



STATE OF MISSISSIPPI

**CATALOG
946-11**

**MASTER LEASE PURCHASE PROGRAM
FOR STATE AGENCIES**

DEPARTMENT OF FINANCE AND ADMINISTRATION
OFFICE OF PURCHASING, TRAVEL AND FLEET MANAGEMENT
701 WOOLFOLK BUILDING, SUITE A
501 NORTH WEST STREET
JACKSON, MISSISSIPPI 39201

MASTER LEASE PURCHASE PROGRAM FOR STATE AGENCIES

CATALOG NO.: 946-11

EFFECTIVE DATES: October 1, 2011 through September 30, 2013

EXTENDED DATES: October 1, 2013 through September 30, 2014

EXTENDED DATES: October 1, 2014 through September 30, 2015

EXTENDED DATES: October 1, 2015 through September 30, 2016

- 1.1 This certifies that the Master Lease Purchase Program for State Agencies has been extended for twelve (12) months, beginning October 1, 2015, through September 30, 2016.
- 1.2 A list of the contract costs and fees follows this page. The interest rate is established at the time of each funding and is determined through a competitive process.



Proposal Cost Form

Proposers are asked to indicate the cost per \$1000 issued. As per the specifications, all costs not otherwise indicated should be included in the cost per \$1000 issued and will be included in the proceeds and will be amortized to the participating state agencies on their amortization schedule and annual invoice.

Description

Financial Advisor Services For State Agencies,

Cost per \$1000 issued \$10.00

Please indicate below or on an attached page, any costs which the DFA or the agencies will incur which are not included in the cost per \$1000 issued. Please include a complete description of the cost and the estimated cost. Any such costs shall also be included in the proceeds and be amortized to the participating state agencies on their amortization schedule and annual invoice.

Please see the following page for itemized fees, costs and expenses.



ITEMIZED FEES, COSTS AND EXPENSES PER \$1,000

Financial Advisory and Lessor Services **\$4.59**

(Obtain and draft justifications for equipment acquisitions, coordinate demand surveys, agency requests, prepare various reports, attend bid openings (in person or telephonically), advise on pricing and market conditions, review all documentation, provide general investment banking services)

Legal Document Preparation **\$2.36**

Drafting, circulating, revising, and preparing final Master Lease Agreement and User Agency Agreements, UCC-1 Financing Statements, General Certificates, and exhibits	\$0.48
Drafting, revising, and preparing Trust Agreement and initial Certificates of Participation	\$0.24
Prepare initial drafts of Preliminary and Final Offering Circulars, distribute, revise	\$0.60
Prepare and circulate Tax and Arbitrage Certificate and Form 8038-G; file 8038-G and UCC-1 Financing Statements	\$0.06
Rating application (and bond insurance application, if necessary) and revisions	\$0.06
Coordinate with tax counsel, counsel to trustee, Counsel to the agency, and bankruptcy counsel on content and receipt of opinions and publication of the Notice of Sale	\$0.20
Proofing documents and Certificates; document pre-closing	\$0.12
Document closing	\$0.60



In-House Services **\$2.38**

Invoicing - Life of Series \$1.25

Acquisition Fund Administration \$0.38

Computer Time and Financial Modeling \$0.75

Other Expenses **\$0.67**

Travel for Closing \$0.60

CUSIP \$0.07

TOTAL FEES, COSTS AND EXPENSES **\$10.00**

Additional item:

Document Preparation and Closing of Interim \$1000.00

Financings – per closing to be added to series

NOTE: Other costs of issuance, including, but not limited to, rating fees (approximately \$10000-\$15000), trustee fees and trustee reserve fees (approximately \$5000), special tax counsel fees (approximately \$4500), aircraft and other special filing fees, costs of distributing/printing offering documents through i-Deal, and arbitrage calculations (if applicable), will be included in each series and passed through at cost.