

MISSISSIPPI

DEPARTMENT OF FINANCE
AND ADMINISTRATION
BOND ADVISORY DIVISION



ANNUAL REPORT OF BOND
ISSUANCE EXPENSES
CALENDAR YEAR 2021

STATE OF MISSISSIPPI

DEPARTMENT OF FINANCE AND ADMINISTRATION

BOND ADVISORY DIVISION

Liz Welch - *Executive Director*

Reginald Welch - *Deputy Executive Director*

Gilda Reyes - *Director, Bond Advisory Division*

Linda G. Nesline - *Bond Analyst*

Alicia Rhymes – *Bond Compliance Officer*

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SECTION ONE

BONDS AND ISSUANCE COSTS
APPROVED BY
THE STATE BOND COMMISSION

\$167,815,000 State of Mississippi Tax-Exempt General Obligation Bonds, Series 2021A

PURPOSE: The Series 2021A Bonds were issued for the purpose of providing funds to finance or refinance the costs of certain capital improvements within the State and to pay the costs incident to the sale, issuance and delivery of the Series 2021A Bonds.

AUTHORITY: The Series 2021A Bonds were issued pursuant to the provisions of Section 1 of House Bill 1649, 2018 Regular Session of the State Legislature, Section 2 of House Bill 1649, 2018 Regular Session of the State Legislature, Section 3 of House Bill 1649, 2018 Regular Session of the State Legislature, Section 1 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 2 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 3 of Senate Bill 3065, 2019 Regular Session of the State Legislature, House Bill 1160, 2019 Regular Legislative Session of the State Legislature, as amended by Section 129 of House Bill 1730, 2020 Regular Legislative Session of the State Legislature, Section 5 of Senate Bill 3065, 2019 Regular Session of the State Legislature, as amended by Section 130 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 1 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 2 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 3 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 20 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 21 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 35 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 36 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 39 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 40 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 41 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 42 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 43 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 44 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 45 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 46 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 47 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 48 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 49 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 50 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 51 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 52 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 53 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 55 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 56 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 57 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 59 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 60 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 61 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 62 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 63 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 64 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 65 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 66 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 67 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 68 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 69 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 70 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 71 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 72 of House Bill 1730, 2020 Regular Session of the State

SECURITY: Pursuant to the Act, the Series 2021A Bonds shall be general obligations of the State, and for the payment thereof, the full faith and credit of the State shall be irrevocably pledged.

DATED: March 4, 2021

INTEREST PAYMENTS: Interest on the Series 2021A Bonds will be payable on June 1 and December 1 of each year, commencing June 1, 2021.

RATINGS: Fitch "AA" (stable outlook)
Moody's "Aa2" (stable outlook)
S & P "AA" (stable outlook)

PURCHASER: Raymond James & Associates, Inc. (Senior Manager for Series 2020A Bonds)
Loop Capital Markets (Co-Manager)
Stephens (Co-Manager)

BOND COUNSEL: Butler Snow, LLP
Ridgeland, Mississippi

TRUE INTEREST COST RATE: 2.297444%

ISSUANCE COSTS:

Bond Counsel Firm: Butler Snow, LLP \$ 56,543.82
1020 Highland Colony Parkway, Ridgeland, MS 39157

Bond Counsel Expense: Butler Snow, LLP \$ 1,459.01
1020 Highland Colony Parkway, Ridgeland, MS 39157
(including State Bond Attorney fee \$500.00)

Financial Advisor Firm: Hilltop Securities Inc. \$ 45,976.88
1201 Elm Street, Suite 3500, Dallas, TX 75270

Underwriters Counsel: Jones Walker LLP \$ 17,200.00
190 E. Capitol St. Ste. 800; Jackson, MS 39201

Printing: Image Master \$ 1,745.16
1182 Oak Valley Dr., Ann Arbor, MI 48108

Ratings: Standard & Poor's \$ 19,470.16
55 Water St, New York, NY 10041

Moody's Investors Service, Inc. \$ 26,845.73
7WTC at 250 Greenwich St, New York, NY 10007

Fitch \$ 28,012.94
33 Whitehall St, New York, NY 10004

GRAND TOTAL:	\$197,253.70
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\$119,735,000 State of Mississippi Taxable General Obligation Bonds, Series 2021B

PURPOSE: The Series 2021B Bonds were issued for the purpose of providing funds to finance or refinance various economic development loans, grants and programs and certain capital improvements in the State and to pay the cost incident to the sale, issuance and delivery of the Series 2021B Bonds.

AUTHORITY: The Series 2021B Bonds were issued pursuant to the provisions of Sections 57-75-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented (the "MMEI Act"), the Mississippi Business Investment Sinking Fund established in the State Treasury by the provisions of Sections 57-61-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented (the "Mississippi Business Investment Act"), the Hinds County Development Project Loan Fund Bond Sinking Fund established in the State Treasury by the provisions of Section 10 of House Bill 1049, 2013 Regular Session of the State Legislature, as amended by House Bill 1743, 2020 Regular Session of the State Legislature (the "Hinds County Development Project Loan Act"), and from appropriations from the State's General Fund made pursuant to the MMEI Act, the Mississippi Business Investment Act, the Hinds County Development Project Loan Act, Section 57-1-16, Mississippi Code of 1972, as amended and supplemented by Section 1 of House Bill 1488, 2018 Regular Session of the State Legislature, and Section 3 of House Bill 1427, Section 57-1-221, Mississippi Code of 1972, as amended and supplemented from time to time, including Section 14 of House Bill 1730, 2020 Regular Session of the State Legislature, and Section 25, Chapter 533, Laws of 2010, as amended 1783 Section 4, Chapter 30, Laws of 2010 Second Extraordinary Session, as amended by Section 1, Chapter 301, Laws of 2011, as amended by Section 6, Chapter 480, Laws of 2011, as amended by Section 1, Chapter 1, Laws of 2011 First Extraordinary Session, as amended by Section 8 of House Bill 1427, 2019 Regular Session of the State Legislature, Section 57-1-701, Mississippi Code of 1972, as amended and supplemented from time to time, and Sections 4 and 5 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 57-1-18, Mississippi Code of 1972, as amended and supplemented, and Section 11 and 12 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 57-1-601, Mississippi Code of 1972, as amended and supplemented, and Section 13 of House Bill 1730, 2020 Regular Session of the State Legislature, Sections 69-2-1 *et seq.* Mississippi Code of 1972, as amended by Senate Bill 2328, 2020 Regular Session of the State Legislature, Section 49-17-85, Mississippi Code of 1972, as amended and supplemented by Sections 16 and 17 of House Bill 1730, 2020 Regular Session of the State Legislature, Sections 18 and 19 of House Bill 1730, 2020 Regular Session of the State Legislature, Sections 6 through 20, Chapter 521, Laws of 1995, as amended by Section 17, Chapter 503, Laws of 2003, as amended by Section 2, Chapter 477, Laws of 2004, as amended by Section 2, Chapter 456, Laws of 2006, as amended by Section 3, Chapter 492, Laws of 2008, as amended by Section 47, Chapter 533, Laws of 2010, as amended by Section 13, Chapter 480, Laws of 2011, as amended by Section 35, Chapter 569, Laws of 2013, as amended by Section 8, Chapter 452, Laws of 2018, as amended by Section 12, Chapter 454, Laws of 2019, as amended by Section 25 of House Bill 1730, 2020 Regular Session of the State Legislature, and Section 41-3-16, Mississippi Code of 1972, as amended and supplemented, Section 1 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 2 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 3 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 22 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 31 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 32 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 33 of House Bill 1730, 2020 Regular Session of the State Legislature, and Section 34 of House Bill 1730, 2020 Regular Session of the State Legislature.

Regular Session of the State Legislature, Section 37 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 38 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 58 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 88 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 95 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 127 of House Bill 1730, 2020 Regular Session of the State Legislature, and Section 9 of Senate Bill 3065, 2019 Regular Session of the State Legislature, as amended by Section 131 of House Bill 1730, 2020 Regular Session of the State Legislature (collectively, the "Series 2021B Act") and a resolution adopted by the State Bond Commission on January 25, 2021 (the "Series 2021B Resolution").

SECURITY: Pursuant to the Act, the Series 2021B Bonds shall be general obligations of the State, and for the payment thereof, the full faith and credit of the State shall be irrevocably pledged.

DATED: March 4, 2021

INTEREST PAYMENTS: Interest on the Series 2021B Bonds will be payable on June 1 and December 1 of each year, commencing June 1, 2021.

RATINGS: Fitch "AA" (stable outlook)
S & P "AA" (stable outlook)
Moody's "Aa2" (stable outlook)

PURCHASER: Wells Fargo Securities (Senior Manager for Series 2021B Bonds)
Piper Sandler & Co. (Co-Manager)

BOND COUNSEL: Butler Snow, LLP
Ridgeland, MS

TRUE INTEREST COST RATE: 1.320905%

ISSUANCE COSTS:

Bond Counsel Firm:	Butler Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157	<u>\$ 40,343.68</u>
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Bond Counsel Expense:	Butler Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157 (including State Bond Attorney fee \$500.00)	<u>\$ 1,040.99</u>
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Financial Advisor Firm:	Hilltop Securities Inc. 1201 Elm Street, Suite 3500, Dallas, TX 75270	<u>\$ 39,966.88</u>
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Underwriters Counsel:	Jones Walker LLP 190 E. Capitol St. Ste. 800; Jackson, MS 39201	<u>\$ 12,800.00</u>
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Printing:	Image Master 1182 Oak Valley Dr., Ann Arbor, MI 48108	<u>\$ 1,245.16</u>
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Ratings:	Standard & Poor's 55 Water St, New York, NY 10041	<u>\$ 13,891.84</u>
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Moody's Investors Service, Inc. WTC at 250 Greenwich St, New York, NY 10007	<u>\$ 19,154.27</u>
Fitch 33 Whitehall St, New York, NY 10004	<u>\$ 19,987.06</u>

GRAND TOTAL:	\$148,429.88
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\$166,120,000 State of Mississippi Tax-Exempt General Obligation Bonds, Series 2021C

PURPOSE: The Series 2021C Bonds were issued for the purpose of providing funds to finance or refinance the costs of certain capital improvements within the State and to pay the costs incident to the sale, issuance and delivery of the Series 2021C Bonds.

AUTHORITY: The Series 2021C Bonds were issued pursuant to the provisions of the Mississippi Economic Impact Authority Sinking Fund established in the State Treasury by the provisions of Sections 57-75-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented (the "Major Economic Impact Act"), and prior resolutions of the Commission, and from appropriations from the State's General Fund made pursuant to the Major Economic Impact Act, Section 2 of House Bill 1649, 2018 Regular Session of the State Legislature, Section 3 of House Bill 1649, 2018 Regular Session of the State Legislature, Section 3 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Section 5 of Senate Bill 3065, 2019 Regular Session of the State Legislature, as amended by Section 130 of House Bill 1730, 2020 Regular Session of the State Legislature, and Section 17 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Sections 17 and 18 of Senate Bill 3065, 2019 Regular Session of the State Legislature, Sections 23 and 24 of House Bill 1730, 2020 Regular Session of the State Legislature and Section 39-5-145, Mississippi Code of 1972, as amended and supplemented, Section 1 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 2 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 3 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 54 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 80 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 103 of House Bill 1730, 2020 Regular Session of the State Legislature, Section 106 of House Bill 1730, 2020 Regular Session of the State Legislature, as amended by Section 19 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 112 of House Bill 1730, 2020 Regular Session of the State Legislature, as amended by Section 25 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 1 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 2 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 3 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 15 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 16 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 18 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 20 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 21 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 22 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 23 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 24 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 26 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 27 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 32 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 33 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 35 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 36 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 37 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 38 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 38 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 40 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 41 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 42 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 43 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 45 of Senate Bill 2971, 2021 Regular Session of the State

Legislature, Section 109 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 110 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 111 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 113 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 114 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 115 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 116 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 117 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 118 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 119 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 120 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 121 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 122 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 123 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 124 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 125 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 127 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 128 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 131 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 132 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 133 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 134 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 135 of Senate Bill 2971, 2021 Regular Session of the State Legislature, and Sections 31-17-151 *et seq.*, Mississippi Code of 1972, as amended and supplemented (collectively, the "Series 2021C Act") and a resolution adopted by the State Bond Commission on October 13, 2021 (the "Series 2021C Resolution").

SECURITY: Pursuant to the Act, the Series 2021C Bonds shall be general obligations of the State, and for the payment thereof, the full faith and credit of the State shall be irrevocably pledged.

DATED: November 18, 2021

INTEREST PAYMENTS: Interest on the Series 2021A Bonds will be payable on April 1 and October 1 of each year, commencing April 1, 2022.

RATINGS: Fitch "AA" (stable outlook)
 Moody's "Aa2" (stable outlook)
 S & P "AA" (stable outlook)

PURCHASER: Wells Fargo Securities (Senior Manager for Series 2021C Bonds)

BOND COUNSEL: Butler Snow, LLP
 Ridgeland, Mississippi

TRUE INTEREST COST RATE: 2.799577%

ISSUANCE COSTS:

Bond Counsel Firm:	Butler Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157	<u>\$ 74,712.50</u>
Bond Counsel Expense:	Butler Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157	<u>\$ 2,500.00</u>

(including State Bond Attorney fee \$500.00)

Financial Advisor Firm:	Hilltop Securities Inc. 1201 Elm Street, Suite 3500, Dallas, TX 75270	<u>\$ 65,000.00</u>
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Misc. Expenses		<u>\$ 3,248.62</u>
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Underwriters Counsel:	Balch & Bingham, LLP 188 E. Capitol St. Ste. 1400; Jackson, MS 39201	<u>\$ 4,994.01</u>
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Printing:	Image Master 1182 Oak Valley Dr., Ann Arbor, MI 48108	<u>\$ 734.41</u>
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Ratings:	Standard & Poor's 55 Water St, New York, NY 10041	<u>\$ 19,768.28</u>
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	Moody's Investors Service, Inc. 7WTC at 250 Greenwich St, New York, NY 10007	<u>\$ 24,676.30</u>
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	Fitch 33 Whitehall St, New York, NY 10004	<u>\$ 14,688.28</u>
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GRAND TOTAL:		\$210,322.40
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\$126,820,000 State of Mississippi Taxable General Obligation Bonds, Series 2021D

PURPOSE: The Series 2021D Bonds were issued for the purpose of providing funds to finance or refinance various economic development loans, grants and programs and certain capital improvements in the State and to pay the cost incident to the sale, issuance and delivery of the Series 2021D Bonds.

AUTHORITY: The Series 2021D Bonds were issued pursuant to the provisions of the Mississippi Economic Impact Authority Sinking Fund established in the State Treasury by the provisions of Sections 57-75-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented (the "MMEI Act"), the Mississippi Business Investment Sinking Fund established in the State Treasury by the provisions of Sections 57-61-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented (the "Mississippi Business Investment Act"), the Hinds County Development Project Loan Fund Bond Sinking Fund established in the State Treasury by the provisions of Section 10 of House Bill 1049, 2013 Regular Session of the State Legislature, as amended by House Bill 1743, 2020 Regular Session of the State Legislature (the "Hinds County Development Project Loan Act"), and from appropriations from the State's General Fund made pursuant to the MMEI Act, the Mississippi Business Investment Act, the Hinds County Development Project Loan Act, Section 57-1-16, Mississippi Code of 1972, as amended and supplemented, and Section 3 of House Bill 1427, 2019 Regular Session of the State Legislature, Section 57-1-701, Mississippi Code of 1972, as amended and supplemented, and Sections 8 and 9 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 57-1-731, Mississippi Code of 1972, as amended and supplemented, and Section 66 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 49-17-85, Mississippi Code of 1972, as amended and supplemented by Sections 137 and 138 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 1 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 34 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 44 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 75 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 87 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 90 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 95 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 112 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 126 of Senate Bill 2971, 2021 Regular Session of the State Legislature, Section 129 of Senate Bill 2971, 2021 Regular Session of the State Legislature, and Section 130 of Senate Bill 2971, 2021 Regular Session of the State Legislature (collectively, the "Series 2021D Act") and a resolution adopted by the State Bond Commission on October 13, 2021 (the "Series 2021D Resolution").

SECURITY: Pursuant to the Act, the Series 2021D Bonds shall be general obligations of the State, and for the payment thereof, the full faith and credit of the State shall be irrevocably pledged.

DATED: November 18, 2021

INTEREST PAYMENTS: Interest on the Series 2021B Bonds will be payable on April 1 and October 1 of each year, commencing April 1, 2022.

RATINGS: Fitch "AA" (stable outlook)
S & P "AA" (stable outlook)
Moody's "Aa2" (stable outlook)

PURCHASER: Raymond James & Associates, Inc. (Senior Manager for Series 2021D Bonds)

BOND COUNSEL: Butler Snow, LLP
Ridgeland, MS

**TRUE INTEREST
COST RATE:** 1.768627%

ISSUANCE COSTS:

Bond Counsel
Firm: Butler Snow, LLP \$ 56,722.50
1020 Highland Colony Parkway, Ridgeland, MS 39157

Bond Counsel
Expense: Butler Snow, LLP \$ 2,500.00
1020 Highland Colony Parkway, Ridgeland, MS 39157
(including State Bond Attorney fee \$500.00)

Financial Advisor
Firm: Hilltop Securities Inc. \$ 56,705.00
1201 Elm Street, Suite 3500, Dallas, TX 75270

Misc. Expenses \$ 947.10

Underwriters Counsel: Balch & Bingham, LLP \$ 3,812.55
188 E. Capitol St. Ste. 1400; Jackson, MS 39201

Printing: Image Master \$ 560.67
1182 Oak Valley Dr., Ann Arbor, MI 48108

Ratings: Standard & Poor's \$ 15,091.58
55 Water St, New York, NY 10041

Moody's Investors Service, Inc. \$ 18,838.48
WTC at 250 Greenwich St, New York, NY 10007

Fitch \$ 11,213.38
33 Whitehall St, New York, NY 10004

GRAND TOTAL:	<u>\$166,391.26</u>
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\$838,030,000 State of Mississippi Taxable General Obligation Refunding Bonds, Series 2021E

PURPOSE: The Series 2021E Bonds were issued for the purpose of providing funds to (a) advance refund and defease all or a portion of the State's (i) \$154,685,000 State of Mississippi General Obligation Bonds, Series 2015A, dated February 18, 2015, (ii) \$249,980,000 State of Mississippi General Obligation Refunding Bonds, Series 2015C (Tax-Exempt), dated February 18, 2015, (iii) \$182,595,000 State of Mississippi General Obligation Bonds, Series 2015F, dated December 8, 2015, (iv) \$188,850,000 (original principal amount) State of Mississippi General Obligation Bonds, Series 2016B (Tax-Exempt), dated December 22, 2016, (v) \$442,775,000 State of Mississippi General Obligation Refunding Bonds, Series 2017A, dated June 28, 2017, (vi) \$53,030,000 State of Mississippi General Obligation Bonds, Series 2017D, December 21, 2017, and (vii) \$188,860,000 (original principal amount) State of Mississippi General Obligation Bonds, Series 2018A (Tax-Exempt), dated November 7, 2018, (and with any other outstanding general obligation bonds of the State, collectively, the "Prior Bonds"); and (b) to pay the costs incident to the sale and issuance of the Series 2021E Bonds.

AUTHORITY: The Series 2021E Bonds were issued pursuant to the provisions of Sections 31-27-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time, and a resolution adopted by the State Bond Commission on October 13, 2021 (the "Series 2021E Resolution")

SECURITY: Pursuant to the Act, the Series 2021E Bonds shall be general obligations of the State, and for the payment thereof, the full faith and credit of the State shall be irrevocably pledged.

DATED: November 18, 2021

INTEREST PAYMENTS: Interest on the Series 2021E Bonds will be payable on April 1 and October 1 of each year, commencing April 1, 2022.

RATINGS: Fitch "AA" (stable outlook)
Moody's "Aa2" (stable outlook)
S & P "AA" (stable outlook)

PURCHASER: Raymond James & Associates, Inc. (Senior Manager for Series 2021EBonds)

BOND COUNSEL: Butler Snow, LLP
Ridgeland, Mississippi

TRUE INTEREST COST RATE: 2.232432%

ISSUANCE COSTS:

Bond Counsel Firm:	Butler Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157	<u>\$293,310.50</u>
Bond Counsel Expense:	Butler Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157 (including State Bond Attorney fee \$500.00)	<u>\$ 2,500.00</u>
Financial Advisor Firm:	Hilltop Securities Inc. 1201 Elm Street, Suite 3500, Dallas, TX 75270	<u>\$ 65,000.00</u>

Misc. Expenses		<u>\$ 10,796.68</u>
Underwriters Counsel:	Balch & Bingham, LLP 188 E. Capitol St. Ste. 1400; Jackson, MS 39201	<u>\$ 25,193.44</u>
Printing:	Image Master 1182 Oak Valley Dr., Ann Arbor, MI 48108	<u>\$ 3,704.92</u>
Ratings:	Standard & Poor's 55 Water St, New York, NY 10041	<u>\$ 99,725.57</u>
	Moody's Investors Service, Inc. 7WTC at 250 Greenwich St, New York, NY 10007	<u>\$124,485.22</u>
	Fitch 33 Whitehall St, New York, NY 10004	<u>\$ 74,098.34</u>
Verification Agent:	Causey Demgen & Moore, P.C. 1125 17 th St. Ste. 1450; Denver, CO 80202	<u>\$ 4,000.00</u>
Escrow - Trustee:	Hancock Whitney Bank 2510 14 th St.; Gulfport, MS 39501	<u>\$ 3,000.00</u>
GRAND TOTAL:		<u>\$705,814.67</u>

The above issuance costs were paid by Hancock Whitney Bank.

SECTION TWO

BONDS NOT APPROVED BY THE STATE BOND COMMISSION

**ISSUANCE COSTS NOT APPROVED BY THE STATE BOND
COMMISSION**

BONDS ISSUED BY
MISSISSIPPI BUSINESS FINANCE CORPORATION

**\$19,000,000 Mississippi Business Finance Corporation Industrial Development Revenue Bonds,
Series 2021
(Baxter Healthcare Corporation Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$10,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$15,000.00

Jones Walker

190 E. Capitol Street, Suite 800
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$45,751.00

Hancock Whitney Bank

The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$5,500.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney Fees: \$500.00

TOTAL COST: \$96,751.00

*Do not have invoice

**\$29,655,000 Mississippi Business Finance Corporation Taxable Variable Rate Demand Revenue
Bonds, Series 2021
(Bienville Gautier Medical Office Building Facilities & Refinancing Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$30,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$12,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$12,500.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$75,500.00
Title Search Fees: \$52,960.00 128,460.00

Jernigan Copeland

970 Ebenezer Boulevard
Post Office Box 2249
Madison, MS 39130

Trustee Counsel Fees & Expenses: \$2,500.00

S&P Global Ratings

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees & Expenses: \$16,310.00

Stifel, Nicolaus & Company, Inc.

One Financial Plaza
501 North Broadway
St. Louis, MO 63102

Underwriter's Fees & Expenses: \$75,000.00

BancorpSouth Bank

525 East Capitol Street, 4th Floor
Jackson, MS 39201

Trustee Fees: \$1,500.00
LOC Fees: \$326,254.92 \$327,754.92

Shackelford, Bowen, McKinley & Norton, LLP

9201 N. Central Expressway, 4th Floor
Dallas, TX 75231

Underwriter's Counsel Fees & Expenses: \$10,000.00

Watkins & Eager
Post Office Box 3858
Jackson, MS 39207

LOC Counsel Fees & Expenses: \$35,000.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney

Post Office Box 1828

Hattiesburg, MS 39403-1828

*State Bond Attorney Fees: \$500.00

TOTAL COST: \$650,524.92

*Do not have invoices

**\$100,000,000 Mississippi Business Finance Corporation Revenue Bonds, Series 2021
(Biewer Sawmill Winona, Inc. Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$70,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$15,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Jones Walker

Post Office Box 427
Jackson, MS 39205

Bond Counsel Fees & Expenses: \$82,404.33

Bank of Utah

500 South 200 East, Suite 110
Salt Lake City, UT 84111

Trustee Fees: \$13,500.00

Dechert, LLP

One International Place, 40th Street
100 Oliver Street
Boston, MA 02110-2605

Bond Purchaser Counsel Fees & Expenses: \$260,000.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney Fees: \$500.00

TOTAL COST: \$461,404.33

*Do not have invoice

**\$184,900,000 Mississippi Business Finance Corporation Industrial Development Revenue Bonds,
Series 2021
(Calgon Carbon Corporation Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$70,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$15,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Jones Walker

190 E. Capitol Street, Suite 800
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$79,451.00

Hancock Whitney Bank

The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$6,000.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney Fees: \$500.00

TOTAL COST: \$190,951.00

*Do not have invoice

**\$18,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Bonds,
Series 2021
(Eastside Properties, LLC Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$10,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$52,963.34

Title & Recording Fees & Expenses: \$31,350.00

\$84,463.34

BancorpSouth Bank

525 East Capitol Street, 7th Floor
Jackson, MS 39201

Trustee Fees: \$1,500.00

Bond Purchaser Fees: \$3,857.50

\$5,357.50

Jernigan Copeland

Post Office Box 2249
Madison, MS 39130

Trustee Counsel Fees & Expenses: \$2,500.00

Watkins & Eager

The Emporium Building
400 East Capitol Street
Jackson, MS 39201

Bond Purchaser Counsel Fees & Expenses: \$24,825.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney Fees: \$500.00

TOTAL COST: \$167,495.84

*Do not have invoice

**\$210,000,000 Mississippi Business Finance Corporation Industrial Development Revenue Bonds,
Series 2021
(Hardy Technologies, LLC Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$70,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$15,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Jones Walker

190 E. Capitol Street, Suite 800
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$70,594.51

Hancock Whitney Bank

The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$6,000.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney Fees: \$500.00

TOTAL COST: \$182,094.51

*Do not have invoice

**\$200,000,000 Mississippi Business Finance Corporation Industrial Development Revenue Bonds,
Series 2021
(Kimberly-Clark Corporation Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$70,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$20,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Jones Walker

190 E. Capitol Street, Suite 800
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$70,589.85

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney Fees: \$500.00

TOTAL COST: \$181,089.85

*Do not have invoice

**\$160,000,000 Mississippi Business Finance Corporation Industrial Development Revenue Bonds,
Series 2021
(Mission Forest Products, LP Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$70,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$17,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Adams and Reese, LLP

Post Office Box 5208
Birmingham, AL 35287

Bond Counsel Fees & Expenses: \$91,500.00

Hancock Whitney Bank

The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$5,000.00

TOTAL COST: \$204,000.00

**\$15,700,000 Mississippi Business Finance Corporation Revenue Bonds, Series 2021
(Mississippi College Refunding and Capital Improvements Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$9,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$12,500.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$54,500.00
Title Policy Premium and Filing Fees: \$28,800.00 \$83,300.00

Jones Walker, LLP

Post Office Box 427
Jackson, MS 39205-0427

Company Counsel Fees & Expenses: \$25,000.00

Regions Bank

400 West Capital, 2nd Floor
Little Rock, AR 72201

*Trustee Fees & Expenses: \$2,000.00

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Purchaser Counsel Fees & Expenses: \$17,500.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney Fees: \$500.00

TOTAL COST: \$169,800.00

*Do not have invoice

**\$5,522,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Bonds,
Series 2021
(Pix & Pins Development, LLC Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$5,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$5,000.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$43,264.52
Title Statement Fees & Expenses: \$16,544.00 \$59,808.52

Hancock Whitney Bank

The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$4,500.00
Commitment Fees & Expenses: \$28,938.50 \$33,438.50

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Trustee Counsel Fees & Expenses: \$5,000.00
Purchaser's Counsel Fees & Expenses: \$25,050.00 \$30,050.00

McLaughlin, PC

1704 North Sate Street
Jackson, MS 39201

Borrower's Counsel Fees & Expenses: \$10,000.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney Fees: \$500.00

TOTAL COST: \$158,797.02

*Do not have invoice

**\$83,695,000 Mississippi Business Finance Corporation Revenue Refunding Bond, Series 2021
(System Energy Resources, Inc. Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$15,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$115,000.00

Pillsbury, Winthrop, Shaw, Pittman, LLP

P. O. Box 30769
New York, NY 10087-0769

Underwriter Counsel Fees & Expenses: \$102,710.01

Morgan Stanley & Co., LLC

1585 Broadway, 24th Floor
New York, NY 10036

Underwriter Fees & Expenses: \$422,244.98

Morgan, Lewis & Bockuis, LLP

101 Park Avenue
New York, NY 10178

Company Counsel Fees & Expenses: \$178,189.68

Wise Carter

401 East Capitol Street
Heritage Building, Suite 600
Jackson, MS 39201

Mississippi Counsel Fees & Expenses: \$25,995.29

Ballard Spahr

1735 Market Street, 51st Floor
Philadelphia, PA 19103-7599

Trustee Counsel Fees & Expenses: \$10,000.00

Special Tax Counsel Fees & Expenses: \$35,000.00 \$45,000.00

The Bank of New York Mellon

Corporate Trust Department
P.O. Box 392013

Pittsburgh, PA 15251-9013

*Trustee Fees:

\$6,500.00

Friday, Eldridge & Clark, LLP

400 West Capitol Avenue, Suite 2000

Little Rock, AR 72201-3493

*Arkansas Counsel Fees & Expenses:

\$15,429.58

TOTAL COST:

\$956,069.54

*Do not have invoices

**\$29,999,000 Mississippi Business Finance Corporation Industrial Development Revenue Bonds,
Series 2021
(United Parcel Service, Inc. Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer Fees: \$25,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer Counsel Fees: \$10,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$15,000.00

Jones Walker

190 E. Capitol Street, Suite 800
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$48,248.81

Hancock Whitney Bank

The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$5,500.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney Fees: \$500.00

TOTAL COST: \$104,248.81

*Do not have invoice

BONDS ISSUED BY
MISSISSIPPI DEVELOPMENT BANK

**\$3,963,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(City of Amory, Mississippi Revenue Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$39,630.00

U.S. Bank National Association

Global Corporate Trust
Post Office Box 4026
Brandon, MS 39047

Trustee Fees: \$2,750.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$42,030.00
Trustee Counsel Fees: \$2,500.00 \$44,530.00

Raymond James

50 North Front Street, 16th Floor
Memphis, TN 38103

Placement Agent Fees & Expenses: \$49,537.50

Griffie Law Firm, PLLC

Post Office Box 334
103 Fourth Avenue North
Amory, MS 38821

City Counsel Fees & Expenses: \$39,630.00

Chapman & Culter, LLP

111 West Monroe Street
Chicago, IL 60603-4080

Purchaser Counsel Fees & Expenses: \$7,500.00

BNA Bank

Post Office Drawer 811
New Albany, MS 38652

Early Redemption Fee: \$600.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney

Post Office Box 1407

Brandon, MS 39043

*State Bond Attorney's Fees:

\$500.00

TOTAL COST:

\$194,677.50

*Do not have invoice

**\$12,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(Diamondhead Water and Sewer District Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$10,000.00

MuniGroup, LLC

317 E. Capitol Street, Suite 501
Jackson, MS 39201

Municipal Advisory Fees & Expenses: \$20,000.00

Regions Bank

Corporate Trust Operations
250 Riverchase Parkway, E. 4th Floor
Birmingham, AL 35244

Trustee Fees: \$1,500.00

Young Law Group

317 E. Capitol Street, Suite 500
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$62,305.53

Boyce Holleman & Associates

1720 23rd Avenue
Boyce Holleman Blvd.
Gulfport, MS 39501

District Counsel Fees & Expenses: \$36,428.28

Standard & Poor's Financial Services, LLC

2542 Collections Center Drive
Chicago, IL 60693

Rating Agent Fees & Expenses: \$22,750.00

ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

POS & OS Printing Fees: \$1,500.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$170,483.81

*Do not have invoice

**\$45,850,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(City of Gulfport, Mississippi General Obligation Public Improvement Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$45,850.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$28,000.00

Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive, Suite 1
Gulfport, MS 39503

Financial Advisory Fees: \$64,190.00

Hancock Bank|Whitney Bank

Corporate Trust Group
1855 Lakeland Drive, Suite Q230
Jackson, MS 39216

Trustee Fees: \$5,000.00

Jones Walker, LLP

Post Office Box 427
Jackson, MS 39205-0427

Bond Counsel Fees & Expenses: \$51,025.97

Dukes, Dukes, Keating & Faneca, P.A.

2909 13th Street, 6th Floor
Gulfport, MS 39501

Borrower's Counsel Fees & Expenses: \$25,026.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Underwriter's Counsel Fees & Expenses: \$25,000.00

Moody's Investors Service

Post Office Box 102597
Atlanta, GA 30368-0597

Rating Agency's Fees & Expenses: \$49,000.00

ImageMaster, LLC

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

POS & OS Fees & Expenses: \$1,490.00

Raymond James

1100 Ridgeway Loop, Suite 300
Memphis, TN 38120

*Underwriter's Fees & Expenses: \$364,507.50

*Misc. \$4,183.03

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney

Post Office Box 1828

Hattiesburg, MS 39403-1828

*State's Bond Attorney Fees: \$1,000.00

TOTAL COST: \$664,272.50

*Do not have invoice

**\$2,635,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(Humphreys County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$5,000.00

MuniGroup, LLC

317 E. Capitol Street, Suite 501
Jackson, MS 39201

Municipal Advisory Fees & Expenses: \$7,000.00

Young Law Group, PLLC

317 E. Capitol Street, Suite 500
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$22,034.80

Hancock Whitney Bank

Corporate Trust Group
185 Lakeland Drive, Suite Q230
Jackson, MS 39216

Trustee Fees: \$2,500.00

Bailey & Griffin, P.A.

Attorneys-At-Law
Post Office Box 189
Greenville, MS 38702-0189

Borrower Counsel Fees & Expenses: \$11,937.90

Duncan-Williams, Inc.

6750 Poplar Avenue, Suite 300
Memphis, TN 38138

Placement Agent Fees & Expenses: \$52,700.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$107,172.70

*Do not have invoice

**\$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(Itawamba County Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$5,000.00

Trustmark National Bank

248 East Capitol Street, Suite 1000
Jackson, MS 39201

Trustee Fees: \$7,750.00

Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive, Suite 1
Gulfport, MS 39503

Municipal Advisory Fees & Expenses: \$11,000.00

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Bond Counsel Fees & Expenses: \$43,750.00

Bo Russell, PLLC

Post Office Box 28
Tupelo, MS 38802-0028

County Counsel Fees & Expenses: \$17,500.00

Paid by Bond Counsel:

Derek Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$91,000.00

*Do not have invoice

**\$15,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(Jackson County, Mississippi GOMESA Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$13,500.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Municipal Advisory Fees & Expenses: \$75,000.00

Hancock|Whitney Bank

1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$5,750.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Co-Bond Counsel Fees & Expenses: \$58,000.00

Heidelberg Steinberger, P.A.

711 Delmas Avenue
Pascagoula, MS 39567

Co-Bond Counsel Fees & Expenses: \$38,000.00

Jones Walker

445 North Boulevard, Suite 800
Baton Rouge, LA 70802

Trustee Counsel Fees & Expenses: \$5,750.00

Foley & Judell, L.L.P.

One Canal Place, Suite 2600
365 Canal Street
New Orleans, LA 70130-1138

Underwriter's Counsel Fees & Expenses: \$35,000.00

ImageMaster, LLC

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

POS & OS Fees & Expenses: \$3,750.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828

Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees:

\$500.00

TOTAL COST:

\$255,250.00

*Do not have invoice

**\$3,530,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(City of Kosciusko, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$26,475.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$38,300.00

Regions Bank

400 Convention Street, 9th Floor
Baton Rouge, LA 70802

Trustee Fees: \$2,000.00

Duncan-Williams, Inc.

6750 Poplar Avenue, Suite 300
Memphis, TN 38138

Placement Agent Fees & Expenses: \$52,950.00

Watkins & Eager, PLLC

Post Office Box 3858
Jackson, MS 39207

Purchasers' Counsel Fees & Expenses: \$4,500.00

Jason White, Attorney at Law

301 East Jefferson Street
Post Office Box 691
Kosciusko, MS 39090

City Counsel Fees & Expenses: \$35,300.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$170,525.00

*Do not have invoice

**\$22,035,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(Lauderdale County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$22,035.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$15,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$95,000.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$185,500.00

Citizens National Bank

512 22nd Avenue
Meridian, MS 39301

Trustee Fees: \$2,000.00

Barry, Thaggard & May, LLP

505 Constitution Avenue
Meridian, MS 39301

Borrower Fees & Expenses: \$60,177.32

Moody's Investors Service, Inc.

Post Office 102597
Atlanta, GA 30368-0597

Rating Agent Fees & Expenses: \$24,000.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$500.00

TOTAL COST: \$404,212.32

*Do not have invoice

**\$86,200,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(Magnolia Regional Health Center Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$65,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$35,000.00

H2C Securities, Inc.

4655 Executive Drive, Suite 280
San Diego, CA 92121

Hospital Financial Advisory Fees & Expenses: \$226,781.68

Regions Bank

Corporate Trust Operations
250 Riverchase Parkway, East, 4th Floor
Birmingham, AL 35244

Trustee Fees: \$10,000.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$300,000.00

Clayton O'Donnell, PLLC

511 Franklin Street
Post Office Box 1613
Corinth, MS 38835-1613

City of Corinth Counsel Fees & Expenses: \$15,000.00

Alcorn County Counsel Fees & Expenses: \$15,000.00 \$30,000.00

Standard & Poor's

55 Water Street
New York, NY 10041-0003

Rating Agency Fees: \$69,000.00

Chapman and Cutler, LLP

Post Office Box 71291
Chicago, IL 60694

Underwriter's Counsel Fees & Expenses: \$170,000.00

Digital Assurance Certification, LLC

315 East Robinson Street, Suite 300
Orlando, FL 32801

Dissemination Agent Fees: \$8,500.00

Image Master

1182 Oak Valley Drive

Ann Arbor, MI 48108-9624

Printing Fees:

\$5,000.00

Horne, LLP

Post Office Box 2153

Birmingham, AL 35287-9331

Hospital Auditor's Fees & Expenses:

\$95,000.00

Friday, Eldredge and Clark

400 West Capitol, Suite 2000

Little Rock, AR 72201-3522

Trustee Counsel Fees & Expenses:

\$4,000.00

Gilchrist Donnell, PLLC

609 Steed Road

Ridgeland, MS 39157

Hospital Counsel Fees & Expenses:

\$13,275.00

TOTAL COST:

\$1,031,556.68

**\$6,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(City of Meridian, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$7,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$30,000.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$63,000.00

Regions Bank

Corporate Trust

400 Convention Street, 9th Floor
Baton Rouge, LA 70802

Trustee Fees: \$1,500.00

Crews & Associates, Inc.

521 President Clinton Avenue
Little Rock, AR 72201

Placement Agent Fees & Expenses: \$60,000.00

Glover, Young, Hammack, Walton & Simmons, PLLC

1724A 23rd Avenue
Post Office Box 5514
Meridian, MS 39302-5514

City Counsel Fees & Expenses: \$32,500.00

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Purchaser's Counsel Fees & Expenses: \$5,000.00

Chambers & Gaylor Law Firm, PLLC

Post Office Box 12393
Jackson, MS 39236-2393

Placement Agent Counsel Fees & Expenses: \$15,000.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney

Post Office Box 1828

Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees:

\$1,000.00

TOTAL COST:

\$220,500.00

*Do not have invoice

**\$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(Oktibbeha County Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$10,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$45,000.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$53,500.00

Regions Bank

400 W. Capitol Avenue, 7th Floor
Little Rock, AR 72201

Trustee Fees: \$1,500.00

Roberson Law Firm, PLLC

Post Office Box 80265
Starkville, MS 39760

County Counsel Fees & Expenses: \$31,121.00

Raymond James & Associates, Inc.

50 N. Front Street, 16 Floor
Memphis, TN 38103

*Placement Agent Fees & Expenses: \$126,051.00

TOTAL COST: \$282,172.00

*Do not have invoice

**\$9,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(Pearl River County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$10,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Municipal Advisory Fees & Expenses: \$45,000.00

Hancock|Whitney Bank

1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$4,600.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$93,000.00

Williams, Williams & Montgomery, P. A.

Post Office Box 113
Poplarville, MS 39470

County Counsel Fees & Expenses: \$27,500.00

Raymond James

50 North Front Street, 16th Floor
Memphis, TN 38103

Placement Agent Fees & Expenses: \$113,043.00

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Purchasers' Counsel Fees & Expenses: \$3,000.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$307,143.00

*Do not have invoice

**\$4,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(Perry County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$5,000.00

Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive, Suite 1
Gulfport, MS 39503

Municipal Advisory Fees & Expenses: \$15,750.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$55,000.00

Trustmark National Bank

248 East Capitol Street, Suite 1006
Jackson, MS 39201

Trustee Fees: \$4,500.00

Crews & Associates, Inc.

521 President Clinton Avenue
Little Rock, AR 72201

Placement Agent Fees & Expenses: \$54,000.00

Paul D. Walley

106 East Holly Street
Ellisville, MS 39437

County Counsel Fees & Expenses: \$16,250.00

Paid by Bond Counsel:

Lemuel G. Adams, III

State Bond Attorney
Post Office Box 1407
Brandon, MS 39043

*State Bond Attorney's Fees: \$500.00

TOTAL COST: \$156,000.00

*Do not have invoice

**\$2,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(Prentiss County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$15,500.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$32,000.00

First Security Bank

Corporate Trust Department
Post Office Box 1690
Batesville, MS 38606

Trustee Fees: \$850.00

Langston & Lott, PLLC

100 South Main Street
Post Office Box 382
Booneville, MS 38829

County Counsel Fees & Expenses: \$11,250.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$70,600.00

*Do not have invoice

**\$6,235,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(Simpson County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$7,500.00

Government Consultants, Inc.

116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$15,587.50

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$64,350.00

Regions Bank

Corporate Trust

400 Convention Street, 9th Floor
Baton Rouge, LA 70802

Trustee Fees: \$3,500.00

Crews & Associates, Inc.

521 President Clinton Avenue
Little Rock, AR 72201

Placement Agent Fees & Expenses: \$77,937.50

Danny Welch

224 North Main Street
Mendenhall, MS 39114

County Counsel Fees & Expenses: \$20,587.50

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$195,462.50

*Do not have invoice

**\$5,372,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(Southwest Mississippi Community College District Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$8,500.00

Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive, Suite 1
Gulfport, MS 39503

Municipal Advisory Fees: \$10,000.00

Trustmark National Bank

Corporate Trust Administration, Suite 1006
Post Office Box 291
Jackson, MS 39205

Trustee Fees: \$4,750.00

Young Law Group

317 East Capitol Street, Suite 500
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$30,750.00

Raymond James

50 North Front Street, 16th Floor
Memphis, TN 38103

Placement Agent Fees & Expenses: \$59,092.00

Michael Austin

Attorney at Law
Post Office Box 1988
McComb, MS 39649

*Borrower's Counsel Fees & Expenses: \$2,500.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$121,592.00

*Do not have invoices

**\$13,695,000 Mississippi Development Bank Special Obligation Bonds, Series 2021A&B
(Warren County, Mississippi Public Improvement General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$12,000.00

PFM Financial Advisors, LLC

530 Oak Court Drive, Suite 160
Memphis, TN 38117

Municipal Advisory Fees & Expenses: \$30,500.00

Butler Snow

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$72,775.00

BancorpSouth Bank

525 East Capitol Street, 7th Floor
Jackson, MS 39201

Trustee Fees: \$1,000.00

Teller, Hassell & Hopson, LLP

120 Cherry Street
Vicksburg, MS 39183-2919

County Counsel Fees & Expenses: \$27,682.12

ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

POS & OS Fees & Expenses: \$1,500.00

Moody's Investors Service, Inc.

Post Office Box 102597
Atlanta, GA 30368-0597

Rating Agency Fees & Expenses: \$25,000.00

Jernigan Copeland

Post Office Box 2249
Madison, MS 39130

Trustee Counsel Fees & Expenses: \$1,500.00

TOTAL COST:

\$191,957.12

**\$5,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2021
(Wayne County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 306
Birmingham, AL 35201

Issuer's Counsel Fees: \$5,000.00

Municipal Advisors of Mississippi, Inc.

10441 Corporate Drive, Suite 1
Gulfport, MS 39503

Municipal Advisory Fees & Expenses: \$15,000.00

Butler Snow, LLP

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$53,000.00

First National Bank

Trust Department

Post Office Box 220
Clarksdale, MS 38614

Trustee Fees: \$3,000.00

Leggett Law Office, PLLC

Post Office Box 384
604 Spring Street
Waynesboro, MS 39367

County Counsel Fees & Expenses: \$17,500.00

Paid by Bond Counsel:

Derek R. Arrington

State Bond Attorney
Post Office Box 1828
Hattiesburg, MS 39403-1828

*State Bond Attorney's Fees: \$1,000.00

TOTAL COST: \$99,500.00

*Do not have invoice

BONDS ISSUED BY
MISSISSIPPI HOME CORPORATION

BONDS ISSUED BY MISSISSIPPI HOME CORPORATION – 2021

\$49,000,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds Pascagoula Portfolio Project, Series 2021A-5, 2021B-5, 2021C-5

Cost of Issuance Summary

Butler Snow LLP 1020 Highland Colony Pkwy., Ste. 1400 Ridgeland, MS 39157 Bond Counsel	\$175,000.00
Balch and Bingham, LLP 188 East Capitol Street, Suite 1400 Jackson, MS 39201-2133 Issuer's Counsel	\$50,000.00
Ballard Spahr LLP 1675 Broadway, 19 th Floor New York, NY 10019-5820 Trustee Counsel	\$10,000.00
Wilmington Trust, N.A. 15950 N. Dallas Pkwy, Ste. 550 Dallas, TX 75248 Trustee Fees	\$9,500.00
Butler Snow, LLP 1020 Highland Colony Pkwy., Ste. 1400 Ridgeland, MS 39157 Local Borrower Counsel	\$25,000.00
Lippes Mathias Wexler Friedman LLP 10151 Deerwood Park Blvd Bldg. 300, Ste. 300 Jacksonville, FL 32256 Borrower Counsel	\$225,000.00
Other -	
Derek R. Arrington Post Office Box 1150 Hattiesburg, MS 39403-1150 State Bond Attorney	\$500.00
Government Consultants, Inc. 116 Village Boulevard Madison, MS 39110 Financial Advisor	\$50,000.00
TOTAL COST:	\$545,000.00

The above issuance costs were paid by the Borrower.

\$5,200,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds Jackson Manor Preservation, LP, Series 2021-4

Cost of Issuance Summary

Kutak Rock LLP RBC Plaza 60 South Sixth Street 1901 Sixth Avenue North, Ste 2400 Minneapolis, MN 55401 Bond Counsel	\$75,000.00
Baker, Donelson, Bearman, Caldwell & Berkowitz One Eastover Center 100 Vision Drive, Ste. 400 Jackson, MS 39211 Borrower's Counsel	\$60,361.91
Balch and Bingham, LLP 188 East Capitol Street, Suite 1400 Jackson, MS 39201-2133 Issuer's Counsel	\$10,483.50
Jacob S. Capraro 100 Poydras St., Ste. 2900 New Orleans, LA 70163 Trustee Counsel	\$7,500.00
Hancock Whitney Bank 1855 Lakeland Drive, Ste. Q-230 Jackson, MS 39216 Trustee Fees	\$6,000.00
Other -	
Government Consultants, Inc. 116 Village Boulevard Madison, MS 39110 Financial Advisor	\$10,483.50
TOTAL COST:	\$169,828.91

The above issuance costs were paid by the Borrower.

\$12,021,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds Sunset Plaza Housing Partners2 Series 2021-2

Cost of Issuance Summary

Butler Snow LLP 1020 Highland Colony Pkwy., Ste. 1400 Ridgeland, MS 39157 Bond Counsel	\$69,441.69
Katten Muchin Roseman LLP 2900 K Street, NW, North Tower, Ste 200 Washington, DC 20007-5118 Funding Lender Counsel	\$69,000.00
Butler Snow LLP 1020 Highland Colony Pkwy., Ste. 1400 Ridgeland, MS 39157 Bond Counsel	\$11,500.00
Balch and Bingham, LLP 188 East Capitol Street, Suite 1400 Jackson, MS 39201-2133 Issuer's Counsel	\$43,795.00
Carle, Mackie, Power & Ross LLP 100 B Street, Ste. 400 Santa Rosa, CA 95401 Borrower's Counsel	\$40,000.00
Zion Bank 601 Union Street, Ste. 3600 Seattle, WA 98101 Trustee Fees	\$5,500.00
Other -	
Government Consultants, Inc. 116 Village Boulevard Madison, MS 39110 Financial Advisor	\$19,035.00
TOTAL COST:	\$258,271.69

The above issuance costs were paid by the Borrower.

\$46,665,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2021A

Cost of Issuance Summary

Butler Snow 1020 Highland Colony Pkwy., Ste 1400 Ridgeland, MS 39157 Bond Counsel	\$104,996.25
Balch and Bingham, LLP 188 East Capitol Street, Ste 1400 Jackson, MS 39201-2133 Issuer's Counsel	\$46,665.00
Derek R. Arrington Post Office Box 1150 Hattiesburg, MS 39403-1150 State Bond Attorney	\$500.00
Jacob S. Capraro 1100 Poydras St., Suite 2900 New Orleans, LA 70163 Trustee Counsel	\$7,500.00
Other-	
Government Consultants, Inc. 116 Village Boulevard Madison, MS 39110 Financial Advisor	\$104,996.25
Hancock Whitney Bank 1855 Lakeland Drive, Ste Q-230 Jackson, MS 39216 Trustee Fees	\$6,000.00
cfX, Incorporated 55 Broadway, Suite 2608 New York, NY 10006 Quantitative Analysis	\$50,000.00
Moody's Investors Service, Inc. 7WTC AT 259 Greenwich Street New York, NY 10007 Bond Rating Fee	\$37,500.00
ImageMaster 1182 Oak Valley Drive Ann Arbor, MI 48108-9624 Printing Fee	\$2,397.87
TOTAL COST:	\$360,555.37

The above issuance costs were paid by the Issuer.

\$97,095,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2021B

Cost of Issuance Summary

Butler Snow 1020 Highland Colony Pkwy., Ste 1400 Ridgeland, MS 39157 Bond Counsel	\$218,963.75
Balch and Bingham, LLP 188 East Capitol Street, Ste 1400 Jackson, MS 39201-2133 Issuer's Counsel	\$97,095.00
Jacob S. Capraro 1100 Poydras St., Suite 2900 New Orleans, LA 70163 Trustee Counsel	\$7,500.00
Other-	
Government Consultants, Inc. 116 Village Boulevard Madison, MS 39110 Financial Advisor	\$218,463.75
Hancock Whitney Bank 1855 Lakeland Drive, Ste Q-230 Jackson, MS 39216 Trustee Fees	\$12,150.00
cfX, Incorporated 55 Broadway, Suite 2608 New York, NY 10006 Quantitative Analysis	\$97,095.00
Moody's Investors Service, Inc. 7WTC AT 259 Greenwich Street New York, NY 10007 Bond Rating Fee	\$50,000.00
ImageMaster 1182 Oak Valley Drive Ann Arbor, MI 48108-9624 Printing Fee	\$2,439.93
TOTAL COST:	\$703,707.43

The above issuance costs were paid by the Issuer.

\$25,000,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds J & A Development Portfolio Project I, Series 2021-A

Cost of Issuance Summary

Baker, Donelson, Bearman, Caldwell & Berkowitz One Eastover Center 100 Vision Drive, Ste. 400 Jackson, MS 39211 Borrower's Counsel	\$125,000.00
Stifel, Nicolaus & Company, Inc. Underwriter's Fee	\$175,000.00
Tiber Hudson, LLC 1900 M Street, NW, 3 rd Floor Washington, DC 20036 Underwriter Counsel Fee	\$90,000.00
Adams and Reese LLP Trustee Counsel	\$12,500.00
Balch and Bingham, LLP 188 East Capitol Street, Suite 1400 Jackson, MS 39201-2133 Issuer's Counsel	\$40,000.00
US Bank 6810 Crumpler Blvd., Suite 300 Olive Branch, MS 38654 Trustee Fee	\$9,600.00
Other -	
Government Consultants, Inc. 116 Village Boulevard Madison, MS 39110 Financial Advisor	\$37,500.00
Moody/s Investor's Service Rating Agency Fee	\$5,500.00
TOTAL COST:	\$495,100.00

The above issuance costs were paid by the Borrower.