, and Section 69-2-1, *et seq.*, Mississippi Code of 1972, as amended by Senate Bill 2328, 2020 Regular Session of the State Legislature and Senate Bill 2095, 2022 Regular Session of the State Legislature (collectively, the "Acts") and a resolution adopted by the State Bond Commission on June 1, 2023, (the "Series 2023B Resolution").

**SECURITY:** Pursuant to the Act, the Series 2023B Bonds shall be general obligations of the State, and for the payment thereof, the full faith and credit of the State shall be irrevocably pledged.

**DATED:** June 28, 2023

**INTEREST PAYMENTS:** Interest on the Series 2023A Bonds will be payable on February 1 and August 1 of each year, commencing February 1, 2024.

**PURCHASER(S):** Wells Fargo Bank, N.A.

**BOND COUNSEL:** Butler Snow, LLP  
Ridgeland, MS

**TRUE INTEREST COST RATE:** 4.730362%

**ISSUANCE COSTS:**

Bond Counsel Firm:	Butler Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157	<u>\$ 50,000.00</u>
Financial Advisor Firm:	Hilltop Securities Inc. 1201 Elm Street, Suite 3500, Dallas, TX 75270	<u>\$ 31,000.00</u>
Purchasers Counsel:	Chapman & Cutler 201 South College Street, Ste. 1600, Charlotte, NC 28244-0009	<u>\$ 17,278.62</u>

<b>GRAND TOTAL:</b>	<b>\$ 98,278.62</b>
---------------------	---------------------

**SECTION TWO**

\*\*\*\*\*

**BONDS NOT APPROVED BY THE STATE BOND COMMISSION**

**ISSUANCE COSTS NOT APPROVED BY THE STATE BOND  
COMMISSION**

\*\*\*\*\*



\*\*\*\*\*

**BONDS ISSUED BY**

**MISSISSIPPI BUSINESS FINANCE CORPORATION**

\*\*\*\*\*

**\$130,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2023  
(Cane Creek Solar, LLC)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$80,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$20,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Financial Advisor Fees: \$20,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees: \$103,500.00

**Wilmington Trust**

P. O. Box 8955  
Wilmington, DE 19899-8955

Trustee Fees \$25,000.00

**Foley & Lardner LLP**

Washington Harbour  
300 K. Street, N.W.  
Suite 600  
Washington, DC 20007-5109

Trustee Counsel Fees: \$5,231.50

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Borrower's Counsel Fees: \$7,500.00

---

**TOTAL COST: \$261,231.50**

---

**\$150,050,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2023  
(Chevron U.S.A., Inc.)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300

Jackson, MS 39202

Issuer's Fees: \$90,000.00

**Balch & Bingham, LLP**

Post Office Box 306

Birmingham, AL 35201

Issuer's Counsel Fees: \$20,000.00

**Government Consultants, Inc.**

116 Village Boulevard

Madison, MS 39110

Financial Advisor Fees: \$20,000.00

**Butler Snow**

Post Office Box 6010

Ridgeland, MS 39158-6010

Bond Counsel Fees: \$255,000.00

**U.S. Bank**

60 Livingston Avenue

St. Paul, MN 55107

Trustee Fees: \$7,000.00

**Kutak Rock LLP**

P. O. Box 30057

Omaha, NE 68103-1157

Trustee Counsel Fees: \$3,500.00

**Butler Snow**

Post Office Box 6010

Ridgeland, MS 39158-6010

Borrower's Counsel Fees: \$15,000.00

**Beacon Corporation**

60 Ledgewood Place

2<sup>nd</sup> Floor

Rockland, MA 02370

Tax Engineer Fee: \$60,000.00

**Norton Rose Fulbright US LLP**

1301 Avenue of Americas

New York, New York 10019-6022

Underwriter Counsel: \$77,000.00

**BofA Securities**

711 5<sup>th</sup> Avenue

New York, New York 10022

Underwriter Fee and Expenses: \$450,753.99

**ImageMaster, LLC**

1182 Oak Valley Drive

Ann Arbor, MI 48108-9624

Printer Fee:

\$825.00

-----  
**TOTAL COST:**

**\$999,078.99**  
-----

**\$140,000,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2023  
(Clark Beverage Group, Inc.)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$80,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$20,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Financial Advisor Fees: \$20,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees: \$103,500.00

**U. S. Bank, N.A.**

P. O. Box 4026  
Brandon, MS 39047

Trustee Fees: \$5,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Borrower's Counsel Fees: \$5,000.00

---

**TOTAL COST: \$233,500.00**

---

**\$125,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2023  
(Delta's Edge Solar, LLC)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$80,000.00

**Balch & Bingham, LLP**

188 East Capitol Street  
Suite 1400  
Jackson, MS 39201

Issuer's Counsel Fees: \$15,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Financial Advisor Fees: \$20,000.00

**Baker Donelson**

100 Vision Drive  
Suite 400  
Jackson, MS 39211

Bond Counsel Fees: \$75,798.29

**Wilmington Trust, National Association**

166 Mercer Street, 2R  
New York, NY 10012

Trustee Fees: \$20,000.00

**Foley & Lardner LLP**

Washington Harbour  
300 K. Street, N.W.  
Suite 600  
Washington, DC 20007-5109

Trustee Counsel Fees: \$24,891.50

---

**TOTAL COST: \$235,689.79**

---

**\$14,800,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2023  
(Jackson Preparatory School Foundation)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$20,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$9,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Financial Advisor Fees: \$20,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees: \$53,500.00

**The Peoples Bank**

758 Howard Avenue  
Biloxi, MS 39530

Trustee Fees: \$1,500.00

**Watkins & Eager**

P. O. Box 3858  
Jackson, MS 39207

Purchaser Council Fees: \$9,250.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Borrower's Counsel Fees: \$8,500.00

---

**TOTAL COST: \$121,750.00**

---

**\$130,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2023  
(Moonshot Solar, LLC)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$80,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$20,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Financial Advisor Fees: \$20,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees: \$103,500.00

**Wilmington Trust**

P. O. Box 8955  
Wilmington, DE 19899-8955

Trustee Fees \$25,000.00

**Foley & Lardner LLP**

Washington Harbour  
300 K. Street, N.W.  
Suite 600  
Washington, DC 20007-5109

Trustee Counsel Fees: \$5,231.50

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Borrower's Counsel Fees: \$7,500.00

---

**TOTAL COST: \$261,231.50**

---



**\$500,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2023  
(MS Solar 6, LLC Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$150,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$30,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Financial Advisor Fees: \$20,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees: \$150,000.00  
Bond Counsel Expenses: \$5,000.00 \$155,000.00

**Hancock Whitney Bank**

Attn: Jackson Trust  
1062 Highland Colony Parkway  
Suite 175  
Ridgeland, MS 39157

Trustee Fees & Expenses: \$7,500.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Borrower Counsel Fees: \$5,000.00

---

**TOTAL COST: \$367,500.00**

---

\*\*\*\*\*

**BONDS ISSUED BY**  
**MISSISSIPPI DEVELOPMENT BANK**

\*\*\*\*\*

**\$5,750,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(Booneville School District, Mississippi Capital Improvements Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$7,500.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:  
Includes State Bond Attorney fees of \$1,000 \$61,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$28,750.00

**Hancock Whitney**

1062 Highland Colony Parkway  
Suite 175  
Ridgeland, MS 39157

Trustee Fees: \$3,000.00

**Duncan Williams, Inc.**

6750 Poplar Avenue  
Suite 300  
Memphis, TN 38138

Placement Agent Fees: \$71,875.00

**Langston Lott**

100 South Main Street  
Booneville, MS 38829

School District Attorney Fees and Expenses: \$19,375.00

**Chapman and Cutler LLP**

Capital One Bank  
10700 Capital One Way  
Glenn Allen, VA 23060

Attorney Capital One Public Funding \$5,000.00

---

**TOTAL COST: \$202,000.00**

---

**\$3,700,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(City of Brookhaven, Mississippi Public Improvements Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$5,000.00

**Watkins & Eager**

Post Office Box 3858  
Jackson, MS 39207

Bond Counsel Fees: \$50,000.00

Bond Counsel Expenses: \$2,500.00

**Daylight Capital Advisors**

1600 Highland Colony Parkway  
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$25,366.80

**The Peoples Bank**

Post Office Box 1416  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Bobby Moak, Attorney**

402 Monticello Street  
Bogue Chitto, MS 39629

City Attorney Fees and Expenses:  
\$27,750.00

---

**TOTAL COST: \$117,116.80**

---

**\$3,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(City of Columbus, Mississippi Recreational Improvements Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$5,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses: \$30,000  
Includes State Bond Attorney fees of \$2,000 \$32,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$15,000.00

**Bank OZK**

1800 Cantrell Road  
Little Rock, AR 72223

Trustee Fees: \$2,500.00

**Carty & Company**

900 S. Shackelford  
Suite 100  
Little Rock, AR 72211

Placement Agent Fees: \$45,643.00

**Mitchell, McNutt & Sams, P.A.**

Post Office Box 7120  
Tupelo, MS 38802-7120

City Counsel Fees and Expenses: \$30,000.00

---

**TOTAL COST: \$135,143.00**

---

**\$15,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(Harrison County, Mississippi Public Improvement Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$20,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$15,000.00

**Butler Snow**

Post Office 6010  
Ridgeland, MS 369158-6010

Bond Counsel Fees and Expenses: \$73,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$45,000.00

**The Peoples Bank**

152 Lameuse Street  
Biloxi, MS 39530

Trustee Fees: \$1,500.00

**Raymond James & Associates**

P. O. Box 23604  
St. Petersburg, FL 33742

Placement Agent Fees: \$120,000.00

**Boyce Holleman & Associated**

1720 23<sup>rd</sup> Avenue  
Gulfport, MS 39501

County Counsel Fees and Expenses: \$35,000.00

**Watkins & Eager, PLLC**

P. O. Box 3858  
Jackson, MS 39207

Lender's Counsel Fees: \$5,000.00

---

**TOTAL COST: \$315,000.00**

---

**\$7,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(City of Hernando, Mississippi Recreational Improvement Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$10,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$10,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses: \$78,500.00  
State Bond Attorney fees: \$1,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$37,500.00

**The Peoples Bank**

Post Office Box 14165  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Steven W. Pittman**

Chatham Gilder Howell Pittman  
291 Loshier Street  
Hernando, MS 389632

Borrower's Counsel Fees: \$75,000.00

**Raymond James**

880 Carillon Parkway  
St. Petersburg, FL 33716

Placement Agency Fees: \$93,750.00

---

**TOTAL COST: \$307,250.00**

---

**\$2,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(City of Horn Lake, Mississippi Capital Improvements Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$5,000.00

**Watkins & Eager**

P. O. Box 3858  
Jackson, MS 39207

Bond Counsel Fees: \$35,000.00

Bond Counsel Expenses: \$6,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$15,000.00

**The Peoples Bank**

Post Office Box 1416  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Raymond James**

880 Carillon Parkway  
St. Petersburg, FL 33716

Placement Agent Fees: \$31,250.00

**Hunt Ross & Allen**

5740 Getwell Road  
Building 2, Suite B  
Southaven, MS 38672

City Attorney Fees and Expenses: \$18,750.00

---

**TOTAL COST: \$117,500.00**

---



**\$4,675,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(Itawamba Community College District)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$5,000.00

**Young Law Group**

317 E. Capitol Street  
Suite 500  
Jackson, MS 39201

Bond Counsel Fees: \$46,750.00  
Bond Counsel Expenses: \$1515.20 \$48,265.20

**MuniGroup**

317 E. Capitol Street  
Suite 501  
Jackson, MS 39201

Municipal Advisory Fees and Expenses: \$18,700.00

**Regions Bank**

250 Riverchase Parkway East  
Birmingham, AL 35244

Trustee Fees: \$2,000.00

**Raymond James & Associates**

880 Carillon Parkway  
St. Petersburg, FL 33716

Placement Agent Fees: \$58,437.50

**Baker, Donelson, Bearman, Caldwell & Berkowitz, PC**

One Eastover Center  
100 Vision Drive  
Suite 400  
Jackson, MS 39211

Purchaser's Consel Fees: \$6,500.00

**Phelps Dunbar LLP**

201 South Spring Street #700  
Tupelo, MS 38804

Borrower's Counsel Fees:  
\$15,000.00

---

**TOTAL COST: \$158,902.70**

---

**\$9,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(City of Jackson, Mississippi Planetarium Improvement Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$10,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$10,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses: \$102,500.00

State Bond Attorney fees: \$1,000.00

**PFM Financial Advisors, LLC**

1735 Market Street  
42nd Floor  
Philadelphia, PA 19103

Municipal Advisory Fees and Expenses: \$31,023.42

**The Peoples Bank**

Post Office Box 14165  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Watkins & Eager**

Post Office Box 3858  
Jackson, MS 39207

Purchaser's Counsel Expenses: \$20,000.00

---

**TOTAL COST: \$176,023.42**

---

**\$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(Jasper County, Mississippi Road and Bridge Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$15,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$10,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees: \$80,000.00

Bond Counsel Expenses: Includes \$1000 State Bond Attorney Fees \$3,500.00

**Municipal Advisors of Mississippi, Inc.**

10441 Corporate Drive  
Suite 1  
Gulfport, MS 39503

Municipal Advisory Fees and Expenses: \$35,000.00

**The Peoples Bank**

Post Office Box 1416  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Crews & Associates, Inc.**

521 President Clinton Avenue  
Little Rock, AR 72201

Placement Agent Fees: \$125,000.00

**William R. Ruffin**

12 North Third Street  
Post Office Box 565  
Bay Springs, MS 39422

County Attorney Fees and Expenses: \$30,000.00

---

**TOTAL COST:**

**\$300,000.00**

---

**\$3,750,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(Jones County, Mississippi Industrial Park Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$7,500.00

**Butler Snow**

Post Office 6010  
Ridgeland, MS 369158-6010

Bond Counsel Fees and Expenses: \$75,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$18,750.00

**Regions Bank**

II City Plaza  
400 Convention Street – 9<sup>th</sup> Floor  
Baton Rouge, LA 70802

Trustee Fees: \$2,500.00

**Raymond James & Associates**

880 Carillon Parkway  
St. Petersburg, FL 33716

Placement Agent Fees: \$41,250.00

**Jones County Board of Supervisors**

Danielle Ashley, Board Attorney  
415 North 5<sup>th</sup> Avenue  
Laurel, MS 39440

County Attorney Fees: \$14,375.00

---

**TOTAL COST:**

**\$164,375.00**

---

**\$10,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(Lee County, Mississippi Capital Improvement Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$15,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$9,500.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:  
(includes State Bond Attorney fees) \$105,000.00

**Gary L. Carnathan**

Attorney at Law  
Post Office Drawer 70  
Tupelo, MS 38802

County Counsel Fees and Expenses: \$105,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$47,500.00

**Hancock Whitney Bank**

1062 Highland Colony Parkway  
Suite 175  
Ridgeland, MS 39157

Trustee Fees: \$5,000.00

**Watkins & Eager**

Post Office Box 3858  
Jackson, MS 39207

Purchaser's Counsel Fees: \$5,000.00

**South State | Duncan Williams**

6750 Poplar Avenue  
Suite 300  
Memphis, TN 38138

Placement Agency Fees: \$157,500.00

---

**TOTAL COST: \$449,500.00**

---

**\$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(Leflore County, Mississippi Hospital Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$15,000.00

**Balch & Bingham, LLP**

188 East Capitol Street  
Suite 1400  
Jackson, MS 39201-2608

Issuer Counsel Fees and Expenses: \$8,500.00

**Butler Snow, LLP**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees \$77,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$40,000.00

**U. S. Bank Trust Company**

Post Office Box 4026  
Brandon, MS 39047

Trustee Fees: \$3,000.00

**Watkins & Eager**

Post Office Box 3858  
Jackson, MS 39207

Lender Counsel Fees: \$15,000.00

**Betty W. Sanders, Esquire**

107 Kimbrough Street  
Greenwood, MS 38930

County Counsel Fees: \$49,000.00

---

**TOTAL COST: \$208,000.00**

---

**\$8,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(Lincoln County, Mississippi Road and Bridge Improvement Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$10,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, MS 35201

Issuer Counsel Fees and Expenses: \$7,500.00

**Watkins & Eager**

Post Office Box 3858  
Jackson, MS 39207

Bond Counsel Fees \$80,000.00  
Bond Counsel Expenses 3,000.00

**Municipal Advisors of Mississippi, Inc.**

10411 Corporate Drive  
Suite 1  
Gulfport, MS 39503

Municipal Advisory Fees and Expenses: \$24,000.00

**The Peoples Bank**

Post Office Box 1416  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Crews & Associates, Inc.**

521 President Clinton Avenue  
Little Rock, AR 72201

Placement Agency Fees: \$100,000.00

**AAB&A, Attorneys at Law**

P.O. Box 751  
Brookhaven, MS 39602

County Counsel Fees: \$22,698.00

---

**TOTAL COST: \$248,698.00**

---

**\$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(City of Meridian, Mississippi Recreation Bond Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

188 East Capitol Street  
Suite 1400  
Jackson, MS 39201-2608

Issuer Counsel Fees and Expenses: \$5,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees \$56,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$30,000.00

**Regions Corporate Trust**

II City Plaza  
400 Convention Street – 9<sup>th</sup> Floor  
Baton Rouge, LA 70802

Trustee Fees: \$1,500.00

**The Frazier Lanier Company, Inc.**

Post Office 5190  
Montgomery, AL 36103

Placement Agent Fees: \$50,000.00

**Glover, Young, Hammack, Walton & Simmons, PLLC**

1724 23<sup>rd</sup> Avenue  
Post Office Box 5514  
Meridian, MS 39302-5514

City Counsel Fees:  
\$23,500.00

---

**TOTAL COST: \$171,000.00**

---



**\$33,690,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(Meridian Public School District, Mississippi Capital Improvements Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$33,690.00

**Balch & Bingham, LLP**

188 East Capitol Street  
Jackson, MS 39201-2608

Issuer Counsel Fees and Expenses: \$16,500.00

**Young Law Group**

317 East Capitol Street  
Suite 500  
Jackson, MS 39201

Bond Counsel Fees and Expenses: \$151,280.87  
State Bond Attorney fees: \$1,000.00

**MuniGroup, LLC**

317 East Capitol Street  
Suite 500  
Jackson, MS 39201

Municipal Advisory Fees and Expenses: \$70,000.00

**U. S. Bank Trust Company**

P. O. Box 4026  
Brandon, MS 39047

Trustee Fees: \$3,000.00

**Witherspoon & Compton, LLC**

1100 23<sup>rd</sup> Avenue  
Meridian, MS 39302

Board Attorney Fees and Expenses: \$150,158.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Trustee Counsel Fees: \$2,500.00

**Moody's Investors Service**

7WTC At 250 Greenwich Street  
New York, NY 10007

Moody's Rating Fee: \$33,500.00

---

**TOTAL COST: \$461,628.87**

---

**\$14,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(City of New Albany, Mississippi Public Improvement Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$15,000.00

**Balch & Bingham, LLP**

188 East Capitol Street  
Suite 1400  
Jackson, MS 39201-2608

Issuer Counsel Fees and Expenses: \$15,000.00

**Watkins & Eager**

400 East Capitol Street  
Jackson, MS 39201

Bond Counsel Fees \$75,000.00  
Bond Counsel Expenses: \$3,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$62,500.00

**Bank of New Albany**

133 E. Bankhead Street  
New Albany, MS 38652

Trustee Fees: \$2,050.00

**Boles Shafto**

1818 Avenue of America  
Monroe, LA 71201

Purchaser's Counsel Fees: \$5,000.00

**Law Office of Regan S. Russell, P.A.**

P. O. Box 909  
100-D East Main Street  
New Albany, MS 38652

City Counsel Fees: \$49,000.00  
City Counsel Expenses: \$500.00

**Raymond James**

P. O. Box 23604  
St. Petersburg, FL 33742

Placement Agent Fee: \$175,000.00

**Derek R. Arrington**

Post Office Box 1150  
Hattiesburg, MS 39403

State Bond Attorney Fee: \$500.00

---

**TOTAL COST:**

**\$403,050.00**

---

**\$8,300,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(Pearl River Community College, Mississippi Capital Improvement Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$10,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$7,500.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees: \$85,000.00  
State Bond Attorney Fees: \$500.00 \$85,500.00

**Municipal Advisors of Mississippi**

10441 Corporate Drive  
Suite 1  
Gulfport, MS 39503

Municipal Advisory Fees and Expenses: \$20,000.00

**Hancock Whitney**

1062 Highland Colony Parkway  
Suite 175  
Ridgeland, MS 39170

Trustee Fees: \$6,000.00

**Raymond James & Associates**

P. O. Box 23604  
St. Petersburg, FL 33742

Placement Agent Fees: \$103,750.00

**Copeland, Cook, Taylor & Bush, P.A.**

1076 Highland Colony Parkway  
Ridgeland, MS 39157

District Counsel Fees: \$30,000.00

**Baker, Donelson, Bearman, Caldwell & Berkowitz, PC**

One Eastover Center  
100 Vision Drive  
Suite 400  
Jackson, MS 39211

Lender Counsel Fees: \$6,500.00

Miscellaneous Expenses:  
Municipal Advisors of Mississippi  
Raymond James & Associates  
Butler Snow \$5,000.00

---

**TOTAL COST: \$274,250.00**

---

**\$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(City of Richland, Mississippi Capital Improvements Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$7,500.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:  
Includes \$1000 State Bond Attorney Fees \$54,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$25,000.00

**The Peoples Bank**

Post Office Box 1416  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Raymond James**

880 Carillon Parkway  
St. Petersburg, FL 33716

Placement Agent Fees: \$62,500.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

County Attorney Fees and Expenses: \$9,500.00

---

**TOTAL COST: \$165,000.00**

---

**\$3,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2022  
(City of Winona, Mississippi Water and Sewer System Improvements Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, MS 35201

Issuer Counsel Fees and Expenses: \$5,000.00

**Watkins & Eager**

Post Office Box 3858  
Jackson, MS 39207

Bond Counsel Fees and Expenses: \$53,500.00

**Stephens Inc.**

111 Center Street  
Suite 2300  
Little Rock, AR 72201

Municipal Advisory Fees and Expenses: \$35,000.00

**The Peoples Bank**

Post Office Box 1416  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Purchaser's Counsel Fees: \$5,000.00

**Daly- Kirk, PLLC**

288 Byhalia Road  
Hernando, MS 38632

City Counsel Fees: \$35,000.00

---

**TOTAL COST: \$140,000.00**

---

\*\*\*\*\*

**BONDS ISSUED BY**  
**MISSISSIPPI HOME CORPORATION**

\*\*\*\*\*

**BONDS ISSUED BY MISSISSIPPI HOME CORPORATION – 2023**

**\$11,405,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds Brookville Gardens, Series 2023-1**

**Cost of Issuance Summary**

**Butler Snow**

1020 Highland Colony Pkwy., Ste. 1400  
Ridgeland, MS 39157  
Bond Counsel

Bond Counsel \$80,000.00

**Balch and Bingham, LLP**

188 East Capitol Street, Ste. 1400  
Jackson, MS 39201-2133

Issuer's Counsel \$17,625.00

**Hancock Whitney Bank**

1855 Lakeland Drive, Ste. Q-230  
Jackson, MS 39216

Trustee Fees \$7,000.00

**Jacob S. Capraro**

1100 Poydras St., Ste. 2900  
New Orleans, LA 70163

Trustee Counsel \$10,000.00

**Moody's Investors Service, Inc.**

7 WTC at 250 Greenwich Street  
New York, NY 10007

Bond Rating Fee \$5,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Financial Advisor \$17,625.00

---

**TOTAL COST: \$137,750.00**

---

The above issuance costs were paid by the Borrower.

**\$5,265,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds Pascagoula Portfolio Renovation Project, Series 2023A-2 & 2023B-2**

**Cost of Issuance Summary**

<b>Butler Snow</b>		
1020 Highland Colony Pkwy., Ste. 1400 Ridgeland, MS 39157		
Bond Counsel		\$102,904.31
<b>Balch and Bingham, LLP</b>		
188 East Capitol Street, Ste. 1400 Jackson, MS 39201-2133		
Issuer's Counsel		\$12,742.03
<b>Thompson Hine LLP</b>		
335 Madison Avenue 12 <sup>th</sup> Floor New York, NY 10017		
Trustee Counsel		\$9,371.01
<b>UMB Bank</b>		
11035 Golf Links Dr. Charlotte, NC 28271		
Trustee Fees		\$13,118.35
<b>Derek R. Arrington</b>		
Post Office Box 1150 Hattiesburg, MS 39403-1150		
State Bond Attorney		\$500.00
<b>Government Consultants, Inc.</b>		
116 Village Boulevard Madison, MS 39110		
Financial Advisor		\$10,818.83
<hr/>		
<b>TOTAL COST:</b>		<b>\$149,454.53</b>
<hr/>		

The above issuance costs were paid by the Borrower.



**BONDS ISSUED BY MISSISSIPPI HOME CORPORATION – 2023**

**\$19,509,000 Mississippi Home Corporation Multifamily Housing Revenue Note Beauvoir Housing – Bayou Manor Project, Series 2023-3**

**Cost of Issuance Summary**

<b>Baker, Donelson, Bearman, Caldwell &amp; Berkowitz</b> One Eastover Center 100 Vision Drive, Ste. 400 Jackson, MS 39211	Local Counsel	\$76,732.71
<b>Balch and Bingham, LLP</b> 188 East Capitol Street, Ste. 1400 Jackson, MS 39201-2133	Issuer's Counsel	\$29,263.50
<b>Regions Bank</b> 3275 West 14 <sup>th</sup> Avenue, Suite 202 Denver, CO 80204	Fiscal Agent	\$55,000.00
<b>Watkins Eager</b> 400 East Capitol St. Jackson, MS 39201	Fiscal Agent's Counsel	\$10,000.00
<b>Government Consultants, Inc.</b> 116 Village Boulevard Madison, MS 39110	Financial Advisor	\$29,263.50
<b>TOTAL COST:</b>		<b>\$200,259.71</b>

The above issuance costs were paid by the Borrower.

**\$77,455,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2023 A & B**

**Cost of Issuance Summary**

**Butler Snow**

1020 Highland Colony Pkwy., Ste 1400  
Ridgeland, MS 39157

Bond Counsel

\$174,273.75

**Balch and Bingham, LLP**

188 East Capitol Street, Ste. 1400  
Jackson, MS 39201-2133

Issuer's Counsel

\$77,455.00

**Jacob S. Capraro**

1100 Poydras St., Ste. 2900  
New Orleans, LA 70163

Trustee Counsel

\$7,500.00

**Derek R. Arrington**

Post Office Box 1150  
Hattiesburg, MS 39403-1150

State Bond Attorney

\$500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Financial Advisor

\$174,273.75

**Hancock Whitney Bank**

1855 Lakeland Drive, Ste. Q-230  
Jackson, MS 39216

Trustee Fees

\$11,000.00

**cfX, Incorporated**

55 Broadway, Ste. 2608  
New York, NY 10006

Quantitative Analysis

\$77,455.00

**Moody's Investors Service, Inc.**

7 WTC at 250 Greenwich Street  
New York, NY 10007

Bond Rating Fee

\$57,000.00

**ImageMaster**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Printing Fee

\$3,300.00

**TOTAL COST:**

**\$582,757.50**

The above issuance costs were paid by the Issuer.

**\$99,295,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2023 C & D**

**Cost of Issuance Summary**

**Butler Snow**

1020 Highland Colony Pkwy., Ste 1400

Ridgeland, MS 39157

Bond Counsel

\$223,413.75

**Balch and Bingham, LLP**

188 East Capitol Street, Ste. 1400

Jackson, MS 39201-2133

Issuer's Counsel

\$99,295.00

**Jacob S. Capraro**

1100 Poydras St., Ste. 2900

New Orleans, LA 70163

Trustee Counsel

\$7,500.00

**Derek R. Arrington**

Post Office Box 1150

Hattiesburg, MS 39403-1150

State Bond Attorney

\$500.00

**Government Consultants, Inc.**

116 Village Boulevard

Madison, MS 39110

Financial Advisor

\$223,413.75

**Hancock Whitney Bank**

1855 Lakeland Drive, Ste. Q-230

Jackson, MS 39216

Trustee Fees

\$15,000.00

**cfX, Incorporated**

55 Broadway, Ste. 2608

New York, NY 10006

Quantitative Analysis

\$99,295.00

**Moody's Investors Service, Inc.**

7 WTC at 250 Greenwich Street

New York, NY 10007

Bond Rating Fee

\$57,000.00

**ImageMaster**

1182 Oak Valley Drive

Ann Arbor, MI 48108-9624

Printing Fee

\$3,500.00

**TOTAL COST:**

**\$728,917.50**

The above issuance costs were paid by the Issuer.