

# MISSISSIPPI

DEPARTMENT OF FINANCE  
AND ADMINISTRATION  
BOND ADVISORY DIVISION



ANNUAL REPORT OF BOND  
ISSUANCE EXPENSES  
CALENDAR YEAR 2020

**STATE OF MISSISSIPPI**

**DEPARTMENT OF FINANCE AND ADMINISTRATION**

**BOND ADVISORY DIVISION**

**Liz Welch** - *Executive Director*

**Reginald Welch** - *Deputy Executive Director*

**Gilda Reyes** - *Director, Bond Advisory Division*

**Linda G. Nesline** - *Bond Analyst*

**Alicia Rhymes** – *Bond Compliance Officer*

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**SECTION ONE**

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**BONDS AND ISSUANCE COSTS**

**APPROVED BY**

**THE STATE BOND COMMISSION**

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**\$504,225,000 State of Mississippi Taxable General Obligation Refunding Bonds, Series 2020A**

**PURPOSE:** The Series 2020A Bonds were issued for the purpose of providing funds to (a) advance refund and defease all or a portion of the State's (i) \$353,730,000 (original principal amount) General Obligation Bonds, Series 2011A (Capital Improvements Projects), dated October 26, 2011, (ii) \$43,900,000 (original principal amount) General Obligation Refunding Bonds (Nissan North America, Inc. Project), Series 2012B, dated August 1, 2012, (iii) \$171,860,000 (original principal amount) General Obligation Refunding Bonds, Series 2012F, dated August 28, 2012, (iv) \$136,680,000 (original principal amount) General Obligation Bonds, Series 2012H, dated October 30, 2012, (v) \$179,940,000 (original principal amount) Taxable General Obligation Bonds, Series 2013A, dated December 3, 2013, (vi) \$159,225,000 (original principal amount) General Obligation Bonds, Series 2013B, dated December 3, 2013, and (vii) \$182,595,000 (original principal amount) General Obligation Bonds, Series 2015F (Tax-Exempt), dated December 8, 2015, (b) currently refund and restructure the State's outstanding \$101,145,000 (original principal amount) Taxable General Obligation Bonds, Series 2017C (LIBOR Term Rate), dated August 30, 2017, (c) pay the termination fees for certain swap agreements associated with bonds of the State being refunded with the proceeds of the Series 2020 Bonds, and (d) pay the costs incident to the sale, issuance and delivery of the Series 2020A Bonds.

**AUTHORITY:** The Series 2020A Bonds were issued pursuant to the provisions of Sections 31-27-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time, and a resolution adopted by the State Bond Commission of the State of Mississippi on May 18, 2020.

**SECURITY:** Pursuant to the Act, the Series 2020A Bonds shall be general obligations of the State, and for the payment thereof, the full faith and credit of the State shall be irrevocably pledged.

**DATED:** July 23, 2020

**INTEREST PAYMENTS:** Interest on the Series 2020A Bonds will be payable on May 1 and November 1 of each year, commencing November 1, 2020.

**RATINGS:** Fitch "AA" (stable outlook)  
Moody's "Aa2" (stable outlook)  
S & P "AA" (stable outlook)

**PURCHASER:** Wells Fargo Securities (Senior Manager for Series 2020A Bonds)  
Raymond James & Associates, Inc. (Co-Manager)

**BOND COUNSEL:** Butler Snow, LLP  
Ridgeland, Mississippi

**TRUE INTEREST COST RATE:** 1.327264%

**ISSUANCE COSTS:**

Bond Counsel Firm: Butler Snow, LLP \$ 197,310.13

1020 Highland Colony Parkway, Ridgeland, MS 39157

State Bond Attorney:	Lemuel G. Adams, III, Esq. Post Office Box 1407, Brandon, MS 39043-1407	<u>\$ 500.00</u>
Financial Advisor Firm:	Hilltop Securities Inc. 1201 Elm Street, Suite 3500, Dallas, TX 75270	<u>\$ 50,000.00</u>
Underwriters Counsel:	Balch & Bingham, LLP 188 E. Capitol St. Ste. 1400; Jackson, MS 39201	<u>\$ 20,000.00</u>
Printing:	Image Master 1182 Oak Valley Dr., Ann Arbor, MI 48108	<u>\$ 2,207.88</u>
Ratings:	Standard & Poor's 55 Water St, New York, NY 10041	<u>\$ 58,988.38</u>
	Moody's Investors Service, Inc. 7WTC at 250 Greenwich St, New York, NY 10007	<u>\$ 79,124.05</u>
	Fitch 33 Whitehall St, New York, NY 10004	<u>\$ 79,124.05</u>
Swap Advisor:	Kensington Capital Advisors, LLC 4064 Colony Road, Suite 400 Charlotte, NC 28211	<u>\$ 30,253.31</u>
Verification Agent:	Causey Demgen & Moore, P.C. 1125 17 <sup>th</sup> St. Ste. 1450; Denver, CO 80202	<u>\$ 3,723.48</u>
Escrow - Trustee:	Hancock Whitney Bank 2510 14 <sup>th</sup> St.; Gulfport, MS 39501	<u>\$ 2,559.90</u>
Acceptance/Tender Calculation Agent	U.S. Bank National Association 80 S. 8 <sup>th</sup> Street Ste. 224 Minneapolis, MN 55402	<u>\$ 1,396.31</u>

<b>GRAND TOTAL:</b>	<b><u>\$525,187.49</u></b>
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**\$37,390,000 State of Mississippi General Obligation Refunding Bonds, Series 2020B (Tax-Exempt)**

**PURPOSE:** The Series 2020B Bonds were issued for the purpose of providing funds (a) currently refund and restructure the State's outstanding \$61,260,000 (original principal amount) General Obligation Bonds, Series 2017B (LIBOR Term Rate), dated August 30, 2017, and (b) pay the costs incident to the sale, issuance and delivery of the Series 2020B Bonds.

**AUTHORITY:** The Series 2020B Bonds were issued pursuant to the provisions of Sections 31-18-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time, and a resolution adopted by the State Bond Commission of the State of Mississippi on May 18, 2020.

**SECURITY:** Pursuant to the Act, the Series 2020B Bonds shall be general obligations of the State, and for the payment thereof, the full faith and credit of the State shall be irrevocably pledged.

**DATED:** July 23, 2020

**INTEREST PAYMENTS:** Interest on the Series 2020B Bonds will be payable on March 1 and September 1 of each year, commencing September 1, 2020.

**RATINGS:** Fitch "AA" (stable outlook)  
S & P "AA" (stable outlook)  
Moody's "Aa2" (stable outlook)

**PURCHASER:** Piper Sandler & Co. (Senior Manager for Series 2020B Bonds)  
Raymond James & Associates, Inc. (Co-Manager)

**BOND COUNSEL:** Butler Snow, LLP  
Ridgeland, MS

**TRUE INTEREST COST RATE:** 1.464598%

**ISSUANCE COSTS:**

Bond Counsel Firm: Butler Snow, LLP \$ 14,189.87  
1020 Highland Colony Parkway, Ridgeland, MS 39157

State Bond Attorney: Lemuel G. Adams, III, Esq. \$ 500.00  
Post Office Box 1407, Brandon, MS 39043-1407

Financial Advisor Firm: Hilltop Securities Inc. \$ 29,673.75  
1201 Elm Street, Suite 3500, Dallas, TX 75270

Underwriters Counsel: Balch & Bingham, LLP \$ 10,000.00  
188 E. Capitol St. Ste. 1400; Jackson, MS 39201

Printing: Image Master \$ 163.96  
1182 Oak Valley Dr., Ann Arbor, MI 48108

Ratings: Standard & Poor's \$ 4,380.62  
55 Water St, New York, NY 10041

	Moody's Investors Service, Inc. WTC at 250 Greenwich St, New York, NY 10007	\$ <u>5,875.95</u>
	Fitch 33 Whitehall St, New York, NY 10004	\$ <u>5,875.95</u>
Swap Advisor:	Kensington Capital Advisors, LLC 4064 Colony Road, Suite 400 Charlotte, NC 28211	\$ <u>2,246.69</u>
Verification Agent:	Causey Demgen & Moore, P.C. 1125 17 <sup>th</sup> St. Ste. 1450; Denver, CO 80202	\$ <u>276.52</u>
Escrow - Trustee:	Hancock Whitney Bank 2510 14 <sup>th</sup> St.; Gulfport, MS 39501	\$ <u>190.10</u>
Acceptance/Tender Calculation Agent	U.S. Bank National Association 80 S. 8 <sup>th</sup> Street Ste. 224 Minneapolis, MN 55402	\$ <u>103.69</u>
<b>GRAND TOTAL:</b>		<b>\$ 73,477.10</b>

**SECTION TWO**

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**BONDS NOT APPROVED BY THE STATE BOND COMMISSION**

**ISSUANCE COSTS NOT APPROVED BY THE STATE BOND  
COMMISSION**

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**BONDS ISSUED BY**  
**MISSISSIPPI BUSINESS FINANCE CORPORATION**

\*\*\*\*\*

**\$65,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2020  
(Enviva Port of Pascagoula, LLC Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer Fees: \$50,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees: \$15,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$52,543.07  
Company Counsel Fees & Expenses: \$10,000.00  
Trustee Counsel Fees & Expenses: \$ 2,500.00 \$65,043.07

**US Bank National Association**

**Global Corporate Trust**

Post Office Box 4026  
Brandon, MS 39047-4026

Trustee Fees: \$5,000.00

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$500.00

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**TOTAL COST: \$155,543.07**

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\*Do not have invoice

**\$43,300,000 Mississippi Business Finance Corporation Revenue Bonds, Series 2020  
(HMD MT CARMEL, LLC Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer Fees: \$40,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees: \$15,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

**Jones Walker**

190 Capitol Street, Suite 800  
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$56,596.37

**BancorpSouth Bank**

525 East Capitol Street, 4<sup>th</sup> Floor  
Jackson, MS 39201

Trustee Fees: \$1,500.00

**Jernigan Copeland**

Post Office Box 2249  
Madison, MS 39130

Trustee Counsel Fees & Expenses: \$4,500.00

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$500.00

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**TOTAL COST: \$138,096.37**

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\*Do not have invoice

**\$41,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2020  
(Love's Travel Stop & Country Stores, Inc. Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer Fees: \$40,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees: \$10,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

**Butler Snow**

Post Office 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$43,765.02  
Corporate Opinion Fees: \$7,000.00 \$50,765.02

**U.S. Bank, National Association**

**Global Corporate Trust**

Post Office Box 4026  
Brandon, MS 39047

Trustee Fees: \$5,000.00

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$500.00

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**TOTAL COST:**

**\$126,265.02**

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\*Do not have invoices

**\$75,000,000 Mississippi Business Finance Corporation Industrial Development Revenue Bonds,  
Series 2020  
(Milwaukee Electric Tool Corporation Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer Fees: \$50,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees: \$10,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

**Jones Walker, LLP**

Post Office Box 427  
Jackson, MS 39205-427

Bond Counsel Fees & Expenses: \$65,697.10

**Hancock|Whitney**

Corporate Trust Group  
1855 Lakeland Drive, Suite Q-230  
Jackson, MS 39216

Trustee Fees: \$5,000.00

**Paid by Bond Counsel**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$500.00

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**TOTAL COST:**

**\$151,197.10**

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\*Do not have invoice



**\$330,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2020  
(New Age Logistics, Inc., LLC Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer Fees: \$70,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees: \$20,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

**Butler Snow**

Post Office 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$154,328.82  
Corporate Opinion Fees: \$12,500.00 \$166,828.82

**UMB Bank, National Association  
Corporate Trust Division**

928 Grand Boulevard, 12<sup>th</sup> Floor  
Kansas City, Missouri 64106

Trustee Fees: \$2,000.00

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$500.00

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**TOTAL COST: \$279,328.82**

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\*Do not have invoices

**\$6,154,000 Mississippi Business Finance Corporation Special Project Revenue Refunding  
Obligation Bonds, Series 2020  
(Presbyterian Christian School, Inc.)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$10,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees & Expenses: \$10,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$10,000.00

**Wise Carter Child & Caraway, P. A.**

2510 14<sup>th</sup> Street, Suite 1125  
Gulfport, MS 39501

Bond Counsel Fees & Expenses: \$25,742.00

**Hancock|Whitney Bank**

1855 Lakeland Drive, Suite Q-230  
Jackson, MS 39216

Trustee Fees: \$5,000.00

**Miscellaneous:**

\$3,057.96

**Southern Title Services**

Post Office Box 1762  
Purvis, MS 39475

Title Certificate Fees: \$1,300.00

**Gates Appraisal Services, Inc.**

Post Office Box 15491  
Hattiesburg, MS 39404-5491

Appraisal Fees: \$4,750.00

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**TOTAL COST:**

**\$69,849.96**

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**\$47,790,000 Mississippi Business Finance Corporation Revenue Refunding Bonds, Series 2020  
(Renaissance at Colony Park, LLC)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer Fees: \$10,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees: \$10,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$12,500.00

**Butler, Snow, O'Mara, Stevens & Cannada, PLLC**

Post Office 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$61,663.50  
Special Borrower's Counsel Fees & Expenses: \$45,000.00  
Trustee Counsel Fees & Expenses: \$41,421.50 \$148,085.00

**Trustmark National Bank**

248 East Capitol Street, Suite 1006  
Jackson, MS 39201

Trustee's Fees: \$5,000.00

**Watkins & Eager, PLLC**

400 East Capitol Street  
Jackson, MS 39201

Bank's Counsel Fees: \$26,600.00

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$500.00

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**TOTAL COST: \$212,685.00**

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\*Do not have invoice

**\$150,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2020  
(Sunflower County Solar, LLC Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer Fees: \$70,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees: \$25,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$25,000.00

**Butler Snow**

Post Office 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$125,226.96  
Company Counsel Opinion Fees: \$15,000.00 \$140,226.96

**Wilmington Trust Company**

Rodney Square North  
1100 North Market Street  
Wilmington, DE 19890-0001

Trustee Fees: \$25,000.00

**Foley & Lardner, LLP**

Washington Harbour  
3000 K Street, N.W., Suite 600  
Washington, D.C. 20007-5109

Trustee Counsel Fees & Expenses: \$12,500.00

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$500.00

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**TOTAL COST: \$298,226.96**

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\*Do not have invoices

**\$13,500,000 Mississippi Business Finance Corporation Revenue Bonds, Series 2020  
(William Carey University Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer Fees: \$20,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees: \$9,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$20,000.00

**Regions Bank**

400 Poydras Street, suite 2200  
New Orleans, LA 70130

Trustee's Fees & Expenses: \$2,000.00

**Watkins & Eager**

Post Office Box 3858  
Jackson, MS 39207

Bond Counsel Fees & Expenses: \$84,241.50

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$500.00

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**TOTAL COST:**

**\$136,241.50**

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\*Do not have invoice

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**BONDS ISSUED BY**  
**MISSISSIPPI DEVELOPMENT BANK**

\*\*\*\*\*

**\$6,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2020  
(City of Bay St. Louis, Mississippi General Obligation Bond Project)**

---

**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$6,500.00

**Municipal Advisors of Mississippi, Inc.**

10441 Corporate Drive, Suite 1  
Gulfport, MS 39503

\*Municipal Advisory Fees & Expenses: \$22,750.00

**Hancock|Whitney**

Corporate Trust Group  
1855 Lakeland Drive, Suite Q-230  
Jackson, MS 39216

Trustee Fees: \$3,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$68,500.00

City Counsel Fees & Expenses: \$21,250.00 \$89,750.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$1,000.00

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**TOTAL COST:**

**\$128,000.00**

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\*Do not have invoice

**\$7,035,000 Mississippi Development Bank Special Obligation Bonds, Series 2020  
(Claiborne County, Mississippi General Obligation Road and Bridge Repair and Refunding Bond  
Project)**

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**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$7,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$31,000.00

**Trustmark Bank**

248 East Capitol Street, Suite 1006  
Jackson, MS 39201

Trustee Fees: \$4,000.00

**Jones Walker**

190 East Capitol Street, Suite 800  
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$42,500.00

**Stephens, Inc.**

140 Township Avenue  
Ridgeland, MS 39157

Placement Agent Fees & Expenses: \$70,000.00

**Singley Law Firm, LLC**

Post Office Box 2326  
Jackson, MS 39225-2326

County Attorney Fees & Expenses: \$20,000.00

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**TOTAL COST: \$180,000.00**

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**\$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2020  
(Clinton Public School District General Obligation Bond Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$6,500.00

**BankPlus**

Wealth Management Group  
1018 Highland Colony Parkway, Suite 600  
Ridgeland, MS 39157

Trustee Fees: \$5,500.00

**Young Law Group, PLLC**

300 W. Capitol Street, Suite 200  
Jackson, MS 39203

Bond Counsel Fees & Expenses: \$29,935.44

**MuniGroup, LLC**

317 East Capitol Street, Suite 501  
Jackson, MS 39201

Financial Advisory Fees & Expenses: \$14,000.00

**Moody's Investors Services, Inc.**

Post Office Box 102597  
Atlanta, GA 30368-0597

Rating Agency Fees: \$17,000.00

**ImageMaster, LLC**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Printing POS/OS Fees: \$1,500.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$1,000.00

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**TOTAL COST: \$80,435.44**

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\*Do not have invoice

**\$6,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2020  
(City of Columbus, Mississippi General Obligation Public Improvement Bond Project)**

**Cost of Issuance**

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$7,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$27,500.00

**U.S. Bank National Association**

**Corporate Trust**

333 Commerce Street, Suite 800  
Nashville, TN 37201

Trustee Fees: \$2,250.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$51,500.00

**Mitchell, McNutt & Sams, P.A.**

Post Office Box 7120  
Tupelo, MS 38802-7120

City Counsel Fees & Expenses: \$45,000.00

**Raymond James**

50 North Front Street, 16<sup>th</sup> Floor  
Memphis, TN 38103

Placement Agent Fees & Expenses: \$65,000.00

**Gilmore & Bell**

2405 Grand Blvd., Suite 1100  
Kansas City, MO 64108

Lender's Counsel Fees & Expenses: \$9,500.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$1,000.00

**TOTAL COST:**

**\$214,250.00**

\*Do not have invoice

**\$3,790,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2020  
(Copiah-Lincoln Community College District Refunding Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$6,500.00

**Municipal Advisors of Mississippi, Inc.**

10441 Corporate Drive, Suite 1  
Gulfport, MS 39503

Municipal Advisory Fees: \$9,000.00

**Trustmark Bank**

248 East Capitol Street, Suite 1006  
Jackson, MS 39201

Trustee Fees: \$4,500.00

**Jones Walker**

190 East Capitol Street, Suite 800  
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$30,363.59

**Standard & Poor's Rating Services**

2542 Collection Center Drive  
Chicago, IL 60693

Rating Agent Fees & Expenses: \$13,500.00

**Henley, Lotterhos & Henley, PLLC**

Post Office Box 389  
Jackson, MS 39205-0389

District Counsel Fees & Expenses: \$14,475.00

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**TOTAL COST: \$83,338.59**

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**\$9,849,000 Mississippi Development Bank Taxable Special Obligation Refunding Bonds, Series 2020  
(East Mississippi Community College District, Refunding Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$10,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$10,000.00

**Young Law Group, PLLC**

2510 16th Street  
Gulfport, MS 39501

Bond Counsel Fees & Expenses: \$45,811.29

**Edwards, Storey, Marshall, Helveston & Easterling, LLP**

Attorneys at Law  
Post Office Box 835  
103 East Broad Street  
West Point, MS 39773

Borrower's Counsel Fees & Expenses: \$24,250.00

**The Peoples Bank**

Asset Management and Trust Services  
Post Office Box 1416  
Biloxi, MS 39533-1416

Trustee's Fees: \$1,500.00  
Escrow Administration Fees: \$2,500.00 \$4,000.00

**MuniGroup, LLC**

317 East Capitol Street, Suite 501  
Jackson, MS 39201

Financial Advisory Fees & Expenses: \$10,000.00

**Raymond James**

Post Office Box 23604  
St. Petersburg, FL 33742

Placement Agent Fees & Expenses: \$99,537.00

**The Arbitrage Group, Inc.**

99 Detering Street, Suite 120  
Houston, TX 77007

Verification Fees: \$2,000.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney

Post Office Box 1407

Brandon, MS 39043

\*State Bond Attorney Fees:

\$1,000.00

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**TOTAL COST:**

**\$206,598.29**  
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\*Do not have invoice

**\$6,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2020  
(City of Grenada, Mississippi Sports Parks Revenue Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$7,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$55,000.00

**Hancock|Whitney**

Corporate Trust Group  
1855 Lakeland Drive, Suite Q-230  
Jackson, MS 39216

Trustee Fees: \$5,000.00

**Jones Walker**

Post Office Box 427  
Jackson, MS 39205-0427

Bond Counsel Fees & Expenses: \$67,000.00

**Mary A. Brown**

Attorney-at-Law  
Post Office Box 2046  
Grenada, MS 38902-2046

City Counsel Fees & Expenses: \$50,000.00

**Miscellaneous:**

\$5,000.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$500.00

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**TOTAL COST:**

**\$195,000.00**

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\*Do not have invoice

**\$15,150,000 Mississippi Development Bank Special Obligation Bonds, Series 2020  
(City of Hattiesburg, Mississippi General Obligation Bond Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$20,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$20,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$120,000.00

**Hancock|Whitney**

Corporate Trust Group  
1855 Lakeland Drive, Suite Q-230  
Jackson, MS 39216

Trustee Fees: \$4,500.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$164,000.00

**Pope & Pope, P.A.**

Post Office Box 17527  
Hattiesburg, MS 39404-7527

City Attorney Fees & Expenses: \$78,429.24

**Moody's Investors Service, Inc.**

Post Office Box 102597  
Atlanta, GA 30368-0597

Rating Agency Fee & Expenses: \$23,000.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$1,000.00

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**TOTAL COST: \$430,929.24**

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\*Do not have invoice

**\$20,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2020  
(Itawamba Community College Capital Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$20,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$20,000.00

**Regions Bank**

400 West Capitol Street, 7<sup>th</sup> Floor  
Little Rock, AR 72201

Trustee Fees: \$2,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$50,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$165,000.00

**Phelps Dunbar, LLP**

Post Office Box 1220  
Tupelo, MS 38802-1220

College Counsel Fees & Expenses: \$12,650.00

**Standard & Poor's Financial Services, LLC**

2542 Collection Center Drive  
Chicago, IL 60693

Rating Agency Fees & Expenses: \$22,750.00

**Miscellaneous**

\$7,100.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407

Brandon, MS 39043

\*State Bond Attorney Fees: \$500.00

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**TOTAL COST:**

**\$300,000.00**

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\*Do not have invoice



**\$32,140,000 Mississippi Development Bank Special Obligation Bonds, Series 2020  
(City of Jackson, Mississippi Sales Tax Revenue Infrastructure Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$32,140.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$35,000.00

**PFM Financial Advisors, LLC**

1735 Market Street, 43<sup>rd</sup> Floor  
Philadelphia, PA 19103

Financial Advisory Fees & Expenses: \$62,000.00

**Trustmark National Bank**

Trust Department  
248 East Capitol Street, Suite 820  
Jackson, MS 39201

Trustee Fees & Expenses: \$4,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Co-Bond Counsel Fees & Expenses: \$91,500.00

**The Charleston Group**

Post Office Box 1762  
Fayetteville, NC 28302-1762

Co-Bond Counsel Fees & Expenses: \$96,622.46

**Standard & Poor's**

2542 Collection Center Drive  
Chicago, IL 60693

Rating Agency Fees & Expenses: \$28,000.00

**ImageMaster**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

POS & OS Fees & Expenses: \$4,140.05

**Kimberly Banks, PLLC**

407 Fontaine Place, Suite 101  
Ridgeland, MS 39157

Borrower Counsel Fees & Expenses: \$75,000.00

**Haley Law Firm, LLC**

650 Poydras Street, Suite 2015  
New Orleans, LA 70130

Disclosure Counsel Fees & Expenses: \$60,000.00

**Digital Assurance Certification, LLC**

315 East Robinson Street, Suite 300  
Orlando, FL 32801

Dissemination Agent Fees: \$2,500.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$1,000.00

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**TOTAL COST: \$491,902.51**

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\*Do not have invoice

**\$15,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2020  
(Lee County School District General Obligation Bond Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$20,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$75,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$17,500.00

**Hancock|Whitney**

Corporate Trust Group  
1855 Lakeland Drive, Suite Q-230  
Jackson, MS 39216

Trustee Fees: \$5,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$150,000.00

**Carnathan & McAuley**

**Attorneys at Law**

Post Office Drawer 70  
316 North Broadway  
Tupelo, MS 38802-0070

District Counsel Fees & Expenses: \$150,000.00

**Moody's Investors Service, Inc.**

Post Office Box 102597  
Atlanta, GA 30368-0597

Rating Agency Fee & Expenses: \$23,000.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$1,000.00

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**TOTAL COST:**

**\$441,500.00**

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**\$6,900,000 Mississippi Development Bank Special Obligation Bonds, Series 2020  
(Leland School District General Obligation Bond Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$25,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$6,500.00

**Regions Bank**

II City Plaza 400 Convention Street, 9<sup>th</sup> Floor  
Baton Rouge, LA 70802

Trustee Fees: \$2,500.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$73,000.00  
Trustee Counsel Fees & Expenses: \$5,000.00 \$78,000.00

**Ashley N. Harris, PLLC**

Post Office Box 461  
Leland, MS 38756

District Counsel Fees & Expenses: \$22,500.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$500.00

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**TOTAL COST: \$140,000.00**

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\*Do not have invoice

**\$3,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2020  
(Meridian Community College District Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$5,000.00

**Citizens National Bank**

512 22<sup>nd</sup> Avenue  
Meridian, MS 39301

Trustee Fees: \$5,000.00

**Young Law Group**

317 East Capitol Street, Suite 500  
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$20,830.00

**MuniGroup, LLC**

317 East Capitol Street, Suite 501  
Jackson, MS 39201

Municipal Advisory Fees & Expenses: \$6,000.00

**Witherspoon & Compton, LLC**

1100 23<sup>rd</sup> Avenue  
Post Office Box 845  
Meridian, MS 39302-0845

District Counsel Fees & Expenses: \$20,000.00

**Standard & Poor's Financial Services, LLC**

2542 Collection Center Drive  
Chicago, IL 60693

Rating Agency Fees & Expenses: \$13,000.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$1,000.00

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**TOTAL COST: \$75,830.00**

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\*Do not have invoice

**\$6,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2020  
(City of Meridian, Mississippi General Obligation Bond Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$7,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$30,000.00

**Citizens National Bank**

Wealth Management  
Post Office Box 911  
Meridian, MS 39302-0911

Trustee Fees: \$2,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$63,000.00

**Burr Foreman, LLP**

Post Office Box 830719  
Birmingham, AL 35283-0719

Borrower's Counsel Fees & Expenses: \$32,500.00

**Espy Law, PLLC**

Post Office Box 13722  
Jackson, MS 39236

Placement Agent Counsel Fees & Expenses: \$20,000.00

**Raymond James**

Post Office Box 23604  
St. Petersburg, FL 33742

Placement Agent Fees & Expenses: \$62,196.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$1,000.00

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**TOTAL COST: \$223,196.00**

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\*Do not have invoice

**\$41,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2020  
(City of Meridian, Mississippi Combined Water and Sewer System Revenue Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$41,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$25,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$152,000.00

**Trustmark National Bank**

Corporate Trust Administration, Suite 1006  
Post Office Box 291  
Jackson, MS 39205-0291

Trustee Fees: \$4,750.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$155,000.00

**Burr Foreman, LLP**

Post Office Box 830719  
Birmingham, AL 35283-0719

Borrower's Counsel Fees & Expenses: \$180,750.00

**The Charleston Group**

Post Office Box 1762  
Fayetteville, NC 28302-1762

Underwriter's Counsel Fees & Expenses: \$76,408.25

**Raftelis**

227 W. Trade Street, Suite 1400  
Charleston, NC 28202

Rate Consultant Fees & Expenses: \$12,000.00

**BKD, LLP**

190 East Capitol Street, Suite 500  
Jackson, MS 39201-2190

Borrower CPA Fees & Expenses: \$6,000.00

**S&P Global Ratings**

2542 Collection Center Drive  
Chicago, IL 60693

Rating Agent Fees & Expenses: \$30,000.00

**ImageMaster, LLC**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Printing POS/OS Fees: \$2,641.42

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**TOTAL COST: \$685,549.67**  
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**\$4,785,000 Mississippi Development Bank Taxable Special Obligation Refunding Bonds,  
Series 2020  
(Mississippi Department of Rehabilitation Services Refunding Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$6,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$22,500.00

**Hancock|Whitney Bank**

The Quarter Specialty Center  
1855 Lakeland Drive, Suite Q-230  
Jackson, MS 39216

Trustee Fees: \$5,500.00

**Butler, Snow, O'Mara, Stevens & Cannada, PLLC**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$42,000.00

**The Arbitrage Group**

99 Detering Street, Suite 120  
Houston, TX 77007

Verification Agent Fees & Expenses: \$3,000.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$500.00

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**TOTAL COST:**

**\$85,000.00**

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\*Do not have invoice

**\$13,500,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2020  
(City of New Albany, Mississippi Public Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$15,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$15,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$73,500.00

**Bank of New Albany**

133 East Bankhead Street  
New Albany, MS 38652

Trustee Fees: \$2,000.00

**Jones Walker**

190 East Capitol Street  
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$73,500.00

**Regan S. Russell, P.A.**

100-D East Main Street  
New Albany, MS 38652

City Counsel Fees & Expenses: \$47,250.00

**Raymond James**

Post Office Box 23604  
St. Petersburg, FL 33742

Placement Agent Fees: \$148,500.00

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**TOTAL COST: \$374,750.00**

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**\$24,000,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2020  
(Northwest Mississippi Community College District Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$24,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$22,500.00

**Bancorp South Bank**

525 East Capitol Street, 7<sup>th</sup> Floor  
Jackson, MS 39201

Trustee Fees: \$1,000.00

**Jones Walker**

190 East Capitol Street, Suite 800  
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$121,295.33

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$60,000.00

**Lamar & Hannaford, P.A.**

214 South Ward Street  
Senatobia, MS 38668

College Counsel Fees & Expenses: \$65,178.28

**Jernigan Copeland**

587 Highland Colony Parkway  
Ridgeland, MS 39157

Trustee Counsel Fees: \$1,500.00

**Standard & Poor's Financial Services, LLC**

2542 Collection Center Drive  
Chicago, IL 60693

Rating Agency Fees & Expenses: \$22,750.00

**ImageMaster, LLC**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Printing POS/OS Fees: \$1,250.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney

Post Office Box 1407

Brandon, MS 39043

\*State Bond Attorney Fees:

\$500.00

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**TOTAL COST:**

**\$319,973.61**

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\*Do not have invoice

**\$6,283,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2020  
(City of Richland, Mississippi General Obligation Bond Recreation Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$7,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$62,830.00

**Bancorp South Bank**

525 East Capitol Street  
Jackson, MS 39201

Trustee Fees: \$2,500.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$65,830.00  
City Attorney Fees & Expenses: \$2,500.00  
POS/OS Fees & Expenses: \$2,500.00 \$70,830.00

**Raymond James & Associates, Inc.**

Post Office Box 23604  
St. Petersburg, FL 33742

Placement Agent Fees & Expenses: \$78,537.50

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$1,000.00

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**TOTAL COST:**

**\$228,197.50**

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\*Do not have invoice

**\$15,000,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2020  
(City of Southaven, Mississippi General Obligation Bond Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$20,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$17,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$75,000.00

**US National Bank Association, Global Corporate Trust**

Post Office Box 4026  
Brandon, MS 39047-4026

Trustee Fees: \$2,000.00

**Butler, Snow, O'Mara, Stevens & Cannada, PLLC**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$166,000.00

**Standard & Poor's Rating Services**

2542 Collection Center Drive  
Chicago, IL 60693

Rating Agency's Fees: \$16,652.78

**Raymond James**

Post Office Box 23604  
St. Petersburg, FL 33742

Placement Agent Fees: \$187,500.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$1,000.00

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**TOTAL COST: \$485,652.78**

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\*Do not have invoice

**\$14,300,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2020  
(City of Starkville, Mississippi Parks and Recreation General Obligation Bond Project)**

**Cost of Issuance**

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$15,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$15,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$51,500.00

**Regions Bank**

**Corporate Trust**

400 West Capitol Avenue, 7<sup>th</sup> Floor  
Little Rock, AR 72201

\*Trustee Fees: \$2,000.00

**Jones Walker**

Post Office Box 427  
Jackson, MS 39205-0427

Bond Counsel Fees & Expenses: \$104,501.00

**Moody's Investors Services, Inc.**

Post Office Box 102597  
Atlanta, GA 30368-0597

Rating Agency Fees & Expenses: \$23,000.00

**ImageMaster, LLC**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Printing POS/OS Fees: \$1,750.00

**Mitchell, McNutt & Sams, P.A.**

Post Office Box 7120  
Tupelo, MS 38802-7120

Borrower's Counsel Fees & Expenses: \$65,392.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$1,000.00

**TOTAL COST: \$279,143.00**

\*Do not have invoice

**\$9,835,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2020B  
(City of Starkville, Mississippi Parks and Recreation General Obligation Bond Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$10,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$12,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$35,406.00

**Regions Bank**

**Corporate Trust**

400 West Capitol Avenue, 7<sup>th</sup> Floor  
Little Rock, AR 72201

\*Trustee Fees: \$2,000.00

**Jones Walker**

Post Office Box 427  
Jackson, MS 39205-0427

Bond Counsel Fees & Expenses: \$74,279.00

**Moody's Investors Services, Inc.**

Post Office Box 102597  
Atlanta, GA 30368-0597

Rating Agency Fees & Expenses: \$15,000.00

**ImageMaster, LLC**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Printing POS/OS Fees: \$1,500.00

**Mitchell, McNutt & Sams, P.A.**

Post Office Box 7120  
Tupelo, MS 38802-7120

Borrower's Counsel Fees & Expenses: \$35,406.00

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**TOTAL COST: \$186,091.00**

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\*Do not have invoice



**\$9,500,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2020  
(Tippah County, Mississippi General Obligation Hospital Construction Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$10,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$12,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$45,000.00

**The Peoples Bank**

Asset Management and Trust Services  
Post Office Box 1416  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Jones Walker**

190 East Capitol Street, Suite 800  
Jackson, MS 39201

Bond Counsel Fees & Expenses: \$57,677.21

**Akins & Adams, P.A.**

108 East Jefferson Street  
Ripley, MS 38663

County Attorney Fees & Expenses: \$30,000.00

**Build American Mutual Assurance Company**

200 Liberty Street, 27<sup>th</sup> Street  
New York, NY 10281

Municipal Bond Insurance Policy Fees: \$47,040.51

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**TOTAL COST: \$203,717.72**

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**\$10,000,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2020  
(City of Tupelo, Mississippi General Obligation Bond Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$15,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$15,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees & Expenses: \$100,000.00

**The Peoples Bank**

Asset Management and Trust Services  
Post Office Box 1416  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$125,000.00

**Moody's Investors Services, Inc.**

Post Office Box 102597  
Atlanta, GA 30368-0597

Rating Agency Fees & Expenses: \$23,000.00

**Paid by Bond Counsel:**

**Lemuel G. Adams, III**

State Bond Attorney  
Post Office Box 1407  
Brandon, MS 39043

\*State Bond Attorney Fees: \$1,000.00

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**TOTAL COST:**

**\$280,500.00**

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\*Do not have invoice

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**BONDS ISSUED BY**  
**MISSISSIPPI HOME CORPORATION**

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## BONDS ISSUED BY MISSISSIPPI HOME CORPORATION – 2020

### \$9,000,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds North Park Housing, LP, Series 2020-2

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#### Cost of Issuance Summary

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**Baker Donelson Bearman Caldwell & Berkowitz**

One Eastover Center

100 Vision Drive, Suite 400

Jackson, MS 39211

Bond Counsel

\$61,500.00

**Greenberg Traurig**

2700 Commerce Square

2001 Market Street

Philadelphia, PA 19103

Bond Counsel

\$20,000.00

**Balch and Bingham, LLP**

188 East Capitol Street, Suite 1400

Jackson, MS 39201-2133

Issuer's Counsel

\$13,500.00

**Kutak Rock LLP**

RBC Plaza | 60 South Sixth Street

1901 Sixth Avenue North, Suite 2400

Minneapolis, MN 55401

Trustee Counsel

\$3,000.00

**Wells Fargo Bank, N.A.**

1 Independent Drive, Suite 620

Jacksonville, FL 32202

Trustee Fees

\$8,000.00

**Baker Donelson Bearman Caldwell & Berkowitz**

One Eastover Center

100 Vision Drive, Suite 400

Jackson, MS 39211

Borrower's Counsel

\$65,000.00

Other -

**Government Consultants, Inc.**

116 Village Boulevard

Madison, MS 39110

Financial Advisor

\$13,500.00

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**TOTAL COST:**

**\$184,500.00**

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The above issuance costs were paid by the Borrower.

**\$62,320,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2020A**

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**Cost of Issuance Summary**

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**Butler Snow**

1020 Highland Colony Pkwy., Ste 1400  
Ridgeland, MS 39157  
Bond Counsel

\$140,220.00

**Balch and Bingham, LLP**

188 East Capitol Street, Ste 1400  
Jackson, MS 39201-2133  
Issuer's Counsel

\$62,320.00

**Lemuel G. Adams, III**

Post Office Box 1407  
Brandon, MS 39043  
State Bond Attorney

\$500.00

**Jacob S. Capraro**

1100 Poydras St., Suite 2900  
New Orleans, LA 70163  
Trustee Counsel

\$7,500.00

Other-

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110  
Financial Advisor

\$140,220.00

**Hancock Whitney Bank**

1855 Lakeland Drive, Ste Q-230  
Jackson, MS 39216  
Trustee Fees

\$7,790.00

**cfX, Incorporated**

55 Broadway, Suite 2608  
New York, NY 10006  
Quantitative Analysis

\$62,320.00

**Moody's Investors Service, Inc.**

7WTC AT 259 Greenwich Street  
New York, NY 10007  
Bond Rating Fee

\$45,000.00

**ImageMaster**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624  
Printing Fee

\$2,134.18

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**TOTAL COST:**

**\$468,004.18**

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The above issuance costs were paid by the Issuer.

**\$48,520,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2020B**

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**Cost of Issuance Summary**

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**Butler Snow**

1020 Highland Colony Pkwy., Ste 1400  
Ridgeland, MS 39157  
Bond Counsel

\$109,170.00

**Balch and Bingham, LLP**

188 East Capitol Street, Ste 1400  
Jackson, MS 39201-2133  
Issuer's Counsel

\$48,520.00

**Lemuel G. Adams, III**

Post Office Box 1407  
Brandon, MS 39043  
State Bond Attorney

\$500.00

**Jacob S. Capraro**

1100 Poydras St., Suite 2900  
New Orleans, LA 70163  
Trustee Counsel

\$7,500.00

Other-

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110  
Financial Advisor

\$109,170.00

**Hancock Whitney Bank**

1855 Lakeland Drive, Ste Q-230  
Jackson, MS 39216  
Trustee Fees

\$6,031.25

**cfX, Incorporated**

55 Broadway, Suite 2608  
New York, NY 10006  
Quantitative Analysis

\$50,000.00

**Moody's Investors Service, Inc.**

7WTC AT 259 Greenwich Street  
New York, NY 10007  
Bond Rating Fee

\$36,000.00

**ImageMaster**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624  
Printing Fee

\$2,500.00

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**TOTAL COST:**

**\$369,391.25**

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The above issuance costs were paid by the Issuer.

**\$8,000,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds South Central Village, Series 2020-3**

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**Cost of Issuance Summary**

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**Kutak Rock LLP**

RBC Plaza | 60 South Sixth Street  
1901 Sixth Avenue North, Suite 2400  
Minneapolis, MN 55401

Bond Counsel \$50,000.00

**Kutak Rock LLP**

RBC Plaza | 60 South Sixth Street  
1901 Sixth Avenue North, Suite 2400  
Minneapolis, MN 55401

Trustee Counsel \$3,000.00

**Balch and Bingham, LLP**

188 East Capitol Street, Suite 1400  
Jackson, MS 39201-2133

Issuer's Counsel \$12,000.00

**US Bank**

6810 Crumpler Blvd., Suite 300  
Olive Branch, MS 38654

Trustee Fees \$4,250.00

**Hobson Bernardino & Davis, LLP**

44 Flower Street, Suite 3100  
Los Angeles, CA 90071

Borrower's Counsel \$55,025.00

Other -

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Financial Advisor \$12,000.00

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**TOTAL COST:**

**\$136,275.00**

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The above issuance costs were paid by the Borrower.

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**BONDS ISSUED BY**  
**MISSISSIPPI HOSPITAL EQUIPMENT**  
**AND FACILITIES AUTHORITY**

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## Mississippi Hospital Equipment and Facilities Authority

**\$44,565,000 North Mississippi Health Services, 2020 Series I**  
**\$38,430,000 North Mississippi Health Services, 2020 Series II**  
**\$23,875,000 North Mississippi Health Services, 2020 Series III**  
**\$28,460,000 North Mississippi Health Services, 2020 Series IV**

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### Cost of Issuance Summary

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#### Issuer

Mississippi Hospital Equipment and Facilities Authority \$45,000.00  
PO Box 1909 / Madison, MS 39130-1909

#### Issuer's Counsel

Jones Walker LLP \$20,646.24  
Post Office Box 427, Jackson, MS 39205-0427

#### Bond Counsel

Orrick, Herrington & Sutcliffe LLP \$215,000.00  
51 West 52<sup>nd</sup> Street, New York, NY 10019-6142

#### Borrower's Counsel

Phelps Dunbar LLP \$148,720.73  
4270 I-55 North, Jackson, MS 39211

#### Financial Advisor

Ponder & Co. \$101,000.00  
131 Bakers Acres Drive, Hawthorne, FL 32640

#### Underwriter

JP Morgan Securities, LLC \$521,980.75  
1650 Market Street, 30<sup>th</sup> Floor, Philadelphia, PA 19103

#### Underwriter's Counsel

Chapman and Cutler LLP \$196,000.00  
111 West Monroe Street, Chicago, IL 60603

#### Trustee

Bank of New York Mellon Trust \$9,000.00  
601 Travis Street, 16<sup>th</sup> Floor, Houston, TX 77002

#### Trustee's Counsel

Bradley Arant Boult Cummings LLP \$6,000.00  
1819 5<sup>th</sup> Avenue North, Birmingham, AL 35203

#### Verification Agent

Causey Demgen & Moore PC \$1,750.00  
1099 Eighteenth Street, Suite 2300, Denver, CO 80202-2025

#### Rating Agency

S&P Global \$71,750.00  
130 E. Randolph Street, Suite 3600, Chicago, IL 60601

#### Rating Agency

Fitch \$100,000.00  
33 Whitehall Street, New York, NY 10004

**Auditor**  
KPMG LLP \$167,000.00  
188 East Capitol Street, Suite 1100, One Jackson Place, Jackson, MS 39201

**Printer & Roadshow**  
ImageMaster LLC \$11,767.87  
1182 Oak Valley Dr., Ann Arbor, MI 48108-9624

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**TOTAL COST:** **\$1,615,615.59**

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## Mississippi Hospital Equipment and Facilities Authority

**\$45,970,000 Baptist Memorial Health Care Corporation 2020A-1 Revenue Refunding Bonds**

**\$45,760,000 Baptist Memorial Health Care Corporation 2020A-2 Revenue Refunding Bonds**

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### Cost of Issuance Summary

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#### Issuer

Mississippi Hospital Equipment and Facilities Authority \$25,000.00  
PO Box 1909 / Madison, MS 39130-1909

#### Issuer's Counsel

Jones Walker LLP \$25,000.00  
Post Office Box 427, Jackson, MS 39205-0427

#### Borrower's Counsel

Harris Shelton \$8,401.11  
6060 Primacy Parkway, Suite 100, Memphis, TN 38119

#### Bond Counsel

Butler Snow LLP \$190,000.00  
1020 Highland Colony Parkway, Suite 1400, Ridgeland, MS 39158

#### Trustee's Counsel

Butler Snow LLP \$5,000.00  
1020 Highland Colony Parkway, Suite 1400, Ridgeland, MS 39158

#### Underwriter

BofA Securities, Inc. \$362,596.00  
355 Alhambra Circle, 16<sup>th</sup> Floor, Coral Gables, FL 33143

#### Underwriter's Counsel

Maynard, Cooper & Gale P.C. \$4,350.71  
1901 Sixth Ave. North, 2400 Regions/Harbert Plaza, Birmingham, AL 35203

#### Auditor

Deloitte & Touche LLP \$28,563.76  
6075 Poplar Ave., Suite 350, Memphis, TN 38119-0112

#### Trustee

US Bank National Association \$6,888.91  
Global Corporate Trust, Post Office Box 4026, Brandon, MS 39047-4026

#### Rating Agency

Standard & Poor's \$34,528.55  
2542 Collection Center Drive, Chicago, IL 60693

#### Printer

ImageMaster LLC \$1,776.42  
1182 Oak Valley Dr., Ann Arbor, MI 48108-9624

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**TOTAL COST: \$692,105.46**

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