

MISSISSIPPI

DEPARTMENT OF FINANCE
AND ADMINISTRATION
BOND ADVISORY DIVISION



ANNUAL REPORT OF BOND
ISSUANCE EXPENSES
CALENDAR YEAR 2022

STATE OF MISSISSIPPI

DEPARTMENT OF FINANCE AND ADMINISTRATION

BOND ADVISORY DIVISION

Liz Welch - *Executive Director*

Reginald Welch - *Deputy Executive Director*

Gilda Reyes - *Director, Bond Advisory Division*

Linda G. Nesline - *Bond Analyst*

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SECTION ONE

BONDS AND ISSUANCE COSTS

APPROVED BY

THE STATE BOND COMMISSION

\$46,435,000 State of Mississippi Tax-Exempt General Obligation Bonds, Series 2022A

PURPOSE: The Series 2022A Bonds were issued for the purpose of providing funds to finance various capital improvements within the State and to pay the costs incident to the sale, issuance, and delivery of the Series 2022A Bonds.

AUTHORITY: The Series 2022A Bonds were issued pursuant to the provisions of the Resolution and from appropriations from the State's General Fund made pursuant to Section 1 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 2 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 1 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 1 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 2 of Senate Bill 2971, 2021 Regular Session of the State Legislature, and Section 49 of Senate Bill 2971, 2021 Regular Session of the State Legislature (collectively, the "Acts") (collectively, the "Series 2022A Act") and a resolution adopted by the State Bond Commission on August 11, 2022 (the "Series 2022A Resolution").

SECURITY: Pursuant to the Act, the Series 2022A Bonds shall be general obligations of the State, and for the payment thereof, the full faith and credit of the State shall be irrevocably pledged.

DATED: September 29, 2022

INTEREST PAYMENTS: Interest on the Series 2022A Bonds will be payable on April 1 and October 1 of each year, commencing April 1, 2023.

PURCHASER: Trustmark National Bank

BOND COUNSEL: Butler Snow, LLP
Ridgeland, Mississippi

PLACEMENT AGENT: Raymond James & Associates, Inc.

TRUE INTEREST COST RATE: 3.314181%

ISSUANCE COSTS:

Bond Counsel Firm:	Butler Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157	<u>\$ 50,000.00</u>
Bond Counsel Expense:	Butler Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157 (including State Bond Attorney fee)	<u>\$ 1,250.00</u>
Financial Advisor Firm:	Hilltop Securities Inc. 1201 Elm Street, Suite 3500, Dallas, TX 75270	<u>\$ 36,608.75</u>

Placement Agent: Raymond James & Associates \$232,175.00
808 Carillon Parkway, St. Petersburg, FL 33716

Miscellaneous Expenses: \$ 8,803.57

GRAND TOTAL:	\$328,837.32
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\$15,100,000 State of Mississippi Taxable General Obligation Bonds, Series 2022B

PURPOSE: The Series 2022B Bonds were issued for the purpose of providing funds to finance an economic development project in the State and pay the costs incident to the sale, issuance and delivery of the Bonds, all as authorized under the Act and the Resolution of the Series 2022B Bonds. .

AUTHORITY: The Series 2022B Bonds were issued pursuant to the provisions of provisions of the Resolution, the Hinds County Development Project Loan Sinking Fund established in the State Treasury by the provisions of Section 10, Chapter 567, Laws of 2013 of the State, as amended by Section 1, Chapter 437, Laws of 2020 of the State and Senate Bill 3150, 2022 Regular Session of the State Legislature (the "Act"), and from appropriations from the State's General Fund made pursuant to the Act.

SECURITY: Pursuant to the Act, the Series 2022B Bonds shall be general obligations of the State, and for the payment thereof, the full faith and credit of the State shall be irrevocably pledged.

DATED: September 29, 2022

INTEREST PAYMENTS: Interest on the Series 2022B Bonds will be payable on April 1 and October 1 of each year, commencing April 1, 2023.

PURCHASER(S): Bank of Morton, The Citizens Bank of Philadelphia, FNB Picayune Bank, Gibsland Bancshares, Inc., Guaranty Bank and Trust, Hope Federal Credit Union, and JD Bank

BOND COUNSEL: Butler Snow, LLP
Ridgeland, MS

PLACEMENT AGENT: Raymond James & Associates, Inc.

TRUE INTEREST COST RATE: 4.549577%

ISSUANCE COSTS:

Bond Counsel Firm:	Butler Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157	<u>\$ 50,000.00</u>
Bond Counsel Expense:	Butler Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157 (including State Bond Attorney fee)	<u>\$ 1,250.00</u>
Financial Advisor Firm:	Hilltop Securities Inc. 1201 Elm Street, Suite 3500, Dallas, TX 75270	<u>\$ 28,775.00</u>

Placement Agent: Raymond James & Associates \$ 75,500.00
808 Carillon Parkway, St. Petersburg, FL 33716

Purchasers Counsel: Watkins & Eager \$ 2,500.00
Post Office Box 3858, Jackson, MS 39207

Miscellaneous: \$ 1,280.00

GRAND TOTAL:	\$159,305.00
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SECTION TWO

BONDS NOT APPROVED BY THE STATE BOND COMMISSION

**ISSUANCE COSTS NOT APPROVED BY THE STATE BOND
COMMISSION**

BONDS ISSUED BY

MISSISSIPPI BUSINESS FINANCE CORPORATION

**\$22,000,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2022
(Alden Group Renewable Energy Mississippi, LLC)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300

Jackson, MS 39202

Issuer's Fees: \$25,000.00

Balch & Bingham, LLP

188 East Capitol Street

Suite 1400

Jackson, MS 39201

Issuer's Counsel Fees: \$15,000.00

Government Consultants, Inc.

116 Village Boulevard

Madison, MS 39110

Financial Advisor Fees: \$15,000.00

Thompson Hine LLP

3560 Lenox Road NE

Atlanta, GA 30326

Trustee Counsel Fees: \$12,000.00

UMB Bank, N.A.

100 William Street

Suite 1850

New York, NY 10038

Trustee Fees: \$9,000.00

Butler Snow LLP

1020 Highland Colony Parkway

Suite 1400

Ridgeland, MS 39157

Bond Counsel Fees: \$51,752.56

Sara E. Dysart

Attorney At Law

206 Primera Drive

San Antonio, TX 78212

Company Counsel Fees: \$30,000.00

Maples & Richey

801 Baptist Drive

Suite 203

Madison, MS 39110

Company Counsel/Title Fees: \$40,100.00

Kline Alvarado Veio, PC

1775 Sherman Street

Suite 1790

Denver, CO 80203

Company Disclosure Counsel Fees: \$95,000.00

Huton Andrews Kurth LLP

101 S. Tryon Street
Suite 3500
Charlotte, NC 28280

Special Tax Counsel Fees: \$85,000.00

Celedon Financial Group, LLC

10 North Park Place
Suite 420
Morristown, NJ 07960

Underwriters Fees: \$300,000.00

Nixon Peabody, LP

55 West 46th Street
New York, NY 10036

Underwriter's Counsel Fees: \$98,000.00

Greenberg Traurig, P.A.

450 South Orange Avenue
Suite 650
Orlando, FL 32801

Purchaser's Counsel Fees: \$55,250.00

TOTAL COST: \$831,102.56

**\$100,000,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2022
(Enviva Inc. Project Green Bonds)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300

Jackson, MS 39202

Issuer's Fees: \$70,000.00*

Balch & Bingham, LLP

188 East Capitol Street

Suite 1400

Jackson, MS 39201

Issuer's Counsel Fees: \$20,000.00*

Government Consultants, Inc.

116 Village Boulevard

Madison, MS 39110

Financial Advisor Fees: \$20,000.00*

Balch & Bingham, LLP

1901 Sixth Avenue North

Suite 1500

Birmingham, AL 35203

Trustee Counsel Fees: \$15,000.00*

Wilmington Trust National Association

3951 Westerre Parkway

Suite 300

Richmond, VA 23233

Trustee Fees: \$5,500.00*

Butler Snow LLP

1020 Highland Colony Parkway

Suite 1400

Ridgeland, MS 39157

Bond Counsel Fees: \$201,500.00*

Beacon Corporation

60 Ledgewood Place

Rockland, MA 02370

Tax Engineer Fees: \$50,000.00*

S&P Global

55 Water Street

New York, NY 10041

Rating Agency Fees: \$74,500.00*

Moody's Investor Services

250 Greenwich Street

New York, NY 10007

Rating Agency Fees: \$75,000.00*

Fitch Solutions

300 West 57th Street
New York, NY 10019

Rating Agency Fees: \$68,500.00*

TOTAL COST: **\$600,000.00**

***Company paid all invoices directly.**

**\$15,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2022
(Hamilton Beach Brands, Inc. Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$15,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Financial Advisor Fees: \$20,000.00

Jones Walker, L.L.P.

190 East Capitol Street
Suite 800
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$44,784.29

Fees: \$43,800.00

Expenses: \$984.29

Hancock Whitney Bank

1855 Lakeland Drive
Suite Q-230
Jackson, MS 39216

Trustee Fees & Expenses: \$6,000.00

TOTAL COST: \$105,784.29

**\$50,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2022
(Midtown Montevista, LLC Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$40,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$10,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Financial Advisor Fees: \$20,000.00

Jones Walker LLP

190 East Capitol Street
Jackson, MS 39201

Bond Counsel Fees and Expenses: \$55,801.35

Hancock Whitney Bank

1855 Lakeland Drive
Suite Q-230
Jackson, MS 39216

Trustee Fees & Expenses: \$6,000.00

TOTAL COST: \$131,801.35

**\$40,000,000 Mississippi Business Finance Corporation Revenue Bonds, Series 2022
(Millsaps College Refunding and Capital Improvements Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$35,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$15,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Watkins & Eager, PLLP

Post Office Box 3858
Jackson, MS 39207

Bond Counsel Fees & Expenses: \$86,250.00

Company Counsel Fees & Expenses: \$38,701.00 \$124,951.00

Wise Carter

Post Office Box 651
Jackson, MS 39205

Purchaser's Counsel Fees & Expenses: \$25,000.00

Trustee Counsel Fees & Expenses: \$5,000.00 \$30,000.00

Hancock|Whitney Bank

1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees & Expenses: \$6,000.00

The Arbitrage Group, Inc.

99 Detering Street, Suite 120
Houston, TX 77007

Arbitrage Agent Fees & Expenses: \$2,600.00

TOTAL COST: \$233,551.00

**\$200,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2022
(Milwaukee Electric Tool Corporation Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$90,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$20,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Financial Advisor Fees: \$20,000.00

Jones Walker LLP

190 East Capitol Street
Jackson, MS 39201

Bond Counsel Fees and Expenses: \$85,902.28

Hancock Whitney Bank

1855 Lakeland Drive
Suite Q-230
Jackson, MS 39216

Trustee Fees & Expenses: \$6,000.00

TOTAL COST: \$221,902.28

**\$35,000,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2022
(Mississippi Power Company Solid Waste Disposal Facility and Wastewater Facility Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$30,000.00*

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$20,000.00*

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Financial Advisor Fees: \$20,000.00*

Butler Snow LLP

1020 Highland Colony Parkway
Suite 1400
Ridgeland, MS 39157

Bond Counsel Fees: \$125,000.00*

Hancock Whitney Bank

1855445 North Blvd.
Suite 201
Baton Rouge, LA 70802

Trustee Fees: \$5,500.00*

Derek R. Arrington

State Bond Attorney
Post Office Box 1150
Hattiesburg, MS 39403

State Bond Attorney Fees: \$500.00*

TOTAL COST: \$201,000.00

***Company paid all invoices directly.**

**\$275,000,000 Mississippi Business Finance Corporation Revenue Bonds, Series 2022
(MS Solar 5, LLC Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$70,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$20,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$90,000.00

Company Counsel Fees & Expenses: \$5,000.00 \$95,000.00

Hancock|Whitney Bank

1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees & Expenses: \$6,500.00

TOTAL COST: \$211,500.00

**\$356,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2022
(MS Solar 7, LLC Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$130,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$20,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Financial Advisor Fees: \$20,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees: \$85,000.00
Bond Counsel Expenses: \$5,000.00 \$90,000.00

Hancock Whitney Bank

Attn: Jackson Trust
1062 Highland Colony Parkway
Suite 175
Ridgeland, MS 39157

Trustee Fees & Expenses: \$7,500.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Borrower Counsel Fees: \$5,000.00

TOTAL COST: \$272,500.00

**\$235,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2022
(Pearl River Solar Park, LLC Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$70,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$18,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Financial Advisor Fees: \$20,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$128,192.97

HSBC Bank USA, N.A.

452 Fifth Avenue
New York, NY 10018

Trustee Fees & Expenses: \$11,500.00

Thompson Hine LLP

335 Madison Avenue
New York, NY 10017

Trustee Counsel Fee: \$17,500.00

TOTAL COST: \$265,192.97

**\$17,500,000 Mississippi Business Finance Corporation Solid Waste Disposal Revenue Bonds,
Series 2017* (Waste Pro USA, Inc. Project *remarketed in 2022*)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300

Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306

Birmingham, AL 35201

Issuer's Counsel Fees: \$3,500.00

CTBH Partner, LLC

Post Office Box 802

Hanover, NH 03755

Company's Financial Advisor Fees & Expenses: \$70,000.00

Regions Bank

Corporate Trust Operations

201 Milan Parkway, 2nd Floor

Birmingham, AL 35211

Trustee Fees & Expenses: \$6,250.00

Maynard, Cooper & Gale, P.C.

1901 Sixth Avenue North

2400 Regions/Harbert Plaza

Birmingham, AL 35203-2618

Trustee Counsel Fees & Expenses: \$1,225.00

Butler Snow

Post Office Box 6010

Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$50,000.00

Hinckley, Allen & Snyder, LLP

28 State Street

Boston, MA 02109

Special Tax Counsel Fees & Expenses: \$30,000.00

TOTAL COST: \$165,975.00

BONDS ISSUED BY
MISSISSIPPI DEVELOPMENT BANK

**\$3,665,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Alcorn County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

188 East Capitol Street
Suite 1400
Jackson, MS 39202

Issuer's Counsel Fees: \$5,000.00

Butler Snow, LLP

1020 Highland Colony Parkway
Suite 1400
Ridgeland, MS 39158

Bond Counsel Fees & Expenses: (includes State Attorney Bond Fee) \$40,150.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees: \$26,800.00

First National Bank of Clarksdale

P. O. Box 220
402 East Second Street
Clarksdale, MS 38614

Trustee Fee: \$3,000.00

Womble Bond Dickinson (US) LLP

100 Light Street, 26th Floor
Baltimore, Maryland 21202

Purchasers' Counsel Fees: \$5,000.00

Clayton O'Donnell, PLLC

P. O. Box 1613
511 Franklin Street
Corinth, MS 38835-1613

County Counsel Fee & Expenses: \$25,000.00

Duncan-Williams, Inc.

6750 Poplar Avenue
Suite 300
Memphis, TN 38138

Placement Fee: \$54,975.00

TOTAL COST: \$164,925.00

**\$14,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(City of Biloxi, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, MS 35201

Issuer's Counsel Fees: \$10,000.00

Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive, Suite 1
Gulfport, MS 39503

Municipal Advisory Fees & Expenses: \$27,000.00

The Peoples Bank

Asset Management & Trust Services
Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Wise, Carter, Child & Caraway, P.A.

Post Office Box 651
Jackson, MS 39205

Bond Counsel Fees & Expenses: \$49,503.90

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Purchaser's Council: \$5,000.00

Raymond James & Associates, Inc.

50 North Front Street, 16th Floor
Memphis, TN 38103

Placement Agent Fees: \$154,547.00

Currie Johnson Griffin & Myers

925 Tommy Munro Drive, Suite H
Biloxi, MS 39532

City Counsel Fees & Expenses: \$10,000.00

***Misc. Expenses:** \$5,996.10

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney

Post Office Box 1828

Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees:

\$1,000.00

TOTAL COST:

\$279,547.00

*Do not have invoice

\$4,618,000 Mississippi Development Bank Taxable (Convertible to Tax-Exempt) Special Obligation Bonds, Series 2022 (City of Brandon, Mississippi Public Improvements Refunding Project)

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$23,090.00

U.S. Bank

Post Office Box 4026
Brandon, MS 39047

Trustee Fees: \$3,650.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$47,648.25
Trustee Counsel Fees & Expenses: \$1,500.00 \$49,148.25

Baker Law Firm, P.C.

306 Maxey Drive
Brandon, MS 39042

City Counsel Fees & Expenses: \$46,180.00

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Purchaser Counsel Fees & Expenses: \$3,000.00

The Arbitrage Group, Inc.

99 Detering Street, Suite 120
Houston, TX 77007

Verification Agent Fees & Expenses: \$3,000.00

Raymond James & Associates, Inc.

50 North Front Street, 16th Floor
Memphis, TN 38103

Placement Agent Fees & Expenses: \$58,272.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney

Post Office Box 1828

Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees:

\$ 500.00

TOTAL COST:

\$196,840.25

*Do not have invoice

**\$6,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Town of Byhalia, Mississippi Gas System Improvements Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$7,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$40,000.00

The Peoples Bank

Asset Management and Trust Services
Post Office Box 1416
Biloxi, MS 39533-1416

Trustee/Paying Agent Fees: \$1,500.00

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Bond Counsel Fees & Expenses: \$60,000.00

Womble Bond Dickinson

100 Light Street, 26th Floor
Baltimore, MD 21202

Lender's Counsel Fees & Expenses: \$5,000.00

Duncan-Williams, Inc.

6750 Poplar Ave., Suite 300
Memphis, TN 38138

Underwriter/Placement Agent Fees & Expenses: \$120,000.00

Bridgforth, Buntin & Emerson, PLLC

5293 Getwell Road
Southaven, MS 38672

City Counsel Fees & Expenses: \$60,000.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$300,000.00

*Do not have invoice

**\$4,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Clay County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees: \$20,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$43,000.00

Regions Bank

400 West Capitol, 2nd Floor
Little Rock, AR 72201

Trustee Fees: \$1,250.00

Turner Law Firm Offices, P.L.L.C.

Post Office Drawer 1500
452 East Street
West Point, MS 39773

County Counsel Fees & Expenses: \$15,000.00

Crews & Associates, Inc.

521 President Clinton Avenue
Little Rock, AR 72201

Placement Agent Fees & Expenses: \$50,000.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$140,250.00

*Do not have invoice

**\$8,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(City of Columbus, Mississippi Electric System Revenue Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$8,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$40,000.00

Hancock|Whitney Bank

Jackson Trust
200 Concourse
1062 Highland Colony Parkway, Suite 175
Ridgeland, MS 39157

Trustee Fees: \$4,000.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$80,000.00

Mitchell, McNutt & Sams, P.A.

Post Office Box 7120
Tupelo, MS 38802-7120

City Counsel Fees & Expenses: \$40,000.00

Sims & Sims, Attorneys at Law

809 Third Avenue North
Columbus, MS 39703

Department Counsel Fees & Expenses: \$40,000.00

Duncan-Williams, Inc.

6750 Poplar Avenue, Suite 300
Memphis, TN 38138

Placement Agent Fees & Expenses: \$85,000.00

Womble Bond Dickinson, LLP

100 Light Street, 26th Floor
Baltimore, MD 21202

Purchaser Counsel Fees & Expenses \$5,000.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney

Post Office Box 1828

Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees:

\$ 500.00

TOTAL COST:

\$313,000.00

*Do not have invoice

**\$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Copiah County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, MS 35201

Issuer's Counsel Fees: \$10,000.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees: \$102,500.00
State Bond Attorney's Fee: \$1,000.00 \$103,500.00

Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive, Suite 1
Gulfport, MS 39503

Municipal Advisory Fees & Expenses: \$30,000.00

The Peoples Bank

Asset Management & Trust Services
Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees & Paying Agent \$1,500.00

Berry & Munn, PA

Post Office Drawer 768
Hazlehurst, MS 39083

County Counsel Fees & Expenses: \$30,000.00

Crews & Associates, Inc.

521 President Clinton Avenue
Little Rock, AR 72201

Placement Agent Fees: \$125,000.00

TOTAL COST: \$315,000.00

**\$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(City of Corinth, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$25,000.00

The Peoples Bank

Asset Management and Trust Services
Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$53,000.00

Raymond James

50 North Front Street, 16th Floor
Memphis, TN 38103

Placement Agent Fees & Expenses: \$63,047.00

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Purchaser Counsel Fees & Expenses: \$5,000.00

Clayton O'Donnell, PLLC

511 Franklin Street
Post Office Box 1613
Corinth, MS 38835-1613

Borrower Counsel Fee & Expenses: \$50,174.06

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney

Post Office Box 1828

Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees:

\$1,000.00

TOTAL COST:

\$208,721.06

*Do not have invoice

**\$4,485,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(City of Diamondhead, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, MS 35201

Issuer's Counsel Fees and Expenses: \$5,000.00

Butler Snow LLP

1020 Highland Colony Parkway
Suite 1400
Ridgeland, MS 39157

Bond Counsel Fees and Expenses: \$47,850.00
(Includes State Bond Attorney fees)

Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive
Suite 1
Gulfport, MS 39503

Municipal Advisory Fees: \$15,697.00

The Peoples Bank

Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Law Offices of Derek Cusick, PLLC

Post Office Box 4008
Gulfport, MS 39502

City Counsel Fees & Expenses: \$16,000.00

Crews & Associates, Inc.

521 President Clinton Avenue
Little Rock, AR 72201

Placement Fees: \$56,062.50

TOTAL COST:

\$147,109.50

**\$15,000,000 Mississippi Business Finance Corporation Revenue Bonds, Series 2022
(Forrest County, MS General Obligation Bonds Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$15,000.00

Michael J. Shemper, PLLC

140 Mayfair Road, Suite 1200
Hattiesburg, MS 39402

Municipal Advisory Fees & Expenses: \$42,500.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$125,000.00 \$126,000.00

State Bond Attorney Fee: \$1,000.00

Baker Donelson

Monarch Plaza Suite 1500
3414 Peachtree Road N.E.
Atlanta, GA 30326

Lender Counsel Fees & Expenses: \$5,000.00

MA of MS

10441 Corporate Drive, Suite 1
Gulfport, MS 39503

Municipal Advisor Fees: \$37,500.00

Trustmark National Bank

Corporate Trust Administration, Suite 1006
P. O. Box 291
Jackson, MS 39205

Trustee and Paying Agent \$7,750.00

Raymond James & Associates, Inc.

P. O. Box 23604
St. Petersburg, FL 33742

\$187,500.00

TOTAL COST:

\$441,250.00

**\$15,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Harrison County, Mississippi General Obligation Public Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, MS 35201

Issuer's Counsel Fees and Expenses: \$15,000.00

Butler Snow LLP

1020 Highland Colony Parkway
Suite 1400
Ridgeland, MS 39157

Bond Counsel Fees and Expenses: \$72,500.00

State Bond Attorney Fees: \$1,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39206

Municipal Advisory Fees: \$60,000.00

The Peoples Bank

Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Boyce Holliman & Associates, PLLC

1720 23rd Avenue
Boyce Holleman Blvd.
Gulfport, MS 39501

County Counsel Fees & Expenses: \$35,000.00

Raymond James

1100 Ridgeway Loop, 3rd Floor
Memphis, TN 38120

Placement Fees: \$120,000.00

TOTAL COST: \$325,000.00

**\$7,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(City of Jackson, Mississippi Planetarium Improvement Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, MS 35201

Issuer's Counsel Fees and Expenses: \$10,000.00

Butler Snow LLP

1020 Highland Colony Parkway
Suite 1400
Ridgeland, MS 39157

Bond Counsel Fees and Expenses: \$95,000.00
(Includes State Bond Attorney fee of \$1,000.00)

PFM Financial Advisors, LLC

P. O. Box 65117
Baltimore, MD 21264-5117

Municipal Advisory Fees and Expenses: \$25,856.35

The Peoples Bank

Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,250.00

Watkins & Eager, PLLC

P. O. Box 3858
Jackson, MS 39207

Purchaser Counsel Fees & Expenses: \$5,000.00

Where do Miscellaneous fees go

Check all address from invoice

TOTAL COST: \$147,106.35

**\$10,250,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Kemper County, Mississippi Capital Improvements Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

188 East Capitol Street
Suite 1400
Jackson, MS 39202

Issuer's Counsel Fees: \$12,500.00

Butler Snow, LLP

1020 Highland Colony Parkway
Suite 1400
Ridgeland, MS 39158

Bond Counsel Fees: (includes State Attorney Bond Fee) \$103,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees: \$35,875.00

Hancock Whitney Bank

Corporate Trust Group
1062 Highland Colony Parkway
Suite 175
Ridgeland, MS 39157

Trustee Fee: \$4,000.00

Womble Bond Dickinson (US) LLP

100 Light Street, 26th Floor
Baltimore, Maryland 21202

Lender Counsel Fees: \$7,500.00

Henry, Barbour, DeCell & Bridgforth, Ltd.

P. O. Box 1569
117 East Jefferson Street
Yazoo City, MS 39194

County Counsel Fee: \$30,625.00

Duncan-Williams, Inc.

6750 Poplar Avenue
Suite 300
Memphis, TN 38138

Placement Fee: \$102,500.00

TOTAL COST: \$311,000.00

**\$27,965,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Lauderdale County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$27,965.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$15,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees: \$95,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$180,000.00

Citizens National Bank

512 22nd Avenue
Meridian, MS 39301

Trustee Fees: \$2,500.00

Barry, Thaggard & May, LLP

505 Constitution Avenue
Meridian, MS 39301

County Counsel Fees & Expenses: \$75,086.50

Raymond James

1100 Ridgeway Loop, 3rd Floor
Memphis, TN 38120

Placement Agent Fees & Expenses: \$279,650.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$676,201.50

*Do not have invoice

**\$6,450,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Lee County School District Capital Improvements General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, Ridgeland, MS 39110

Municipal Advisory Fees & Expenses: \$32,250.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$8,500.00

Hancock|Whitney Bank

1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$2,500.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$64,500.00

Carnathan & McAuley

Attorneys at Law

Post Office Drawer 70
316 North Broadway
Tupelo, MS 38802-0070

District Counsel Fees & Expenses: \$64,646.00

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Purchaser Counsel Fees & Expenses: \$5,000.00

Duncan-Williams, Inc.

6750 Poplar Avenue, Suite 300
Memphis, TN 38138

Placement Agent Fees & Expenses: \$96,750.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney

Post Office Box 1828

Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees:

\$1,000.00

TOTAL COST:

\$280,146.00

*Do not have invoice

**\$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Leflore County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$8,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees: \$40,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$75,000.00
Trustee Counsel Fees & Expenses: \$2,500.00 \$77,500.00

U.S. Bank National Association

Post Office Box 4026
Brandon, MS 39047

Trustee Fees: \$2,750.00

Chiles Law Firm

101 Catchings Street Rear
Post Office Box 884
Itta Bena, MS 38941

County Counsel Fees & Expenses: \$30,147.00

Raymond James

1100 Ridgeway Loop, 3rd Floor
Memphis, TN 38120

Placement Agent Fees & Expenses: \$101,027.00

Watkins & Eager, PLLC

Post Office Box 3858
Jackson, MS 39207

Purchaser's Counsel Fees & Expenses: \$5,000.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney

Post Office Box 1828

Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees:

\$1,000.00

TOTAL COST:

\$280,924.00

*Do not have invoice

**\$17,210,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Marshall County, Mississippi Capital Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees and Expenses: \$20,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, MS 35201

Issuer's Counsel Fees and Expenses: \$16,500.00

Butler Snow LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses: \$175,100.00

Butler Snow LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

State Bond Attorney Fees: \$1,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$120,470.00

Hancock Whitney Bank

1062 Highland Colony Parkway
Suite 175
Ridgeland, MS 39157

Trustee Fees: \$4,500.00

SouthState | Duncan Williams

6750 Poplar Avenue
Suite 300
Memphis TN 38138

Placement Agent Fees: \$215,125.00

Chapman and Culter LLP

320 South Canal Street
27th Floor
Chicago, IL 60606

Purchaser Counsel Fees: \$7,500.00

Smith Whaley, P.L.L.C.
Attorneys At Law
120 East College Avenue
Holly Springs, MS 38635

County Counsel Fees and Expenses: \$48,025.00

TOTAL COST: **\$608,220.00**

**10,760,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Marshall County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$10,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees: \$75,320.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$110,600.00

Hancock Whitney Bank

1602 Highland Colony Parkway, Suite 175
Ridgeland, MS 39157

Trustee Fees: \$4,500.00

Smith Whaley PLLC

120 East College Avenue
Holly Springs, MS 38635

County Counsel Fees & Expenses: \$31,900.00

Ducan Williams, Inc.

6750 Poplar Avenue, Suite 300
Memphis, TN 38138

Placement Agent Fees & Expenses: \$145,260.00

Womble Bond Dickinson (US) LLP

100 Light Street, 26th Floor
Baltimore, Maryland, 21202

Purchaser's Counsel: \$5,000.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$1,000.00

*Misc. Expenses: \$1,680.00

TOTAL COST: \$395,260.00

*Do not have invoice

**\$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Mississippi Delta Community College District Capital Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$15,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$25,000.00

Regions Corporate Trust

400 West Capitol, 2nd Floor
Little Rock, AR 72201

Trustee Fees: \$2,000.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$93,500.00

Crothwait, Terney & Noble

Post Office Box 29
100 Court Street
Indianola, MS 38751-0029

District Counsel Fees & Expenses: \$25,100.00

Standard & Poor's Global Ratings

2542 Collection Center Drive
Chicago, IL 60693

Rating Agent Fees & Expenses: \$19,500.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$500.00

TOTAL COST:

\$195,600.00

*Do not have invoice

**\$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Monroe County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$15,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees: \$50,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$102,500.00

Hancock Whitney Bank

1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$4,200.00

Mitchell McNutt & Sams, P.A.

P.O. Bo 7120
Tupelo, MS 38802-7120

County Counsel Fees & Expenses: \$30,198.90

Raymond James

1100 Ridgeway Loop, 3rd Floor
Memphis, TN 38120

Placement Agent Fees & Expenses: \$125,000.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$342,898.90

*Do not have invoice

**\$7,587,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(City of Natchez, Mississippi Convention Center Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, MS 35201

Issuer's Counsel Fees and Expenses: \$7,500.00

Watkins & Eager, PLLC

P. O. Box 3858
Jackson, MS 39207

Bond Counsel Fees and Expenses: \$50,000.00

Trustee Counsel Fees and Expenses: \$3,500.00

Miscellaneous Expenses \$300.21

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees: \$30,000.00

U. S. Bank Trust Company, National Association

P. O. Box 4026
Brandon, MS 39047

Trustee Fees: \$6,250.00

Raymond James

P. O. Box 23604
St. Petersburg, FL 33742

Placement Agency Fees: \$83,457.00

Bryan H. Calloway

P. O. Box 21
Natchez, MS 39121-0021

City Counsel Fees: \$20,000.00

Baker Donelson Bearman, Caldwell & Berkowitz, PC

201 St. Charles Avenue
Suite 3600
New Orleans, LA 70170

Bond Purchaser Counsel Fees: \$5,000.00

The Arbitrage Group, Inc.

99 Detering Street
Suite 120
Houston, TX 77007

Verification Agent Fee: \$2,500.00

Derek R. Arrington

State Bond Attorney

P. O. Box 1150

Hattiesburg, MS 39403

State Bond Attorney Fee:

\$1,000.00

Signature Public Funding

600 Washington Avenue

Suite 305

Towson, MD 21204

Purchaser's Counsel Fees:

\$5,000.00

TOTAL COST:

\$224,507.21

**\$10,315,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(City of Pascagoula, Mississippi Capital Improvements Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$15,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$50,000.00

Hancock Bank|Whitney Bank

Corporate Trust Services
200 Concourse
1062 Highland Colony Parkway, Suite 175
Ridgeland, MS 39157

Trustee Fees: \$4,500.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$103,150.00

Bryan, Nelson, Schroeder, Castigliola, Banaham, PLLC

Post Office Drawer 1529
Pascagoula, MS 39568-1529

City Counsel Fees & Expenses: \$35,000.00

Raymond James

1100 Ridgeway Loop, 3rd Floor
Memphis, TN 38120

Placement Agent Fees & Expenses: \$113,465.00

Womble Bond Dickson, LLP

100 Light Street, 26th Floor
Baltimore, MD 21202

Lender's Counsel Fees & Expenses: \$5,000.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney

Post Office Box 1828

Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees:

\$500.00

TOTAL COST:

\$341,615.00

*Do not have invoice

**\$7,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(City of Pearl, Mississippi Public Improvements, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, MS 35201

Issuer's Counsel Fees: \$7,500.00

Watkins & Eager PLLC

400 East Capitol Street
Jackson, MS 39201

Bond Counsel Fees: \$50,000.00
Bond Counsel Expense: \$2,500.00 \$52,500.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39206

Municipal Advisory Fees: \$35,000.00

Argent Trust Company

500 East Reynolds Drive
Rushton, LA 71270

Trustee Fee: \$5,000 \$10,000.00
Trustee Counsel Fee: \$5,000

Sartin Law Firm

2151 Highway 18
Post Office Box 1555
Brandon, MS 39043

Legal Counsel Fees & Expenses: \$70,000.00

Peyton Prospere, Esq.

Watkins & Eager, PLLC
400 Capitol Street
Jackson, MS 39201

Attorney Fee & Expenses: \$1,000.00

Raymond James

1100 Ridgeway Loop, 3rd Floor
Memphis, TN 38120

Placement Fee: \$87,500.00

TOTAL COST: \$268,500.00

**\$18,538,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Pontotoc County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, MS 35201

Issuer's Counsel Fees: \$9,500.00

Butler Snow, LLP

1020 Highland Colony Parkway
Suite 1400
Ridgeland, MS 39158

State Bond Attorney Fee: (\$1,000 included in total)
Bond Counsel Fees
Trustee Counsel Fees
Trustee Counsel Expenses: \$132,250.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39206

Municipal Advisory Fees: \$68,500.00

U. S. Bank National Association

P. O. Box 4026
Brandon, MS 39047

Trustee Fee \$2,750.00

Raymond James

1100 Ridgeway Loop, 3rd Floor
Memphis, TN 38120

Placement Fee: \$160,000.00

Phillip L. Tutor, Esquire

50 South Liberty Street
Pontotoc, MS 38863

Borrower's Counsel \$35,000.00

TOTAL COST: \$428,000.00

**\$10,000,000 Mississippi Development Bank Taxable Special Obligation Bonds, Series 2022
(City of Southaven, Mississippi Taxable General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$12,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$65,000.00

The Peoples Bank

Asset Management and Trust Services
Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158

Bond Counsel Fees & Expenses: \$133,500.00

Standard & Poor's Rating Services

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency's Fees: \$19,500.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST:

\$248,000.00

*Do not have invoice

**\$19,750,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Stone County School District Capital Improvements, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, MS 35201

Issuer's Counsel Fees: \$15,000.00

Young Law Group

317 East Capitol Street
Suite 500
Jackson, MS 39201

Bond Counsel Fees: \$105,000.00
Bond Counsel Expense: \$1,000.00
State Bond Attorney Expenses: \$1,104.03
\$107,104.03

MuniGroup, LLC

317 E. Capitol Street
Suite 501
Jackson, MS 39201

Municipal Advisory Fees: \$40,000.00

US Bank

CM-9690
Post Office Box 70780
St. Paul MN 55170-9690

Trustee Fee: \$3,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Legal Counsel Fees & Expenses: \$2,500.00

Sean A. Courtney, PA

Post Office Box 66
Wiggins, MS 39577

Attorney Fee & Expenses: \$15,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Lender's Counsel Fees: \$10,000.00

Raymond James & Associates

Post Office Box 23604

St. Petersburg, FL 33745

Placement Fee:

\$246,875.00

TOTAL COST:

\$459,479.03

**\$4,250,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Tallahatchie County, Mississippi Road and Bridge Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, MS 35201

Issuer's Counsel Fees and Expenses: \$7,500.00

Butler Snow LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses: \$46,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$21,250.00

Hancock Whitney Bank

Corporate Trust Group
1062 Highland Colony Parkway
Suite 175
Ridgeland, MS 39157

Trustee Fees: \$5,000.00

SouthState | Duncan Williams

6750 Poplar Avenue
Suite 300
Memphis TN 38138

Placement Agent Fees: \$63,750.00

Watkins & Eager

P. O. Box 3858
Jackson, MS 39207

Lender Counsel Fees: \$5,000.00

Thomas U. Reynolds

Attorney At Law
Post Office Drawer 280
Charleston, MS 38921

County Counsel Fees and Expenses: \$20,000.00

TOTAL COST: \$173,500.00

**\$6,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Tishomingo County, Mississippi General Obligation Road and Bridge Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$6,500.00

Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive, Suite 1
Gulfport, MS 39503

Municipal Advisory Fees: \$18,000.00

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Bond Counsel Fees & Expenses: \$46,650.00

Hancock|Whitney Bank

1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$5,000.00

Phillip M. Whitehead

Post Office Box 38
Tishomingo, MS 38873

County Counsel Fees & Expenses: \$20,350.00

Womble, Bond Dickinson

100 Light Street, 26th Street
Baltimore, Maryland 21202

Lender's Counsel Fees & Expenses: \$5,000.00

Duncan-Williams, Inc.

6750 Poplar Avenue, Suite 300
Memphis, TN 38138

Underwriter's Counsel Fees & Expenses: \$82,500.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney

Post Office Box 1828

Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees:

\$1,000.00

TOTAL COST:

\$190,000.00

*Do not have invoice

**\$2,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(City of Waveland, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

188 East Capitol Street
Suite 1400
Jackson, MS 39201

Issuer's Counsel Fees and Expenses: \$5,000.00

Butler Snow LLP

1300 25th Avenue
Suite 204
Gulfport, MS 38501

Bond Counsel Fees and Expenses: \$26,000.00
(Includes State Attorney Fees)

Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive
Suite 1
Gulfport, MS 39503

Municipal Advisory Fees: \$8,750.00

The Peoples Bank

758 Howard Avenue
Post Office Box 1416
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

Malcolm Jones, Attorney at Law

Post Office Box 4008
Gulfport, MS 39502

City Counsel Fees & Expenses: \$11,250.00

Crews & Associates, Inc.

521 President Clinton Avenue
Suite 800
Little Rock, AR 72201

Placement Fees: \$37,500.00

TOTAL COST: \$95,000.00

**\$10,250,000 Mississippi Development Bank Special Obligation Bonds, Series 2022
(Yazoo County, Mississippi Capital Improvements Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

188 East Capitol Street
Suite 1400
Jackson, MS 39202

Issuer's Counsel Fees: \$12,500.00

Butler Snow, LLP

1020 Highland Colony Parkway
Suite 1400
Ridgeland, MS 39158

Bond Counsel Fees: (includes State Attorney Bond Fee) \$103,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees: \$35,875.00

Hancock Whitney Bank

Corporate Trust Group
1062 Highland Colony Parkway
Suite 175
Ridgeland, MS 39157

Trustee Fee: \$4,000.00

Womble Bond Dickinson (US) LLP

100 Light Street, 26th Floor
Baltimore, Maryland 21202

Lender Counsel Fees: \$7,500.00

Henry, Barbour, DeCell & Bridgforth, Ltd.

P. O. Box 1569
117 East Jefferson Street
Yazoo City, MS 39194

County Counsel Fee: \$30,625.00

Duncan-Williams, Inc.

6750 Poplar Avenue
Suite 300
Memphis, TN 38138

Placement Fee: \$102,500.00

TOTAL COST: \$311,000.00

BONDS ISSUED BY
MISSISSIPPI HOME CORPORATION

BONDS ISSUED BY MISSISSIPPI HOME CORPORATION – 2022

**\$12,330,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds Southgate
Redevelopment Project, Series 2022-1**

Cost of Issuance Summary

**Baker, Donelson, Bearman,
Caldwell & Berkowitz**
One Eastover Center
100 Vision Drive, Ste. 400
Jackson, MS 39211
Bond Counsel \$65,000.00

Balch and Bingham, LLP
188 East Capitol Street, Ste. 1400
Jackson, MS 39201-2133
Issuer's Counsel \$20,000.00

Jacob S. Capraro
1100 Poydras St., Ste. 2900
New Orleans, LA 70163
Trustee Counsel \$7,500.00

Hancock Whitney Bank
1855 Lakeland Drive, Ste. Q-230
Jackson, MS 39216
Trustee Fees \$6,000.00

Greenberg Traurig, LLP
2700 Two Commerce Square
2001 Market Street
Philadelphia, PA 19103
Borrower's Counsel \$45,000.00

Other -

Government Consultants, Inc.
116 Village Boulevard
Madison, MS 39110
Financial Advisor \$18,495.00

TOTAL COST: \$161,995.00

The above issuance costs were paid by the Borrower.

\$9,865,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds Southwest Village, Series 2022-2

Cost of Issuance Summary

Baker, Donelson, Bearman, Caldwell & Berkowitz One Eastover Center 100 Vision Drive, Ste. 400 Jackson, MS 39211 Bond Counsel	\$45,000.00
Stifel, Nicolaus & Company, Inc. 2660 Eastchase Lane, Ste. 400 Montgomery, AL 36117 Underwriter's Fee	\$100,000.00
Tiber Hudson, LLC 1900 M Street, NW, 4 th Floor Washington, DC 20036 Underwriter's Counsel	\$55,000.00
Balch and Bingham, LLP 188 East Capitol Street, Ste. 1400 Jackson, MS 39201-2133 Issuer's Counsel	\$15,000.00
Nixon Peabody LLP 55 West 46 th Street New York, NY 10036-4120 Borrower's Counsel	\$27,500.00
Regions Bank, Corporate Trust 400 West Capitol Avenue, 7 th Floor Little Rock, AR 72201 Trustee Fees	\$8,250.00
Watkins & Eager PLLC 400 East Capitol Street, Ste. 300 Jackson, MS 39201 Trustee Counsel	\$5,000.00
Other -	
Government Consultants, Inc. 116 Village Boulevard Madison, MS 39110 Financial Advisor	\$15,000.00
Moody's Investors Service, Inc. 7 WTC at 250 Greenwich Street New York, NY 10007 Bond Rating Fee	\$5,300.00

TOTAL COST: \$276,050.00

The above issuance costs were paid by the Borrower.

\$27,225,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds Sunset Village & Moore Manor, Series 2022-3A & 2022-3B, Respectively

Cost of Issuance Summary

Coats Rose, P.C.

201 East 5th Street, Ste. 2608
Cincinnati, OH 45202

Bond Counsel

\$95,173.11

Greenberg Traurig, LLP

2700 Two Commerce Square
2001 Market Street
Philadelphia, PA 19103

Borrower's Counsel

\$50,000.00

Balch and Bingham, LLP

188 East Capitol Street, Ste. 1400
Jackson, MS 39201-2133

Issuer's Counsel

\$48,000.00

Squire Patton Boggs (US) LLP

201 East 4th Street, Ste. 1900
Cincinnati, OH 45202

Trustee Counsel

\$2,500.00

The Huntington National Bank

525 Vine Street, 14th Floor
Cincinnati, OH 45202

Trustee Fees

\$7,000.00

Other -

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Financial Advisor

\$12,600.00

TOTAL COST:

\$215,273.11

The above issuance costs were paid by the Borrower.

\$10,921,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds Forest Park Apartments II, LP, Series 2022-4

Cost of Issuance Summary

Butler Snow

1020 Highland Colony Pkwy., Ste. 1400
Ridgeland, MS 39157
Bond Counsel

\$79,500.00

Stifel, Nicolaus & Company, Inc.

2660 Eastchase Lane, Ste. 400
Montgomery, AL 36117
Underwriter's Fee

\$78,000.00

Balch and Bingham, LLP

188 East Capitol Street, Ste. 1400
Jackson, MS 39201-2133
Issuer's Counsel

\$36,181.50

Brunini, Grantham, Grower & Hewes, PLLC

Post Office Drawer 119
Jackson, MS 39205-0119
Borrower's Counsel

\$93,000.00

Regions Bank, Corporate Trust

400 West Capitol Avenue, 7th Floor
Little Rock, AR 72201
Trustee Fees

\$8,250.00

Watkins & Eager PLLC

400 East Capitol Street, Ste. 300
Jackson, MS 39201
Trustee Counsel

\$5,000.00

Other -

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110
Financial Advisor

\$16,381.50

Moody's Investors Service, Inc.

7 WTC at 250 Greenwich Street
New York, NY 10007
Bond Rating Fee

\$5,500.00

TOTAL COST:

\$321,813.00

The above issuance costs were paid by the Borrower.

\$74,675,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2022 A & B

Cost of Issuance Summary

Butler Snow 1020 Highland Colony Pkwy., Ste 1400 Ridgeland, MS 39157 Bond Counsel	\$168,018.75
Balch and Bingham, LLP 188 East Capitol Street, Ste. 1400 Jackson, MS 39201-2133 Issuer's Counsel	\$74,675.00
Jacob S. Capraro 1100 Poydras St., Ste. 2900 New Orleans, LA 70163 Trustee Counsel	\$7,500.00
Derek R. Arrington Post Office Box 1150 Hattiesburg, MS 39403-1150 State Bond Attorney	\$500.00
Other-	
Government Consultants, Inc. 116 Village Boulevard Madison, MS 39110 Financial Advisor	\$168,018.75
Hancock Whitney Bank 1855 Lakeland Drive, Ste. Q-230 Jackson, MS 39216 Trustee Fees	\$9,400.00
cfX, Incorporated 55 Broadway, Ste. 2608 New York, NY 10006 Quantitative Analysis	\$74,675.00
Moody's Investors Service, Inc. 7 WTC at 250 Greenwich Street New York, NY 10007 Bond Rating Fee	\$49,000.00
ImageMaster 1182 Oak Valley Drive Ann Arbor, MI 48108-9624 Printing Fee	\$2,382.71
TOTAL COST:	\$554,170.21

The above issuance costs were paid by the Issuer.

\$87,355,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2022 C & D

Cost of Issuance Summary

Butler Snow 1020 Highland Colony Pkwy., Ste 1400 Ridgeland, MS 39157 Bond Counsel	\$196,548.75
Balch and Bingham, LLP 188 East Capitol Street, Ste. 1400 Jackson, MS 39201-2133 Issuer's Counsel	\$87,355.00
Jacob S. Capraro 1100 Poydras St., Ste. 2900 New Orleans, LA 70163 Trustee Counsel	\$7,500.00
Derek R. Arrington Post Office Box 1150 Hattiesburg, MS 39403-1150 State Bond Attorney	\$500.00
Other-	
Government Consultants, Inc. 116 Village Boulevard Madison, MS 39110 Financial Advisor	\$196,548.75
Hancock Whitney Bank 1855 Lakeland Drive, Ste. Q-230 Jackson, MS 39216 Trustee Fees	\$11,500.00
cfX, Incorporated 55 Broadway, Ste. 2608 New York, NY 10006 Quantitative Analysis	\$87,355.00
Moody's Investors Service, Inc. 7 WTC at 250 Greenwich Street New York, NY 10007 Bond Rating Fee	\$55,000.00
ImageMaster 1182 Oak Valley Drive Ann Arbor, MI 48108-9624 Printing Fee	\$3,212.47
TOTAL COST:	\$645,519.97

The above issuance costs were paid by the Issuer.

BONDS ISSUED BY

**MISSISSIPPI HOSPITAL EQUIPMENT
AND FACILITIES AUTHORITY**

BONDS ISSUED BY MISSISSIPPI HOSPITAL EQUIPMENT AND FACILITIES AUTHORITY - 2022

\$7,901,000 Field Memorial Community Hospital Special Project Revenue Obligation Bonds, Series 2022

Cost of Issuance Summary

Issuer	
Mississippi Hospital Equipment and Facilities Authority Post Office Box 1909, Madison, MS 39130-1909	\$7,500.00
Issuer's Counsel	
Jones Walker LLP 190 East Capitol Street, Jackson, MS 39201	\$7,500.00
Borrower's Counsel	
Butler Snow LLP 1020 Highland Colony Parkway, Ste. 1400, Ridgeland, MS 39158	\$82,010.00
Title Premium and Fees	
Butler Snow LLP 1020 Highland Colony Parkway, Ste. 1400, Ridgeland, MS 39158	\$14,463.00
Lender Counsel Services	
Nexsen Pruet The Carillon Building, 227 W. Trade Street #1550, Charlotte, NC 28202	\$35,000.00
Placement Agent Services	
Raymond James & Associates, Inc. 489 East Main Street, Lexington, KY 40507	\$115,515.00
Hospital	
Field Memorial Community Hospital 178 Highway 24, Centreville, MS 39631-4217	
Environmental	\$2,300.00
Phase I	\$2,958.62
Feasibility Study	\$119,930.00
ALTA Survey	\$12,000.00
TOTAL COST:	\$399,176.62